华泰联合证券
HUATAI UNITED SECURITIES

26

1

2

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

5

6

7

8

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

1

2

3

4

5

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

.....47
.....49
.....52
.....55
.....57
.....58
.....58
.....59
..... 60
.....60
.....60
.....65
.....66
.....66
.....67
.....68
..... 69
.....69
.....69
.....115
.....138
..... 142
.....142
.....142
.....167
.....168
.....184
.....185
.....206

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

.....240

.....243
.....256
.....269
.....271
.....274
.....274
.....274
.....274
.....277
.....280
.....314
.....381
.....385

.....389
.....391
.....391
.....393
.....421
.....422
.....424
.....424
.....436
.....447
.....447
.....447

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

.....460

.....463

.....466

.....470

.....473

.....474

. 480

. 482

.....482

.....482

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

/ / /		
/ /		/
/		
/		

/		

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016 6 30
		6 32.7650% 2016 VYGQA0415
/		2016 12 25 2016 12 25
		2016 12 25
		2017 2 26
/		

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

/		
/		
/		
		2014 2015
/		2014 2015 2016 1-9

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

32.765%

2016 VYGQA0415

6 32.765%

2016 6 30

1,911,914.16

32.765% 626,438.3611

626,438.3611

576,438.3611

92.02% 5 7.98%

13.16 /

438,023,068

1		418,001.6222	317,630,412	50,000.00	24.4782%
2		49,373.7464	37,518,044	-	2.5824%
3		48,291.0104	36,695,296	-	2.5258%
4		25,055.9229	19,039,455	-	1.3105%
5		20,630.8027	15,676,901	-	1.0791%
6		15,085.2565	11,462,960	-	0.7890%

cninfo 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

		576,438.3611	**438,023,068**	**50,000.00**	**32.7650%**

28.40 100% 5

A 90% 28.40

2,223,830,413 20%

444,766,082

444,766,082 444,766,082

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

67.235%

100%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2017 2 26

6

2016 12 25 6

2017

2 26 4

3.4

2 3 2

2016 6 30 1,911,914.16

827,661.11 76.33%

32.765%

626,438.3611

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

90% 13.16 /

2

90%

444,766,082

1

2

399001.SZ

32.765%

	2016	2015	2015	2016	2015
	1,395,449.53	1,378,410.86	331,845.22	420.51%	415.38%
	69,997.16	100,446.48	280,429.06	24.96%	35.82%
	626,438.36	626,438.36	222,494.94	281.55%	281.55%

32.765% 1

2 3

50%

926,966,292

41.69%

926,966,292

34.82%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

5%

10%

5%

2,223,830,413 2,661,853,481

10%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	926,966,292	41.69%	926,966,292	34.82%
	421,348,314	18.95%	421,348,314	15.83%
	279,399,160	12.56%	279,399,160	10.50%
	-	-	317,630,412	11.93%
	-	-	37,518,044	1.41%
	-	-	36,695,296	1.38%
	-	-	19,039,455	0.72%
	-	-	15,676,901	0.59%
	-	-	11,462,960	0.43%
	596,116,647	26.80%	596,116,647	22.39%
	2,223,830,413	**100.00%**	**2,661,853,481**	**100.00%**

2,661,853,481

926,966,292 34.82%

926,966,292

41.69%

34.82%

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

XYZH/2017GZA10057

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	2016 9 30		

2

1 2016 12 25

2017 1 23

2 2016 12 19

3 2016 12 25

4 2016 11 30

5 2016 12 19

6 2016 10 27

3

4

2016 1170

5 2016 123

0.789%

2016 125

1.0791%

2016 126 24.4782%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

6

7

8

[2017]41

1 5%

2

		/ ( ) / / 36

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		1 2 3 4 5 6 7 ，， ， ， ，

		12

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2.5824%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

36 12

36

		36 12 36
		36 12

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		36

	12
	36

2016 12 25

2016 12 25

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2015 2016 1-9

XYZH/2017GZA10057

2015 1 1 2015 2016

1-9

	2016 1-9		**2015**	
	38,241.13	91,513.32	22,906.49	133,318.02

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 1-9		2015	
/	0.23	0.34	0.43	0.50

2

1

2

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

3

4

5

3

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

2

3

4

5

6

7

，　　，

，　　，

，

2016 8 29

14.49 / 21 2016 7 29

14.12 / 20 2016

7 29 2016 8 26 2.62%

399001.SZ 3.53% 883027.WI 4.85%

399001.SZ

883027.WI 20

20%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

5%

[2007]128

32.765%

2016 VYGQA0415

2016 6 30 1,911,914.16

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

827,661.11 76.33%

32.765% 626,438.3611

76.33%

5

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2016 6 126

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2014 2015 2016

1-9 35.09% 41.47%

19.73%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

3

2014 2016 9

1,125.81 1,788.28 2014 2015

2016 1-9

11.82% 5.64% 20.11%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

3

4

2014 2015 2016 1-9 62,108.58

88,852.51 39,097.01 36.93% 28.98%

18.30%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息
.cn
披露网站

2000

99,776 2015 676,708 13.61% 2016

3

2020 2010

6.5%

2000 2015 6,280

31,195

67.235% 62,012.16

78.35%

2016 9 30 1,115,244.25

150

120 150

100%

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

+ +

1

1 2016 12 25

2 2017 1 23 2017

3 2017 2 26

2

1 2016 12 25
2017 1 23

2 2016 12 19

3 2016 12 25

4 2016 11 30

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5 2016 12 19

6 2016 10 27

3

4

2016 1170

5 2016 123

0.789%

2016 125

1.0791%

2016 126 24.4782%

6

7

8

[2017]41

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1	5%
2	

32.765%

32.765%

2016 VYGQA0415

2016 6 30

1,911,914.16 32.765% 626,438.3611

626,438.3611

576,438.3611 92.02% 5

7.98% 13.16 /

438,023,068

1		418,001.6222	317,630,412	50,000.00	24.4782%
2		49,373.7464	37,518,044	-	2.5824%
3		48,291.0104	36,695,296	-	2.5258%
4		25,055.9229	19,039,455	-	1.3105%
5		20,630.8027	15,676,901	-	1.0791%
6		15,085.2565	11,462,960	-	0.7890%
		576,438.3611	**438,023,068**	**50,000.00**	**32.7650%**

28.40 100%

5

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	A	90%	28.40
			2,223,830,413
20%	444,766,082		
	444,766,082		444,766,082

90% 13.16 /

2

90%

2

1 A 438,023,068

317,630,412 37,518,044

36,695,296 19,039,455

15,676,901 11,462,960

2

28.40

100% 90%

28.40

2,223,830,413 20% 444,766,082

444,766,082

444,766,082

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

399001.SZ

2016 8 26 10,693.75

20%

2016 8 26 14.49 / 20%

2

20

90%

	926,966,292	41.69%	926,966,292	34.82%
	421,348,314	18.95%	421,348,314	15.83%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	279,399,160	12.56%	279,399,160	10.50%
	-	-	317,630,412	11.93%
	-	-	37,518,044	1.41%
	-	-	36,695,296	1.38%
	-	-	19,039,455	0.72%
	-	-	15,676,901	0.59%
	-	-	11,462,960	0.43%
	596,116,647	26.80%	596,116,647	22.39%
	2,223,830,413	**100.00%**	**2,661,853,481**	**100.00%**

2,661,853,481

926,966,292 34.82%

926,966,292

41.69%

34.82%

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

XYZH/2017GZA10057

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 9 30		
	6,594,893.73	6,593,254.99	-0.02%
	4,860,806.42	4,905,916.86	0.93%
	1,734,087.31	1,687,338.14	-2.70%
	1,232,693.75	1,550,327.81	25.77%

50%

926,966,292

41.69%

926,966,292 34.82%

5%

10%

5%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2,223,830,413 2,661,853,481

10%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	GUANGZHOU YUEXIU FINANCIAL HOLDINGS GROUP CO., LTD.
	000987
	5 6301 B
	5 6301 B
	222,383.0413
	222,383.0413
	914401011904817725
	510623
	020-88836888
	020-88835128
	http://www.yuexiu-finance.com/
	yxjk@yuexiu.com
	1992 12 24

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1959 10 1978

1992 11 18

1992 14

1992 12

24 19048177

14,942.1171 92 533

1 1998

1997

1997 1998

6 1998 4 1997 10 2 1

17,930.54

98 355

	150,745,405	84.07%
	28,560,000	15.93%
	179,305,405	**100.00%**

2 2000 6

2000 6 2000 85

6,000

2000 370

239,305,405.46 239,305,405 150,745,405

62.99% 28,560,000 11.94%

60,000,000 25.07% 2000 7 18

	150,745,405	62.99%
	28,560,000	11.94%
	60,000,000	25.07%
	239,305,405	**100.00%**

3 2006 1

2006 1 13

10 3

2,656.8

	124,634,225	52.08%
	114,671,180	47.92%
	239,305,405	**100.00%**

4 2008 7

	186,926,989	52.07%
	172,031,118	47.93%
	358,958,107	**100.00%**

5 2016 3

2016 1 22 2016 147

1,123,595,502 1

1,482,553,609

2016 3

1,123,595,502

	1,123,794,829	75.80%
	358,758,780	24.20%
	1,482,553,609	**100.00%**

8AÑ

	1,685,846,374	75.81%
	537,984,039	24.19%
	2,223,830,413	**100.00%**

2016 7 21 2016

2016 8 1

7

1 2016 9 30

	1,685,728,504	**75.80%**
1	-	-
2	1,685,618,253	75.79%
3	-	-
4	-	-
5	335,251	0.02%
	538,101,909	**24.20%**
1	538,101,909	24.20%
2	-	-
3	-	-
4	-	-
	2,223,830,413	**100.00%**

2 2016 9 30

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1,482,553,609

2016 4 7

100%

2016 4 28

2016 4 30

92,696.6292 41.69%

5 6

77119611-X

2005 2 2

2016 4 100%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 9 30	2015 12 31	2014 12 31
	4,860,806.42	**109,350.28**	**126,969.12**
	1,232,693.75	222,332.17	217,373.59
	501,393.56	162.78	163.73
	1,734,087.31	**222,494.94**	**217,537.31**
	2016 1-9	**2015**	**2014**
	370,224.89	**280,429.06**	**336,262.09**
	71,726.57	33,003.89	35,330.81
	73,471.43	31,349.44	35,455.61
	55,274.26	**22,905.54**	**26,272.49**
	38,241.13	22,906.49	26,268.71
	17,033.13	-0.95	3.77
	2016 1-9	**2015**	**2014**
	-590,069.97	10,607.18	5,681.83
	720,889.49	-17,040.70	-98,580.00
	1,214,097.61	-17,947.91	-17,947.91
	1,345,070.83	-24,381.42	-110,846.08

2016 1-9

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	73.71	32.95	36.86

1		131,214.1808	131,214.1808	24.4782%
2		13,842.9770	13,842.9770	2.5824%
3		13,539.4090	13,539.4090	2.5258%
4		7,024.9594	7,024.9594	1.3105%
5		5,784.2831	5,784.2831	1.0791%
6		4,229.4716	4,229.4716	0.7890%
		175,635.2809	**175,635.2809**	**32.7650%**

