

股票简称：越秀金融

股票代码：000987.SZ

广州越秀金融控股集团股份有限公司

2021年面向专业投资者公开发行公司债券 (第一期)

募集说明书摘要



债券名称：2021年面向专业投资者公开发行公司债券（第一期）

注册地址：广州市天河区珠江新城二甫路3号4001 办公地址：天河区

主承销商：中信证券股份有限公司



信用评级：经中诚信国际信用评级有限公司综合评定，本期债券信用等级为AAA

2021年11月

14

	2020 1-9 /2020 9

..... 8

..... 10

..... 14

..... 23

..... 31

..... 37

..... 42

..... 115

..... 200

..... 203



NO MORE

[illegible]

[illegible]

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

30

31

32

33

34

1

1

2

3

4

5

6

7

8

9 EBI DA

1

2

3

4

5

6

7

8

1

2

3

4

5

1

2

10/10/2020

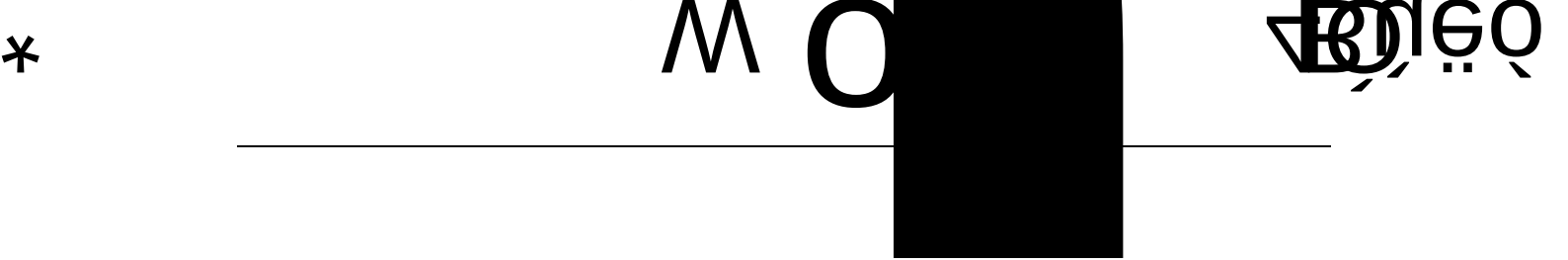
						%

[illegible]

[illegible]

