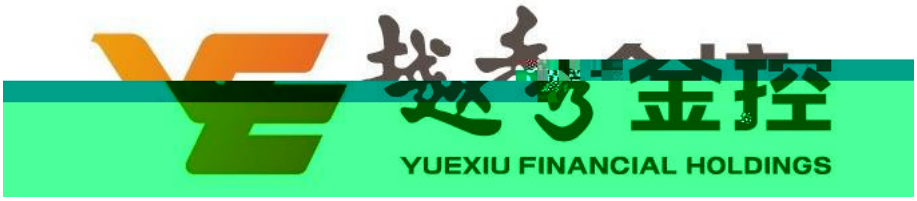
000987



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2013-2016 ..247
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100% 279
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/ /		6
/		32.765%
/		32.765%
/ /		32.765%
/		5.28 100%
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		2016 6 30

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		6 32.7650% 2016 VYGQA0415
/		2016 12 25 2016 12 25
		2016 12 25
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32.765%

2016 VYGQA0415

6

32.765%

2016 6 30

1,911,914.16 32.765%

626,438.3611

626,438.3611

576,438.3611

92.02% 5 7.98%

13.16 /

438,023,068

2017 4 20 2016

2016 2016 12 31

2,223,830,413 10 0.8

177,906,433.04

2017 6 14 2017 6 15

2017 6 15

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2016

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13.16 / 13.08 /

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)= 13.16-0.08 ÷1=13.08 /

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438,023,068

440,702,107

1		418,001.6222	319,573,105	50,000.00	24.4782%
2		49,373.7464	37,747,512	-	2.5824%

A 90%

5.28

2,223,830,413 20% 444,766,082

444,766,082

444,766,082

1		52,800.00

67.235%

100%

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2016 12 25 6

2017

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52,800.00

5 2,800.00

2,600.00 180.00 20.00

2017 10 25

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2016 12 25 2017 2 26 3

2017 10 25

21 5.28

2016 6 30 1,911,914.16
827,661.11 76.33%
32.765%
626,438.3611

2016
VYGQA0415 2017 6 29
2017 6 30 2017
VIGQA0348 2016 12 31 2016
12 31 1,946,917.95
836,027.85 75.26%

100%	1,084,253.05	1,911,914.16	827,661.11	76.33%
100%	1,110,890.10	1,946,917.95	836,027.85	75.26%

1

90% 13.16 /

2017 4 20 2016

2016 2016 12 31

2,223,830,413 10 0.8

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90%

1 A 440,702,107

319,573,105 37,747,512

36,919,732 19,155,904 15,772,784

11,533,070

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2,223,830,413 20% 444,766,082

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399001.SZ

2016 8 26 10,693.75

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8 26 10,693.75 20%

2016 8 26

14.49 / 20%

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2016 8 26 10,693.75 20%

巨潮资讯
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2016 8 26 14.49 /

20%

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90%

5

2017 5 18

32.765%

2016 12

	2015	**2015**	**2015**
	1,378,410.86	331,845.22	415.38%
	100,446.48	280,429.06	35.82%
	626,438.36	222,494.94	281.55%

32.765% 1

2 3

50%

1,206,365,452

54.25%

1,206,365,452

45.27%

5%

10%

2,223,830,413 2,664,532,520

10%

	1,206,365,452	54.25%	1,206,365,452	45.27%
	421,348,314	18.95%	421,348,314	15.81%
	-	-	319,573,105	11.99%
	-	-	37,747,512	1.42%
	-	-	36,919,732	1.39%
	-	-	19,155,904	0.72%
	-	-	15,772,784	0.59%
	-	-	11,533,070	0.43%
	596,116,647	26.80%	596,116,647	22.37%
	2,223,830,413	**100.00%**	**2,664,532,520**	**100.00%**

2,664,532,520

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1,206,365,452 45.27%

1,206,365,452

54.25%

45.27%

11.99% 1.42% 1.39% 0.72% 0.59% 0.43%

XYZH/2017GZA10667

	2017 6 30			2016 12 31		
	7,447,642.22	7,450,480.91	0.04%	6,685,289.14	6,686,150.86	0.01%
	5,682,592.93	5,732,463.41	0.88%	4,932,076.30	4,980,726.04	0.99%
	1,765,049.29	1,718,017.50	-2.66%	1,753,212.83	1,705,424.82	-2.73%
	1,257,064.83	1,576,112.61	25.38%	1,247,724.52	1,566,396.47	25.54%

5

	2017 1-6			2016		
	293,439.16	293,841.86	0.14%	574,114.40	712,970.01	24.19%
	44,102.00	44,443.11	0.77%	118,791.25	186,823.53	57.27%
	48,082.16	48,199.08	0.24%	121,096.36	189,339.24	56.35%

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	36,361.23	37,032.07	1.84%	90,662.80	140,163.96	54.60%
	25,764.00	29,634.55	15.02%	62,049.58	128,611.27	107.27%

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2	2016	12	19
3	2016	12	25
4	2016	11	30
5	2016	12	19
6	2016	10	27

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2016 1170

5 2016 123

0.789%

2016 125

1.0791%

2016 126 24.4782%

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PSBC44-YYT2016072701 4,400

24.4782%

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25.41%

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2015 2017 6

1,016.61 2,459.71 2015 2016

2017 1-6 5.64%

24.86% 16.63%

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2015 2016 2017 1-6 88,852.51

55,217.54 14,154.66 28.98% 18.75%

18.48%

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99,776 2016 744,127 13.38% 2016

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2020 2010

6.5%

2000 2016 6,280

33,616 11.05% 2,253

12,363 11.23%

32.765% 2016 12 31

96,368.63

67.235% 64,793.45

104.42%

100%

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3 2016 12 25

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2016 1170

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0.789%

2016 125

1.0791%

2016 126 24.4782%

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PSBC44-YYT2016072701 4,400

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24.4782%

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32.765%

32.765%

2016 VYGQA0415

2016 6 30

1,911,914.16 32.765% 626,438.3611

626,438.3611

576,438.3611 92.02% 5

7.98% 13.16 /

438,023,068

2017 4 20 2016

2016 2016 12 31

2,223,830,413 10 0.8

177,906,433.04

2017 6 14 2017 6 15

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438,023,068

440,702,107

1		418,001.6222	319,573,105	50,000.00	24.4782%
2		49,373.7464	37,747,512	-	2.5824%
3		48,291.0104	36,919,732	-	2.5258%
4		25,055.9229	19,155,904	-	1.3105%
5		20,630.8027	15,772,784	-	1.0791%
6		15,085.2565	11,533,070	-	0.7890%
		576,438.3611	**440,702,107**	**50,000.00**	**32.7650%**

5.28 100% 5

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2,223,830,413 20% 444,766,082

444,766,082

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1		52,800.00

67.235%

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2,223,830,413 20% 444,766,082

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2016 8 26 10,693.75 20%

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2017 5 18

	1,206,365,452	54.25%	1,206,365,452	45.27%
	421,348,314	18.95%	421,348,314	15.81%
	-	-	319,573,105	11.99%
	-	-	37,747,512	1.42%
	-	-	36,919,732	1.39%
	-	-	19,155,904	0.72%
	-	-	15,772,784	0.59%
	-	-	11,533,070	0.43%
	596,116,647	26.80%	596,116,647	22.37%
	2,223,830,413	**100.00%**	**2,664,532,520**	**100.00%**

2,664,532,520

1,206,365,452 45.27%

1,206,365,452

54.25%

11.99% 1.42% 1.39% 0.72% 0.59% 0.43%

XYZH/2017GZA10667

	2017 6 30			2016 12 31		
	7,447,642.22	7,450,480.91	0.04%	6,685,289.14	6,686,150.86	0.01%
	5,682,592.93	5,732,463.41	0.88%	4,932,076.30	4,980,726.04	0.99%
	1,765,049.29	1,718,017.50	-2.66%	1,753,212.83	1,705,424.82	-2.73%
	1,257,064.83	1,576,112.61	25.38%	1,247,724.52	1,566,396.47	25.54%

	2017 1-6			2016		
	293,439.16	293,841.86	1.06%	574,114.40	712,970.01	24.19%
	44,102.00	44,443.11	20.60%	118,791.25	186,823.53	57.27%
	48,082.16	48,199.08	18.43%	121,096.36	189,339.24	56.35%
	36,361.23	37,032.07	19.50%	90,662.80	140,163.96	54.60%
	25,764.00	29,634.55	15.02%	62,049.58	128,611.27	107.27%

32.765%

2016 12

	2015	2015	2015
	1,378,410.86	331,845.22	415.38%
	100,446.48	280,429.06	35.82%
	626,438.36	222,494.94	281.55%

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	222,383.0413
	914401011904817725
	510623
	020-88836888
	020-88835128
	http://www.yuexiu-finance.com/
	yxjk@yuexiu.com
	1992 12 24

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	150,745,405	84.07%
	28,560,000	15.93%

239,305,405.46 239,305,405 150,745,405
62.99% 28,560,000 11.94%
60,000,000 25.07% 2000 7 18

	150,745,405	62.99%
	28,560,000	11.94%
	60,000,000	25.07%
	239,305,405	**100.00%**

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	124,634,225	52.08%
	114,671,180	47.92%
	239,305,405	**100.00%**

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	186,926,989	52.07%
	172,031,118	47.93%
	358,958,107	**100.00%**

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1,123,595,502 1

1,482,553,609

2016 3

1,123,595,502

	1,123,794,829	75.80%
	358,758,780	24.20%
	1,482,553,609	

	1,685,846,374	75.81%
	537,984,039	24.19%
	2,223,830,413	**100.00%**

2016 7 21 2016

2016 8 1

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1 2017 9 30

	1,685,523,160	**75.79%**
1	-	-
2	1,685,393,253	75.79%
3	-	-
4	-	-
5	129,907	0.01%
	538,307,253	**24.21%**
1	538,307,253	24.21%
2	-	-
3	-	-
4	-	-
	2,223,830,413	**100.00%**

2 2017 9 30

		1,206,365,452	54.25%	A
		421,348,314	18.95%	A
		168,539,325	7.58%	A
		42,134,831	1.89%	A
		42,134,831	1.89%	A
		42,134,830	1.89%	A
		42,134,830	1.89%	A
		5,550,000	0.25%	A
-	-	4,291,663	0.19%	A
-	-	3,269,400	0.15%	A

2017 4 19

2017 8 18

926,966,292

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2,223,830,413

1,206,365,452 54.25%

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62.99% 28,560,000 11.94%
60,000,000 25.07% 2000 7 18

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62.99%

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239,305,405.46 239,305,405
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150,745,405 62.99%

2000 7 2005 2

2017 9 30

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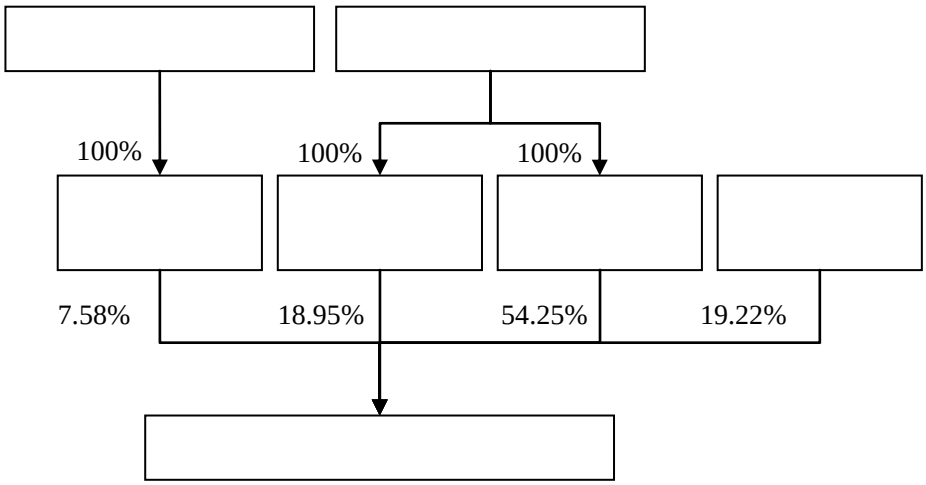

2017 4 19

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926,966,292 1,206,365,452

54.25%

2017 8 18

926,966,292

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1,206,365,452

54.247%

2016 4 100%

2016

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XYZH/2017GZA10268 2017 1-6

	2017 6 30	2016 12 31	2015 12 31
	4,505,502.93	4,155,609.83	257,781.44
	2,942,139.30	2,529,679.31	74,063.78
	7,447,642.22	**6,685,289.14**	**331,845.22**
	3,409,859.56	2,888,311.75	108,598.23
	2,272,733.38	2,043,764.55	752.05
	5,682,592.93	**4,932,076.30**	**109,350.28**
	1,257,064.83	1,247,724.52	222,332.17
	507,984.46	505,488.31	162.78
	1,765,049.29	**1,753,212.83**	**222,494.94**
	2017 1-6	**2016**	**2015**
	293,439.16	**574,114.40**	**280,429.06**
	44,102.00	118,791.25	33,003.89
	48,082.16	121,096.36	31,349.44
	36,361.23	**90,662.80**	**22,905.54**
	25,764.00	62,049.58	22,906.49
	10,597.23	28,613.22	-0.95
	2017 1-6	**2016**	**2015**
	-430,445.76	-583,572.77	10,607.18
	-35,639.68	[redacted]	-17,040.70

	-302,089.05	1,415,736.67	-24,381.42

	2017 6 30 /2017 1-6	2016 12 31 /2016	2015 12 31 /2015

1		131,214.1808	131,214.1808	24.4782%
2		13,842.9770	13,842.9770	2.5824%
3		13,539.4090	13,539.4090	2.5258%
4		7,024.9594	7,024.9594	1.3105%
5		5,784.2831	5,784.2831	1.0791%
6		4,229.4716	4,229.4716	0.7890%
		175,635.2809	**175,635.2809**	**32.7650%**

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2

1993 9 1993 012 1993 9 20 1993 59

2,110.00 1.00 4.80 2,110.00 1994 1 6

A 000531 8,440.00

		3,106.90	36.81%
		1,726.10	20.45%
		537.00	6.36%
		960.00	11.38%

1994 12

1994

1994 48

1994 10 1.666

9,206,316 16,103,556

[1995]4 1994 10 1 1

9,665,999 5,526,001

1995 10 6 95 3070

1995 7 28 192,421,872

		7,759.80	40.33%
		3,417.68	17.76%
		1,063.26	5.53%
		5.26	0.03%
		6,996.19	36.36%
		19,242.19	**100.00%**

5 1996

1995

1996 11 1995

1996 55 1995

10 1

211,664,059

1996 8 28 96 3355 1996

6 30

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		8,535.78	40.33%
		3,759.45	17.76%

0.5 24,229,203

266,521,260 1998 7 28 98

3804 1998 7 23

		10,316.03	38.71%
		4,267.39	16.01%
		1,286.54	4.83%
		10,782.16	40.45%
		26,652.13	**100.00%**

8 1999

1999 8 25

42,673.921

16.01% 2.30

1999 10 28

53,304,252

20.00% 2.30

1999 35

1999 40

1999 10 21 1999 331

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1999 12 13 1999 288

36.01%

95,978,173

36.01%

		9,597.82	36.01%
		4,985.61	18.71%
		1,286.54	4.83%
		10,782.16	40.45%
		26,652.13	**100.00%**

9 2006

1

2

2005-2007

50% 2006 2 20

		8,945.74	33.56%
		4,646.88	17.44%

62,851,693 2,890,028

5,648,108

2,462,800 1,445,014

722,507

342,541,410

		8,945.74	26.12%
		6,285.17	18.35%
		4,935.88	14.41%
		1,199.14	3.50%
		564.81	1.65%
		246.28	0.72%
		144.50	0.42%
		11,932.62	34.83%
		34,254.14	**100.00%**

2017 7 28

11 2014

2014 5 9 2013 2013

2013 12 31 342,541,410

10 3 102,762,423.00

10 10

685,082,820 2014 7 4

2014 8 7

3

2016 26.35

75.38%

15.43%

4.71% 4.48%

4

1

	2017 6 30	2016 12 31	2015 12 31
	902,775.62	918,646.37	837,237.78
	487,464.13	490,259.62	442,446.50
	415,311.49	428,386.74	394,791.29

2015 2016 2017 6 30

2

	2017 1-6	2016	2015
	152,213.67	263,538.67	222,594.44
	16,956.66	71,905.62	58,255.57
	16,966.76	71,870.00	58,669.03
	13,227.62	58,737.40	49,033.39

2015 2016 2017 1-6

3

	2017 6 30 /2017 1-6	2016 12 31 /2016	2015 12 31 /2015

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	2017 6 30 /2017 1-6	2016 12 31 /2016	2015 12 31 /2015
%	54.00	53.37	52.85
%	21.69	32.66	31.90
/	0.16	0.84	0.66

2015 2016 2017 1-6

199,298.74

3

2003 3 24 80,000

7

1		100.00%	
2		70.00%	
3	D	100.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		100.00%	
8		58.00%	

1

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	9144010170839843XE
	111 12
	111 12
	20,000
	1998 09 03

2

1

1998 9 3

300.00

1998 739

	150.00	50.00%
	54.00	18.00%
	48.00	16.00%
	48.00	16.00%
	300.00	**100.00%**

2 1998

1998 9 700.00

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1,000.00

	2,900.00	50.00%
	1,044.00	18.00%
	928.00	16.00%
	928.00	16.00%
	5,800.00	**100.00%**

5 2000 5

2000 5

2,500.00

8,300.00 2000

083

	4,150.00	50.00%
	1,494.00	18.00%
	1,328.00	16.00%
	1,328.00	16.00%
	8,300.00	**100.00%**

6 2002 2

2002 2

1,328.00

16.00% 589.30

166.00 323.70 124.50 124.50 1,328.00

16.00%

	6,067.30	73.10%
	1,660.00	20.00%
	323.70	3.90%
	124.50	1.50%
	124.50	1.50%
	8,300.00	**100.00%**

7 2002 5

2002 5

960.31

395.91 151.89 151.89 1,660.00 20.00%

	7,027.61	84.67%
	719.61	8.67%
	276.39	3.33%
	276.39	3.33%
	8,300.00	**100.00%**

8 2003 1

2003 1

11,700.00

20,000.00 2003

1013

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	16,934.00	84.67%
	1,734.00	8.67%

	333.00	3.33%
	10,000.00	**100.00%**

11 2014 5

2014 5

2014 12

20,000.00

	19,334.00	96.67%
	666.00	3.33%
	20,000.00	**100.00%**

3

4

1

	2017 6 30	**2016 12 31**	**2015 12 31**
	484,225.76	348,930.70	283,865.35
	461,481.36	350,710.67	279,973.75
	22,744.40	-1,779.97	3,891.60