1

	91440101231215412L

	1992 11 30

2

1

1987 8 1992

11

1992 5

2

1993 9 1993 012

1993 9 20 1993 59

2,110.00 1.00 4.80

2,110.00 1994 1 6

A 000531

8,440.00

3,106.90

1994 12

1994

1994 48

1994 10 1.666

9,206,316 16,103,556

[1995]4 1994 10 1 1

9,665,999 5,526,001

1995 10 6 95 3070

1995 7 28 192,421,872

		7,759.80	40.33%
		3,417.68	17.76%

		8,535.78	40.33%
		3,759.45	17.76%
		1,169.59	5.53%
		7,701.60	36.39%
		21,166.41	**100.00%**

6 1997

1997 17

1997

1997 9

10 2.7272

30,628,000 242,292,057

1997 11 97 3666

1997 11 25

		9,378.21	38.71%
		3,879.45	16.01%
		1,169.59	4.83%
		9,801.96	40.45%
		24,229.21	**100.00%**

7 1998

1997

1998 38 1997

1998 7 1997

10 0.5 1

cninfo 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

0.5 24,229,203

266,521,260 1998 7 28 98

3804 1998 7 23

		10,316.03	38.71%
		4,267.39	16.01%
		1,286.54	4.83%
		10,782.16	40.45%
		26,652.13	**100.00%**

8 1999

1999 8 25

42,673.921

16.01% 2.30

1999 10 28

53,304,252

20.00% 2.30

1999 35

1999 40

1999 10 21 1999 331

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1999 12 13 1999 288

36.01%

95,978,173

36.01%

		9,597.82	36.01%
		4,985.61	18.71%
		1,286.54	4.83%
		10,782.16	40.45%
		26,652.13	**100.00%**

9 2006

2005 32

2006

2005

10 6.30

10 5.67

10

9.272799 10 15.572799

6.30 9.272799 10

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

2005-2007

50% 2006 2 20

		8,945.74	33.56%
		4,646.88	17.44%
		1,199.14	4.50%
		11,860.36	44.50%
		26,652.13	**100.00%**

2009 2 23 36

147,917,514

55.50%

10 2011

62,851,693 2,890,028

5,648,108

2,462,800 1,445,014

722,507

342,541,410

		8,945.74	26.12%
		6,285.17	18.35%
		4,935.88	14.41%
		1,199.14	3.50%
		564.81	1.65%
		246.28	0.72%

2015 22.25

76.42%

11.01%

8.29% 4.19%

4

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	933,594.68	837,237.78	749,316.81
	514,259.15	442,446.50	401,540.28
	419,335.52	394,791.29	347,776.53

2

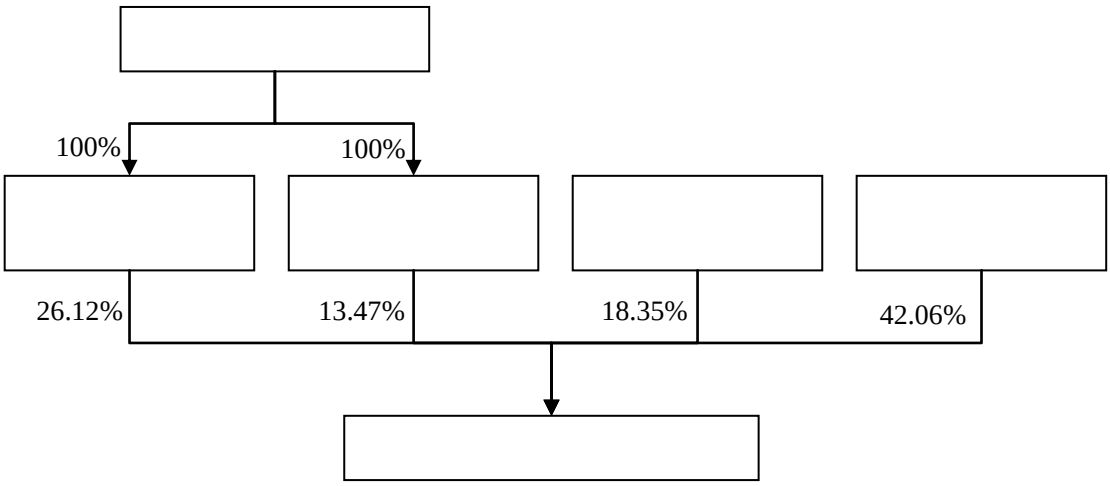
	2016 1-9	**2015**	**2014**
	182,052.23	222,594.44	439,447.08
	53,534.54	58,255.57	95,757.54
	53,617.54	58,669.03	90,077.29
	44,205.43	49,033.39	79,305.62

3

	2016 9 30 /2016 1-9	**2015 12 31 /2015**	**2014 12 31**

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	34.93	31.90	32.61
/	0.63	0.66	0.94

5



6

1

1998 11 6 566,239.7496

2

1984 8 3

199,298.74

3

2003 3 24 80,000

7

1		100.00%	
2		70.00%	
3	D	99.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		99.30%	
8		58.00%	
9		45.00%	
10		57.42%	

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	9144010170839843XE
	111 12
	111 12
	20,000

1,000.00

1998 761

	2,900.00	50.00%
	1,044.00	18.00%
	928.00	16.00%
	928.00	16.00%
	5,800.00	**100.00%**

5 2000 5

2000 5

2,500.00

8,300.00 2000

083

	4,150.00	50.00%
	1,494.00	18.00%
	1,328.00	16.00%
	1,328.00	16.00%
	8,300.00	**100.00%**

6 2002 2

2002 2

1,328.00

16.00% 589.30

166.00 323.70 124.50 124.50 1,328.00

16.00%

cninfo 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	6,067.30	73.10%
	1,660.00	20.00%
	323.70	3.90%
	124.50	1.50%
	124.50	1.50%
	8,300.00	**100.00%**

7 2002 5

2002 5

960.31

395.91 151.89 151.89 1,660.00 20.00%

	7,027.61	84.67%
	719.61	8.67%
	276.39	3.33%
	276.39	3.33%
	8,300.00	**100.00%**

8 2003 1

2003 1

11,700.00

20,000.00 2003

1013

	16,934.00	84.67%
	1,734.00	8.67%
	666.00	3.33%
	666.00	3.33%
	20,000.00	**100.00%**

9 2011 3

2011 3

	19,334.00	96.67%
	666.00	3.33%
	20,000.00	**100.00%**

10 2013 9

2013 9

20,000.00 10,000.00

10,000.00 9,667.00

333.00

10,000.00

2013 40150

	9,667.00	96.67%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	333.00	3.33%
	10,000.00	**100.00%**

11 2014 5

2014 5

2014 12

20,000.00

	19,334.00	96.67%
	666.00	3.33%
	20,000.00	**100.00%**

3

4

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	420,190.23	283,865.35	114,294.90
	372,544.63	279,973.75	118,672.53
	47,645.60	3,891.60	-4,377.63

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 1-9	

7

1		84.00%	
2		75.00%	
3		100.00%	
4		90.00%	

1

	91440101190548279L
	10 45-54
	10 45-54
	80,559.1836
	1994 08 31

2

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

1994 8 31

2000 7 31

2000 8 15

2001 6 27

2001 8028 2001 5 31

7,285.34 42,700.26

50,985.60

0.3904% 0.5855% 0.5855%

1.5614%

		246,967,108.40	48.4386%
		246,967,108.40	48.4386%
		9,951,369.40	1.9518%
		2,985,206.90	0.5855%
		2,985,206.90	0.5855%
		509,856,000.00	**100.00%**

2 2001

2001 8 2

2001 7 31

2001 8063

2001 7 31

55,177.7236 1:1 55,177.7236

2001 9 30 2001 116

cninfo 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

2001 10 17 2001 229

5

551,777,236 1 551,777,236

26,727.3168

48.4386% 26,727.3168 48.4386%

1,076.9588 1.9518% 323.0656

0.5855% 323.0656 0.5855%

3 2005 H

2004 9 6 2004 283

2005 5 8 2005 15

271,947,352 35,471,394 1

2005 6 20

183,925,800 H 27,588,800 H

2005 7 13 183,925,800 H

27,588,800 H

763,291,836 2005 8 23

2005 5686 H H

4 H

2006 H

2006 5 16 2006 6 27

2006 20

2006 1 0.25

H 3,222,367,344

805,591,836 2006 10 12

2006 8853 2006 10

3 42,300,000

805,591,836

		1,069,092,672	33.18%
		1,069,092,672	33.18%
		43,078,352	1.34%
		12,922,624	0.40%
		12,922,624	0.40%
H		1,015,258,400	31.51%
		3,222,367,344	**100.00%**

2007 7

2007 6 14

1,069,092,672

33.18% 2,000 0.62% 2,000 0.62%

1,000 0.31% 1,000 0.31% 400

0.12%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1,069,092,672 33.18% 1,000

0.31% 1,000 0.31% 400

0.12%

43,078,352 1.34% 800 0.24%

		1,045,092,672	32.4324%
		1,005,092,672	31.1911%
		35,078,352	1.0886%
		22,922,624	0.7114%
		22,922,624	0.7114%
		20,000,000	0.6207%
		20,000,000	0.6207%
		20,000,000	0.6207%
		16,000,000	0.4965%
H		1,015,258,400	31.5066%
		3,222,367,344	**100.00%**

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2016 6 3,822.80

2016 6 297.90

243.54 30

4

1

	2016 6 30	**2015 12 31**	**2014 12 31**
	20,570,158.83	18,366,135.71	17,178,392.94
	16,302,313.63	13,448,703.83	11,970,081.24
	4,267,845.20	4,917,431.88	5,208,311.70

2

	2016 1-6	**2015**	**2014**
	2,240,908.37	4,439,742.48	3,481,314.87
	324,914.14	883,944.38	875,601.03
	333,974.91	906,006.71	887,607.48
	243,409.55	673,165.53	650,807.02

3

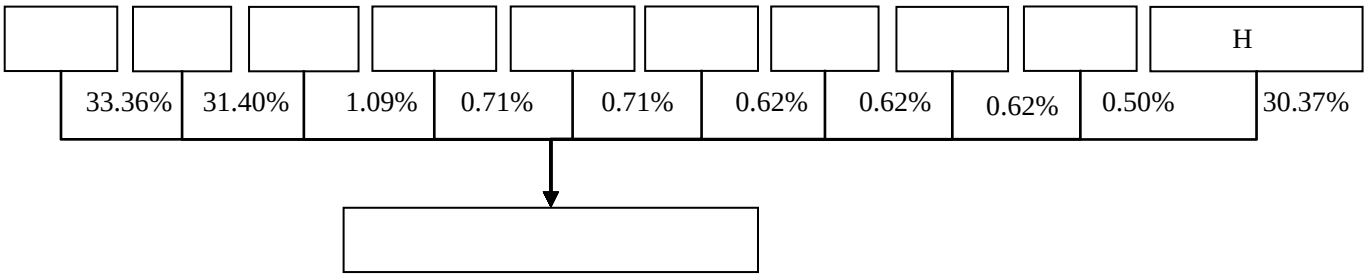
cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 6 30 /2016 1-6	2015 12 31 /2015	2014 12 31 /2014
%	79.25	73.23	69.68
%	25.38	32.08	35.48
/	0.69	1.75	1.63