		380.00	124.32	255.68

	2020 6 30	2019 12 31	2018 12 31	2017 12 31
	2020 1-6	2019	2018	2017



1 1998

179,305,405

100.00%



	239,305,405	100.00%

4 2008 7

	358,958,107	100.00%

5 2016 3

	1,482,553,609	100.00%

6 2016 6

	2,223,830,413	100.00%

7 2016 8

8 2018 9

	2,752,884,754	100.00%

9 2020 6

			%	
		2,315,831,159	84.12	-

1 32.765%

3

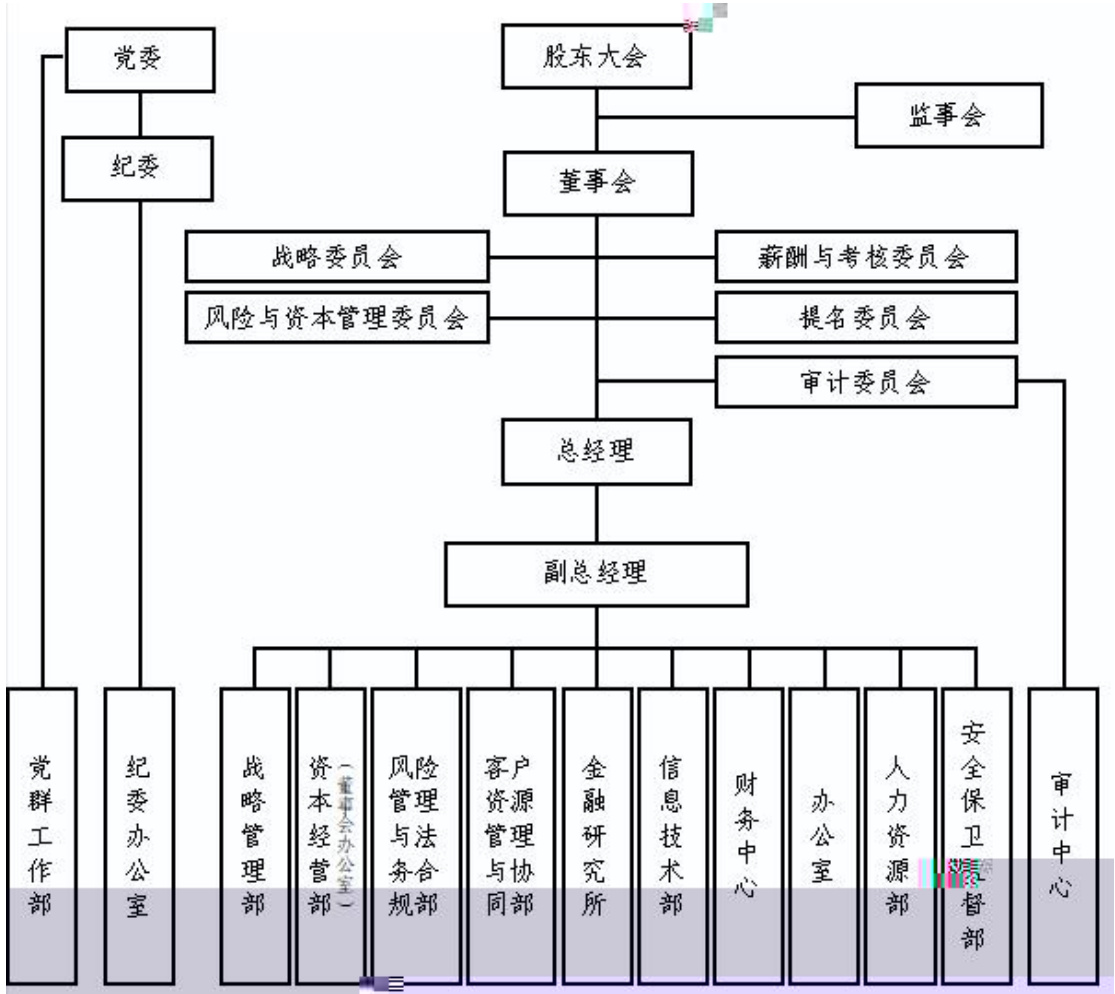
99.03%

24.01% 100%

cninf 巨潮资讯
www.cninfo.com.cn



				%



2

3



6

7

8

9

10

11

12

13

1

2

3

4

1

2

3

4

5

6

7

8

9

10

11

12

13

14



	2020 1-6		2019		2018		2017	

	2020 1-6		2019		2018		2017	
	387,236.16	100.00%	837,197.66	100.00%	667,096.02	100.00%	533,099.20	100.00%

	2020 1-6		2019		2018		2017	
	303,533.95	100.00%	602,988.58	100.00%	596,732.82	100.00%	427,583.37	100.00%

	2020 1-6		2019		2018		2017	

	2020	1-6	2019		2018		2017	
	83,702.21	100.00%	234,209.08	100.00%	70,363.20	100.00%	105,515.83	100.00%

	2020	1-6	2019	2018	2017
	21.62%		27.98%	10.55%	19.79%

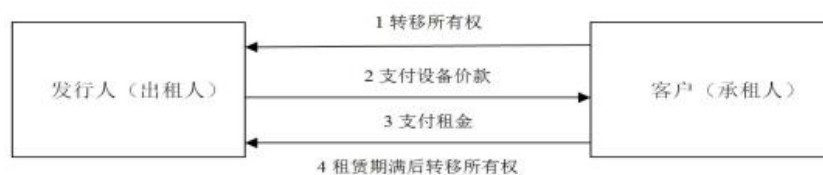
1

2



1

2



3

	2020 6		2019		2018		2017	
		%		%		%		%
	441.49	100.00	434.99	100.00	350.88	100.00	263.84	100.00