2

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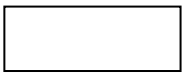
	2017 1-6	2016	2015
	-	1,593.25	-
	-6,285.33	-9,469.75	-9,375.38
	-5,258.94	-5,671.58	-172.30
	-5,258.94	-5,671.58	-172.30

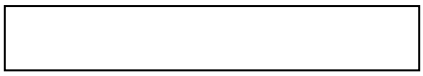
3

	2017 6 30	2016 12 31	2015 12 31
%	95.30	100.51	98.63

2016 0 2015 2017 1-6 0

5





6

1994 8 1 49,334

7

1994 8 31

2000 7 31

2000 8 15

2000 8 18

2005 3 28

2005 55

2007 9 3

2007 461

		500.00	50.00%
		500.00	50.00%
		1,000.00	**100.00%**

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2001

2001 6 27

2001 8028 2001 5 31

7,285.34 42,700.26

50,985.60

0.3904% 0.5855% 0.5855%

1.5614%

		246,967,108.40	48.4386%
		246,967,108.40	48.4386%
		9,951,369.40	1.9518%
		2,985,206.90	0.5855%
		2,985,206.90	0.5855%
		509,856,000.00	**100.00%**

2 2001

2001 8 2

2001 7 31

2001 8063

2001 7 31

55,177.7236 1:1 55,177.7236

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2001 9 30 2001 116

2001 10 17 2001 229

5

551,777,236 1 551,777,236

26,727.3168

48.4386% 26,727.3168 48.4386%

1,076.9588 1.9518% 323.0656

0.5855% 323.0656 0.5855%

2001 10 18 2001

4389

551,777,236

2001 10 23

2002 12 25 2002 455

		267,273,168	48.4386%
		267,273,168	48.4386%
		10,769,588	1.9518%
		3,230,656	0.5855%
		3,230,656	0.5855%

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		551,777,236	**100.00%**

3 2005 H

2004 9 6 2004 283

2005 5 8 2005 15

271,947,352 35,471,394 1

2005 6 20

183,925,800 H 27,588,800 H

2005 7 13 183,925,800 H

27,588,800 H

763,291,836 2005 8 23

2005 5686 H

2005 8 8

211,514,600 763,291,836

		267,273,168	35.02%
		267,273,168	35.02%
		10,769,588	1.41%
		3,230,656	0.42%
		3,230,656	0.42%

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H		211,514,600	27.71%
		763,291,836	**100.00%**

4 H

2006 H

2006 5 16 2006 6 27

2006 20

2006 1 0.25

H 3,222,367,344

805,591,836 2006 10 12

2006 8853 2006 10

3 42,300,000

805,591,836

		1,069,092,672	33.18%
		1,069,092,672	33.18%
		43,078,352	1.34%
		12,922,624	0.40%
		12,922,624	0.40%
H		1,015,258,400	31.51%
		3,222,367,344	**100.00%**

2007 7

2007 6 14

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1,069,092,672

33.18% 2,000 0.62% 2,000 0.62%

1,000 0.31% 1,000 0.31% 400

0.12%

1,069,092,672 33.18% 1,000

0.31% 1,000 0.31% 400

0.12%

43,078,352 1.34% 800 0.24%

		1,045,092,672	32.4324%
		1,005,092,672	31.1911%
		35,078,352	1.0886%
		22,922,624	0.7114%
		22,922,624	0.7114%
		20,000,000	0.6207%
		20,000,000	0.6207%
		20,000,000	0.6207%
		16,000,000	0.4965%
H		1,015,258,400	31.5066%
		3,222,367,344	**100.00%**

3

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4

1

	2017 6 30	2016 12 31	2015 12 31
	24,364,981.93	22,636,798.52	18,366,135.71
	19,665,573.77	17,956,440.78	13,448,703.83
	4,699,408.16	4,680,357.74	4,917,431.88

2

	2017 1-6	2016	2015
	2,045,130.41	5,382,461.80	4,439,742.48
	348,667.28	950,269.26	883,944.38
	356,672.03	964,667.97	906,006.71
	248,162.14	706,646.01	673,165.53

3

	2017 6 30 /2017 1-6	2015 12 31 /2015	2014 12 31 /2014
%	80.70	79.31	73.21
%	36.21	28.26	32.08
/	0.75	2.10	1.75

5

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2017 6 30

6

7

2017 6 30

1		100%	
2		100%	
3		100%	
4		85%	
5		100%	
6		100%	
7		100%	
8		100%	
9		100%	
10		100%	
11		100%	
12		100%	
13		100%	

15		100%	
16		100%	
17		100%	
18		100%	
19		100%	
20		75%	
21		100%	
22		100%	
23		100%	
24		100%	
25		100%	
26		100%	
27		100%	
28		100%	
29		85.43%	
30		100%	
31		65%	
32		85%	
33		100%	
34		100%	
35		100%	
36		100%	
37		100%	
38		100%	
39		100%	
40		100%	
41		100%	

43		100%	
44		100%	
45		100%	
46		100%	
47		100%	
48		100%	
49		100%	
50		100%	
51		100%	
52		100%	
53		100%	
54		60%	
55		50%	
56		100%	
57		100%	
58		100%	
59		100%	
60		100%	
61		70%	
62		90%	
63		100%	
64		100%	
65		100%	
66		100%	
67		100%	
68		100%	
69		100%	
70		100%	

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71		100%	
72		100%	
73		100%	
74		100%	
75		100%	
76		100%	
77		100%	
78		100%	

1

	91110000664601415M
	3 3 13 3-1301
	3 3 13 3-1301
	274,188.0468
	2007

1

2007 314

900.00

2007

1017

	900.00	100.00%
	900.00	**100.00%**

2 2008

2008 3 8

2,100.00 3,000.00

2007 002

2008 1011

	3,000.00	100.00%
	3,000.00	**100.00%**

3 2008

2008 6 6

140,000.00 143,000.00

2008

50001

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	143,000.00	100.00%
	143,000.00	**100.00%**

4 2010

2010 8 2 12

24,188.0468 24,170.00

18.0468 167,188.0468

2010

004-037-B

	167,188.0468	100.00%
	167,188.0468	**100.00%**

5 2016

2016 263

	274,188.0468	100.00%
	274,188.0468	**100.00%**

3

2015

120

4

1

	2017 6 30	**2016 12 31**	**2015 12 31**
	1,772,804	1,371,179	914,388
	1,066,994	700,898	398,875
	705,810	670,281	515,513

2

	2017 1-6	**2016**	**2015**
	262,648	572,910	584,486
	303	16,720	13,124

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	2017 1-6	2016	2015
	1,241	20,998	15,788
	-660	15,913	9,627

7

1		100.00%	
2		100.00%	
3		100.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		100.00%	
8		100.00%	
9		100.00%	
10		100.00%	
11		100.00%	
12		100.00%	
13		100.00%	
14		100.00%	
15		100.00%	
16		100.00%	
17		100.00%	
18		100.00%	
19		100.00%	
20		100.00%	
21		100.00%	
22		100.00%	
23		100.00%	

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24		100.00%	
25		99.00%	
26		100.00%	
27		100.00%	
28		100.00%	
29		99.76%	
30		100.00%	
31		95.98%	
32		100.00%	
33		100.00%	
34		100.00%	
35		95.00%	
36		100.00%	
37		100.00%	

38

52		100.00%	
53		100.00%	
54		100.00%	
55		70.00%	
56		100.00%	
57		99.11%	
58		100.00%	
59		100.00%	
60		100.00%	
61		49.30%	
62		100.00%	
63		100.00%	
64		100.00%	
65		100.00%	
66		100.00%	
67		100.00%	
68		100.00%	
69		100.00%	
70		100.00%	
71		100.00%	
72		100.00%	
73		100.00%	
74		88.53%	
75		100.00%	
76		100.00%	
77		100.00%	
78		60.00%	
79		100.00%	

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80		100.00%	
81		100.00%	
82		100.00%	
83		100.00%	
84		100.00%	
85		100.00%	
86		100.00%	
87		100.00%	
88		100.00%	
89		100.00%	
90		100.00%	

1

	914401017418737814
	129 137 2
	129 137 2
	12,939.59

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	2002 08 19
	2018 01 14

2

1

2002 219

10,000.00

2002 424

2002 8 19

2002 107

72,438,438.57

2002 118

2002 119 72,438,438.57

11,741,700.00

60,696,738.57

37,084,963.65 37.08% 23,611,774.92

147,747,364.33

2002 120

2002 90 147,747,364.33

44,774,700.00

102,972,664.33 200.00

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100,972,664.33

60,915,036.35

60,915,036.35

80.92%

200.00

2.00%

2017 7 7

	78,823,019.09	60.92%
	47,984,963.65	37.08%
	2,587,918.02	2.00%
	129,395,900.76	**100.00%**

3

4

1

	2017 6 30	**2016 12 31**	**2015 12 31**
	87,603.30	84,766.17	78,885.03
	35,092.43	32,236.50	24,596.55
	52,510.87	52,529.67	54,288.49

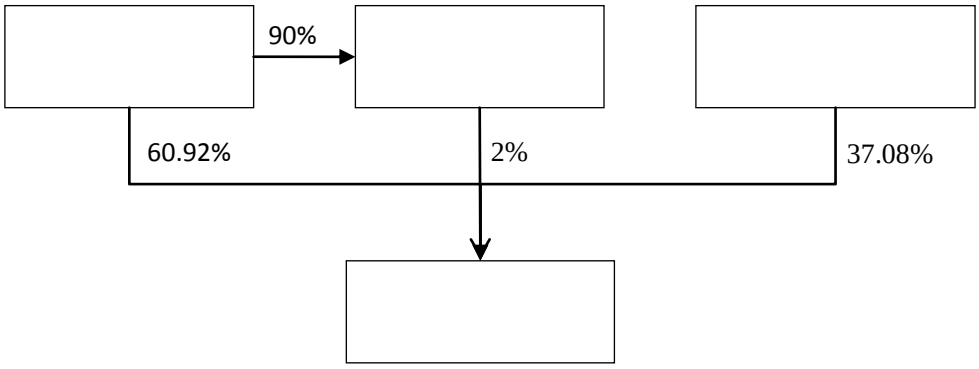
2

	2017 1-6	2016	2015
	17,294.34	33,473.75	58,035.20
	-2,028.18	-5,689.56	-616.13
	-1,595.84	-4,050.58	1,306.82
	-1,616.12	-4,101.97	829.15

3

	2017 6 30 /2017 1-6	2016 12 31 /2016	2015 12 31 /2015
%	40.06	38.03	31.18
%	16.42	10.03	17.82

5



6

1956 6 10 1,598.90

7

1		90.00%	
2		65.00%	
3		65.00%	
4		90.00%	
5		90.00%	
6		51.00%	

2

1 2006

2006 6 13 12 105 2006 11

230,000.00

	230,000.00	100.00%
	230,000.00	**100.00%**

2 2006

2006 11

24 500.00

230,500.00

2007 10033

	230,500.00	100.00%
	230,500.00	**100.00%**

3 2007

2007 11 6 2007 46

100%

2007 12 10 2007

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57

40%

334,994.0448

2008 1001

	334,994.0448	100.00%
	334,994.0448	**100.00%**

2013 12 23

4 2016 7

2016 7 1

622,095.6472 2016 11 2

2016 110

2016 80121

	622,095.6472	100.00%
	622,095.6472	**100.00%**

3

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4

1

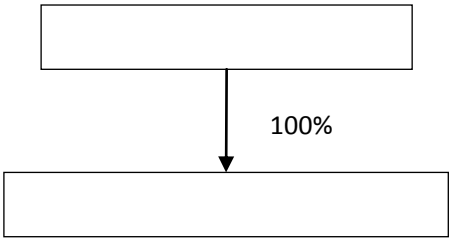
	2017 6 30	2016 12 31	2015 12 31
	49,922,273.11	51,261,694.86	6,190,954.05
	47,382,460.57	48,160,215.87	4,709,674.36
	2,539,812.54	3,101,478.99	1,481,279.70

2

	2017 1-6	2016	2015
	491,580.11	2,102,003.38	322,796.79
	233,222.92	399,395.33	126,754.13
	234,498.80	412,854.61	116,903.66
	178,621.26	310,412.45	81,881.86

3

	2017 6 30 /2017 1-6	2016 12 31 /2016	2015 12 31 /2015



6

1		100.00%	
2		100.00%	
3		100.00%	
4		87.50%	
5		50.00%	
6		100.00%	
7		75.00%	
8		100.00%	
9		83.06%	
10		98.86%	
11		77.98%	
12		100.00%	
13		100.00%	
14		100.00%	

1

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	5 6401
	778,066.81
	1993 01 21
	91440101231240036F

2

1993 1

1993 1 21

910.00

1996 2 1996 9

1996 2003

2008

122,696.80

2009 12 2009 125

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2011 12 2011 154

2010 12 31

100%

122,696.80

2012 7 2012 88

22.00

342,696.80

2013 6 2013 6 2013

22.537

568,066.81

2016 12

7,780,668,100 2016 12 30

778,066.81

3

4

	5 65

	2017 6 30	2016 12 31	2015 12 31
	2,174,925.00	1,955,827.45	7,699,026.93
	1,072,334.26	873,584.87	6,335,496.35
	1,102,590.74	1,082,242.59	1,363,530.58

2

	2017 1-6	2016	2015
	128,316.40	354,728.12	697,670.63
	-6,638.75	-41,045.87	-21,053.28
	23,857.64	225,811.58	174,613.01
	22,730.91	131,912.49	135,032.36

7

1		100.00%	
2		100.00%	
3		100.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		100.00%	
8		100.00%	
9		100.00%	
10		100.00%	

8

5%

10%

1

	5 19 20
	536,045.6852
	91440101190660172H
	1988 03 26

1988 3

1988 3 26

1988 3 3 1988 89

1990 9 7

1990 315

1991 5 10

1991 239

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1		1,000.00	100.00%
		1,000.00	**100.00%**

1997 11

1995 6 19 1995 118

1995 7 1

1993 3 15

1993 60

1		2,000.00	40.00%
2		2,000.00	40.00%
3		1,000.00	20.00%
		5,000.00	**100.00%**

1995 6 29

1995 7 1 1995 6 30

1995 7 14 95 048

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1995 6 30

93,662,307.82 42,255,162.11

51,407,145.71

1996 2 13 95 122

1995 6 30

231,042,381.42 214,999,042.27 16,043,339.15

1996 11 29

1		1,604.30	42.84%
2		963.30	25.72%
3		963.30	25.72%
4		214.10	5.72%
		3,745.00	**100.00%**

1,604.30 963.30

2,067.60 500.00

963.30

1.50

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1996 11 29

3,030.90 5,469.10

214.10

785.90

3,500.00 1,500.00

1997 1 30 1997 58

1,000.00

15,000.00

8,500.00 1,000.00

1,500.00 4,000.00

1997 6 13 97 3590

1997 6 13 15,000.00

1997 11 24 1997

154

97

3590 15,000.00

15,000.00

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4,000.00 26.66% 5,000.00

2000 4 21

4,000.00

2000 11 24 2000 269

4,000.00 15,000.00

81,700.00 3,800.00

62,900.00

5,346.67 16,000.00

10,986.67 8,000.00

8,000.00 8,000.00

2,266.66 2,300.00

2,000.00

2000 12 6

2000 12 28

2,300.00 2,000.00

2001 1 17 2001

4258 2001 1 16 15,000.00

81,700.00 3,800.00

2001 2 26 2001 39

81,700.00 81,700.00

16,000.00

16,000.00

16,000.00 8,000.00

8,000.00 8,000.00

3,520.00 2,300.00

2,000.00 1,880.00

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%
		81,700.00	**100.00%**

2006 10

2001 1 3

8,000.00

9.79%

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2006 6 19

9.79%

2005 6 30

2006 10 18 2006 238

8,000.00 9.79%

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6	1	8,000.00	9.79%
7	[2]	3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%
		81,700.00	**100.00%**

[1] 2002 11 8 2000 11 16

[2] 2003 12 31 2003 12 1

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2007 9

2007 9 28 2007

2002

8,000.00

2007 8 24

2001 11 16

2007 8 24

2002 5 22

2002 4 16 2002 219

2007 10 15

2002 4

2,300.00

2009 3 20 2009 151

5%

2,300.00 2.82%

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1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%
		81,700.00	**100.00%**

2008 8

2008 8 21 2008 603

1		18,000.00	22.03%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		1,880.00	2.31%
		81,700.00	**100.00%**

2009 1

2008 12 8

4.68% 3,823.00

2009 1 6 2009 8

5%

3,823.00

4.68%

1		21,823.00	26.71%
2		16,000.00	19.58%
3		12,177.00	14.90%
4		8,000.00	9.79%
5		8,000.00	9.79%

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6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		1,880.00	2.31%
		81,700.00	**100.00%**

2009 3

2009 1 15

1% 817.00

2009 3 25 2009 162

5%

817.00 1.00%

1		22,640.00	27.71%
2		16,000.00	19.58%
3		11,360.00	13.90%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		1,880.00	2.31%
		81,700.00	**100.00%**

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2009 4

2008 4 21

5.34%

4,360.00

9.79% 8,000.00

4.895%

4,000.00

2008 5 12 2008

5.34% 4,360.00 9.79%

8,000.00 4.895% 4,000.00

2009 4 27 2009 339

5%

4,360.00 8,000.00 4,000.00

16,360.00 20.025%

5.00%

1		22,640.00	27.711%
2		16,360.00	20.025%
3		16,000.00	19.584%
4		7,000.00	8.568%
5		8,000.00	9.792%

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6		4,000.00	4.896%
7		3,520.00	4.308%
8		2,300.00	2.815%
9		1,880.00	2.301%
		81,700.00	**100.00%**

2009 10

2009 6 25 2009

143,428.00

2009 10 13 2009 1070

81,700.00 143,428.00

2009 11 16 2009

17951 2009 11 16

61,728.00

143,428.00

1		53,135.00	37.05%

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2		31,297.00	21.82%
3		28,089.00	19.58%
4		8,000.00	5.58%
5		7,157.00	4.99%
6		7,000.00	4.88%
7		3,520.00	2.45%
8		3,350.00	2.34%
9		1,880.00	1.31%
		143,428.00	**100.00%**

2012 2

2011 10 17 2011 339

1,880.00 1.31%

2012 2 16 2012 92

5%

1,880.00 1.31%

1	3	53,135.00	37.05%
2		31,297.00	21.82%

[3] 2009 12 3 2009 125

3		28,089.00	19.58%
4		8,000.00	5.58%
5		7,157.00	4.99%
6		7,000.00	4.88%
7		3,520.00	2.45%
8		3,350.00	2.34%
9		1,880.00	1.31%
		143,428.00	**100.00%**

2012 8

2012 5 16 54,348.00

22,846.00

17,115.00 13,675.00

712.00

2012 8 3 2012 135

143,428.00 197,776.00

5.00% 13,675.00

2012 8 6 2012

010500 2012 7 18

1		75,981.00	38.42%
2		48,412.00	24.48%
3		28,089.00	14.20%
4		13,675.00	6.92%
5		8,000.00	4.04%
6		7,157.00	3.62%
7		7,000.00	3.54%
8		3,520.00	1.78%