2016 1-9

5

2016 6 30



6

7

1		100%	
2		100%	
3		100%	
4		85%	
5		100%	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

6		100%	
7		100%	
8		100%	
9		100%	
10		100%	
11		100%	
12		100%	
13		100%	
14		100%	
15		100%	
16		100%	
17		100%	
18		100%	
19		100%	
20		75%	
21		100%	
22		100%	
23		100%	
24		100%	
25		100%	
26		100%	
27		100%	

34		100%	
35		100%	
36		100%	
37		100%	
38		100%	
39		100%	
40		100%	
41		100%	
42		100%	
43		100%	
44		100%	
45		100%	
46		100%	
47		100%	
48		100%	
49		100%	
50		100%	
51		100%	
52		70%	
53		90%	
54		100%	
55		100%	
56		100%	
57		100%	
58		100%	
59		100%	
60		100%	
61		100%	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

62		100%	
63		100%	
64		100%	
65		100%	
66		100%	
67		100%	

1

	91110000664601415M

900.00

2007

1017

900.00

2010 8 2 12

24,188.0468 24,170.00

18.0468 167,188.0468

2010

004-037-B

	167,188.05	100.00%
	167,188.05	**100.00%**

3

2015

120 92

2015 12 31

4

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	1,385,655	914,388	171,632
	761,680	398,875	830
	623,974	515,513	170,802

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 1-9	2015	2014
	451,156	584,486	5,685
	7,334	13,124	3,998
	10,039	15,788	4,010
	6,868	9,627	3,017

3

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	54.97	43.62	0.48
%	18.35	19.82	99.98

2015 2015

5

7

23		100.00%	
24		100.00%	
25		99.00%	
26		100.00%	
27		100.00%	
28		100.00%	
29		99.76%	
30		100.00%	
31		95.98%	
32		100.00%	
33		100.00%	
34		100.00%	
35		95.00%	
36		100.00%	
37		100.00%	
38		100.00%	
39		100.00%	
40		100.00%	
41		100.00%	
42		100.00%	
43		51.36%	
44		100.00%	
45		69.84%	
46		100.00%	
47		51.00%	
48		100.00%	
49		100.00%	
50		65.00%	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

51		100.00%	
52		100.00%	
53		100.00%	
54		100.00%	
55		70.00%	
56		100.00%	
57		99.11%	
58		100.00%	
59		100.00%	
60		100.00%	
61		49.30%	
62		100.00%	
63		100.00%	
64		100.00%	
65		100.00%	
66		100.00%	
67		100.00%	
68		100.00%	
69		100.00%	
70		100.00%	
71		100.00%	
72		100.00%	
73		100.00%	
74		88.53%	
75		100.00%	
76		100.00%	
77		100.00%	
78		60.00%	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

79		100.00%	
80		100.00%	
81		100.00%	
82		100.00%	
83		100.00%	
84		100.00%	
85		100.00%	
86		100.00%	
87		100.00%	
88		100.00%	
89		100.00%	
90		100.00%	

1

	9144010174187378 14
	129 137 2
	129 137 2
	12,939.59

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2002 08 19
	2017 01 14

2

1

2002 219

10,000.00

2002 424

2002 8 19

2002 107

72,438,438.57

2002 118

[2002] 119 72,438,438.57

11,741,700.00

60,696,738.57

37,084,963.65 37.08% 23,611,774.92

147,747,364.33

2002 120

2002 90 147,747,364.33

44,774,700.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

102,972,664.33 200.00

100,972,664.33

60,915,036.35

60,915,036.35

80.92% 200.00

2.00%

	60,915,036.35	60.92%
	37,084,963.65	37.08%
	2,000,000.00	2.00%
	100,000,000.00	**100.00%**

2 2010

2010 12 27

10,000.00 129,395,900.76

47,984,963.65 78,823,019.09

2,587,918.02 2011

10 10 2001

008

	78,823,019.09	60.92%
	47,984,963.65	37.08%
	2,587,918.02	2.00%
	129,395,900.76	**100.00%**

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

1

	2016 9 30	2015 12 31	2014 12 31
	78,979.79	78,885.03	81,400.75
	30,900.11	24,596.55	29,025.44
	47,888.62	54,288.49	52,375.30

2

	2016 1-9	2015	2014
	25,683.96	58,035.20	82,896.47
	-5,030.31	-616.13	2,473.72
	-4,503.42	1,306.82	5,633.63
	-4,527.50	829.15	4,015.30

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	39.12	31.18	35.66
%	7.00	17.82	19.19

5

,

6

1956 6 10 1,598.90

4		90.00%	
5		90.00%	
6		51.00%	
7		90.00%	

1

	91440101797354980N
	191 B 26 2601-2624
	191 B 26 2601-2624
	622,095.6472
	2006 12 15

2

1 2006

2006 6 13 12 105 2006 11

230,000.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	230,000.00	100.00%
	230,000.00	**100.00%**

2 2006

2006 11

24 500.00

230,500.00

2007 10033

	230,500.00	100.00%
	230,500.00	**100.00%**

3 2007

2007 11 6 2007 46

100%

2007 12 10 2007

57

40%

334,994.0448

2008 1001

	334,994.0448	100.00%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	334,994.0448	**100.00%**

2013 12 23

4 2016 7

2016 7 1

622,095.6472 2016 11 2

2016 110

	622,095.6472	100.00%
	622,095.6472	**100.00%**

3

4

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	6,508,898.53	6,190,954.05	3,898,268.84

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 9 30	2015 12 31	2014 12 31
	4,958,735.66	4,709,674.36	2,774,789.02
	1,550,162.87	1,481,279.70	1,123,479.83

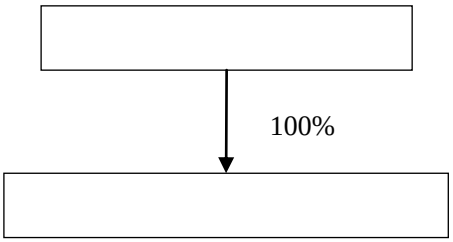
2

	2016 1-9	2015	2014
	187,033.43	322,796.79	147,627.76
	63,194.60	126,754.13	368,446.94
	63,244.45	116,903.66	85,393.53
	44,369.91	81,881.86	64,397.78

3

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	76.18	76.07	71.18
%	71.64	59.68	68.07

5



6

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		100.00%	
2		100.00%	
3		100.00%	
4		87.50%	
5		50.00%	
6		100.00%	
7		75.00%	
8		100.00%	
9		83.06%	
10		98.86%	
11		100.00%	
12		100.00%	
13		100.00%	

1

	189 1601
	568,066.81
	1993 01 21
	91440101231240036F

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

2

1993 1

1993 1 21

910.00

1996 2 1996 9

1996 2003

2008

122,696.80

2009 12 2009 125

2011 12 2011 154

2010 12 31

100%

122,696.80

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2012 7 2012 88

22.00

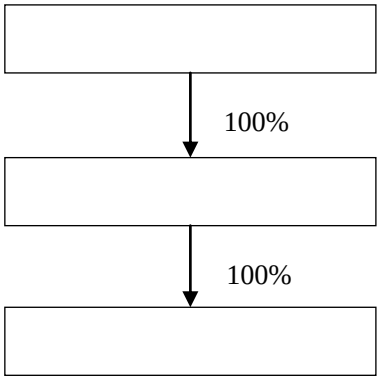
342,696.80

2013 6 2013 6 2013

22.537

568,066.81

3



4

	5 65
	1,018,551.80
	2009 12 25

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	91440101698677792A

5

6

1

	2016 9 30	2015 12 31	2014 12 31
	1,813,464.82	7,699,026.93	5,769,987.27
	900,223.47	6,335,496.35	4,729,192.95
	913,241.35	1,363,530.58	1,040,794.32

2

	2016 1-9	2015	2014
	318,982.72	697,670.63	572,521.93
	589.80	-21,053.28	91,131.42
	258,213.85	174,613.01	149,168.75
	164,750.51	135,032.36	116,666.00

7

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

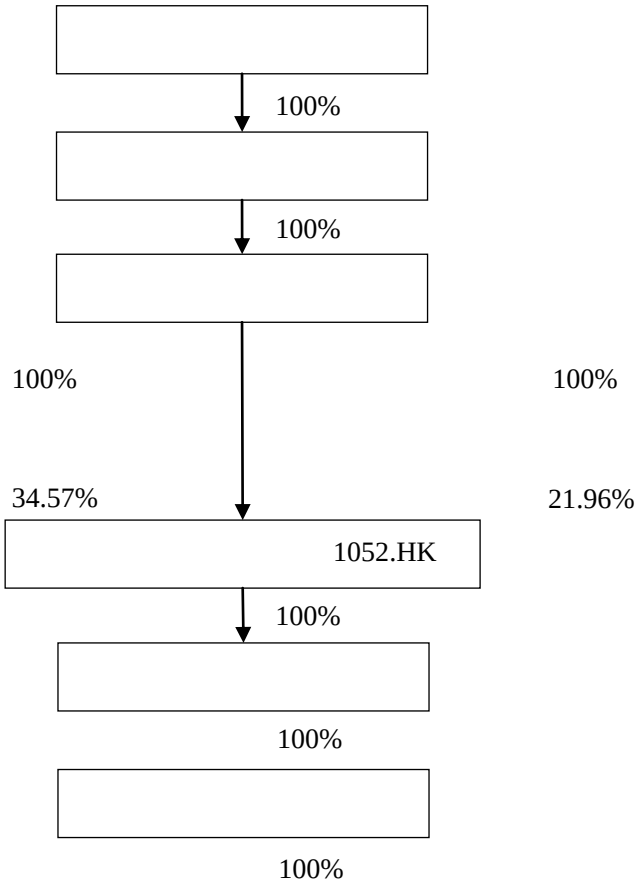
1		100.00%	
2		100.00%	
3		100.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		100.00%	
8		100.00%	
9		100.00%	
10		100.00%	
11		100.00%	

12

2

2016 12

35,000.00 2016 12 5



4

2016 12

5

2016 12

6

7

1

	5 17 01-C
	26,000
	1999 07 07
	440101400067711

2

1997 7

1997 7

20.00

18.00 2.00

	18.00	90.00%
	2.00	10.00%
	20.00	**100.00%**

2000 4

2000 4 3

90.00%

10.00% 2000 4 19

H-017

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	18.00	90.00%
	2.00	10.00%
	20.00	**100.00%**