		2020 1-6		2019		2018		2017	

	2020		2019		2018		2017	
	6	%		%		%		%
	447.25	100.00	440.67	100.00	352.26	100.00	265.30	100.00
		1.15		1.15		1.15		1.45
		0.26		0.26		0.33		0.55
%								
%								

	2020 6		2019		2018		2017	
		%		%		%		%
	441.49	100.00	434.99	100.00	350.88	100.00	263.84	100.00

4

5

	2020 1-6	2019	2018	2017

	2020 1-6	2019	2018	2017

2020 6

		3,122,829.94	-	-	-	-	-

	2020 1-6	2019	2018	2017

2020 6

		-	321,002	320,659	-	-	-	

2020 6

		160,329.47	51%	-	-

	2020 1-6	2019	2018	2017

3

1

2

	2020 1-6	2019	2018	2017
	9,417.81	18,108.67	23,855.45	16,991.57

3

	2020 6	2019	2018	2017

4

4

1

2

	2020 6	2019	2018	2017

	2020 1-6	2019	2018	2017
	3,046.60	5,319.60	6,068.78	5,183.20

3

4

	2019		2018		2017	
	406,719.04	100.00%	257,970.59	100.00%	174,341.25	100.00%

1

2

1

				2	
				118,857	-

2

	2019 1-3		2018		2017	
		%		%		%

	2019 1-3		2018		2017	
		%		%		%

		2019	1-3	2018		2017	

1

1

□ ¼

2

3

4

2

1

2

5

1

2

1

2

3

4

1

1 /

2020 1-6 2019 1-6

2 /

		2020 1-6	2019 1-6

2
1

		2020 1-6	2019 1-6

2

		2020 1-6	2020 1-6

3

2020 6

4

2020 6

5

1

	2020 6	2019

3

		2020 6	2019
		44,310.97	40,435.33

1

2

[illegible]

2019	2018	2017
11,453,378.65	9,605,555.87	7,674,017.77

5,660,735.80	3,690,059.41
11,257,504.51	11,453,378.65

4,429,188.88	5,856,405.98
--------------	--------------

	2,962,457.98	2,332,553.99
	11,257,504.51	11,453,378.65

3

2019	2018	2017
837,197.66	667,096.02	533,099.20

	2019	2018	2017
	5,847,430.04	2,940,259.03	2,050,936.31
	5,509,276.69	2,908,141.31	3,003,460.53
	338,153.34	32,117.72	-952,524.22
	346,291.03	88,535.90	109,589.09
	296,883.53	910,010.68	190,491.28
	49,407.50	-821,474.79	-80,902.19

	1,658,183.48
	-391,789.00
	58,327.05
	1,642,645.67
	-1,584,318.62
	2,697,771.44
	2,073,597.76
	624,173.68
	5.81

	-1,351,928.13
	728,435.99

1

[illegible]

[illegible]

2019

2018

2017

[illegible]

5

[illegible]

	2019	2018	2017
	12,406.99	7,156.55	133,882.98
	179,527.99	183,456.85	83,167.95
	-167,121.00	-176,300.30	50,715.03
	398,322.90	83,704.47	-
	316,600.00	479,000.00	114,000.00
	81,722.90	-395,295.53	-114,000.00

	2019	2018	2017
	903,788.21	629,450.00	70,000.00
	696,480.15	38,826.60	19,033.04
	207,308.05	590,623.40	50,966.96
		-	-
	121,909.95	19,027.57	-12,318.01
	141,592.13	19,682.18	654.61

6

	2020
	7,440.79
	259,050.29
	-251,609.49

	465,091.16
	-219,749.53
	1,008,406.50
	638,867.97
	369,538.53
	0.00
	-101,820.49
	39,771.64