1		117,745.00	59.54%
2		48,412.00	24.48%
3		8,000.00	4.04%
4		7,157.00	3.62%
5		7,000.00	3.54%
6		3,520.00	1.78%
7		3,350.00	1.69%
8		2,592.00	1.31%
		197,776.00	**100.00%**

2013 9

2013 7 19 2013

197,776.00 277,141.00

57,434.00

19,427.00 1,464.00

1,040.00

2013 9 9 2013

010643 2013 9 6

79,365.00

2013 9 6 277,141.00

277,141.00

2013 9 25

5		4,814.00	1.74%
6		3,632.00	1.31%
7		3,520.00	1.27%
		277,141.00	**100.00%**

2014 6

2014 2 28

2014 010158 2013 12 31

1,644,071.31 1,134,723.88

509,347.43

2014 4 22 2013 12 31

2013 12 31 5,093,474,287.81

1:0.65377772 33.30

33.30 33.30 1,763,474,287.81

7

2014 6 13 2014 75

2014 7 4 2014

A009

2013 12 31

1,652,852.01 1,134,723.88 518,128.13

8,780.70 1.72%

2014 8 12

2014 010879 2013 12 31

5,093,474,287.81 1:0.65377772 3,330,000,000.00

1,763,474,287.81

2014 8 29 2014 30

2014 9 23 2014

01201409170172

1		220,099.5414	66.0960%
2		81,512.2519	24.4782%
3		8,599.5252	2.5824%
4		8,410.8811	2.5258%
5		5,784.2831	1.7370%
6		4,364.0457	1.3105%
7		4,229.4716	1.2701%
		333,000.00	**100.00%**

2015 12

2015 1 30 2015 1

2013 12 31

31 31

31

2015 3 13 2015 86

2013

12 31 31

/

2015 3 31

1.3105%

2015 4 17

2015 145

1.3105%

2015 11 14 2015

[4]

[4] 2015 3 3

1		220,099.5414	66.0960%
2		81,512.2519	24.4782%
3		8,599.5252	2.5824%
4		8,410.8811	2.5258%
5		5,784.2831	1.7370%
6		4,364.0457	1.3105%
7		4,229.4716	1.2701%
		333,000.00	**100.00%**

2016 1

2015 12 22 2015

40 2015 6 30

1.97

40 333,000.00

536,045.6852 203,045.6852

196,954.3148

264,384.0000 134,205.0761

97,912.8000 49,701.9289

10,329.6000 5,243.4518

10,103.2000 5,128.5279

5,242.0000 2,660.9137

12,028.4000

6,105.7868

2015 12 28

2015 050011 2015 12 28

400,000.00 203,045.6852

196,954.3148

2016 1 19

2016 1 22 <

>

1		360,410.4043	67.2350%
2		131,214.1808	24.4782%
3		13,842.9770	2.5824%
4		13,539.4090	2.5258%
5		7,024.9594	1.3105%
6		5,784.2831	1.0791%
7		4,229.4716	0.7890%
		536,045.6852	**100.00%**

2016

2015 11 25 2015

1.27% 4,229.4716

2015 12 31

1.27% 4,229.4716

2016 1 5

1.27%

2016 5 18 2015

2016 6 7

0.79% 4,229.4716

1		360,410.4043	67.2350%
2		131,214.1808	24.4782%
3		13,842.9770	2.5824%
4		13,539.4090	2.5258%
5		7,024.9594	1.3105%
6		5,784.2831	1.0791%
7		4,229.4716	0.7890%
		536,045.6852	**100.00%**

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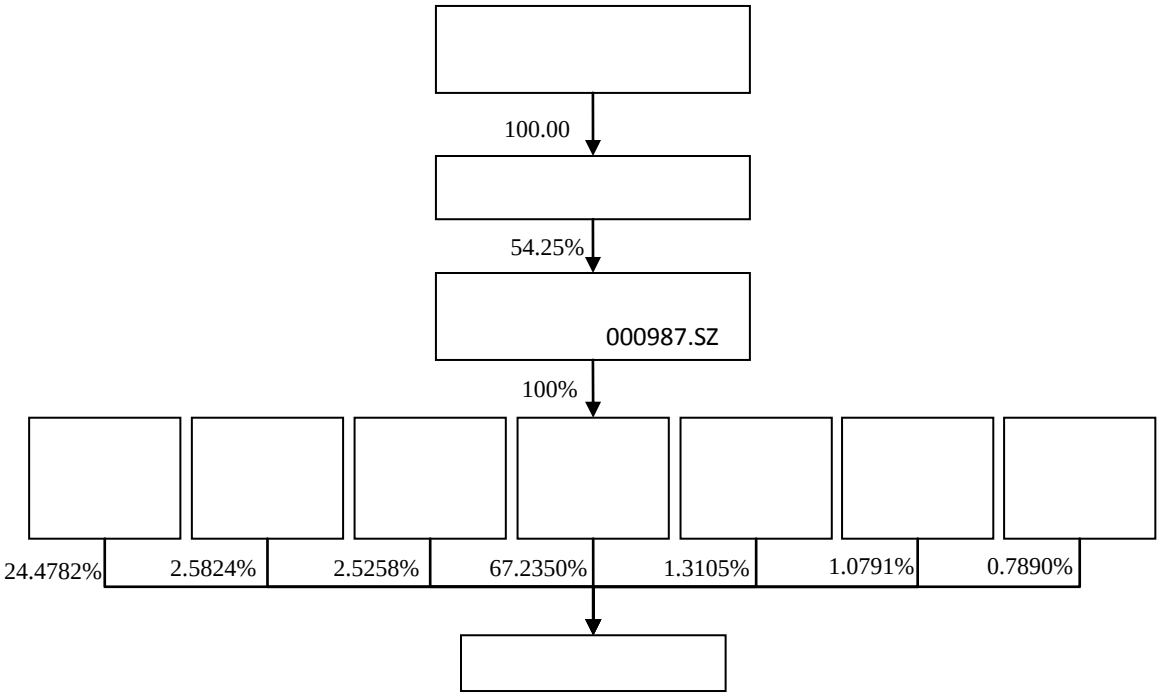
100.00
54.25%
000987.SZ
100%
24.4782%
2.5824%
2.5258%
67.2350%
1.3105%
1.0791%
0.7890%

3 4

20%

1

	5 1007 1008 1009 1010 1011 1012
	55,000
	9144010171093174XF
	2003 08 22
	99.03% 0.97%

1

1		1 A 201	2016.03.30	5,000	100.00%	

15

3		91441802055372362L	30361003	65 13 01-1	2012.10.17
4		91310000082062140F	00000000 7930	729 25 03	2013.10.28
5		91110102085489924T	30361005	49 2 215 216	2013.12.03
6		91440300068657631D	30361006	A 704A 705	2013.12.10
7		91420106347236645M	30361007	86 3 7 6	2015.07.02
8		91430100MA4L2A3M0X	00000000 1317	589 C 3 28 2806	2015.12.23
9		91330000MA27U04578	00000000 6089	239 9 904	2016.04.21
10		91441900MA4W0BR80K	00000000 6372	2 1501B	2016.11.22
11		91440101MA59GGJE00	00000000 6418	136 138 17 02 17 03	2016.11.29
12		91330000MA27U08797	00000000 6450	3 503	2016.12.05
13		91120104MA05M2MX7D	00000000 6486	2-1-1604 1605 1606	2016.12.15
14		91410100MA40XTNK3R	00000000 6789	CBD 9 9 903	2017.05.08
15		91350000MA2YJ7HK6X	00000001 8918	1801 A 13 1301	2017.09.01

2

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	330
	50,000
	914401010611006033
	2012 12 27
	100%

20

1		79 202	2014.11.27	800	62.50%	
2		6 105 -32978	2015.03.16	200	70%	
3		330	2015.04.23	1,500	100%	

4 1 A

1		C1-008-B	2012.03.06	315.7894	5.00%	

3

	1 A 201
	30,000
	91440300342605173Y

4		1 A 201	2016.03.11	1,000	100%	
5		1 A 201	2016.03.18	1,000	100%	
6		1 A 201	2016.03.21	1,000	100%	

1

1		9 A4 303	2017.02.16	10,000	5.00%	

4

	171 11 1101 J46
	4,468
	91440115717885117U
	2012 05 25
	67% 33%

5

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	246 3 2 3D
	25,000
	9144000074448348X6
	2002 11 06
	49% 20% 20% 11%

29

1		2 4 15 F2-1(B)1501-9 1501-10 1501-11	10255001	2015.10.10	
2		26 B 101	10255002	2015.11.13	
3		729 25	10255004	2015.11.27	
4		178 2 208	00000000 5605	2015.11.27	
5		7 3-5 201	00000000 6289	2016.10.10	
6		3218 B 14 B	00000000 6290	2016.10.17	
7		2 19	00000000 6317	2016.10.17	
8		1-1601 1-1602 1-1603	00000000 6292	2016.10.21	

9		109	00000000 6293	2016.10.21	
10		S01 101	00000000 6294	2016.10.21	
11		12 7F 701	00000000 6295	2016.10.24	
12		35 703	00000000 6734	2016.10.24	
13		67 B1301 1302	00000000 6310	2016.10.25	
14		55 10 12 13	00000000 6311	2016.10.25	
15		137 8 01 806	00000000 6312	2016.10.26	
16		5 15 AB	00000000 6313	2016.10.26	
17		270 3	00000000 6314	2016.10.26	
18		20999 5 105	00000000 6291	2016.10.27	
19		448 19	00000000 6318	2016.10.27	
20		129 -4106 41	00000000 6315	2016.10.31	
21		88 3 2 2	00000000 6320	2016.11.02	
22		314	00000000 6327	2016.11.02	
23		161	00000000 6321	2016.11.03	
24		529 CD 3 10B	00000000 6322	2016.11.08	
25		7 1 101	00000000 6323	2016.11.08	
26		188 4001	00000000 6324	2016.11.09	
27		28 12-1#	00000000 6325	2016.11.10	
28		18 B 3 10315	00000000 6326	2016.11.10	

29		106 1302	00000001 8953	2017.09.11	

136

		/			
1		914401011913 47655N	10251009	47	1993.06.29
2		914401018904 708980	00000000 6187	5 706 707	1994.04.26
3		914401017083 1649X8	10251007	4	1996.04.09
4		914404008904 97513A	10251002	313 7 06	1996.04.09
5		914401018904 975214	10251003	89 2	1996.04.09
6		914401017082 955100	10251005	348 B	1996.04.24
7		914401011912 11256X	10251008	60	1998.07.02
8		914401017082 21116Q	10251001	35	1998.07.29
9		914401017181 07077P	10251006	69 1907-1910	1999.08.20
10		914401017459 9277XD	10251014	105 255 403 405	2001.04.30
11		914401017349 21984N	10251015	3	2001.09.29
12		914401017418 79569T	10251018	5 C1 C2 D	2001.11.19

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		/			
13		911101027364 7820XT	10251010	49 2	2002.03.22
14		913301007377 98395M	10251011	658 16B	2002.04.18
15		914403007362 900393	00000000 5783	2506 2507	2002.04.19
16		914401017397 189421	10251012	238 2615-2621 08 09 10	2002.06.26
17		914401017435 97469T	10251019	106 1303	2002.07.25
18		912111007443 4085XA	10251046	133-1	2003.01.09
19		911302037468 65959L	10251047	9-1	2003.01.21
20		912102837443 89290J	10251042	252	2003.01.23
21		912104007443 473735	00000000 4216	56-3 1	2003.01.23
22		912110007471 05767Y	00000000 4171	507 1-2	2003.02.19
23		912105007471 47350C	00000000 4215	6	2003.04.28
24		913501007574 23822U	10251052	1 1# 2 01	2003.05.29
25		914401016659 37199X	10251049	1 2202	2007.09.17
26		130224300003 995	10251048	E-26	2007.11.27
27		916201006815 18947F	10251054	2704 A 1315	2008.12.08

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		/	

		/			
43		911201030865602352	10251031	5 15 AB	2013.12.13
44		9131000009003764X8	00000000 7638	729 25 02	2013.12.16
45		91320105085903291H	10251028	188 4001	2013.12.20
46		91500103089138670T	10251029	10 · 03 05	2013.12.27
47		913303000894 8491XY	10251023	2 1206	2014.01.03
48		914201060908130989	00000000 8291	99 16 1602-A	2014.01.06
49		913502030899 28664F	10251037	100 801	2014.01.15
50		915101000912588663	10251030	88 3 2 2	2014.01.17
51		610131200019792	10251038	18 B 3 10311 10312 10316	2014.01.24
52		370100300035085	10251033	15 D 2106	2014.02.17
53		91440101MA59A46AXC	10251055	96 14 103	2015.09.16
54		91430900MA4L78JE99	00000000 6349	289	2016.11.07
55		91210102MA0P5R0B0C	00000000 6344	161	2016.11.08
56		91320802MA1MYL7X6N	00000000 6353	118 A 118-2 118-3	2016.11.09
57		91371002MA3CL9CGXW	00000000 6342	-3-2-14	2016.11.10

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		/			
58		91430400MA4L7AGU6N	000000006347	121 7037	2016.11.10
59		91320582MA1MYMDM77	000000006354	50 301	2016.11.10
60		91210300MA0P5U375L	000000006345	38 1-2 S13	2016.11.10
61		91220201MA0Y6GNC9R	000000006346	2 1 1 5 2-5	2016.11.11
62		91320200MA1MYQ4HXH	000000006356	747 749	2016.11.11
63		91350800MA2XRB7Y0P	000000006363	1 1 20-21	2016.11.11
64		91330204MA282XJ50Q	000000006355	495 004 13-1 1303	2016.11.11
65		91331102MA28J7RTX7	000000006351	797	2016.11.11
66		91610301MA6X9BA27N	000000006341	79 3 4	2016.11.11
67		91450300MA5KEMT80M	000000006362	12	2016.11.11
68		91360900MA35L81P40	000000006365	1	2016.11.11
69		91441402MA4UY9T73U	000000006364	2 10 10	2016.11.14
70		91430300MA4L7C9H0B	000000006348	85 0701001 701	2016.11.14
71		91460100MA5RDEPP3C	000000006367	2 19	2016.11.14
72		91320600MA1MYT8W6F	000000006357	60 06	2016.11.14
73		91370303MA3CLF1X5E	000000006343	99 A 305	2016.11.14

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		/			
74		91110102MA009GLH26	00000006411	2 4 2 F2-1 B 202	2016.11.14
75		91610404MA6XMARW93	00000006432	50 1 13 13-4 13-5	2016.11.14
76		91230604MA192KKT7U	00000006376	10	2016.11.15
77		91640100MA75XDDF54	00000006433	70 3	2016.11.15
78		91360700MA35L97R1P	00000006384	18 1-7#	2016.11.15
79		91442000MA4UYF0T58	00000006366	88 2 8 05	2016.11.15
80		91445100MA4UYH732P	00000006361	12-13	2016.11.15
81		91430702MA4L7D4L47	00000006387	3038 2707 2709 2711 2713	2016.11.15
82		91450103MA5KEPG51C	00000006368	67	

		/			
89		91330900MA28K6EC01	00000006383	31 102 2	2016.11.16
90		91210202MA0P5XRP32	00000006375	136 10 03	2016.11.16
91		91320700MA1N02G743	00000006358	7	2016.11.16
92		91450200MA5KEPMGXL	00000006390	10 1 6-1 605	2016.11.16
93		91330727MA28EHUR21	00000006379	1328-1 1328-2	2016.11.16
94		91330411MA28ARQT9U	00000006378	908 213 928	2016.11.16
95		91370502MA3CLQ9H5C	00000006377	19 3 17	2016.11.16
96		91410800MA3XF5M325	00000006388	889 1 1 7 8	2016.11.16
97		91511500MA62AAER1Y	00000006429	3 8 802	2016.11.17
98		91431000MA4L7EHLX1	00000006396	2 17A08 17A09	2016.11.17
99		91430200MA4L7EU35U	00000006395	100 411 412	2016.11.17
100		91320400MA1N08BA3J	00000006374	3 E 101	2016.11.17
101		91430602MA4L7E8W22	00000006394	22 2	2016.11.17
102		91370202MA3CLU8G1F	00000006380	30	2016.11.17
103		91321302MA1N09864U	00000006406	139 13-1 13-2	2016.11.17

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		/			
104		91110105MA009LYG00	000000006430	39 1 1 C101	2016.11.17
105		91320594MA1N0E817A	000000006405	88 1 18 02A	2016.11.18
106		91420800MA48G2EF6C	000000006389	28 102# 103#	2016.11.18
107		91510402MA6213QRXH	000000006392	58 6 609	2016.11.18
108		91540195MA6T1KPR4K	000000006422	12 -7F-701	2016.11.18
109		91511100MA6287JT0R	000000006428	659 661 2	2016.11.18
110		91440300MA5DPE0N00	000000006393	178 2 220	2016.11.21
111		91510703MA624H9X5G	000000006410	72	

		/			
119		91350603MA2XT0UR0D	000000006404	3 18 D11-D12	2016.11.23
120		91440606MA4W0GLW21	000000006403	2 303 305	2016.11.23
121		91650100MA777AN67D	000000006420	314 A 11	2016.11.24
122		91360125MA35LEMP4T	000000006431	129 -4107 41	2016.11.24
123		91150105MA0N0KXA4W	000000006435	7 3-5	2016.11.24
124		91220102MA0Y6LMU37	000000006412	3218 B 14 B	2016.11.25
125		91110108MA009TG825	000000006424	8 2 102-2	2016.11.25
126		91340100MA2N46UJ6E	000000006423	1-1601/1-1602/1-1603	2016.11.25
127		91420500MA48H3B10R	000000006426	51-7	2016.11.28
128		91370602MA3CMMWL9Y	000000006436	9 1805 1806 1808 1810	2016.11.28
129		91331001MA28GWR04K	000000006438	96 98 100 102	2016.11.28
130		91350503MA2XT8T13W	000000006442	1# 31 32	2016.11.28
131		91230102MA194M412L	000000006425	S01 101	2016.11.29

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		/			
132		91530102MA6K8GW666	000000006444	448 19	2016.12.01
133		91310115MA1K3KBG9E	000000006443	388 27 02A 03B	2016.12.07
134		91410303MA40F4Q531	000000006634	1 7 114-116	2016.12.30
135		91440101MA59JBQQ6A	000000006635	6 11 01&02	2017.02.22
136		91420200MA49039M8B	000000006836	2 402	2017.05.27

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91130100MA7X1HL6G H%(7.1

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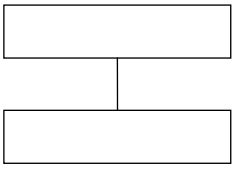