2000 10

2000 10 8

90.00%

20.00 300.00

270.00 90.00% 30.00

10.00% 2000 10 17

2000 4208

	270.00	90.00%
	30.00	10.00%
	300.00	**100.00%**

2000 12

2000 12 17

300.00 1,000.00

2000 12 26

2001 4297

	900.00	90.00%
	100.00	10.00%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	1,000.00	**100.00%**

2002 5

2002 5 17

1,000.00 6,000.00

2002 5 20

2002 4486

	5,400.00	90.00%
	600.00	10.00%
	6,000.00	**100.00%**

2002 6

2002 6 17

6,000.00 16,000.00

2002 6 28

2002 4512

	14,400.00	90.00%
	1,600.00	

2005 004

	23,400.00	90.00%
	2,600.00	10.00%
	26,000.00	**100.00%**

2010 12

2010 12 3

90.00%

10.00%

100.00% 2010 12 31

2010 1194

23,400.00 2,600.00

90.00% 10.00%

	26,000.00	100.00%
	26,000.00	**100.00%**

3

3

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5

	2016 9 30	2015 12 31	2014 12 31
	84,830.84	62,049.90	58,796.62
	34,430.76	34,430.77	33,992.98
	50,400.08	27,619.13	24,803.64

	2016 1-9	2015	2014
	-	-	203.77
	22,780.95	2,816.69	585.38
	22,780.95	2,815.49	585.32
	22,780.95	2,815.49	584.74

6

1		100%	
2		35%	

7

	358,360,362,364 1-3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	190,000
	2010 07 22
	91440101558382781E

8

1

	16 C 3 3008
	10,000
	2013 05 17
	91440300070379984K

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

10,000.00 5,100.00

2,900.00 1,500.00

500.00

2013 6 13

2013 011

	5,100.00	51.00%
	2,900.00	29.00%
	1,500.00	15.00%
	500.00	5.00%
	10,000.00	**100.00%**

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5

6

1

	2016 9 30	2015 12 31	2014 12 31
	93,692.22	52,178.99	23,638.57
	82,626.41	42,104.90	13,597.12
	11,065.81	10,074.09	10,041.45

2

	2016 1-9	2015	2014
	1,787.74	685.85	748.23
	997.13	43.63	24.12
	997.08	43.53	24.11
	965.68	32.64	18.80

7

1		99%	
2		25%	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

3		95%	

8

1

	410-213
	2016 12 07
	91360405MA35LWU69G
	,

2

3 12

30,000.00

1,000.00

2,000.00 800.00

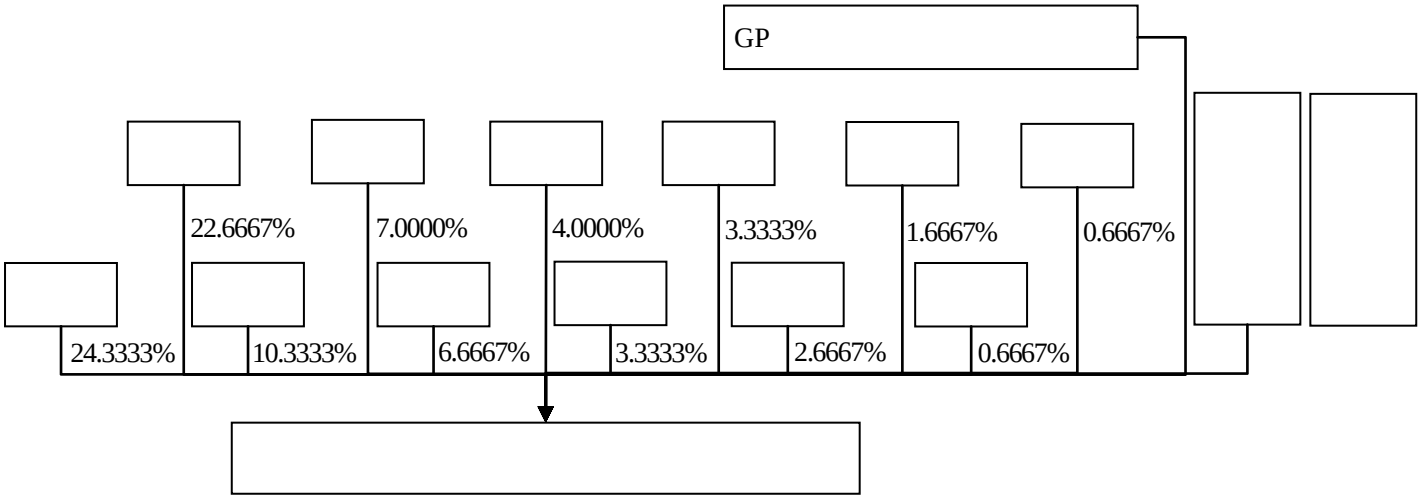
cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

7,300.00	6,800.00	3,100.00
2,100.00	2,000.00	1,200.00
1,000.00	1,000.00	800.00
500.00	200.00	200.00

	1,000.00	3.3332%
	2,000.00	6.6667%
	800.00	2.6667%
	7,300.00	24.3333%
	6,800.00	22.6667%
	3,100.00	10.3333%
	2,100.00	7.0000%
	2,000.00	6.6667%
	1,200.00	4.0000%
	1,000.00	3.3333%
	1,000.00	3.3333%
	800.00	2.6667%
	500.00	1.6667%
	200.00	0.6667%
	200.00	0.6667%
	30,000.00	**100.00%**

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站



4

2016 12

5

2016 11

6

7

1

	78 154
	5,001

	2011 07 06
	91310115579118517Y

2

1 2011

100 90 10

2011 7 5

2011 1376

	90.00	90.00%
	10.00	10.00%
	100.00	**100.00%**

2 2015

2015 2 2

100 1,000 810

90

	900.00	90.00%
	100.00	10.00%
	1,000.00	**100.00%**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3 2015

2015 7 20 90%

30% 20% 15%

10% 5% 5%

	350.00	35.00%
	200.00	20.00%
	150.00	15.00%
	150.00	15.00%
	100. 00	10.00%
	50.00	5.00%
	1,000.00	**100.00%**

4 2015

2015 7 20

1,000 5,001 1,400.35

800.20 600.15

600.15 400.10 200.05

	1,750.35	35.00%
	1,000.20	20.00%
	750.15	15.00%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	750.15	15.00%
	500. 10	10.00%
	250.05	5.00%
	5,001.00	**100.00%**

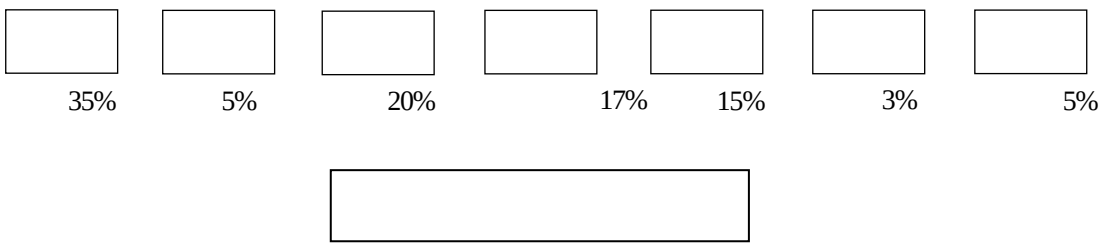
5 2016

2016 3 30 20%

50% 50% 2% 3%

	1,750.35	35.00%
	250.05	5.00%
	1,000.20	20.00%
	850.17	17.00%
	750. 15	15.00%
	150.03	3.00%
	250.05	5.00%
	5,001.00	**100.00%**

3



4

2016 11 30 14

20.101

5

	2016 9 30	2015 12 31	2014 12 31
	103,601.20	1,000.37	98.93
	100,618.35	0.25	1.44
	2,982.86	1,000.12	97.49

	2016 1-9	2015	2014
	221.18	-	89.99
	-57.45	-84.66	-1.42
	-5.43	2.66	0.67
	-5.46	2.42	0.67

6

1		40%	

8

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2015

2015

5%

10%

5%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

1			**3.3332%**	
1-1			15.0000%	
1-2			35.0000%	
1-3			5.0000%	
1-4			20.0000%	
1-5			17.0000%	
1-6			5.0000%	
1-7			3.0000%	
2			**6.6667%**	
3			**15.5763%**	
3-1			35.0000%	
3-1-1			16.6667%	
3-1-1-1			91.0000%	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

3-1-1-1-1			100.0000%	
3-1-1-2			7.0000%	
3-1-1-3			0.5000%	
3-1-1-4			0.5000%	
3-1-1-5			0.5000%	
3-1-1-6			0.5000%	
3-1-2			16.6667%	
3-1-3			16.6667%	
3-1-4			16.6667%	
3-1-5			16.6667%	
3-1-6			16.6667%	
3-2			22.5000%	
3-2-1			100.0000%	
3-3			22.5000%	
3-4			20.0000%	
4			**24.3333%**	
5			**22.6667%**	
6			**10.3333%**	
7			**7.0000%**	
8			**6.6667%**	
9			**4.0000%**	
10			**3.3333%**	
11			**3.3333%**	
12			**2.6667%**	
13			**1.6667%**	
14			**0.6667%**	
15			**0.6667%**	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	5 19 20
	536,045.6852
	91440101190660172H
	1988 03 26

1988 3

1988 3 26

1988 3 3 1988 89

1990 9 7

1990 315

1991 5 10

1991 239

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		1,000.00	100.00%
		1,000.00	**100.00%**

1997 11

1995 6 19 1995 118

1995 7 1

1993 3 15

1993 60

1		2,000.00	40.00%
2		2,000.00	40.00%
3		1,000.00	20.00%
		5,000.00	**100.00%**

1995 6 29

1995 7 1 1995 6 30

1995 7 14 95 048

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1995 6 30

93,662,307.82 42,255,162.11

51,407,145.71

1996 2 13 95 122

1995 6 30

231,042,381.42 214,999,042.27 16,043,339.15

1996 11 29

1		1,604.30	42.84%
2		963.30	25.72%
3		963.30	25.72%
4		214.10	5.72%
		3,745.00	**100.00%**

1,604.30 963.30

2,067.60 500.00

963.30

1.50

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1996 11 29

3,030.90 5,469.10

214.10

785.90

3,500.00 1,500.00

1997 1 30 1997 58

1,000.00

15,000.00

8,500.00 1,000.00

1,500.00 4,000.00

1997 6 13 97 3590

1997 6 13 15,000.00

1997 11 24 1997

154

97

3590 15,000.00

15,000.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		8,500.00	56.67%
2		4,000.00	26.66%
3		1,500.00	10.00%
4		1,000.00	6.67%
		15,000.00	**100.00%**

1999 7

1999 1 10 1998 36-1

4,000.00 4,520.00

1999 7 6 1999 57

4,000.00

4,000.00

1		8,500.00	56.67%
2		4,000.00	26.66%
3		1,500.00	10.00%
4		1,000.00	6.67%
		15,000.00	**100.00%**