2020

1 2020 9

2020 9 30

2019 12 31

@

6,217,757.82

7,763,319.24

#d0Cr

4
2020
1-9

	2020 1-9	2019 1-9
	7,074.80	5,586.84
	40,302.52	26,428.18
	-74,967.41	139,684.46
	-74,967.41	139,734.46
	-74,379.51	104,337.25

	2020 1-9	2019 1-9
	-235.75	6.06
	391.34	
	-627.09	6.06
	-74,615.26	104,343.31

5 2020 1-9

	2020 1-9	2019 1-9

2,361,361.03	3,616,001.12
--------------	--------------

2,677,709.15	3,552,211.58
-316,348.13	60

	3,209,951.64	2,618,651.63
	861,487.82	14,539.79
	-5.61	-335.32
	-1,162,627.92	239,554.90
	917,736.20	1,668,330.48

6 2020 1-9

	2020 1-9	2019 1-9
	9,861.16	9,049.36
	179,121.59	171,590.55
	-169,260.43	-162,541.19
	360,609.28	634,324.24

	2020 1-9	2019 1-9
	680,091.16	398,600.00
	-319,481.88	235,724.24
	1,493,238.11	643,788.21
	1,049,952.76	593,687.26
	443,285.35	50,100.95
	-45,456.96	123,284.00
	96,135.17	142,966.17

32.765%

1

1

2

100%

[illegible]

	2018 1-3	2017
	9,465.65	85,962.55
	-	-

99.03%

24.01% 100%

2

1

[illegible]

	134,543.59	169,814.15
	138,152.28	172,234.41
	118,834.45	150,570.61
	5,699.72	-6,964.31

	124,534.16	143,606.30

2017

2018

[illegible]

2019

[illegible]

2020 1-6

1

2017

2

2018

	2017		

	2018 12 31	2019 1 1			

2018 12

	2018 12 31	2019 1 1			

[illegible]

	2020 6 /1-6	2019 /	2018 /	2017 /

1

	2020 6		2019		2018		2017	

[illegible]

1

	2020 6	2019	2018	2017
	798,050.88	849,110.30	1,259,026.58	1,059,673.42

2

3

4

5

6

7

8

	2019	2018	2017
	98,001.34	92,567.84	252,668.01

	2019
	13,956.79
	11,655.98

	2020	6	2019		2018		2017	

	8,295,046.53	100.00%	9,120,824.66	100.00%	7,692,367.41	100.00%	5,839,758.07	100.00%

	2019	2018	2017
	584,305.49	499,040.95	475,707.29

3

4

2

5

6

	2019	2018
	298,753.41	360,151.29

	2020 1-6	2019	2018	2017
	-391,789.00	338,153.34	32,117.72	-952,524.22
	-1,584,318.62	49,407.50	-821,474.79	-80,902.19
	624,173.68	264,397.45	1,039,110.41	695,632.47
	-1,351,928.13	651,588.54	250,009.06	-338,128.16

)ă)àH #qG 3: p

2

3

	2019	2018	2017
	602,988.58	596,732.82	427,583.37
	234,209.08	70,363.20	105,515.83
	232,421.00	75,013.78	109,622.67
	167,362.79	60,769.60	85,962.55

2020

	2020 1-6	2019	2018	2017
	37,614.14	144,373.80	132,550.56	145,384.07

2

	2020 1-6	2019	2018	2017
	167.88	16,526.27	30,591.24	30,906.15

2

1

	2020 1-6	2019	2018	2017
	227,852.37	443,130.86	262,596.37	226,392.81

	2020 1-6	2019	2018	2017

	163,205.55	366,519.00	270,090.91	180,374.77

3

	2019		2018		2017	
	72,155.16	55,376.76	267,830.72	205,253.13	262,144.59	198,522.51

4

	2020 1-6	2019	2018	2017

	2020 6 30	
	3,508,378.14	49.14%

	2020 6 30	
	3,630,941.38	50.86%
	7,139,319.52	100.00%

	1,481,067.93	1,061,497.68	4,596,753.91	7,139,319.52
	20.75%	14.87%	64.39%	100.00%

	2,130,433.67	

			249,400.00