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2017 6 30 2,880

1 **6**

1		76	2.64%
2		423	14.69%
3		60	2.08%
4		66	2.29%
5		1,557	54.06%
6		105	3.65%
7		83	2.88%
8		184	6.39%
9		217	7.53%
10		109	3.78%
		2,880	**100.00%**

2

1		25	0.87%
2		664	23.06%
3		1,694	58.82%
4		497	17.26%
		2,880	**100.00%**

1

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				m²	
9		0855531	69 509	191.68	
10		0855532	69 508	174.51	
11		0855533	69 507	174.51	
12		0855534	69 506	166.48	
13		0855535	69 505	174.51	
14		0855536	69 504	147.51	
15		0855537	69 503	191.68	
16		0855538	69 502	103.95	
17		0855539	69 501	216.58	
18		C2192819	115	574.2643	
19		1706343	60 202	1,832.823	
20		1706344	60 108 109	1,099.753	
21			20 504	122.25	

20 504

2

196

					m²
1			5 501	2015.06.20-2018.06.19	2,868.01

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					m²
2			5 601 C	2016.01.01- 2018.12.31	248.05
3			5 706 707	2015.04.15- 2018.04.14	474.16
4			5 1001 1002 1003 1004 1005 1006	2016.01.01- 2018.12.31	1,486.34
5			5 1901 2001	2016.01.01- 2018.12.31	6,399.43
6			5 5806 B	2016.06.01- 2019.05.31	213.70
7			5 440 G	2017.01.01- 2017.12.31	496.81
8			2 4 15 F2-1 B 1501-9 1501-10 1501-11	2016.07.01- 2019.06.30	605.60
9			729 25	2015.11.01- 2021.10.31	2,720.39
10			178 208 209 210 211 212 213 220 221	2015.11.23- 2020.12.31	830.26
11			1-1601 1-1602 1-1603	2016.10.14- 2021.12.19	490.29
12			S01 101	2016.09.10- 2021.10.09	500.00

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					m^2
13			1092 8 803 804 805 806	2016.11.10-2021.11.09	

					m^2
25			35	2014.12.21-2017.12.20	1,507.80
26			89 201	2012.10.28-2017.10.27	827.22
27			238 2615 2616 2617 08	2017.07.04-2019.07.03	200.00
28			238 2618 2619 2620 2621 09 10	2017.07.04-2019.07.03	285.00
29			69 1907-1910	2015.03.10-2020.03.09	629.51

					m^2
39			5 15 AB	2016.09.01- 2019.08.31	344.00
40			2 1206	2015.09.30- 2017.09.29	105.58
41			9 S7 9-63	2016.01.01- 2020.12.31	332.75
42			252-256	2012.05.01- 2022.04.30	321.29
43				2013.09.01- 2018.08.31	121.62
44				2015.09.01- 2018.08.31	43.28
45			23 A	2017.08.01- 2020	

					m^2
54			67 B1301 B1302	2016.10.17- 2021.10.31	357.43
55			314 A 11	2016.11.20- 201C /P <</M	

					m^2
67			32	2016.09.01-2019.08.31	219.00
68			50 1 6 1-12	2016.11.05-2019.11.04	279.50
69			121 7037	2016.10.01-2019.09.30	197.43
70			2 5 2-5-	2016.10.07-2019.10.06	294.59
71			-3-2-14	2016.10.15-2019.11.14	245.99
72			85 0701001 701	2016.10.01-2019.09.30	230.00
73			289 921-925	2016.10.10-2019.10.09	266.00
74			99 A 305	2016.10.01-2019.09.30	253.49
75			118 A 118-2 118-3	2016.10.16-2019.10.15	232.34
76			5-1 1201	2016.10.16-2019.10.15	241.01
77			797	2016.10.20-2019.10.19	329.25
78			7	2016.10.20-2019.10.19	289.12
79			71 06	2016.10.15-2019.11.14	334.50
80			495 004 13-1 1303	2016.11.28-2021.11.27	292.26
81			747 749	2016.10.15-2019.10.14	216.77

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					m^2
82			26 2 1205 1206	2016.10.15- 2019.10.14	159.64
83			409	2016.10.16- 2019.10.15	224.78
84			50 301	2016.10.01- 2019.09.30	253.18
85			12	2016.10.16- 2019.11.15	120.48
86			13	2016.10.16- 2019.11.15	92.56
87			18 1-7#	2016.10.16- 2019.10.31	171.23
88			12 102-108	2016.10.16- 2019.11.30	298.00
89			1 1 20 21	2016.10.15- 2019.10.31	177.21
90			2 10 10	2016.10.16- 2019.10.15	267.94
91			1	2016.10.16- 2019.10.15	280.00
92			88 2 8 05	2016.10.20- 2019.10.19	246.10
			3		
93					

					m^2
97			1328-1 1328-2	2016.11.01-2019.10.31	204.55
98			30	2016.10.15-2021.05.31	333.70
99			11 1103	2016.11.15-2019.11.14	353.06
100			31 102 2	2016.11.01-2018.10.31	193.00
101			3038 2707 2709 2711 2713	2016.10.01-2019.09.30	200.79
102			889 1 1 7 8	2016.10.10-2019.10.09	214.72
103			28 • 1 102 103	2016.10.10-2020.01.09	135.81
104			10 1 6-1 605	2016.10.20-2019.10.19	203.20
105			13 1 4	2016.10.20-2019.10.19	128.42
106			22 2	2016.10.20-2019.10.19	285.00
107			100 411	2016.09.26-2018.09.25	50.26
108			100 412	2016.09.26-2018.09.25	100.79
109			2 17A08 17A09	2016.10.20-2019.10.19	177.04
110			2 303 305	2016.10.23-2019.11.22	289.99

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					m^2
111			3 18 D11-D12	2016.10.16- 2019.10.30	125.86
112			88 1 1802A	2016.11.01- 2019.10.31	281.71
113			13-1 13-2	2016.11.01- 2018.10.31	236.95
114			409-9	2016.10.16- 2019.10.15	277.34
115			59 102-2	2016.11.01- 2019.10.31	230.72
116			288 9 908/910	2016.11.15- 2017.11.14	268.00
117			72 28 19 20 21 22	2016.10.10- 2018.10.09	272.53
118			659 661 2	2016.09.14- 2018.09.13	155.49
119			39 1 1 C101	2016.10.20- 2021.11.19	251.00
120			567 10 05 1005 1006 1007	2016.10.31- 2019.11.30	208.77
121			102	2016.11.01- 2017.10.31	52.20
122			96	2016.11.01- 2017.10.31	58.61
123			100	2016.11.01- 2017.10.31	46.53
124			98	2016.11.01- 2017.10.31	61.47
125			7 808	2016.10.25- 2019.10.24	114.54
126			50 1 13 13-4 13-5	2016.10.10- 2019.10.09	302.59

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					m^2
127			18 05	2016.12.01-2017.11.30	54.77
128			3 8 802	2016.11.22-2021.11.21	214.13
129			19 3 17	2016.10.25-2019.10.24	279.35
130			1# 31	2016.10.16-2019.10.31	87.90
131			1# 32	2016.10.16-2019.10.31	80.35
132			51-7		

152			56-3 A 1 513 514 515	2014.12.01- 2017.11.30	
153			56-3 A 1 516 517 518	2014.12.01- 2017.11.30	
				2013.10.01- 2018.09.30	

					m^2
164			65 13 01-1	2012.04.18 -2017.12.31	480.89
165			A 704A 705	2017.01.12- 2020.01.11	182.52
166			86 3 7 6	2015.04.01- 2020.03.31	253.00
167			589 C 3 28 2806	2015.06.08- 2018.08.07	230.29
168			239 9 904	2015.12.01- 2018.11.30	268.00
169			2 1501B	2016.09.01- 2021.08.31	237.50
170			136 138 17 02 17 03 A	2016.09.19- 2019.09.18	268.26
171			87 3 503	2016.08.15- 2021.08.14	159.08
172			2-1-1604 1605 1606	2016.11.01- 2019.10.31	182.68
173			216 A 22 2	2015.07.01- 2020.06.30	238.16
174			216 A 22 3	2015.09.01- 2018.08.31	110.66
175			216 A 22 4	2015.09.01- 2018.08.31	110.66
176			61 202	2015.10.01- 2020.09.30	192.02
177			330	2017.01.01- 2019.12.31	26.66

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					m^2
178			5 401 B	2016.05.31- 2019.05.50	948.00
179			171 11 1101 J46	2017.01.01- 2017.12.31	20.00
180			60 A	2017.01.01- 2017.12.31	103.94
181			2 402	2017.03.01- 2022.04.30	291
182			6 11 01&02	5	466.1
183			CBD 9 9 903	2017.02.06- 2020.02.05	210.64
184			9 8 3	2017.09.01- 2022.08.31	514.05
185			5 19 GHI	2017.05.16- 2020.05.15	350.71
186			79 3 4	2017.05.01- 2019.04.30	319
187			106 1302 1303	2017.05.01- 2020.04.30	260.02
188			6 13 4	2017.02.12- 2018.01.11	77.09
189			188 4001-01 4001-08 48 4801 4808	2017.04.20- 2022.04.19	470.72
190			2 115 116 143 144 115	2017.05.01- 2020.04.30	297.43

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					m^2
191			1801 A 13 1301	2017.06.01- 2020.05.31	167
192			8 A	2017.09.11- 2020.09.10	308.96
193				2017.09.01- 2022.08.31	192

194

a.

1			60 A	2016.01.01-2016.12.31	2017.01.01-2017.12.31
2			13 01-1	2012.04.18-2017.04.17	2012.04.18-2017.12.31
3			171 11 1101 J46	2015.07.01-2016.12.31	2017.01.01-2017.12.31
4			16B	2017.01.01-2017.03.31	2017.04.01-2016.06.30
5			7 1608 1610 1612 1614	2013.10.23-2017.02.22	
6			1 1 2	2016.08.01-2017.04.30	
7			26 4 410	2016.08.06-2017.05.05	
8				2016.09.20-2	

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			15 2106	017.03.19	

b.

1			23 A	2014.08.01- 2017.07.31	
2			39 3	2014.07.01- 2017.06.30	2017 2 18
3			96 14 103	2014.07.16- 2017.07.15	
4			371 201	2016.07.01- 2017.06.30	
5			238 2615 2016 2617 08	2015.07.01- 2017.07.03	
5			238 2618 2019 2620 2621 09 10	2014.07.04- 2017.07.03	
6			39 3	2014.07.01- 2017.06.30	2017 2 18

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1			10522146	2014.08.14 -2024.08.13	9
2			10522147	2013.06.14 -2023.06.13	14

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3			10522148	2013.06.14 -2023.06.13	16
4			10524499	2013.04.14 -2023.04.13	36
5			10522149	2014.04.07 -2024.04.06	38
6			10522151	2013.04.21 -2023.04.20	41
7			10522153	2013.05.21 -2023.05.20	9
8			10522154	2013.05.21 -2023.05.20	14
9			10522155	2013.05.21 -2023.05.20	16
10			10522158	2014.04.07 -2024.04.06	35
11			10524531	2013.05.28 -2023.05.27	36
12			10522157	2013.04.14 -2023.04.13	38

20			10522156	2013.04.14 -2023.04.13	38
21			10522165	2013.04.14 -2023.04.13	41
22			10522166	2013.04.14 -2023.04.13	42
23			10522167	2013.04.14 -2023.04.13	9
24			10522168	2013.04.14 -2023.04.13	14
25			10522169	2013.04.14 -2023.04.13	16
26			10522171	2013.04.14 -2023.04.13	35
27			10524540	2013.05.28 -2023.05.27	36
28			10522170	2013.04.14 -2023.04.13	38
29			10522172	2013.04.14 -2023.04.13	41
30			10522173	2013.04.14 -2023.04.13	42

40			15359699	2015.11.21 -2025.11.20	36
41			10524520	2015.11.07 -2025.11.06	36
42			10524502	2015.11.07 -2025.11.06	

				m^2	
2		0855524	69 519	6,399.86	
3		0855525	69 518	6,399.86	
4		0855526	69 516	6,399.86	
5		0855527	69 515	6,399.86	
6		0855528	69 512	6,399.86	
7		0855529	69 511	6,399.86	
8		0855530	69 510	6,399.86	
9		0855531	69 509	6,399.86	
10		0855532	69 508	6,399.86	
11		0855533	69 507	6,399.86	
12		0855534	69 506	6,399.86	
13		0855535	69 505	6,399.86	
14		0855536	69 504		

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1			2621511173381
2			DCE00165
3			0225
4			2015021
5			02250060

	36	2017.03.07-2027.03.06	19016745	
	36	[redacted]	19016579	

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2015 2016 2017 1-6

	2017 1-6		2016		2015	
	19,458.91	25.22%	54,165.02	18.39%	127,128.01	41.47%
	7,115.32	9.22%	77,093.92	26.18%	59,206.82	19.31%

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	2017 1-6		2016		2015	
	22,234.15	28.82%	55,217.54	18.75%	88,852.51	28.98%
	12,930.57	16.76%	73,218.77	24.86%	17,295.49	5.64%
	5,876.89	7.62%	11,649.83	3.96%	10,585.02	3.45%
	476.61	0.62%	3,394.60	1.15%	4,849.75	1.58%
	9,329.17	12.09%	22,104.65	7.51%	6,897.81	2.25%
	-264.16	-0.34%	-2,327.60	-0.79%	-8,249.02	-2.69%
	77,157.46	**100.00%**	**294,516.73**	**100.00%**	**306,566.39**	**100.00%**

2015 2016 2017 1-6

127,128.01 54,165.02 19,458.91

41.47% 18.39% 25.41%

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2015 2016 2017 1-6

	2017 1-6		**2016**		**2015**	
A	3,734.67	0.72%	9,331.40	0.73%	18,265.14	0.72%
B	5.53	1.26%	17.02	1.15%		

2015 2016 2017 1-6

	2017 1-6	2016	2015
	3,475.87	6,656.06	12,987.68
	57.99%	54.04%	61.37%

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	2017 1-6	2016	2015
	0.441‰	0.490‰	0.572‰
	0.308‰	0.342‰	0.556‰

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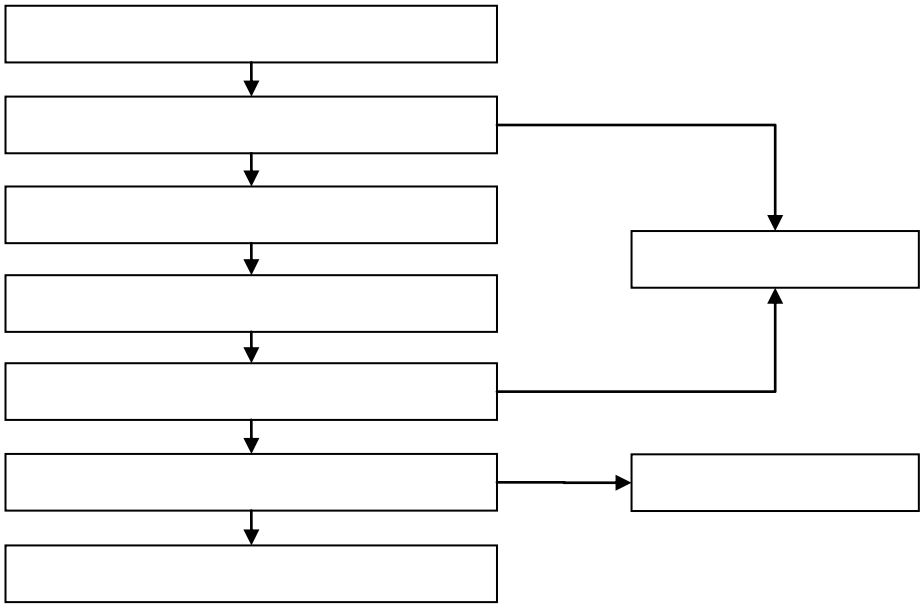
	2017



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	2017 6 30	**2016 12 31**	**2015 12 31**
	31.06	32.84	39.22
	22,175	21,144	19,502
	369.77	334.97	302.81
	296.41%	287.87%	291.66%
	2017 1-6	**2016**	**2015**
	11,424.12	25,139.25	35,210.62

	2017 6 30	**2016 12 31**	**2015 12 31**
	53,435	43,205	3,569

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	2017 6 30	2016 12 31	2015 12 31
	65	53	33
	768,651.96	750,328.67	0
	2017 1-6	2016	2015
	20,006.18	32,976.53	1,750.00

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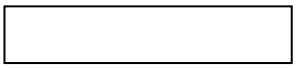

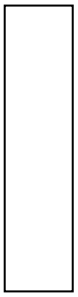

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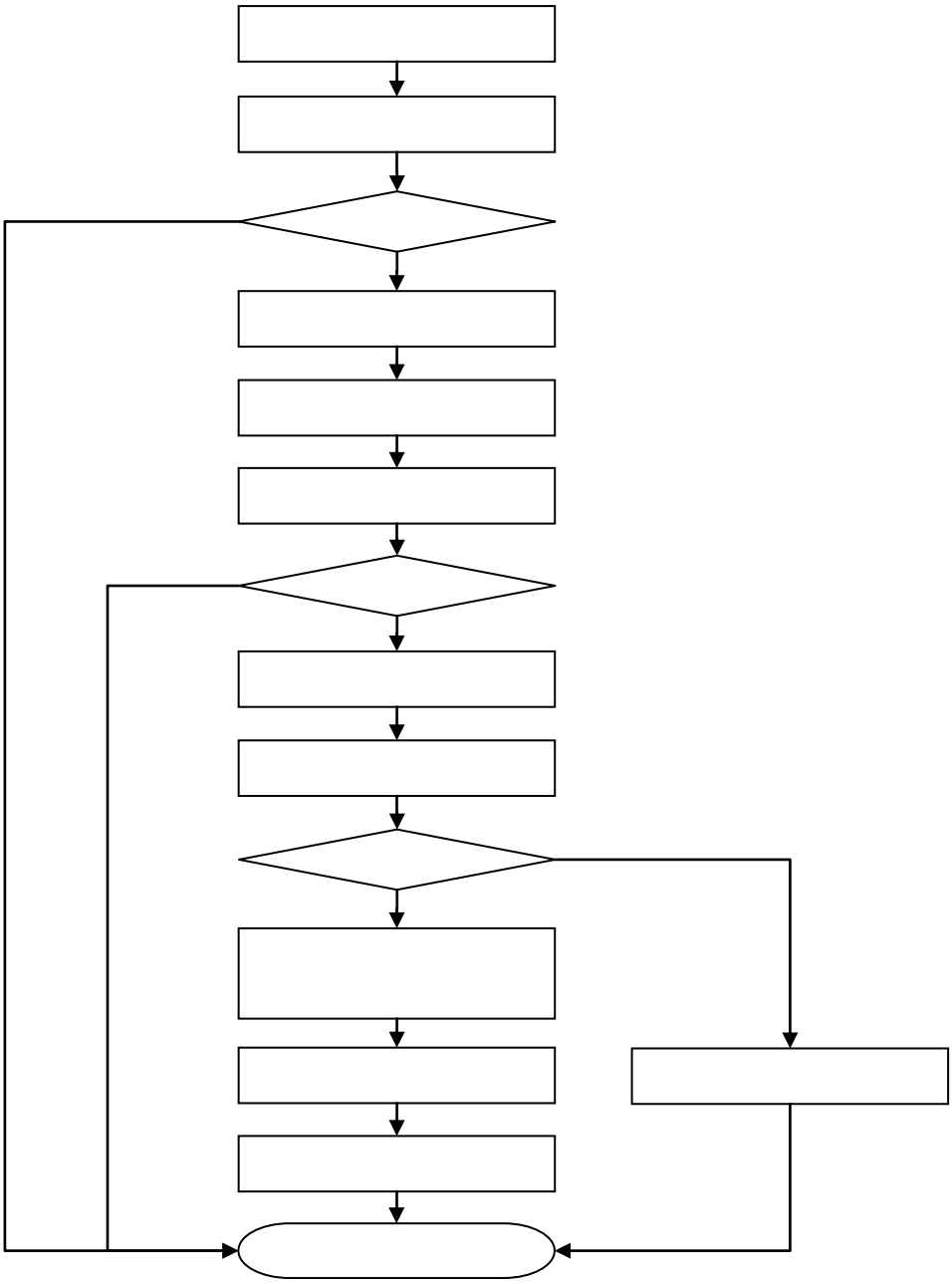