2000 11

2000 4 20

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4,000.00 26.66% 5,000.00

2000 4 21

4,000.00

2000 11 24 2000 269

4,000.00 15,000.00

81,700.00 3,800.00

62,900.00

5,346.67 16,000.00

10,986.67 8,000.00

8,000.00 8,000.00

2,266.66 2,300.00

2,000.00

2000 12 6

2000 12 28

2,300.00 2,000.00

2001 1 17 2001

4258 2001 1 16 15,000.00

81,700.00 3,800.00

62,900.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2001 2 26 2001 39

81,700.00 81,700.00

16,000.00

16,000.00

16,000.00 8,000.00

8,000.00 8,000.00

3,520.00 2,300.00

2,000.00 1,880.00

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%
		81,700.00	**100.00%**

2006 10

2001 1 3

8,000.00

9.79%

cninfo 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

2006 6 19

9.79%

2005 6 30

2006 10 18 2006 238

8,000.00 9.79%

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6	1	8,000.00	9.79%
7	[2]	3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%

[1] 2002 11 8

		81,700.00	**100.00%**

2007 9

2007 9 28 2007

2002

8,000.00

2007 8 24

2001 11 16

2007 8 24

2002 5 22

2002 4 16 2002 219

2007 10 15

2002 4

2,300.00

2009 3 20 2009 151

5%

2,300.00 2.82%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%
		81,700.00	**100.00%**

2008 8

2008 8 21 2008 603

5%

2,000.00 2.45%

2008 11 6 2008

2,000.00

2.45%

2008 11 13

2,000.00 2.45%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		18,000.00	22.03%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		1,880.00	2.31%
		81,700.00	**100.00%**

2009 1

2008 12 8

4.68% 3,823.00

2009 1 6 2009 8

5%

3,823.00

4.68%

1		21,823.00	26.71%
2		16,000.00	19.58%
3		12,177.00	14.90%
4		8,000.00	9.79%
5		8,000.00	9.79%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		1,880.00	2.31%
		81,700.00	

2009 4

2008 4 21

5.34%

4,360.00

9.79% 8,000.00

4.895% 4,000.00

2008 5 12 2008

5.34% 4,360.00 9.79%

8,000.00 4.895% 4,000.00

2009 4 27 2009 339

5%

4,360.00 8,000.00 4,000.00

16,360.00 20.025%

5.00%

1		22,640.00	27.711%
2		16,360.00	20.025%
3		16,000.00	19.584%
4		7,000.00	8.568%
5		8,000.00	9.792%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

6		4,000.00	4.896%
7		3,520.00	4.308%
8		2,300.00	2.815%
9		1,880.00	2.301%
		81,700.00	**100.00%**

2009 10

2009 6 25 2009

143,428.00

2009 10 13 2009 1070

81,700.00 143,428.00

2009 11 16 2009

17951 2009 11 16

61,728.00

143,428.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1	3	53,135.00	37.05%
2		31,297.00	21.82%
3		28,089.00	19.58%
4		8,000.00	5.58%
5		7,157.00	4.99%
6		7,000.00	4.88%
7		3,520.00	2.45%
8		3,350.00	2.34%
9		1,880.00	1.31%
		143,428.00	**100.00%**

2012 8

2012 5 16 54,348.00

22,846.00

17,115.00 13,675.00

712.00

2012 8 3 2012 135

143,428.00 197,776.00

5.00% 13,675.00

2012 8 6

2012 010500 2012 7 18

54,348.00

[3] 2009 12 3 2009 125

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2012 7 18

197,776.00

1		75,981.00	38.42%
2		48,412.00	24.48%
3		28,089.00	14.20%
4		13,675.00	6.92%
5		8,000.00	4.04%
6		7,157.00	3.62%
7		7,000.00	3.54%
8		3,520.00	1.78%
9		3,350.00	1.69%
10		2,592.00	1.31%
		197,776.00	**100.00%**

2012 11

2012 9 18 2012

38.42%

3.56

14.20%

2012 11 1

2012 8 31

38.42% 14.20%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2013 1 7 2013 3

5%

104,070.00 52.62%

1		117,745.00	59.54%
2		48,412.00	24.48%
3		8,000.00	4.04%
4		7,157.00	3.62%
5		7,000.00	3.54%
6		3,520.00	1.78%
7		3,350.00	1.69%
8		2,592.00	1.31%
		197,776.00	**100.00%**

2013 9

2013 7 19 2013

197,776.00 277,141.00

57,434.00

19,427.00 1,464.00

1,040.00

2013 9 9

2013 010643 2013 9 6

79,365.00

2013 9 6 277,141.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

277,141.00

2013 9 25

1		175,179.00	63.20%
2		67,839.00	24.48%
3		8,000.00	2.89%
4		7,157.00	2.58%
5		7,000.00	2.53%
6		4,814.00	1.74%
7		3,632.00	1.31%
8		3,520.00	1.27%
		277,141.00	**100.00%**

2013 10

2013 10 25 2013

8,000.00

2.89%

2013 10 2013 771

5%

8,000.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		183,179.00	66.09%
2		67,839.00	24.48%
3		7,157.00	2.58%
4		7,000.00	2.53%
5		4,814.00	1.74%
6		3,632.00	1.31%
7		3,520.00	1.27%
		277,141.00	**100.00%**

2014 6

2014 2 28

2014 010158 2013 12 31

1,644,071.31 1,134,723.88

509,347.43

2014 4 22 2013 12 31

2013 12 31 5,093,474,287.81

1:0.65377772 33.30

33.30 33.30 1,763,474,287.81

7

2014 6 13 2014 75

2014 7 4 2014

A009

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2013 12 31

1,652,852.01 1,134,723.88 518,128.13

8,780.70 1.72%

2014 8 12

2014 010879 2013 12 31

5,093,474,287.81 1:0.65377772 3,330,000,000.00

1,763,474,287.81

2014 8 29 2014 30

2014 9 23 2014

01201409170172

1		220,099.5414	66.0960%
2		81,512.2519	24.4782%
3		8,599.5252	2.5824%
4		8,410.8811	2.5258%
5		5,784.2831	1.7370%
6		4,364.0457	1.3105%
7		4,229.4716	1.2701%
		333,000.00	**100.00%**

2015 12

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

2015 1 30 2015 1

2013 12 31

31 31

31

2015 3 13 2015 86

2013

12 31 31

/

2015 3 31

1.3105%

2015 4 17

2015 145

1.3105%

2015 11 14 2015

[4]

[4] 2015 3 3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		220,099.5414	66.0960%
2		81,512.2519	24.4782%
3		8,599.5252	2.5824%
4		8,410.8811	2.5258%
5		5,784.2831	1.7370%
6		4,364.0457	1.3105%
7		4,229.4716	1.2701%
		333,000.00	**100.00%**

2016 1

2015 12 22 2015

40 2015 6 30

1.97

40 333,000.00

536,045.6852 203,045.6852

196,954.3148

264,384.0000 134,205.0761

97,912.8000 49,701.9289

10,329.6000 5,243.4518

10,103.2000 5,128.5279

5,242.0000 2,660.9137

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

12,028.4000

6,105.7868

2015 12 28

2015 050011 2015 12 28

400,000.00 203,045.6852

196,954.3148

2016 1 19

2016 1 22 <

>

1		360,410.4043	67.2350%
2		131,214.1808	24.4782%
3		13,842.9770	2.5824%
4		13,539.4090	2.5258%
5		7,024.9594	1.3105%
6		5,784.2831	1.0791%
7		4,229.4716	0.7890%
		536,045.6852	**100.00%**

2016

2015 11 25 2015

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1.27% 4,229.4716

2015 12 31

1.27% 4,229.4716

2016 1 5

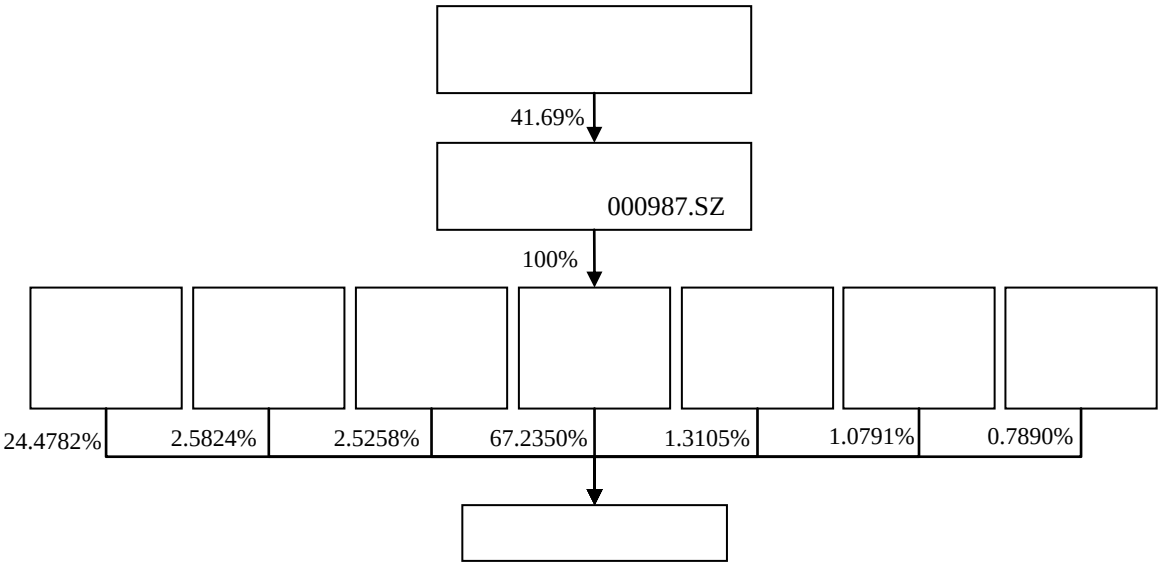
1.27%

2016 5 18 2015

2016 6 7

0.79% 4,229.4716

1		360,410.4043	67.2350%
2		131,214.1808	24.4782%
3		13,842.9770	2.5824%
4		13,539.4090	2.5258%


41.69%
000987.SZ
100%
24.4782%
2.5824%
2.5258%
67.2350%
1.3105%
1.0791%
0.7890%

4 25

2 4

20%

1

	100%

18

1		35 6	2014.11.27	800	62.50%	
2		118 1 219-468	2015.03.16	200	70%	
3		330	2015.04.23	1,500	100%	
4		1 A 201	2015.08.14	1,000	51%	
5		1 A 201	2015.08.14	1,000	60%	
6		1 A 201	2015.11.23	500	60%	
7		1 A 201	2015.12.15	1,000	51%	
8		1 A 201	2016.02.24	500	100%	
9		1 A 201	2016.03.10	500	100%	
10		1 A 201	2016.03.11	500	100%	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

11		1 A 201	2016.03.14	500	100%	
12		1 A 201	2016.03.15	500	100%	
13		6 105 -16229	2016.07.25	500	100%	
14		6 105 -16225	2016.07.25	500	100%	
15		6 105 -16226	2016.07.25	500	100%	
16		6 105 -16228	2016.07.25	500	100%	
17		6 105 -16227	2016.07.25	500	100%	
18		164 28-38 222	2016.09.08	1,000	51%	

