中诚信国际信用评级有限责任公司

CHINA CHENGXIN INTERNATIONAL CREDIT RATING CO.,LTD.

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yywang01@ccxi.com.cn 王雅方
zyzhao@ccxi.com.cn 赵紫林
rcao.carolyn@ccxi.com.cn 曹蕊

王雅方
(010)66428877
(010)66426100

	1,732.95	1,871.70	2,198.12
	391.45	415.46	459.09
	141.71	147.93	132.36
	43.26	40.45	31.81
	34.66	33.20	27.34
	35.46	33.99	27.33
(%)	9.28	8.23	6.25
(%)	2.12	1.84	1.34
(%)	22.70	22.06	30.22
(%)	77.41	77.80	79.11
	455.08	476.84	462.97
	196.07	202.05	216.66
	6.44	14.25	12.16
	6.64	14.44	12.15
	257.77	274.01	257.99
(%)	56.91	57.63	53.20
(%)	56.80	57.56	55.76
(%)	157.23	154.70	144.75
(%)	3.28	7.16	5.98
EBITDA	15.10	22.72	20.38
EBITDA (X)	1.74	2.68	2.48
(X)	(1.64)	(2.28)	3.74
/EBITDA(X)	17.07	12.06	12.66
/ (%)	82.42	83.86	73.51
/ (%)	13.29	27.49	30.10

[1] 2022 2023 2024 2022 2023 2023 2024 2024 2024 [2] [3] “--”

1992

2000 2016

“ ” 100% “

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“ ” 100% 2020 3 11

809,867,629 6.26% 2022 12

“ ” “ ”

2024 9

		100.00%
		69.02%
		60.00%
		100.00%
		70.06%
		90.00%
		100.00%
		100.00%
		100.00%
		8.75%
		1.95%

1 8.75% 2

2021 3

2021 8 9.64 2022 6

13.01 2024 50.17 43.82%

3.17%

47.00%

“ ”

		43.82%
		11.69%
		10.20%
		5.72%
		3.17%

	1.53%
	1.53%
	0.75%
	0.58%
500	0.42%

100%

8 8 3 10

5.05

2023

+ ” ”

+

2024

10.53%

%

40.84	28.82	38.48	26.01	32.49	24.54
19.68	13.89	19.14	12.94	9.12	6.89
2.10	1.48	1.67	1.13	1.77	1.34
78.68	55.52	83.96	56.75	59.02	44.60
0.39	0.27	4.71	3.18	30.69	23.19

1 2

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2024 104.39

70.06%

2024 4.45

2024

59.74

		25.58	6.96

19.14 2024

2024 4 IPO

51 35.31

	102.23	128.18	118.18
	105.05	105.05	150.05
	101.73	143.73	173.71
	39.05	41.66	57.70

ABS ABS

ABS

2024 ABS

2024 292 149.36

ABS 38.63% 21.17% 26.40%

13.80% 2024 12

[1]

2024 10.01 5.05

4.83% 0.82% 2024 2.44 0.55

160.33 71.33 17.47% 18.05%

2024 3.09 0.11

2024 16.50

100.00% 8 5 1

“ ”

[1] 100%

2024

9.00

2024 2.88

4.98%

47.40 34.29%

2024 92.72 19.12

59.02 0.40

57.19 0.45

A H

2024 12.97 8.75%

2022-2024

16.18 16.31 18.54

2024 28.56% 24.60%

43.44%

13.54% 29.67

39.54% 7.11

7.11 1.86

30.69

2024

2024

2024

2024 18.54

41.51%

2024

2024 3.73

2024

2024

2024

	3.55	11.81	32.56
	53.89	47.87	37.79
	7.45	6.53	4.51
	76.82	81.72	57.49
	(0.18)	(2.43)	(14.73)

2024 2,198.12 1
2024 186.89
8.50% 5.90

2024
523.88
23.83% 2024 0.46%
1.69% 0.09
322.68% 101.93
0.15 7.82

2024 566.03
25.75% 380.48 34.69%
67.22% 86.51
15.28%
69.82 12.33%
2024

“ ”
“ ” 2024
331.07 15.06%
2024
2024

2024
352.10 220.20 2024

2024
119.58 459.09

	22.59	22.20	20.89
	157.23	154.70	144.75

2024 EBITDA

EBITDA /EBITDA

EBITDA EBITDA 2024

2024

EBITDA	15.10	22.72	20.38
EBITDA (X)	1.74	2.68	2.48
/EBITDA(X)	17.07	12.06	12.66
	(19.24)	(26.40)	8.29
	(3.05)	37.00	24.92
(X)	(1.64)	(2.28)	3.74
/ (%)	82.42	83.86	73.51