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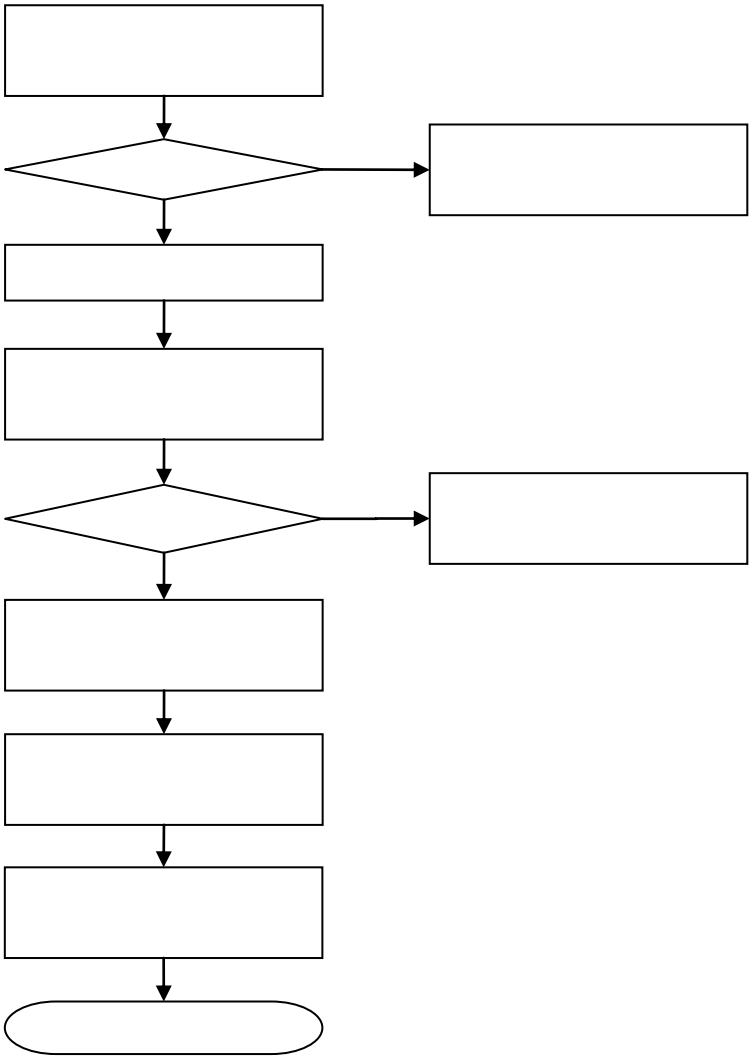

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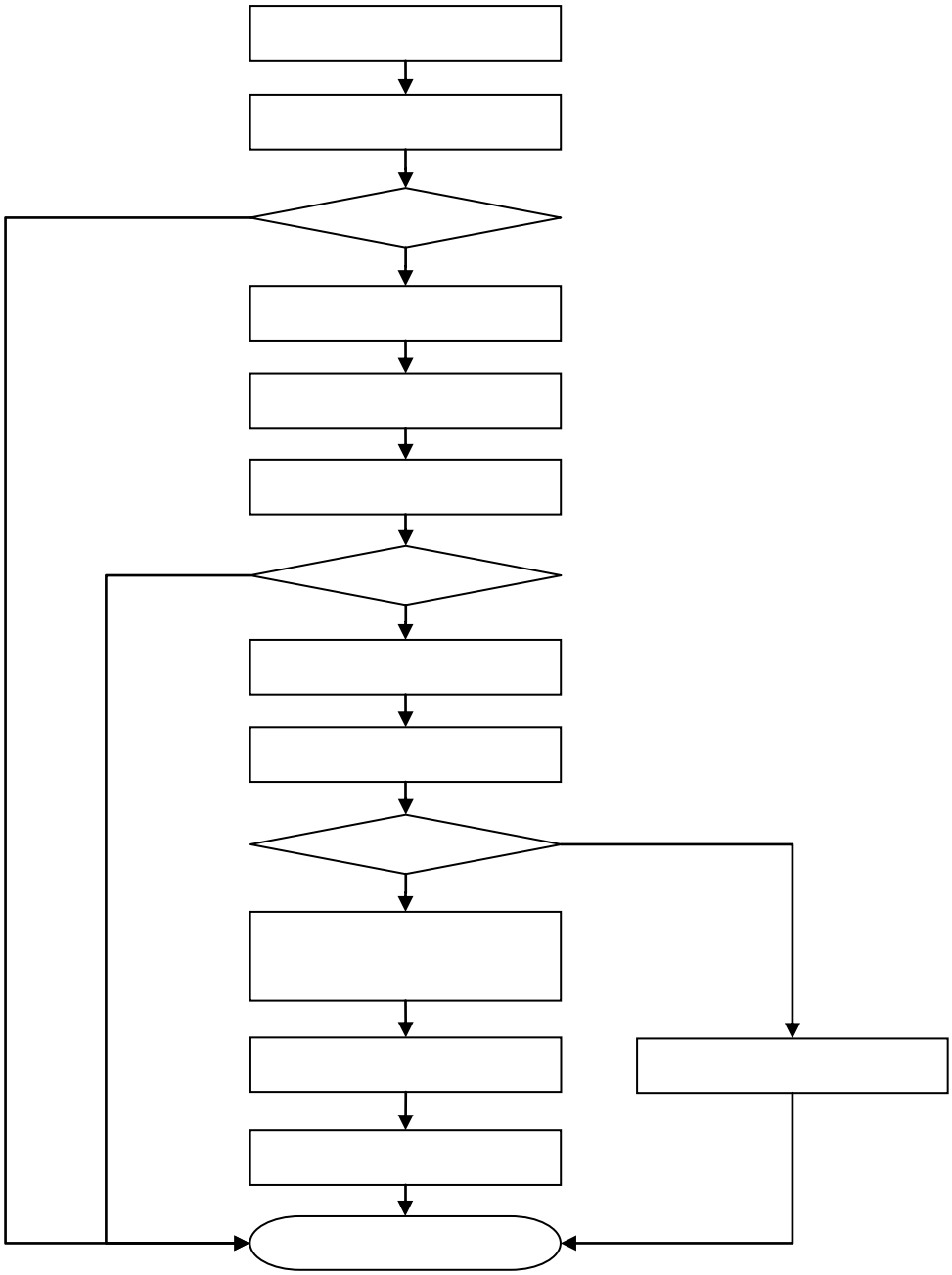

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2015 2016 2017 1-6

33,065.46 78,795.74 4,101.99

	2017 1-6	**2016**	**2015**
	3,690.30	63,104.24	22,610.67

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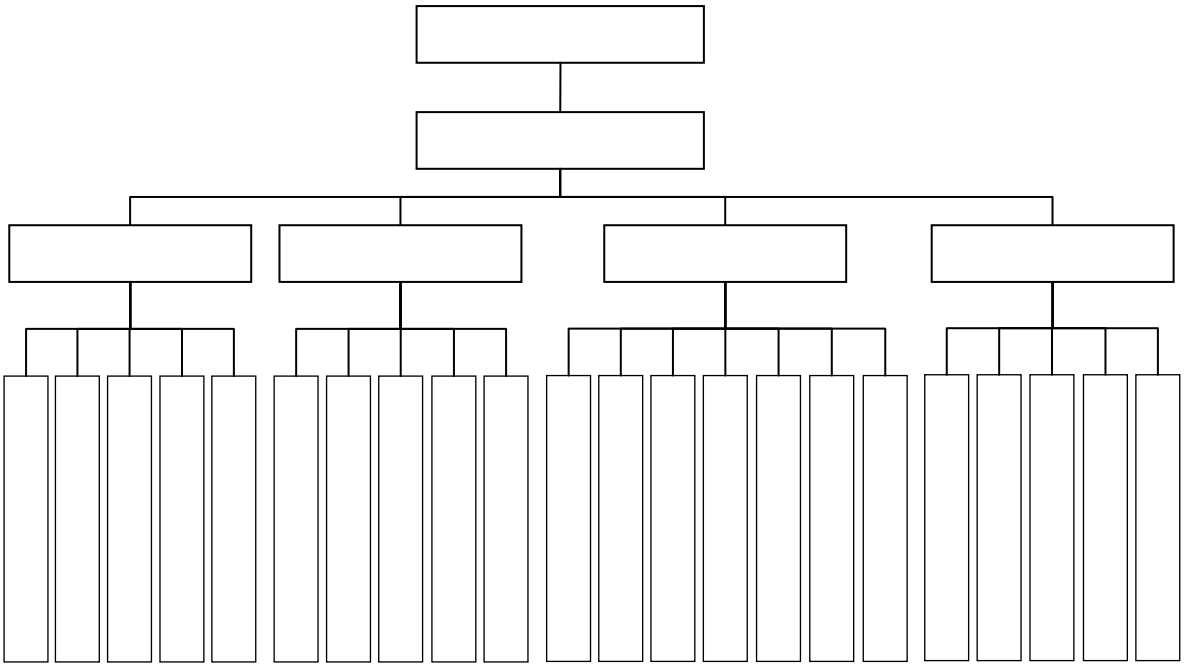
	2017 1-6		2016		2015	
			6			
	14	653,000	76	7,375,000.00	32	2,447,754.00
	14	**653,000**	**89**	**9,727,783.64**	**38**	**2,722,702.39**



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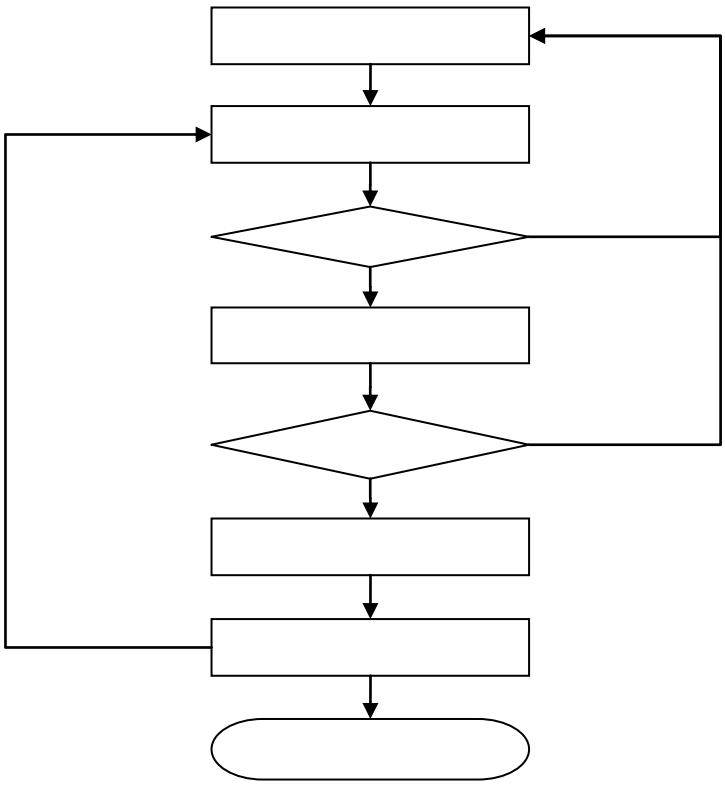

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		2017 1-6	2016	2015
		35,459.18	28,988.63	29,697.68
		14.99	-315.22	40,874.94
		0.04%	-1.09%	137.64%
		3,229.84	2,107.23	1,585.52
		127.07	318.66	961.55
		0.39%	15.12%	60.65%
		1,425,368.24	1,161,194.56	1,217,404.34
		10,012.68	48,359.53	49,772.61
		0.70%	4.16%	4.09%
		63,947.93	153,526.67	152,846.34
		8,851.00	19,197.69	-1,561.20
		13.84%	12.50%	-1.02%
		1,528,005.19	**1,345,817.09**	**1,401,533.89**
		19,005.74	**67,560.66**	**90,047.90**
		1.24%	**5.02%**	**6.42%**

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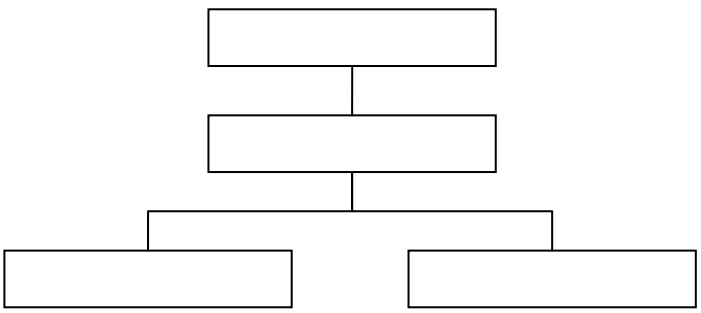

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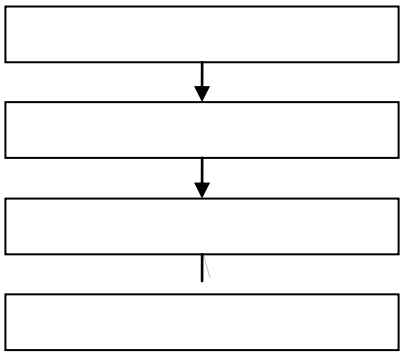

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17,145.82 73,058.75

11,859.02 2017 6 30

2,459.71 >ÈÐ@08$

	2017 6 30	**2016 12 31**	**2015 12 31**
	2,459.71	2,324.72	1,016.61
	1,741.12	1,591.99	891.93

	708.79	732.72	124.69
	9.8	-	-
	326	279	215
	270	205	160
	54	74	55
	2	-	-
	2017 1-6	**2016**	**2015**
	11,859.02	72,544.15	17,145.82
	7,284.47	17,377.37	7,357.43
	4,438.70	55,166.78	9,788.39
	135.85	-	-

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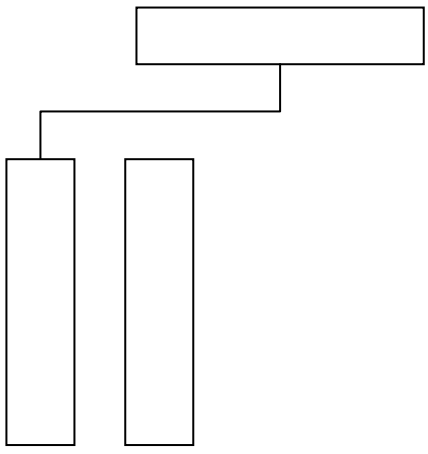

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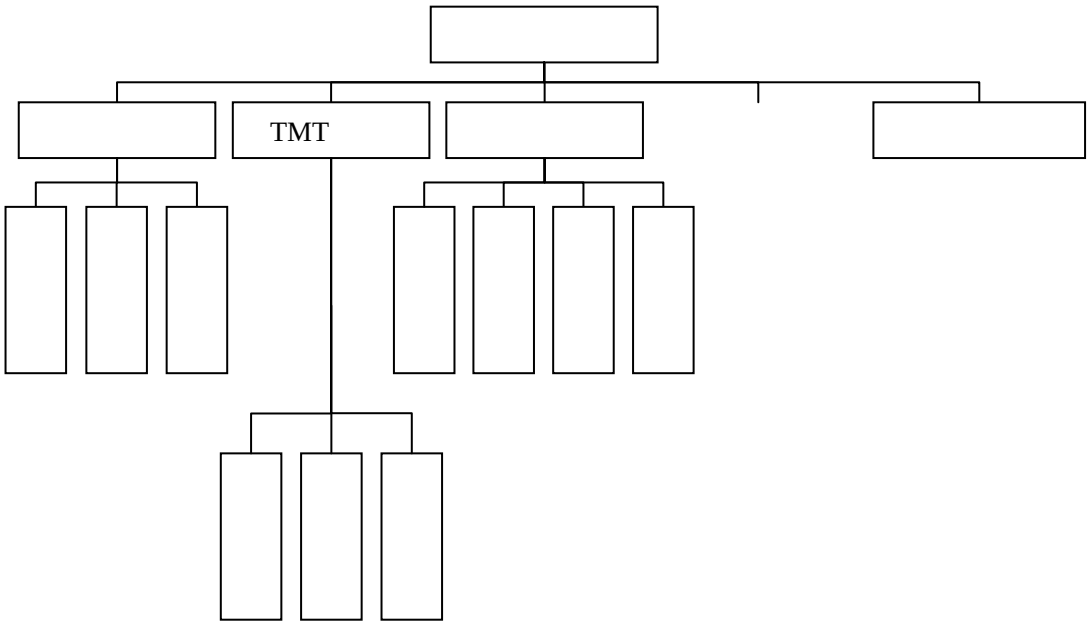

2017 6 30 45 25

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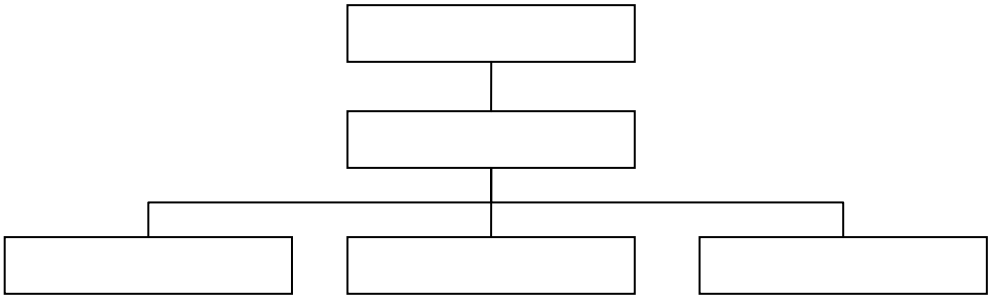