1

1		C1-008-B	2012.03.06	315.7894	5.00%	

3

	1 A 201
	30,000

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	91440300342605173Y
	2015 05 25
	100%

6

1		1 A 201	2015.10.21	1,000	100%	
2		1 A 201	2016.03.07	1,000	100%	
3		A 201	2016.03.09	1,000	100%	
4		1 A 201	2016.03.11	1,000	100%	
5		1 A 201	2016.03.18	1,000	100%	
6		1 A 201	2016.03.21	1,000	100%	

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	171 11 1101 J46
	4,468
	91440115717885117U
	2012 05 25
	67% 33%

5

	7 16
	25,000
	9144000074448348X6
	2002 11 06
	49% 20% 20% 11%

29

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		2 4 15 F2-1(B)1501-9 1501-10 1501-11	10255001	2015.10.10	
2		26 B 101	10255002	2015.11.13	
3		729 25	10255004	2015.11.27	
		178 2 208	00000000 5605	2015.11.27	
		7 3-5 201	00000000 6289	2016.10.10	
		3218 B 14 B	00000000 6290	2016.10.17	
		2 19	00000000 6317	2016.10.17	
		1-1601 1-1602 1-1603	00000000 6292	2016.10.21	
		109	00000000 6293	2016.10.21	
10		S01 101	00000000 6294	2016.10.21	
		70 3		2016.10.24	
		12 7F 701	00000000 6295	2016.10.24	
		188		2016.10.24	
		67 B1301 1302	00000000 6310	2016.10.25	
		55 10 12 13	00000000 6311	2016.10.25	
16		137 8 01 806		2016.10.26	

21		129 -4106 41	00000000 6315	2016.10.31	
22		88 3 2 2	00000000 6320	2016.11.02	
23		314	00000000 6327	2016.11.02	
24		161	00000000 6321	2016.11.03	
25		529 CD 3 10B	00000000 6322	2016.11.08	
26		7 1 101	00000000 6323	2016.11.08	
27		14 403	00000000 6324	2016.11.09	
28		28 12-1#	00000000 6325	2016.11.10	
29		18 B 3 10315	00000000 6326	2016.11.10	

133

		/			
1		914401011913 47655N	10251009	47	1993.06.29
2		914401018904 708980	00000000 6187	5 706 707	1994.04.26
3		914401017083 1649X8	10251007	4	1996.04.09
4		914404008904 97513A	10251002	313 7 06	1996.04.09
5		914401018904 975214	10251003	89 2	1996.04.09
6		914401017082 955100	10251005	348 B	1996.04.24
7		914401011912 11256X	10251008	60	1998.07.02

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

8		91440101708221116Q	10251001	35	1998.07.29
9		91440101718107077P	10251006	69 1907-1910	1999.08.20
10		91440101745992 77XD	10251014	105 255 403 405	2001.04.30
11		91440101734921984N	10251015	3	2001.09.29
12		91440101741879569T	10251018	5 C1 C2 D	2001.11.19
13		91110102736478 20XT			

24		913501007574 23822U	10251052	1 1# 2 01	2003.05.29
25		914401016659 37199X	10251049	1 2202	2007.09.17
26		130224300003 995	10251048	E-26	2007.11.27
27		916201006815 18947F	10251054	2704 A 1315	2008.12.08
28		914406006964 27343L	10251016	61	2009.09.29
29		914413006964 2357XK	10251017	60 11 02 03 04	2009.09.29
30		914301005530 064611	10251053	203 A15 4F	2010.03.25

40		913604280839286552	00000000 2501	371 2	2013.12.05
41		441800000079462	10251025	65 13 01-2	2013.12.10
42		410101000077134	10251036	14 5 0511 0512	2013.12.10
43		911201030865602352	10251031	5 15 AB	2013.12.13
44		913100000900 3764X8	00000000 7638	729 25 02	2013.12.16
45		913201050859 03291H	10251028	106 402.403	2013.12.20
46		915001030891 38670T	10251029	28 12-1#	2013.12.27
47		913303000894 8491XY	10251023	2 1206	2014.01.03
48		914201060908 130989	00000000 8291	99 16 1602-A	2014.01.06
49		913502030899 28664F	10251037	100 801	2014.01.15
50		915101000912 588663	10251030	68 A1 2 1 14 10	2014.01.17
51		610131200019 792	10251038	48 B 405 406	2014.01.24
52		370100300035 085	10251033	15 D 2106	2014.02.17
53		91440101MA5 9A46AXC	10251055	96 14 103	2015.09.16
54		91430900MA4 L78JE99	00000000 6349	289	2016.11.07
55		91210102MA0 P5R0B0C	00000000 6344	161	2016.11.08

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

56		91320802MA1MYL7X6N	00000006353	118 A 118-2 118-3	2016.11.09
57		91371002MA3CL9CGXW	00000006342	-3-2-14	2016.11.10
58		91430400MA4L7AGU6N	00000006347	121 7037	2016.11.10
59		91320582MA1MYMDM77	00000006354	50 301	2016.11.10
60		91210300MA0P5U375L	00000006345	38 4	2016.11.10
61		91220201MA0Y6GNC9R	00000006346	2 1 1 5 2-5	2016.11.11
62		91320200MA1MYQ4HXH	00000006356	747 749	2016.11.11
63		91350800MA2XRB7Y0P	00000006363	1 1 20-21	2016.11.11
64		91330204MA282XJ50Q	00000006355	495 004 13-1 1303	2016.11.11
65		91331102MA28J7RTX7	00000006351	797	2016.11.11
66		91610301MA6X9BA27N	00000006341	50 1 1 6 1-12	2016.11.11
67		91450300MA5KEMT80M	00000006362	12	2016.11.11
68		91360900MA35L81P40	00000006365	1	2016.11.11
69		91441402MA4UY9T73U	00000006364	2 10 10	2016.11.14
70		91430300MA4L7C9H0B	00000006348	85 0701001 701	2016.11.14
71		91460100MA5RDEPP3C	00000006367	2 19	2016.11.14

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

72		91320600MA1MYT8W6F	000000006357	60 06	2016.11.14
73		91370303MA3CLF1X5E	000000006343	99 A 305	2016.11.14
74		91110102MA009GLH26	000000006411	2 4 2 F2-1 B 202	2016.11.14
75		91610404MA6XMARW93	000000006432	50 1 13 13-4 13-5	2016.11.14
76		91230604MA192KKT7U	000000006376	10	2016.11.15
77		91640100MA75XDDF54	000000006433	70 3	2016.11.15
78		91360700MA35L97R1P	000000006384	18 1-7#	2016.11.15
79		91442000MA4UYF0T58	000000006366	88 2 8 05	2016.11.15
80		91445100MA4UYH732P	000000006361	12-13	2016.11.15
81		91430702MA4L7D4L47	000000006387	3038 2707 2709 27118 2713	2016.11.15

82

87		91520115MA6DNYT45E	00000000 6427	55 10 12 13	2016.11.15
88		91330602MA288QUH2G	00000000 6381	1103	2016.11.16
89		91330900MA28K6EC01	00000000 6383	31 102 2	2016.11.16
90		91210202MA0P5XRP32	00000000 6375	136 10 03	2016.11.16
91		91320700MA1N02G743	00000000 6358	7	2016.11.16
92		91450200MA5KEPMGXL	00000000 6390	10 1 6-1 605	2016.11.16
93		91330727MA28EHUR21	00000000 6379	1328-1 1328-2	2016.11.16
94		91330411MA28ARQT9U	00000000 6378	908 213 928	2016.11.16
95		91370502MA3CLQ9H5C	00000000 6377	19 3 17	2016.11.16
96		91410800MA3XF5M325	00000000 6388	889 1 1 7 8	2016.11.16
97		91511500MA62AAER1Y	00000000 6429	3 8 802	2016.11.17
98		91431000MA4L7EHLX1	00000000 6396	2 17A08 17A09	2016.11.17
99		91430200MA4L7EU35U	00000000 6395	100 411 412	2016.11.17

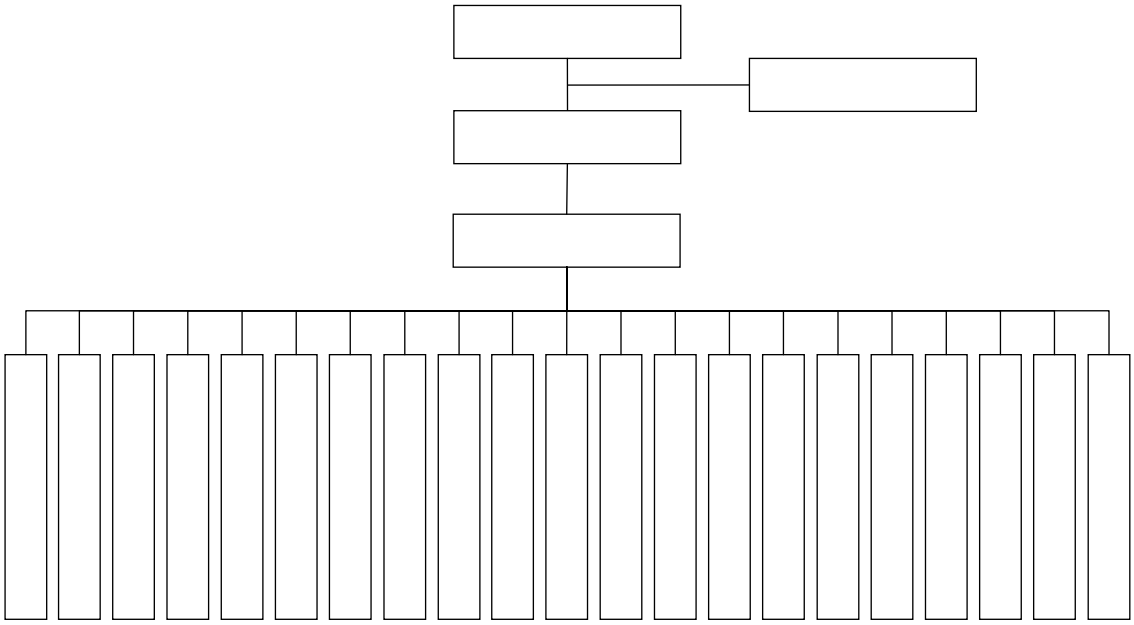
102		91370202MA3CLU8G1F	00000000 6380	30	2016.11.17

91321302MA1N09864U 00000000 6406

118		91340200MA2N463A0G	000000006437	7 808 809	2016.11.23
119		91350603MA2XT0UR0D	000000006404	3 18 D11-D12	2016.11.23
120		91440606MA4W0GLW21	000000006403	2 303 305	2016.11.23

121

132		91530102MA6K8GW666	000000006444	448 19	2016.12.01
133		91310115MA1K3KBG9E	000000006443	388 27 02A 03B	2016.12.07



2016 9 30 2,313

1

1		69	2.98%
2		296	12.80%
3		40	1.73%
4		79	3.42%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5		1,096	47.38%
6		93	4.02%
7		54	2.33%
8		107	4.63%
9		56	2.42%
10		423	18.29%
		2,313	**100.00%**