2024

2024

2025 4

2025

2025

2

(%)	7.16	5.98	6.03~7.37
/ (%)	83.86	73.51	64.39~73.34

2024

2024 14.56% 4.23%

564.40 3.70 2024

2024

5.85% 257.99

10.23% 88.67 1.68 34.37%

/

%

	77.41	77.80	79.11
	607.73	541.50	564.40
	582.97	779.15	948.52
	1,190.70	1,320.65	1,512.92
/	51.04	41.00	37.31
	56.91	57.63	53.20
	122.13	98.78	88.67
	135.64	175.23	169.32
	257.77	274.01	257.99
/	47.38	36.05	34.37
	16.23	27.15	26.69
/	13.29	27.49	30.10
	56.80	57.56	55.76

2024

1,901.34 977.20 239.30

156.97

3 ESG

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4 ESG

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2023 10,057.58 1,752.36

2023 1,237.22 73.97

“ 2025

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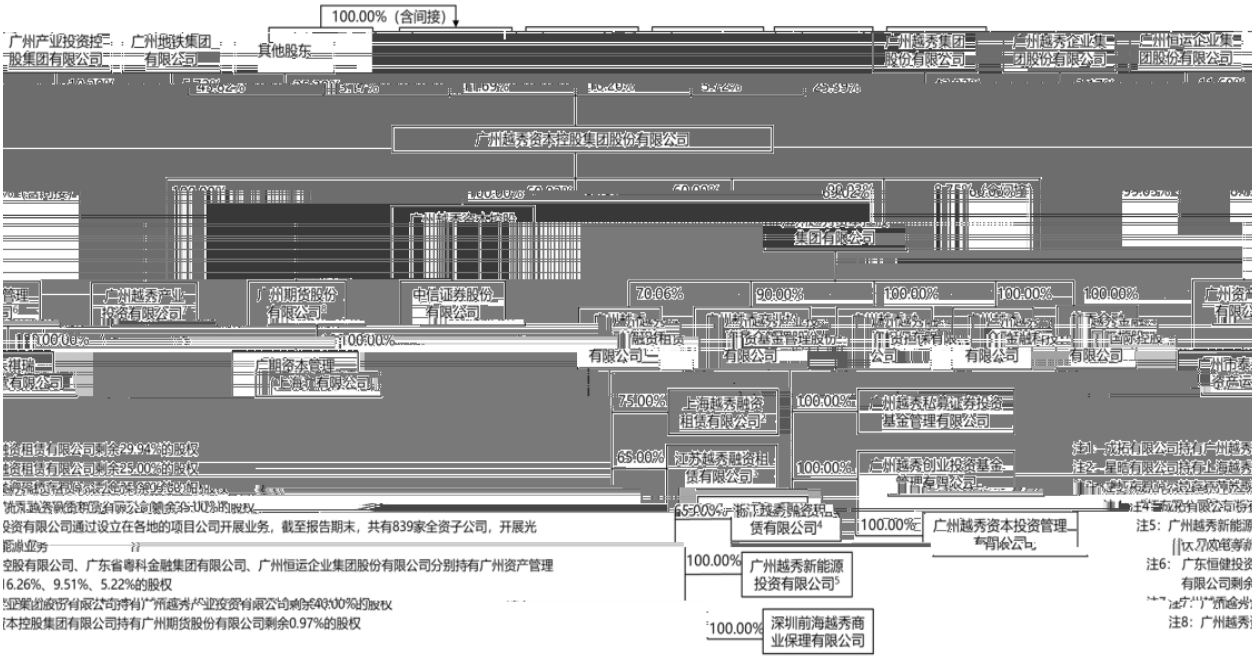
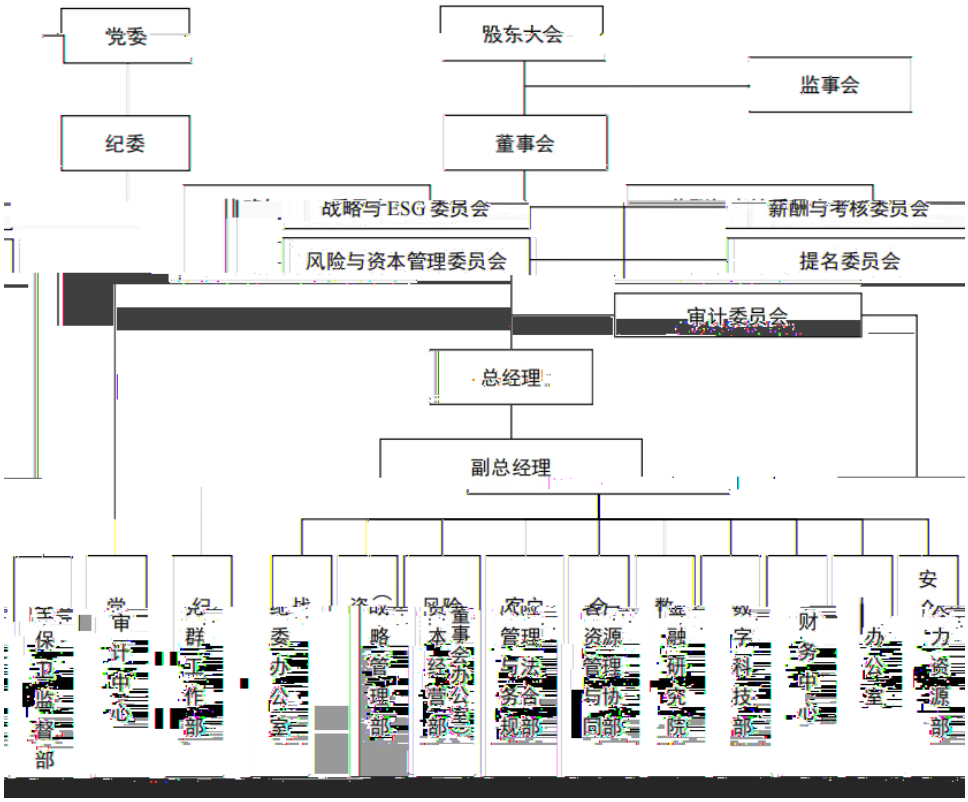