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	2017 1-6		2016		2015	
	3,412.68	58				

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1			2015 162		2015.01.26
2			2014 651		2014.10.14
3			2014 726		2014.06.24
4			2014 132		2014.06.17
5			20131017		2013.12.10
6			2013 133		2013.08.12
7			2013 73		2013.08.09
8			2013 195		2013.07.25
9			2013 70		2013.06.27
10			2013 56		2013.06.18
11			2013 120		2013.04.26

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			/		
12			2013 52		2013.03.21
13			2013 21		2013.02.02
14			2012 755		2012.09.10
15			2012 573		2012.08.27
16			SC201215		2015.01.08
17			2012 802		2012.06.13
18			2011 930		2011.06.09
19			2011 90		2011.03.21
20			2010 60		2010.07.12
21			2009 581		2009.09.01
22			2006 140		2006.03.31
23			-		2004.12.21
24			2003 25		2003.02.24
25			2002 151		2002.05.30
26			2002 60		2002.03.07
27			2001 3		2001.02.05
28			2012 1497		2012.11.15

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	2017	**6**	**30**	**2016**	**12**	**31**	

	2017 1-6	2016	2015
	0.09	-28.20	-59.15
	1,300.08	824.69	287.60
	50.03	568.02	343.95
	1,350.20	**1,364.50**	**572.40**
	337.55	341.13	145.62
	2.25	3.92	0.89

2014 17,149.78 2015

44,511.30

2013-2016

2013-2016

2013-2016

	2012 8 31 2012 8 31	2012 8 31 361,155.67 367,408.56 6,252.89 1.73% 498,254.98 137,099.31 37.96%	2013043	2012 11 2 [2012] 01092

2013 12

100%	2014 9 30	2014 9 30 570,924.38 567,951.76 803,513.41 235,561.65 41.48% 791,161.53 223,209.77 39.30%	2014 36	2014 11 20 2014 VIGPA0336
	2015 6 30	2015 6 30 673,375.62 669,452.59 1,962,964.99 1,289,589.38 191.51% 1,733,221.48 1,063,768.89 158.90%	-	2015 9 14 2015 VIGQA0326

2013-2016

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2013-2016

			/	
2013 9		57,434.00	1.89	

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			/	
		19,427.00	1.89	2012 12 31
		1,464.00	1.89	
		1,040.00	1.89	
2016 1		140,310.8629	1.97	2015 6 30
		49,701.9289	1.97	
		5,243.4518	1.97	
		5,128.5279	1.97	
		2,660.9137	1.97	

2013 9 2013 9 2016 1

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2012 12 31 1.89

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2014

30 2013 12 31 509,347.43

518,128.13 8,780.70

1.72% 730,000.00

220,652.57 43.32%

2016 6 30 1,911,914.16

827,661.11 76.33%

32.765% 626,438.3611

2013-2016

2013-2016

2013.09		2012.12.31	-	-	1.89 /	1.00
2013.10		2012.08.31			2.52 /	1.38
2014.06		2013.12.31	-	-	1.53 /	1.00
2015.12		-				-
2016.01		2015.06.30	-	-	1.97 /	1.00
2016		-				-
		2016.06.30			3.5667 /	1.75

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2014 6 1:0.65377772

2013-2016

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2012 196.19

23 38.04 49 60.93

62.43% 26.62 50 43.55 61.13%

2013 3 21

52

2013 9

1.89 /

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2011 5

2012 8

6.92% 2012 11

52.62% 2013 9

63.20% 2013 10

8,000.00 66.09%

2013 10

8,000.00 2.52 / 2012 8 31

3.5667 / 2016 6 30

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1:0.65377772

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2015

145 1.3105%

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2016 1

1.97 /

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2016

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0.7890%

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2014 2015 2016 2017 1-6 A

		2017 1-6		2016		2015		2014	
1		146.06	53.34	189.61	76.08	304.63	121.54	86.57	34.28
2		46.05	11.08	48.35	15.57	67.46	26.30	30.91	10.60
3		0.29	3.63	0.28	4.40	0.26	9.13	0.40	3.87

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		2017 1-6		2016		201	2014

23.35% 23.39%

2014 2017 6 A

		2017 6 30		2016 12 31		2015 12 31		2014 12 31	
22		1496.24	320.49	1365.35					

2016 2,324.72 2014
1,125.81 106.49%% 2016
72,544.15 2015 17,145.82 323.10%

2016 12 31 424.53 2013
102.41% 112.06 2013 127.80% 2016
29.45 2013 231.53 9.64
2013 717.09%

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	24,390.00
	24,390.00
	1,155.96
	23,234.04

16 2.439

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987.93

232,340,432.61

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[2016]GD0001 1 2015

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16 18,611.45

18,611.45

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1 2017 1-6

	%	2017 6 30	2017 1-6
	56.67	4,500,000.00	-

2 2016

	%	2016 12 31	2016
	100.00	1,000,728.50	728.50
	100.00	975,766.13	-24,233.87
	100.00	1,000,743.52	743.52
	100.00	1,000,728.50	728.50
	100.00	1,000,728.49	728.49
	51.00	1,887,166.33	-112,833.67
	60.00	4,993,977.51	-6,022.49
	51.00	1,193,539.04	-306,460.96
	100.00	1,000,000.00	
	100.00	1,000,000.00	-
	100.00	1,000,000.00	-
	100.00	1,000,000.00	-
	100.00	1,000,000.00	-
	100.00	50,559,215.38	559,215.38
	100.00	116,128,718.21	5,128,718.21
	100.00	30,984,249.45	-15,750.55
	100.00	20,001,828.78	1,828.78

3 2015

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	%	2015 12 31	2015
	100.00	301,691,786.47	1,265,288.28
	100.00	10,021,832.75	21,907.75
	100.00	5,148,564.22	148,564.22
	51.00	3,177,114.68	177,114.68
	60.00	5,261,271.02	261,271.02
	70.00	2,097,044.35	97,044.35
	33.73	170,121,484.77	20,121,484.77
	50.04	61,767,367.10	-232,632.90

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1 2017 1-6

2 2016

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2016

2016 12 31

71,684,758.70

55,215,168.78

	2016 12 31	2016 12 31
1	21,761,863.90	-

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	2016 12 31	2016 12 31
1	29,888,358.94	55,215,168.78
1	10,003,383.23	-
1	10,031,152.63	-
	71,684,758.70	**55,215,168.78**

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77,089,519.90

144,714,613.29 EMC Q/P <</MCID 113 >>BDC9q5.76 305.72 282.94 1.5 re22.4

	2015 12 31	2015 12 31

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1,200.00 1,860.00 2016 5

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2016 9 14 2016 0583 7608 2016 9 19

2016 11 1 2016 05 1630

2017 5 25 2016 0583 7608 600 600 2016 6 4

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2017 2 20 2017 01 7

2017 4 6 2017 159

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2017 9 30 2017 01 7 16,500

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147,150,000

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2017 4 6 2017 159

2017 6 2 2017 6 15

2017 9 8 2017 01 7

2017 9 30 2017

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2017 01 250 2017

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2017 4

2017 6 5 2017 01 250

2017 6 5 2017 01 251

“14

” 1 3,000

2014 7 31 10.5%/

248.1818 2017 2 28 564.7771

2 12.2211 3

13.6364

“14

” 1 8,000

2014 7 31 10.5%/

661.8182 2017 2 28 1,506.0722

2 32.5897 3

36.3636

3,576.9982

9,538.6601 13,115.6583

67.235%

32.765%

100%

100%

2016 6 30 **100%**

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C_i i

D_i i

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			[ ]2016 [ ] [ ]	[ ]2016 [ ] [ ]	[ ]2016 [ ] [ ]	[ ]2016 [ ] [ ]	[ ] 2016-06-30 [ ]
1	600030.SH		57,005,879.95	13,622,003.05	1,815,932.46	524,213.11	19,278,287.65
2	600837.SH		54,233,192.88	10,508,684.70	1,207,951.68	426,430.04	16,277,995.54
3	601211.SH		41,588,926.03	9,425,307.81	1,370,743.45	502,016.44	13,564,875.00

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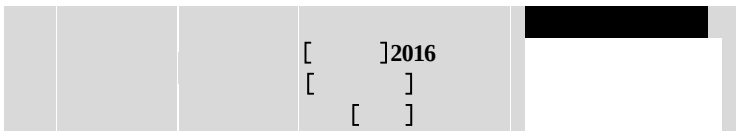
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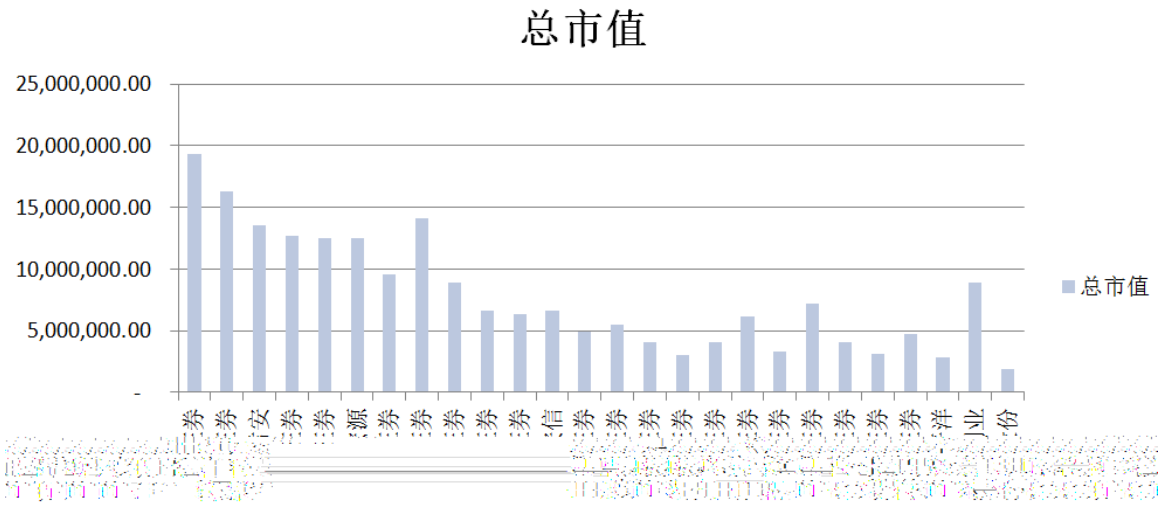
[ ]
[ ]



	4,068,525.67	1,089,904.14	149,184.70	48,094.49

-100%<= <=100%

-100%<=

<=100%

-50%<= <=50%

-100%<=

<=100%

2

4

1	601555.SH		7,994,786.57	1,903,686.16	182,856.75	61,428.81
2	000686.SZ		7,913,411.65	1,471,781.11	175,177.80	58,810.99
3	600369.SH		7,905,437.23	1,860,438.24	200,295.32	86,036.87

2016 6 8 7 8

20 6 20

P/B

2016 6 15 6 23

20 P/B

2015 2

2013 2016 6

2015

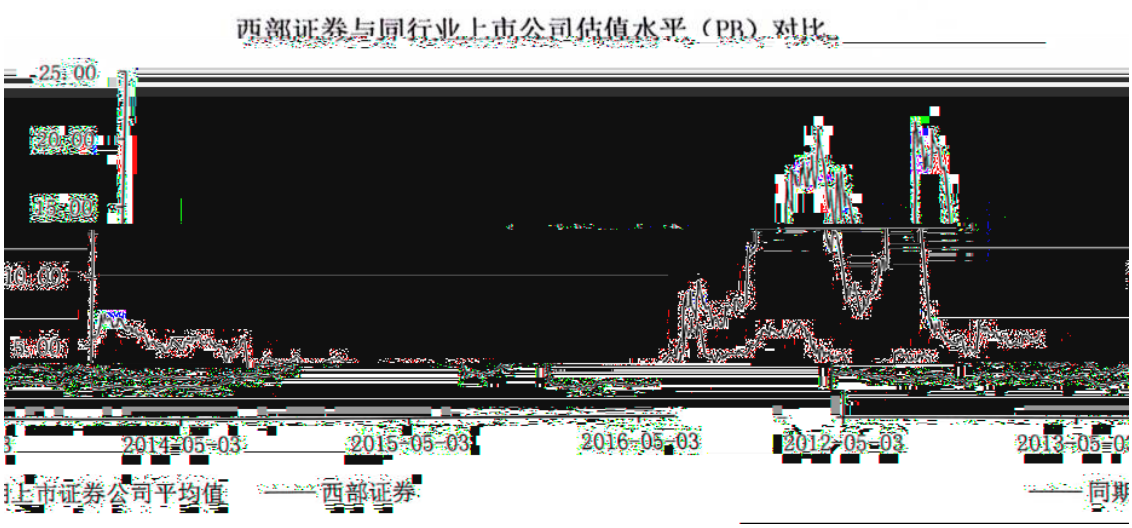
2016 6 30 36%

20 7.41%

1.75%

		[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	
002797.SZ		2,189,000,000	219,000,000	1,970,000,000	10%
002736.SZ		8,200,000,000	2,195,059,620	6,004,940,380	27%
000166.SZ		14,856,744,977	5,323,197,071	9,533,547,906	36%
601198.SH		2,504,000,000	904,000,000	1,600,000,000	36%
600061.SH		3,694,151,713	1,962,364,989	1,731,786,724	53%
600958.SH		5,281,742,921	3,158,663,507	2,123,079,414	60%

		[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	
601211.SH		7,625,000,000	4,774,009,225	2,850,990,775	63%
601901.SH		8,232,101,395	6,289,850,536	1,942,250,859	76%
000750.SZ		4,215,541,972	3,465,538,597	750,003,375	82%
600369.SH		5,645,109,124	4,645,109,124	1,000,000,000	82%
600999.SH		5,808,135,529	4,803,099,829	1,005,035,700	83%
601555.SH		3,000,000,000	2,591,000,000	409,000,000	86%
601788.SH		3,906,698,839	3,418,000,000	488,698,839	87%
002500.SZ		2,828,725,153	2,488,469,657	340,255,496	88%
000686.SZ		2,340,452,915	2,090,478,362	249,974,553	89%
000712.SZ		896,000,000	829,700,000	66,300,000	93%
601099.SH		4,544,210,913	4,319,210,913	225,000,000	95%
600030.SH		12,116,908,400	12,092,989,400	23,919,000	100%
000783.SZ		4,742,467,678	4,742,367,058	100,620	100%
000728.SZ		1,964,100,000	1,964,100,000	0	100%
000776.SZ		7,621,087,664	7,621,087,664	0	



Wind

2012 5 3 2013 -2014 P/B

2015

2015 6 30 -2016 6 30 116.5180%

60.8488%

20 P/B 5.73 A

P/B 2.79 9 P/B 3.63

2016 5 1

3

95

50,000 2009 6

500,121,062

1,000,242,124 2012 12 293,829,578

1,294,071,702 2014 10

2,588,143,404 2014 5 250,000

2,836,859,310 2015 5

2015 775

187,500,000 3,024,359,310

69

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1988 1000

1998 12

5

20,000 2001 2 16

102,500 2008 1 18

[2008]100

2008 2 5

140000100003883

200,000 2010 10 19 11

1 39,980 11 15

002500 11 24

239,980

[2013]964

2014 3 19 2,399,800,000

2,518,725,153

2015 12 11 [2015]2873

2015 12 25

310,000,000 2016 1 20

2016 2 24

2,828,725,153 2,518,725,153 2,828,725,153

1138

2017

6 19

1988 8 24

1997 10 13

1.2 1999

9 15

2000 6 23

1,010,222,500 2007 7 23

[2007]117

2007 8 20

2007 8 27

639,312,448.00

2014 4 16 2013 10 10

0.80 2014 5 15

1,957,166,032

2016 4 14 383,286,883

A 2016 4 22 2016

4 21 2,340,452,915

4

/						
		53 26 5 3 2 1	47 18 4 2 1	78 48 4 3 2 1	87 39 8 5 4 3 2 1	116 82
	2016 6 30	4,068,525.67	5,148,735.79	4,744,038.78	7,913,411.65	7,994,786.57
	2016 6 30	1,089,904.14	1,666,818.12	1,195,592.60	1,471,781.11	1,903,686.16
	2016 6 30	1,005,646.44	1,521,661.69	777,032.27	1,076,133.05	1,598,169.88
	2016 6 30	536,045.69	302,435.93	282,872.52	234,045.29	300,000.00

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846,026.21 4,068,525.67 984,861.19

	2016 1-6	55,867,712.28	210,044,387.56	65,062,972.96	104,814,108.15	169,924,015.76
		0.40%	1.52%	0.47%	0.76%	1.23%
	2013-2015	37.01%	43.93%	46.66%	36.50%	38.68%
		53	47	78	87	116
	2016 1-6	25,394.09	83,443.43	37,620.99	47,942.25	65,166.42
	2016 1-6	43,126.05	48,137.81	29,520.50	29,900.32	51,570.43
	2016 1-6	45,791.35	29,637.46	12,074.08	81,903.35	65,318.66
	2016 6 30	17,021,025.13	11,705,900.00	1,675,600.00	8,367,000.00	25,844,300.00

A

53 26 5 3 2 1	47 18 4 2 1	78 48 4 3 2 1	87 39 8 5 4 3 2 1	116 82

C

10

/

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	55.95%	-10.32%	53.73%	0.60%	0.02%	0.02%
	69.32%	12.83%	17.97%	-0.12%	-0.03%	0.03%
	64.84%	16.98%	14.69%	1.21%	0.01%	2.27%
	55.17%	7.25%	36.06%	1.16%	0.01%	0.36%
	55.43%	5.32%	35.83%	3.01%	0.01%	0.41%

50%

	2016 1-6	149,184.70	214,707.82	93,346.30	175,177.80	182,856.75
	2016 1-6	48,094.49	63,795.23	18,135.39	58,810.99	61,428.81
	ROE/COE 2013 2016 1-6	63.67%	74.49%	56.99%	110.54%	79.19%
	2013 2016 1-6	8.01%	10.13%	7.42%	13.74%	9.97%
	2016 1-6	2.32%	2.37%	0.76%	1.54%	1.53%

P/B P/B

ROE COE) ROE/COE

P/B ROE/COE

ROE/COE

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A ROE

ROE					
	2016 ROE	2015 ROE	2014ROE	2013ROE	ROE
	8.69%	10.79%	9.83%	2.73%	8.01%
	7.70%	17.91%	10.08%	4.83%	10.13%
	2.96%	14.44%	8.24%	4.05%	7.42%
	9.01%	26.21%	13.16%	6.56%	13.74%
	6.91%	17.69%	10.18%	5.09%	9.97%

Wind

B COE

COE CAPM

COE Rf+β×Rpm+Rsp

Rf

β

Rpm

Rsp

COE

COE					
	Rf	**RPm**	**βl**	**RC**	**COE**
	4.03%	6.47%	1.2456	0.5%	12.59%

BATA

a.

rf rf= 4.03%

1	101119	1119	10	0.0397
2	101123	1123	50	0.0438
3	101124	1124	10	0.0360
4	101204	1204	10	0.0354
5	101206	1206	20	0.0407
6	101208	1208	50	0.0430
7	101209	1209	10	0.0339
8	101212	1212	30	0.0411
9	101213	1213	30	0.0416
10	101215	1215	10	0.0342
11	101218	1218	20	0.0414
12	101220	1220	50	0.0440
13	101221	1221	10	0.0358
14	101305	1305	10	0.0355
15	101309	1309	20	0.0403
16	101310	1310	50	0.0428
17	101311	1311	10	0.0341
18	101316	1316	20	0.0437
19	101318	1318	10	0.0412
20	101319	1319	30	0.0482

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1992 5 21

2016 6 30

rm=10.50% E(Rm)-Rf=

10.50%-4.03% 6.47%

c.