2

1		28	1.21%
2		639	27.63%
3		1,200	51.88%
4		446	19.28%
		2,313	**100.00%**

1

1

24

				m^2	
1		0855523	69 520	119.43	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

				m^2	
2		0855524	69 519	80.09	
3		0855525	69 518	103.44	
4		0855526	69 516	103.44	
5		0855527	69 515	80.09	
6		0855528	69 512	111.91	
7		0855529	69 511	199.83	
8		0855530	69 510	101.46	
9		0855531	69 509	191.68	
10		0855532	69 508	174.51	
11		0855533	69 507	174.51	
12		0855534	69 506	166.48	
13		0855535	69 505	174.51	
14		0855536	69 504	147.51	
15		0855537	69 503	191.68	
16		0855538	69 502	103.95	
17		0855539	69 501	216.58	
18		C2192819	115	574.2643	
19		1706343	60 202	1,832.823	
20		1706344	60 108 109	1,099.753	
21		1827221	1 202	80.40	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

				m²	
22		0698557	88 911	89.13	
23		C6610476	18	2,417.2184	
24			20 504	122.25	

20 504

2

177

					m²
1			5 501	2015.06.20- 2018.06.19	2,868.01

2 [redacted]

7			5 440 G	2016.01.01- 2016.12.31	392.42
8			2 4 15 F2-1 B 1501-9 1501-10 1501-11	2016.07.01- 2019.06.30	605.60
9			729 25	2015.11.01- 2021.10.31	2,720.39
10			178 208 209 210 211 212 213 220 221	2015.11.23- 2020.12.31	830.26
11			1-1601 1-1602 1-1603	2016.10.14- 2021.12.19	490.29
12			S01 101	2016.09.10- 2021.10.09	500.00
13			109 2 8 803 804 805 806	2016.11.10- 2021.11.09	228.31
14			3218 B 14 B	2016.09.26- 2019.10.25	586.57
15			7 3-5	2016.09.01- 2021.08.31	336.00
16			70 3	2016.10.01- 2021.10.16	370.00
17			99 16 1602-A	2015.10.08- 2021.10.07	758.00
18			49	2015.06.10- 2020.06.09	792.00
19			6	2015.07.01- 2018.06.30	996.61

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

20			99 101 103 105	2015.06.01-2018.05.31	158.74
21			81 1 5 6 6	2015.06.01-2018.05.31	108.12
22			105 255 03 05	2016.02.01-2018.12.31	210.00

23

34			1 22 02	2015.05.21- 2020.05.20	417.8074
35			507 1-2	2016.02.01- 2021.01.31	825.43
36			61	2014.07.03- 2019.07.02	423.97
37			65 13 01-2	2013.08.01- 2016.12.31	91.45
38			100 08 01	2013.12.10- 2017.12.09	223.34
39			5 15 AB	2016.09.01- 2019.08.31	344.00
40			2 1206	2015.09.30- 2017.09.29	105.58

41

50			88 3 2 2	2016.10.15-2022.01.14	494.53
51			20999 5 105	2016.09.19-2021.09.18	284.28
52			529 CD 3 10B	2016.10.25-2021.10.24	300.00
53			529 CD 3 10C	2016.10.25-2021.10.24	150.00
54			67 B1301 B1302	2016.10.17-2021.10.31	357.43
55			314 A 11	2016.11.20-2021.11.19	638.25
56			270 3	2016.10.17-2021.11.16	168.56
57			129 41 06	2016.11.01-2021.10.31	215.82
58			129 41 07	2016.11.01-2021.10.31	212.38
59			7 1 101	2016.09.20-2022.01.19	235.00
60			2 19	2016.10.01-2021.09.30	300.00
61			137 8 806 807	2016.10.22-2021.10.21	450.34
62			161	2016.09.01-2021.09.30	637.06
63			18 B 3 10311 10312 10315 10316	2016.10.01-2021.11.30	458.06

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016.10.08-2017.10.07	415.00
	2016.10.11-2021.10.15	154.21
	2016.10.11-2021.10.15	109.09
		219.00

79			71 06	2016.10.15- 2019.11.14	334.50
80			495 004 13-1 1303	2016.11.28- 2021.11.27	292.26
81			747 749	2016.10.15- 2019.10.14	216.77
82			26 2 1205 1206	2016.10.15- 2019.10.14	159.64
83			409	2016.10.16- 2019.10.15	224.78
84			50 301	2016.10.01- 2019.09.30	253.18
85			12	2016.10.16- 2019.11.15	120.48
86			13	2016.10.16- 2019.11.15	92.56
87			18 1-7#	2016.10.16- 2019.10.31	171.23
88			12 102-108	2016.10.16- 2019.11.30	298.00
89			1 1 20 21	2016.10.15- 2019.10.31	177.21
90			2 10 10	2016.10.16- 2019.10.15	267.94
91			1	2016.10.16- 2019.10.15	280.00
92			88 2 8 05	2016.10.20- 2019.10.19	246.10
93			3 E -101	2016.10.20- 2019.10.19	196.00
94			136 10 03	2017.02.01- 2020.01.31	228.18

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

95			10	2016.12.30-2021.12.29	360.00
96			928 908 213	2016.10.01-2018.11.30	350.09
97			1328-1 1328-2	2016.11.01-2019.10.31	204.55
98			30	2016.10.15-2021.05.31	333.70
99			11 1103	2016.11.15-2019.11.14	353.06
100			31 102 2	2016.11.01-2018.10.31	193.00
101			3038 2707 2709 2711 2713	2016.10.01-2019.09.30	200.79
102			889 1 1 7 8	2016.10.10-2019.10.09	214.72

110			2 303 305	2016.10.23-2019.11.22	289.99
111			3 18 D11-D12	2016.10.16-2019.10.30	125.86
112			88 1 1802A	2016.11.01-2019.10.31	281.71
113			13-1 13-2	2016.11.01-2018.10.31	236.95
114			409-9	2016.10.16-2019.10.15	277.34
115			59 102-2	2016.11.01-2019.10.31	230.72
116			288 9 908/910	2016.11.15-2017.11.14	268.00

117

126			50 1 13 13-4 13-5	2016.10.10- 2019.10.09	302.59
127			18 05	2016.12.01- 2017.11.30	54.77
128			3 8 802	2016.11.22- 2021.11.21	214.13
129			19 3 17	2016.10.25- 2019.10.24	279.35
130			1# 31	2016.10.16- 2019.10.31	87.90
131			1# 32	2016.10.16- 2019.10.31	80.35
132			51-7 7-7 7-5 7-6 7-7	2016.10.01- 2019.09.30	290.00
133				2016.12.15- 2019.12.14	233.00
134			388 24 02A 03B	2016.12.01- 2019.03.31	250.12
135			39 90	2010.11.08- 2018.11.07	1,091.00
136			203 A15 A15-401 407 A15-416 422	2014.09.20- 2019.09.19	700.00
137			2506 2507	2016.07.01- 2017.11.02	379.88
138			5 C1 C2 D	2015.09.15- 2018.09.14	1,452.00
139			381 383	2013.06.14- 2018.06.13	90.90

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

140					21		2016.12.01-2019.11.30	1,290.00
141						3	2016.01.01-2018.12.31	598.78
142				96	14	103	2014.07.16-2017.07.15	

152

164			5 2104 2105 2106	2013.04.01- 2018.03.31	854.3904
165			65 13 01-1	2012.04.18- 2017.04.17	480.89

166

1

43

1			10522146	2014.08.14 -2024.08.13	9
2			10522147	2013.06.14 -2023.06.13	14
3			10522148	2013.06.14 -2023.06.13	16
4			10524499	2013.04.14 -2023.04.13	36
5			10522149	2014.04.07 -2024.04.06	38
6			10522151	2013.04.21 -2023.04.20	41
7	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522153	2013.05.21 -2023.05.20	9
8	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522154	2013.05.21 -2023.05.20	14
9	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522155	2013.05.21 -2023.05.20	16
10	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522158	2014.04.07 -2024.04.06	35
11	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10524531	2013.05.28 -2023.05.27	36
12	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522157	2013.04.14 -2023.04.13	38
13	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522159	2013.05.21 -2023.05.20	41

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

14	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522160	2013.06.21 -2023.06.20	42
15	广证		10522161	2013.04.14 -2023.04.13	9
16	广证		10522162	2013.04.14 -2023.04.13	14
17	广证		10522163	2013.04.14 -2023.04.13	16
18	广证		10522164	2013.04.14 -2023.04.13	35
19	广证		10524535	2013.05.28 -2023.05.27	36
20	广证		10522156	2013.04.14 -2023.04.13	38
21	广证		10522165	2013.04.14 -2023.04.13	41
22	广证		10522166	2013.04.14 -2023.04.13	42
23	广证		10522167	2013.04.14 -2023.04.13	9
24	广证		10522168	2013.04.14 -2023.04.13	14
25	广证		10522169	2013.04.14 -2023.04.13	16
26	广证		10522171	2013.04.14 -2023.04.13	35
27	广证		10524540	2013.05.28 -2023.05.27	36
28	广证		10522170	2013.04.14 -2023.04.13	38
29	广证		10522172	2013.04.14 -2023.04.13	41
30	广证		10522173	2013.04.14 -2023.04.13	42
31	GZS		10524546	2013.04.14 -2023.04.13	36
32	GZS		10522174	2013.04.14 -2023.04.13	9
33	GZS		10522175	2013.04.14 -2023.04.13	14

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

34	GZS		10522176	2013.04.14 -2023.04.13	16
35	GZS		10522178	2014.05.07 -2024.05.06	35
36	GZS		10522177	2014.04.07 -2024.04.06	38
37	GZS		10522179	2013.06.14 -2023.06.13	41
38	GZS		10522180	2013.04.21 -2023.04.20	42
39	G·Z·S		1439892	2000.08.28 -2020.08.27	36
40	岭南创富		15359699	2015.11.21 -2025.11.20	36
41	广州证券		10524520	2015.11.07 -2025.11.06	36
42	广州证券		10524502	2015.11.07 -2025.11.06	36
43	GUANGZHOU SECURITIES		10524515	2015.11.07 -2025.11.06	36

2

1		95396		-2016-F-00308943	2015.11.16	2016.11.01
2		E		-2016-F-00308945	2015.11.16	2016.11.01
3				-2016-F-00308946	2015.11.16	2016.11.01
4				-2016-F-00308944	2015.11.16	2016.11.01

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

				m^2	
1		0855523	69 520	6,399.86	
2		0855524	69 519	6,399.86	
3		0855525	69 518	6,399.86	
4		0855526	69 516	6,399.86	
5		0855527	69 515	6,399.86	
6		0855528	69 512	6,399.86	

7

				m^2	
23		C6610476	18 14	3,429.9914	

4

1			16
2			18

5

1			2621511173381
2			DCE00165
3			0225
4			2015021

6

	36	2013.11.07-2023.11.06	11106668	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2014 1 6