100.00%（含间接）
广州越秀资本控股集团股份有限公司
上海越秀融资租赁有限公司
江苏越秀融资租赁有限公司
广州越秀新能源投资有限公司
深圳前海越秀商业保理有限公司
广州越秀资本投资管理有限公司
广州越秀创业投资基金管理有限公司
广州越秀私募证券投资基金管理有限公司


党委
股东大会
监事会
纪委
董事会
战略与ESG委员会
薪酬与考核委员会
风险与资本管理委员会
提名委员会
审计委员会
总经理
副总经理
财务中心
办公室
人力资源部

	166.06	183.97	186.89
	433.24	450.23	566.03
	62.27	43.97	13.89
	0.00	0.00	0.00
	394.08	320.10	289.46
	279.79	304.21	331.07
	12.07	131.90	352.10
	112.61	93.96	72.44
	338.50	514.51	579.11
	237.42	257.26	327.03
	607.73	541.50	564.40
	582.97	779.15	948.52
	1,190.70	1,320.65	1,512.92
	270.00	286.29	311.70
	24.99	28.41	40.20
	(13.36)	(12.21)	(11.85)
	(1.89)	(2.36)	3.80
	43.26	40.45	31.81
	25.13	24.04	22.94
	(13.41)	133.86	164.42
	(61.88)	(120.63)	(257.21)
	63.10	14.69	86.46
/	2.65	2.24	1.56
/	19.88	17.93	14.05
	9.28	8.23	6.25
	2.12	1.84	1.34
	22.70	22.06	30.22
	3.28	7.16	5.98
	22.59	22.20	20.89
	157.23	154.70	144.75
	56.91	57.63	53.20
	56.80	57.56	55.76
/	47.38	36.05	34.37
/	3.57	5.69	5.77
/	13.29	27.49	30.10
EBITDA (X)	1.74	2.68	2.48
/EBITDA(X)	17.07	12.06	12.66
/	82.42	83.86	73.51
(X)	(1.64)	(2.28)	3.74
/ (X)	(0.07)	(0.10)	0.03

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