0.5%

d. ROE/COE

ROE COE

	ROE/COE
	63.67%
	74.49%
	56.99%
	110.54%
	79.19%

ROE/COE

ROE/COE

	2013 2016 6	49.76%	40.56%	12.22%	25.63%	31.46%
	2013 2016 6	101.29%	59.25%	11.49%	34.81%	46.32%

XYZH/2016GZA10508

2013 2014 2015

2016

= - -

- -/+

a. 100%

b. 40%

c. 8%

d. 20%

“ ”

	2016 6 30 /	531.73%	942.30%	794.65%	394.82%	507.15%
	2016 6 30 /	55.20%	110.43%	42.31%	23.09%	64.69%
	2016 6 30 /	92.75%	91.98%	65.94%	75.69%	85.50%
	2016 6 30 /	55.20%	120.06%	64.17%	30.50%	75.66%
	2016	BBB	AA	BBB	A	A
	2016 6 30	64.57%	44.56%	61.39%	75.64%	66.38%

2016

2012

2016

BBB AA BBB

A

5

P/E P/B P/S

EV/EBITDA

P/E P/S

P/E P/S

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EV/EBITDA P/B

P/B

= × P/B×

P/B= P/B = P/B×

P/B ×

P/B =Π Ai

Ai = /

6 P/B

	/					
		53 26 5 3 2 1	47 18 4 2 1	78 48 4 3 2 1	87 39 8 5 4 3 2 1	116 82

2016 6 30 4,068,525.67

	/					
	2016 1-6	43,126.05	48,137.81	29,520.50	29,900.32	51,570.43
	2016 1-6	45,791.35	29,637.46	12,074.08	81,903.35	65,318.66
	2016 6 30	17,021,025.13	11,705,900.00	1,675,600.00	8,367,000.00	25,844,300.00
	2016 1-6	149,184.70	214,707.82	93,346.30	175,177.80	182,856.75

	/					
	2016 6 30	64.57%	44.56%	61.39%	75.64%	66.38%

100

2 100

100

	/					
	2016 6 30	100	102	102	110	110
	2016 1-6	100	106	102	104	110
	2016 6 30	100	106	98	100	106
	2016 6 30	100	98	98	98	98
	2016 1-6	100	110	100	104	108
		100	108	100	102	106
	2013-2015	100	98	98	100	100
		100	100	102	104	106
	2016 1-6	100	108	102	104	106
	2016 1-6	100	102	98	98	102
	2016 1-6	100	96	94	108	104
	2016 6 30	100	98	92	96	104
	2016 1-6	100	106	94	102	104
	2016 1-6	100	102	94	102	102
	ROE/COE 2013 2016 1-6	100	102	100	110	104
	2013 2016 1-6	100	102	100	106	102
	2016 1-6	100	100	98	100	100
	2013 2016 6	100	100	96	98	98
	2013 2016 6	100	96	92	94	94
	2016 6 30 /	100	110	106	96	100
	2016 6 30 /	100	106	98	96	100
	2016 6 30 /	100	100	98	98	100

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/

C

D

E

F

7 P/B

20

P/B

P/B=Σ 20 / 20

/

P/B

2016-06-01		12.99	15.95	12.61	12.80
		5.51	4.23	6.29	6.35

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2016-06-30	P/B	2.3575	3.7707	2.0048	2.0157

Wind

P/B

	-	-	1,382.6545	-
	-	-	0.0059	-
	12.9900	15.9500	12.6041	12.8000
	5.5100	4.2300	6.2841	6.3500
P/B	2.3575	3.7707	2.0057	2.0157

8

P/B

9 P/B

P/B

P/B

PB	2.3575	3.7707	2.0057	2.0157
	0.8800	1.0800	0.9200	0.8700
PB	2.0746	4.0724	1.8452	1.7537
	1/4	1/4	1/4	1/4
PB	2.4364			

10

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DLOM

IPO

IPO

2002

2011 IPO 1,200

30 60 90

7.8%-43% 30.6% 27.82% 2012 2014

6 2014 6 IPO

27.82%

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28% P/B 1.7542

11

2016 6
30 536,045.69
4,068,525.67 2,975,839.82 1,092,685.85
1,089,904.14
2.0332 /

= × P/B× 1-

=2.0332×2.4364× 1-28% =3.5667

-
1,911,914.16 3.5667

1,084,253.05
1,911,914.16
827,661.11
53

6

1

DCF

1

2

3

$E = P \quad C + L$ 1

E

P

$$P = \sum_{i=1}^{n} \frac{R_i}{(1+r)^i} + \frac{R_{n+1}}{r(1+r)^n}$$ 2

R_i i

R_{n+1} 1

r

n

C

$C \quad C_1 \quad C_2$ 3

C_1

C_2

L

2

1

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= - +

= -

2

R_i

R_i= - +

= -

12 R_i

12 R_i

R_i 12

= - -

3

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2014-2016 6

	2014		**2015**		**2016 1-6**	
	69,848.30	48.33%	162,139.71	55.25%	96,709.35	67.91%
	-31,848.64	-22.04%	-13,555.00	-4.62%	5,084.28	3.57%
	102,741.80	71.09%	142,634.05	48.60%	45,039.81	31.63%
	3,760.23	2.60%	1,988.69	0.68%	-4,530.30	-3.18%
	12.65	0.01%	282.11	0.10%	104.32	0.07%
	3.25	0.002%	1.83	0.001%	0.25	0.0002%
	144,517.59	100.00%	293,491.39	100.00%	142,407.71	100.00%

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1			
2			
3			

A

A

A

		2014	**2015**	**2016 1-6**
	A /	3,011.05	10,381.02	5,304.48
		245	244	120
		0.3995%	0.3724%	0.3939%
	)	5,893.85	18,866.97	5,014.30
		0.0604%	0.0552%	0.0391%
		35,627.71	104,181.29	19,625.47
		6,167,280.32	6,489,661.18	2,523,927.20
		0.0783%	0.0623%	0.0930%
		4,827.97	4,040.97	2,346.82
		793.58	1,894.31	346.58
		41,249.27	**110,116.57**	**22,318.87**

a. A

2006

2009 1 -2016 6

2009 1 -2016 6

6.24% A

b.

2013 23 2014 36

2015 6 16 36

52 16

53 2016 6 16

[2016]12

93

1-2

2016

2017 2018 2019 2020

c.

2013 3 15

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2016

d.

A

e.

2016 6 2015

13% 37% 27%

2016 1-6 93.75 2015

42.05%

B

2015 6

2016 1-6

2 17

		2014	**2015**	**2016 1-6**
		7,725.39	14,189.90	8,978.01
		13.71	42.95	20.77
		0.1775%	0.3027%	0.2313%
		0.61%	0.66%	1.14%
		835.22	2,848.20	2,362.88
		104,489.24	177,942.02	136,044.89
		183.8	271.99	357.58
		0.1759%	0.1529%	0.2628%
		0.48%	0.73%	0.94%
		8,871.78	19,762.46	33,521.28
		700.00	4,596.11	2,130.60
		3,575.92	5,858.68	5,111.29
		13,982.91	**33,065.45**	**43,126.05**

Wind

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	2008	2009	2010	2011	2012	2013	2014	2015	2016 1-6
	25,325.76	35,682.77	41,926.06	55,520.55	70,707.91	72,253.83	112,214.63	192,131.92	145,022.89
	1,034.38	2,021.97	4,911.33	2,720.02	995.05	-	668.89	1,578.29	324.65
	1,653.64	2,728.24	3,133.16	3,588.45	3,364.09	3,528.19	6,907.59	12,453.99	8,495.18
	518.23	231.91	377.14	288.79	115.47	70.16	3.65	-	-
	139.50	105.97	1,487.62	372.56	139.51	457.22	145.26	157.62	158.18
	710.05	76.61	717.30	413.20	163.55	547.38	378.75	337.45	286.25
	21,269.96	30,518.08	31,299.50	48,137.53	65,930.24	67,650.89	104,110.50	177,604.56	135,758.64

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		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		36,017.65	39,259.24	42,399.98	45,367.98	48,090.06	50,494.56	53,019.29
		89.69	97.76	105.58	112.97	119.75	125.74	132.03
		0.2490%	0.2490%	0.2490%	0.2490%	0.2490%	0.2490%	

C

2016 6 30

36

185

		2014	**2015**	**2016 1-6**
		17.63	69.73	315.85
		1,699.49	9,562.31	22,692.84
		0.96%	1.37%	1.44%
		932.85	989.25	1,180.21
		12,271.67	7,354.47	8,141.78
		0.13%	0.07%	0.14%
		13,971.16	**16,916.78**	**30,834.62**

2015

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		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		830.07	913.07	1,004.38	1,104.82	1,215.30	1,336.83	
		104,374.88	114,812.37	126,293.61				

	2014	**2015**	**2016 1-6**
	39,856.25	**62,200.98**	**35,474.48**
	8,743.60	22,114.20	10,052.19
	12,989.99	35,210.62	12,523.84
	18,122.67	4,821.70	12,715.30
	-	54.46	183.15
	71,704.90	**75,755.97**	**30,390.20**
	60,829.69	42,237.80	12,520.46
	4,252.81	5,438.79	318.23
	-	17,591.52	16,894.59
	6,622.40	8,683.32	394.51
	-	1,804.54	262.41
	-31,848.64	**-13,555.00**	**5,084.28**

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		1,322,882.38	1,071,083.34	1,124,962.69	1,182,205.69	1,243,022.36	1,307,635.78
		2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
		13,228.82	21,421.67	22,499.25	23,644.11	24,860.45	26,152.72
		889,636.22	863,041.98	916,921.32	974,164.33	1,034,980.99	1,099,594.41
		1.62%	1.62%	1.62%	1.62%	1.62%	1.62%
		7,206.05	13,981.28	14,854.13	15,781.46	16,766.69	17,813.43
		6,022.77					

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		1,055,855.57	1,182,558.24	1,277,162.90	1,379,335.94	1,489,682.81	1,608,857.43
		1,054,231.99	1,119,206.91	1,229,860.57	1,328,249.42	1,434,509.37	1,549,270.12
		3.04%	3.04%	3.04%	3.04%	3.04%	3.04%
		16,025.58	34,026.55	37,390.69	40,381.94	43,612.50	47,101.50
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		16,250.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		3.12%	3.12%	3.12%	3.12%	3.12%	3.12%
		253.50	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00
		681,927.54	791,927.54	951,927.54	1,061,927.54	1,181,927.54	1,321,927.54
		660,695.81	736,927.54	871,927.54	1,006,927.54	1,121,927.54	1,251,927.54
		5.88%	5.88%	5.88%	5.88%	5.88%	5.88%
		19,435.47	43,355.90	51,298.40	59,240.90	66,006.74	73,655.07
		172.69	378.85	433.14	485.65	533.66	587.15
		262.41	530.07	535.37	540.73	546.14	551.60
		36,149.65	**79,305.38**	**90,671.61**	**101,663.23**	**111,713.03**	**122,909.31**
		-2,901.89	**-3,082.51**	**-10,160.71**	**-16,567.82**	**-21,900.02**	**-27,556.89**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		1,376,282.99	1,449,215.81	1,526,701.80	1,609,025.21	1,696,488.04	1,789,411.13	1,888,135.37
			.00%	2.00%	2.00%	2.00%	2.00%	2.00%

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		1,737,566.03	1,876,571.31	2,026,697.02	2,188,832.78	2,363,939.40	2,553,054.55	2,757,298.92
		1,673,211.73	1,807,068.67	1,951,634.16	2,107,764.90	2,276,386.09	2,458,496.98	2,655,176.73
		3.04%	3.04%	3.04%	3.04%	3.04%	3.04%	3.04%
		50,869.62	54,939.19	59,334.33	64,081.07	69,207.56	74,744.16	80,723.69
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		3.12%	3.12%	3.12%	3.12%	3.12%	3.12%	3.12%
		1,014.00	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00
		1,481,927.54	1,666,927.54	1,746,927.54	1,836,927.54	1,946,927.54	2,076,927.54	2,226,927.54
		1,401,927.54	1,574,427.54	1,706,927.54	1,791,927.54	1,891,927.54	2,011,927.54	2,151,927.54
		5.88%	5.88%	5.88%	5.88%	5.88%	5.88%	5.88%
		82,480.07	92,628.82	100,424.24	105,425.07	111,308.40	118,368.40	126,605.07
		647.62	715.89	774.44	821.25	874.13	934.62	1,002.88
		557.11	562.68	568.31	573.99	579.73	585.53	591.39
		135,568.42	**149,860.59**	**162,115.31**	**171,915.39**	**182,983.82**	**195,646.71**	**209,937.04**
		-34,115.49	**-41,681.37**	**-46,511.70**	**-48,108.38**	**-50,103.88**	**-52,723.01**	**-55,885.43**

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		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		875,981.94	919,781.03	947,374.47	975,795.70	1,005,069.57	1,035,221.66	1,066,278.31
		855,125.22	897,881.49	933,577.75	961,585.08	990,432.63	1,020,145.61	1,050,749.98
		7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%
		64,134.39	67,341.11	70,018.33	72,118.88	74,282.45	76,510.92	78,806.25
		2,111,413.49	2,385,897.25	2,576,769.03	2,782,910.55	3,005,543.39	3,245,986.86	3,505,665.81
		1,989,960.50	2,248,655.37	2,481,333.14	2,679,839.79	2,894,226.97	3,125,765.13	3,375,826.34
		6.35%	6.35%	6.35%	6.35%	6.35%	6.35%	6.35%
		126,311.88	142,732.43	157,501.55	170,101.67	183,709.81	198,406.59	214,279.12

2011 1

2016 5 1

6% 7%

5%

			2014	**2015**	**2016 1-6**
1			158,496.55	330,100.63	121,185.99
2		5%	7,924.83	16,505.03	6,059.30
		6%			1,068.27
		7%	554.71	1,155.35	640.71
		5%	396.24	825.25	446.14
			8,875.78	**18,485.64**	**7,146.16**

			2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
1			124,713.83	297,869.39	348,471.83	402,635.00	453,632.59	507,275.40
2		5%						

		2014	**2015**	**2016 1-6**
1		2,944.67	2,955.46	1,808.80
2		45,335.12	99,250.87	56,474.21
3		21,456.84	32,179.78	11,737.29
		69,736.64	**134,386.11**	**70,020.30**

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		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
1		2,338.77	4,677.54	5,928.09	5,928.09	5,928.09	5,928.09
2		52,581.76	118,411.05	138,526.87	160,058.18	180,331.09	201,655.53
3		20,833.23	31,169.76	34,727.48	36,712.80	38,741.61	40,911.99
		75,753.76	**154,258.35**	**179,182.44**	**202,699.07**	**225,000.78**	**248,495.61**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
1		3,617.61	3,617.61	3,617.61	3,617.61	3,617.61	3,617.61	3,617.61
2		225,713.44	250,687.43	278,075.13	307,915.89	340,307.39	375,172.12	414,012.29
3		43,299.28	45,846.58	48,625.19	51,652.56	54,950.40	58,536.14	62,490.18
		272,630.33	**300,151.62**	**330,317.93**	**363,186.05**	**398,875.40**	**437,325.86**	**480,120.07**

25%

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[2007]23

1

10% 50%

2 10%

3

10% 4

2027 50%

2028 2029 2029

10%

	2016/12/31	2017/12/31	2018/12/31	2019/12/31	2020/12/31	2021/12/31	2022/12/31
	3,903,905.79	4,222,030.19	4,573,000.98	4,903,014.10	5,263,517.01	5,664,382.85	6,107,257.14

3

2028

2028 2028

2028 , g=0

3

4

= +

1

R_f R_f =4.03%

1	101119	1119	10	0.0397
2	101123	1123	50	0.0438
3	101124	1124	10	0.0360
4	101204	1204	10	0.0354
5	101206	1206	20	0.0407

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6	101208	1208	50	0.0430
7	101209	1209	10	0.0339
8	101212	1212	30	0.0411
9	101213	1213	30	0.0416
10	101215	1215	10	0.0342
11	101218	1218	20	0.0414
12	101220	1220	50	0.0440
13	101221	1221	10	0.0358
14	101305	1305	10	0.0355
15	101309	1309	20	0.0403
16	101310	1310	50	0.0428
17	101311	1311	10	0.0341
18	101316	1316	20	0.0437
19	101318	1318	10	0.0412
20	101319	1319	30	0.0482
21	101324	1324	50	0.0538
22	101325	1325	30	0.0511
23	101405	1405	10	0.0447
24	101409	1409	20	0.0483
25	101410	1410	50	0.0472
26	101412	1412	10	0.0404
27	101416	1416	30	0.0482
28	101417	1417	20	0.0468
29	101421	1421	10	0.0417
30	101425	1425	30	0.0435
31	101427	1427	50	0.0428
32	101429	1429	10	0.0381
33	101505	1505	10	0.0367

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34	101508	1508	20	0.0413
35	101510	1510	50	0.0403
36	101516	1516	10	0.0354
37	101517	1517	30	0.0398
38	101521	1521	20	0.0377
39	101523	1523	10	0.0301
40	101525	1525	30	0.0377
41	101528	1528	50	0.0393
42	101604	1604	10	0.0287
43	101608	1608	30	0.0355
44	101610	1610	10	0.0292
45	101613	1613	50	0.0373
				0.0403

2

CAPM

CAPM

$$R_r = [E(R_m)-R_f]\ \beta$$

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$E(R_m)$-R_f——

β—— β

A

1992 5 21

2016 6 30

r_m=10.50% $E(R_m)$-R_f=10.50%

4.03% 6.47%

B β

β_e Wind 18 2016 6 30

β_x 1.3647 β_x β_e

1.2443

C

Rr 6.47%×1.2443 8.0507%

0.5%

8.0507% 0.5%

8.5507%

3

12.5807% r =12.58%

5

1

	2016 7-12	2017	2018	2019	2020	2021	2022
	126,246.71	**301,530.55**	**352,754.95**	**407,583.85**	**459,208.26**	**513,510.40**	**574,773.21**
	75,662.26	190,895.09	234,485.15	281,209.51	324,015.77	368,206.49	418,442.42
	22,858.92	58,781.62	73,861.30	85,744.52	95,712.81	101,295.04	107,615.85
	26,181.76	68,898.05	85,543.20	106,262.73	126,749.07	151,256.05	179,067.59
	26,621.59	63,215.42	75,080.65	89,202.26	101,553.89	115,655.40	131,758.98
	-2,901.89	-3,082.51	-10,160.71	-16,567.82	-21,900.02	-27,556.89	-34,115.49
	53,486.33	113,717.98	128,430.51	142,942.17	157,092.52	172,860.80	190,446.27
	76,651.70	**156,403.01**	**181,691.43**	**205,598.04**	**228,266.94**	**252,147.99**	**276,718.45**
	897.94	2,144.66	2,509.00	2,898.97	3,266.15	3,652.38	4,088.12
	75,753.76	154,258.35	179,182.44	202,699.07	225,000.78	248,495.61	272,630.33

	2016 7-12	2017	2018	2019	2020	2021	2022
	49,595.01	**145,127.55**	**171,063.52**	**201,985.81**	**230,941.33**	**261,362.41**	**298,054.76**
	49,595.01	**145,127.55**	**171,063.52**	**201,985.81**	**230,941.33**	**261,362.41**	**298,054.76**
	12,398.75	36,281.89	42,765.88	50,496.45	57,735.33	65,340.60	74,513.69
	37,196.26	**108,845.66**	**128,297.64**	**151,489.36**	**173,206.00**	**196,021.81**	**223,541.07**
:	-25,633.16	31,240.89	33,854.79	50,602.02	62,264.69	67,161.15	74,454.85
	62,829.42	**77,604.77**	**94,442.85**	**100,887.33**	**110,941.31**	**128,860.66**	**149,086.22**
	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%
	0.5	1.5	2.5	3.5	4.5	5.5	6.5
	0.9425	0.8372	0.7436	0.6605	0.5867	0.5211	0.4629
	59,214.91	**64,966.96**	**70,227.84**	**66,636.62**	**65,088.71**	**67,153.52**	**69,011.59**

	2023	2024	2025	2026	2027	2028	2029
	469,976.63	527,102.67	589,987.36	658,695.24	733,171.23	817,071.24	
	114,331.08	121,465.34	129,044.78	137,097.17	145,652.04	154,740.73	
	212,079.88	249,152.75	290,319.10	335,497.26	384,472.58	440,726.74	
	143,565.67	156,484.57	170,623.48	186,100.80	203,046.61	221,603.78	
	-41,681.37	-46,511.70	-48,108.38	-50,103.88	-52,723.01	-55,885.43	
	210,073.54	227,519.88	242,220.55	257,992.25	274,917.51	293,085.37	
	304,692.06	**335,354.42**	**368,763.02**	**405,039.04**	**444,120.97**	**487,618.66**	
	4,540.45	5,036.49	5,576.97	6,163.64	6,795.11	7,498.59	
	300,151.62	330,317.93	363,186.05	398,875.40	437,325.86	480,120.07	
	333,676.74	**372,756.42**	**415,336.51**	**461,544.58**	**511,244.75**	**566,652.52**	

	2023	2024	2025	2026	2027	2028	2029
	333,676.74	**372,756.42**	**415,336.51**	**461,544.58**	**511,244.75**	**566,652.52**	
	83,419.19	93,189.11	103,834.13	115,386.14	127,811.19	141,663.13	
	250,257.56	**279,567.32**	**311,502.39**	**346,158.43**	**383,433.56**	**424,989.39**	**424,989.39**
:	80,332.28	84,461.53	89,118.02	83,907.07	81,958.28	80,810.11	84,997.88
	169,925.28	**195,105.79**	**222,384.36**	**262,251.36**	**301,475.29**	**344,179.28**	**339,991.51**
	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%	
	7.5	8.5	9.5	10.5	11.5	12.5	
	0.4112	0.3652	0.3244	0.2882	0.2560	0.2274	
	69,868.05	**71,256.89**	**72,143.47**	**75,569.51**	**77,164.34**	**78,250.25**	**614,418.87**

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2

d.

C

E B M 1

E

B

M

B P C 2

P

$$P=\sum_{i=1}^{n}\frac{R_i}{(1+r)^i}+\frac{R_{n+1}}{r(1+r)^n} \quad 3$$

Ri i

Rn+1 1

r

n

C

C C1 C2 4

C1

C2

D

a.

b.

c.

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d.

e.

r CAPM

$$r_e \quad r_f \quad _e \quad (r_m \quad r_f) \qquad 5$$

rf

r_m

e

$$_e \quad _u \quad (1 \quad (1 \quad t) \quad \frac{D}{E}) \qquad 6$$

u

$$_u \quad \frac{\quad _t}{1 \quad (1 \quad t)\frac{D_i}{E_i}} \qquad 7$$

t

$$_t \quad 34\%K \quad 66\% \quad _x \qquad 8$$

K K=1

x

Di Ei

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A

B

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0

100%

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2008 170

2009 1 1

538

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2012 12

(1) 100%

(1) 100%

=MIN

c.

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H

I

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L

A

		A	**B**	**C=B-A**	**D=C/Ax100%**
1		189,888.11	189,888.11	-	-
2		13,407.33	13,433.37	**26.04**	0.19
3		6,210.00	6,210.00	-	-
4		-	-	-	-
5		140.00	140.00	-	-
6		5,000.00	5,017.97	**17.97**	0.36
7		-	-	-	-
8		232.88	240.03	**7.15**	3.07
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		86.39	87.26	**0.87**	1.01
15		-	-	-	-

16

		A	B	C=B-A	D=C/Ax100%
22		13,000.00	13,000.00	-	-
23		**165,662.15**	**165,662.15**	**-**	**-**
24		**37,633.29**	**37,659.33**	**26.04**	**0.07**

B

		A	B	C=B-A	D=C/Ax100%
1		2,560.88	2,560.88	-	-

		A	B	C=B-A	D=C/Ax100%
23		**2,103.21**	**2,103.21**	**-**	**-**
24		**4,011.42**	**4,045.75**	**34.33**	**0.86**

C

		A	B	C=B-A	D=C/Ax100%
1		9,336.32	9,336.32	-	-
2		42,924.60	43,299.28	**374.68**	0.87
3		39,050.00	39,143.96	93.96	0.24
4		-	-	-	-
5		-	-	-	-
6		3,495.00	3,773.86	278.86	7.98
7		-	-	-	-
8		8.45	10.31	**1.86**	22.01
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		25.50	25.50	-	-
15		-	-	-	-
16		-	-	-	-
17		-	-	-	-
18		180.36	180.36	-	-

		A	B	C=B-A	D=C/Ax100%
24		**50,629.88**	**51,004.56**	**374.68**	**0.74**

D

		A	B	C=B-A	D=C/Ax100%
1		9,345.51	9,345.51	-	-
2		23,599.48	23,681.71	**82.23**	0.35
3		21,876.39	21,876.39	-	-
4		-	-	-	-
5		-	-	-	-
6		1,500.00	1,582.36	**82.36**	5.49
7		-	-	-	-
8		6.24	6.10	**-0.14**	-2.24
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		-	-	-	-
15		-	-	-	-
16		-	-	-	-
17		-	-	-	-
18		215.86	215.86	-	-
19		1.00	1.00	-	-
20		**32,944.99**	**33,027.22**	**82.23**	**0.25**
21		3,079.16	3,079.16	-	-
22		382.50	382.50	-	-
23		**3,461.66**	**3,461.66**	-	-
24		**29,483.33**	**29,565.56**	**82.23**	**0.28**

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E

		A	B	C=B-A	D=C/Ax100%
1		20,054.74	20,054.74	-	-
2		5,336.73	5,797.31	**460.58**	8.63
3		1,1614.85	1,1614.85	-	-
4		-	-	-	-
5		-	-	-	-
6		2,000.00	2,509.96	**509.96**	25.50
7		-	-	-	-
8		536.51	546.98	**10.47**	1.95
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		642.19	644.17	**1.98**	0.31
15		-	-	-	-

2016 6 30

		8,682.43	**15,357.36**
1		8,219.82	8,219.82
2		462.61	4,622.79
	88 911	25.19	162.39
	115	418.47	701.75
	20 504	9.86	103.91
	1 202	9.10	82.09
	18	1,516.06	3,572.65
3		2,514.76	2,514.76
		605.16	605.16
		1,518.58	1,518.58
		376.26	376.26
		14.76	14.76
		11,044.57	**11,044.57**
1		11,044.57	11,044.57

18

18 4

2417.2184

2001

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C6610476

1 18 12 362

610 16,851 /

2016 6

2 18 10 173

270 15,607 /

2016 6

3 18 18 405

608 15,012 /

2016 6

		(0)	(1)	(2)	(3)
M1		18 2407	18 ****	18 ****	18 ****
M2		---			
M3		18	18	18	18
M4		-	-	-	-
M5					
M6		---	6,100,000	2,700,000	6,080,000
		(m2)	(m2)	(m2)	(m2)
M7		2,417.22	362.00	173.00	405.00
M8		---	16,851.00	15,607.00	15,012.00

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M9		---	16,851.00	15,607.00	15,012.00
M10		---	16,851.00	15,607.00	15,012.00
M			**16,851.00**	**15,607.00**	**15,012.00**

AZ AZ A/A0

		(0)	**(1)**	**(2)**	**(3)**
A					
AY		100	102	102	102
AZ		**=AY0/AYn**	**0.98**	**0.98**	**0.98**

BZ BZ B/B0

2016 6 30 2016 6

	/	**(0)**	**(1)**	**(2)**	**(3)**

A

	/	(0)	(1)		(2)		(3)	
C1								
				0		0		0
C2								
				0		0		0
C3								
				0		0		0
C4								
				0		0		0
C5	/	26 /14	26 /12		26 /10		26 /18	

	/	(0)	(1)		(2)		(3)	
				-1		-2		1
C6								
				0		0		0
C7								
				0		0		0
CY	=100+ (Cn)	100	99		98		101	
CZ	**/ =CY0/CYn**		**1.01**		**1.02**		**0.99**	

B

	/	**(0)**	**(1)**

	/	(0)	(1)		(2)		(3)	
D5								
				0		0		0
D6	/							
				0		0		0
D7								
				0		0		0
DY	=100+ (Dn)	100	106		108		103	
DZ	**/ =DY0/DYn**		**0.94**		**0.93**		**0.97**	

C

	/		(0)	(1)	(2)	(3)
E1			35.07	35.07	35.07	35.07
E11		6.5%	0.8901	0.8901	0.8901	0.8901
E12	/		=E11(0)/E11(n)	1.00	1.00	1.00
E2						
E21			100	100	100	100
E22	/			1.00	1.00	1.00
EZ	**/**		**=E12×E22**	**1.00**	**1.00**	**1.00**

1 FZ1 1.01×0.94×1.00

0.95

2 FZ2 1.02×0.93×1.00

0.95

3 FZ3 0.99×0.97×1.00

0.96

1 G1 16,851×AZ1×BZ1×FZ1

16,851×0.95×1.00×0.95

15,688 /

2 G2 15,607×AZ2×BZ2×FZ2

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15,607×0.98×1.00×0.95

14,530 /

3 G3 15,012×AZ3×BZ3×FZ3

15,012×0.98×1.00×0.96

14,123 /

18

= G1+G2+G2 ÷3= 15,688+14,530+14,123 ÷3

= 14,780 /

=14,780×2417.22

=35,726,500.00

=3,572.65

4

= + +

=1,520,971.53+129,952.94 +4,312.79

=1,655,237.26

1,655,237.26

7

1

1

2016 6 30

RMB 3,885,544.72

RMB 2,801,291.67

RMB 1,084,253.05

RMB 1,911,914.16

RMB 827,661.11

76.33% 3.5667

2

DCF

RMB 1,084,253.05

RMB

1,655,237.26

RMB 570,984.21

52.66%

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2

256,676.90 15.51%

RMB1,911,914.16

RMB827,661.11

76.33% 3.5667

24.4782%

RMB 468,001.6222

2.5824%

RMB 49,373.7464

2.5258%

RMB 48,291.0104

1.3105%

RMB 25,055.9229

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1.0791%

RMB 20,630.8027

0.7890%

RMB 15,085.2565

3

1

2016 6 30 2015 12 31

2014 12 31 2016 1-6 2015 2014

XYZH/2016GZA10508

2

20 504 122.25

3

2013

2013

18 14

2014 5 3060

17.694

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1200 1860 130.2

2016 5 2016 9 19

2016 11 1

2016 05 1630

4

2016 9 13

20,000.00

55,000.00 54,466.5

99.03% 533.5

0.97%

2016 8 25

2016 9 21

2016 7 1 2016 11 14

5 1

51%

A

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	2016 11 14	6		
	1	2	3 = 1 - 2	4 = 3 / 2
	14.55	12.99	1.56	12.01%
	14.91	15.95	-1.04	-6.52%
	14.15	12.61	1.54	12.21%
	15.71	12.80	2.91	22.73%

1

2016

VYGQA0415 2017 6 29

2017 6 30 2017

VIGQA0348 2016 12 31 2016

12 31 1,946,917.95

836,027.85 75.26%

100%	1,084,253.05	1,911,914.16	827,661.11	76.33%
100%	1,110,890.10	1,946,917.95	836,027.85	75.26%

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2

100% 2016 6
30 35,003.79

= P/B 1-

536,045.69
28%
P/B 2016 6 30 2016 12 31
P/B 2.4364 2.4130 P/B
2016 6 30 2016 12 31 2.0332
/ 2.0905 /
2016 6 30 2016 12 31
3.5667 3.6320

3

100%

		2016-12-31	50,000.00	52,199.34	
4		2016-6-30	29,483.33	29,565.56	687.63
		2016-12-31	30,000.00	30,253.19	
5		2016-6-30	18,678.47	19,139.05	-8,550.58
		2016-12-31	11,886.35	10,588.47	

100%

2016 6 30 1,911,914.16

827,661.11 76.33%

32.765%

626,438.3611

1

2

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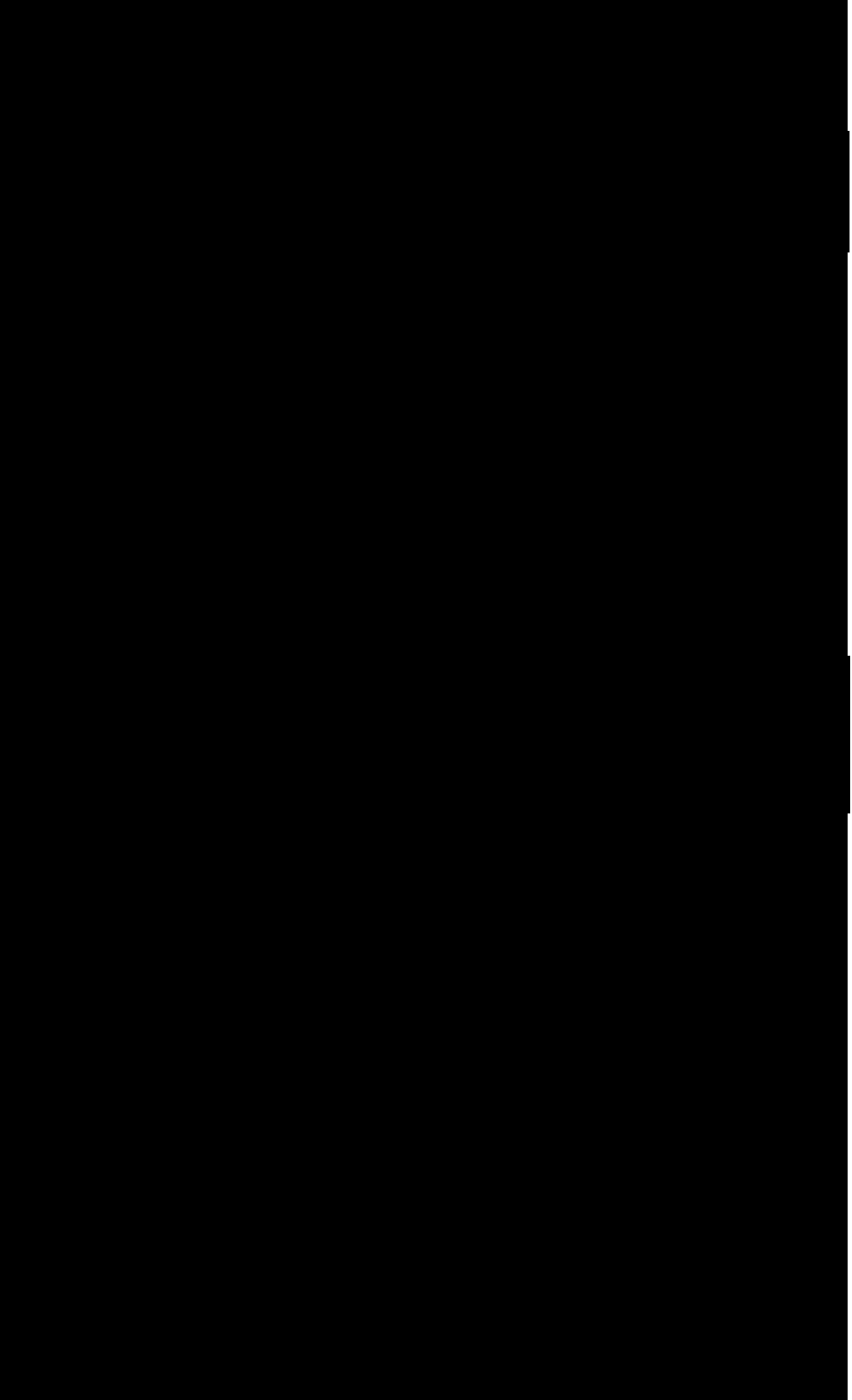
3

4

1

1	601555.SH		2.13
2	000686.SZ		2.08
3	600109.SH		



A

1.40-3.82

2.14 1.98

3

2012

2016 1-6

15 14

1

5

67.235%

32.765%

100%

6

/ /4

7

8

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1

2

3

4

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2017 2 26

4

284,000.00

50,000.00

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

1		52,800.00

2017 10 25

3 284,000.00

52,800.00

3			284,000.00
	52,800.00		

1	
2	2017
3	
4	2017
5	
6	
7	XYZH/2016GZA10512 XYZH/2017GZA10666
8	2016 VYGQA0415 6 32.7650%
9	2017 VIGQA0348 6 32.7650%
10	XYZH/2017GZA10667
11	
12	
13	
14	
15	

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1

5 6301 B

8620 88836888 8620 88835128

2

26

0755-82492482 0755-82493959