11106668

11106668

2013 11 7 2023 11 6

11

2014 9

11106688

5

2016

11106688

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2014 2015 2016 1-9

	2016 1-9	2015	2014

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	42,142.38	19.73%				

3

1

2014 2015 2016 1-9

	2016 1-9	**2015**

2014 2015 2016 1-9

	2016 1-9	2015	2014
	5,078.59	12,987.68	4,944.03
	55.35%	61.37%	67.80%

3

	2016 1-9	2015	2014
	0.487	0.572	
	0.382	0.556	

= /

= /

4

16

	2016 9 30		2015 12 31		2014 12 31	
	1,022,213	34.05%	762,554	61.95%	470,858	6.76%
	1,684	57.24%	1,071	61.78%	662	22.59%
	1,023,897	**34.08%**	**763,625**	**61.95%**	**471,520**	**6.78%**

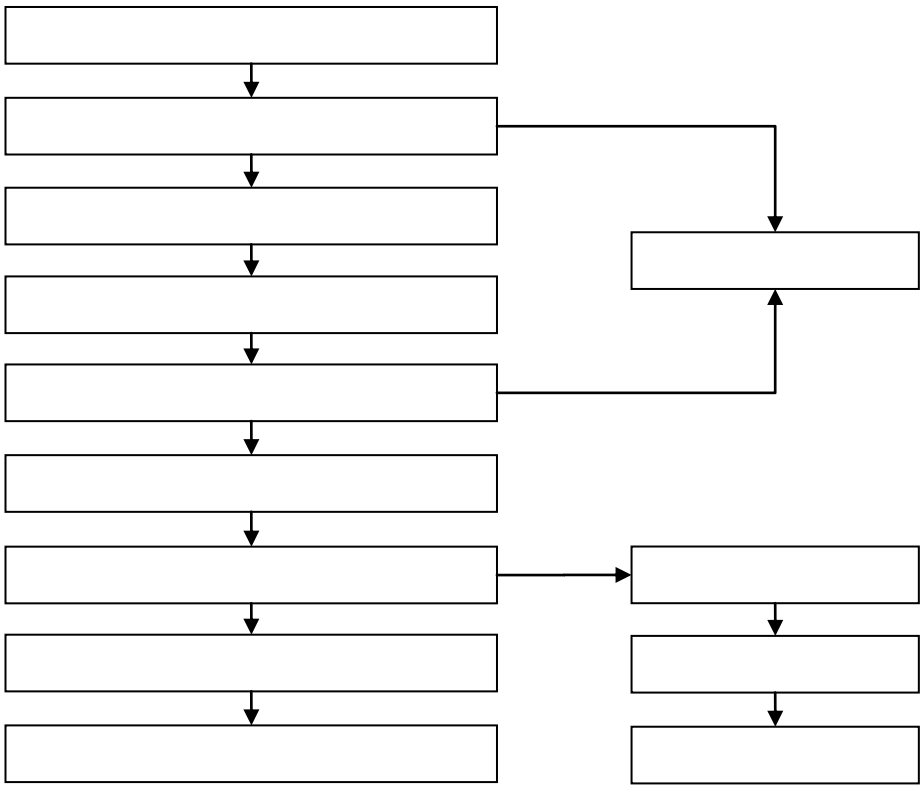
2

1

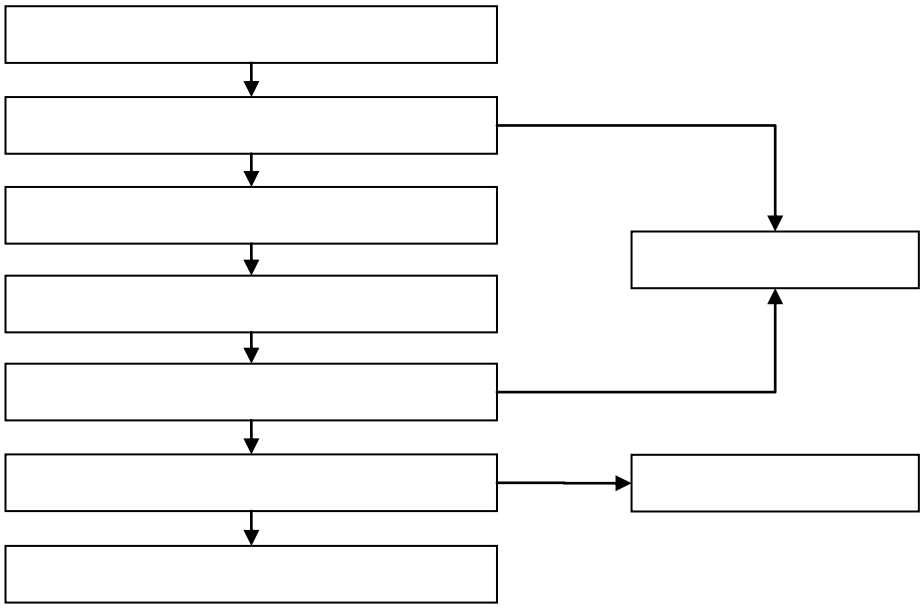
cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2012 2013

2



cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息



3

	2016 9 30	**2015 12 31**	**2014 12 31**
	32.57	39.38	32.56
	20,905	19,502	13,528
	326.99	302.81	117.92
	294.85%	291.66%	248.78%
	2016 1-9	**2015**	**2014**
	18,706.68	35,210.62	12,989.99

	2016 9 30	**2015 12 31**	**2014 12 31**
	39,476	3,569	286

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	2016 9 30	2015 12 31	2014 12 31
	50	33	

212 [illegible]

2

APP

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2014 2015

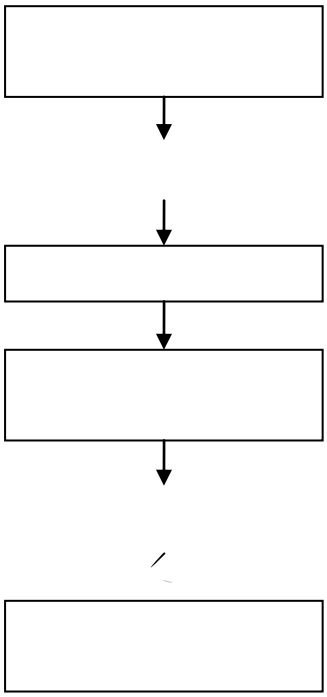
18 20

2

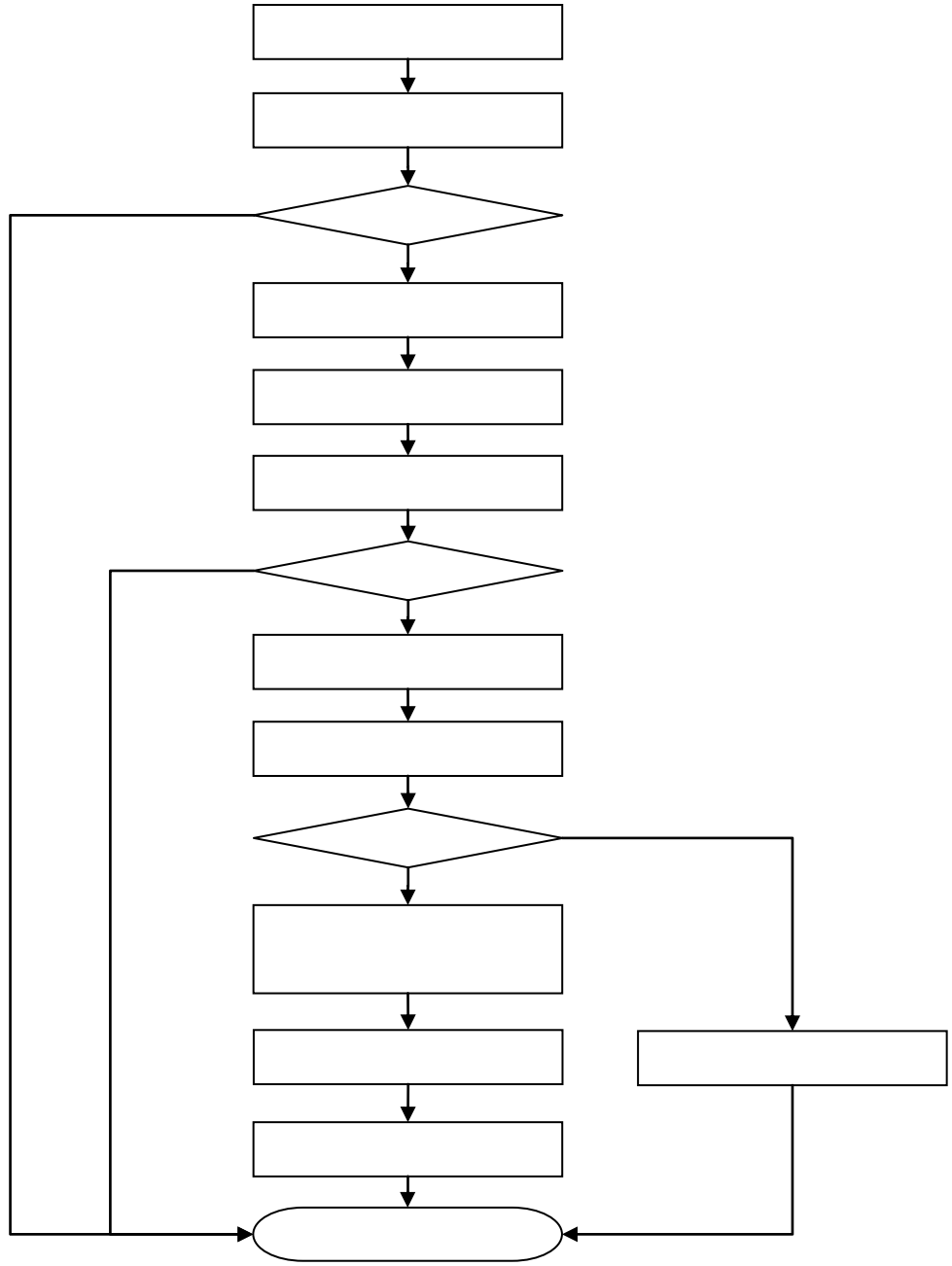
1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2



3



3

2014 2015 2016 1-9

13,982.91 33,065.46 65,835.70

	2016 1-9	**2015**	**2014**
	53,708.55	22,610.67	9,706.99

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 1-9	2015	2014
	5,070.70	4,596.11	700.00
	7,056.45	5,858.68	3,575.92
	65,835.70	**33,065.46**	**13,982.91**

A

	2016 1-9		2015		2014	
IPO	1	14,383.60	1	18,987.13	-	-
	9	2,269,623.17	5	255,961.26	3	93,400.00
	-	-	-	-	1	66,536.77
	1	61,583.70	-	-	-	-
	57	4,324,333.33	32	2,447,754.00	20	1,734,666.67
	68	**6,669,923.80**	**38**	**2,722,702.39**	**24**	**1,894,603.43**

Wind

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

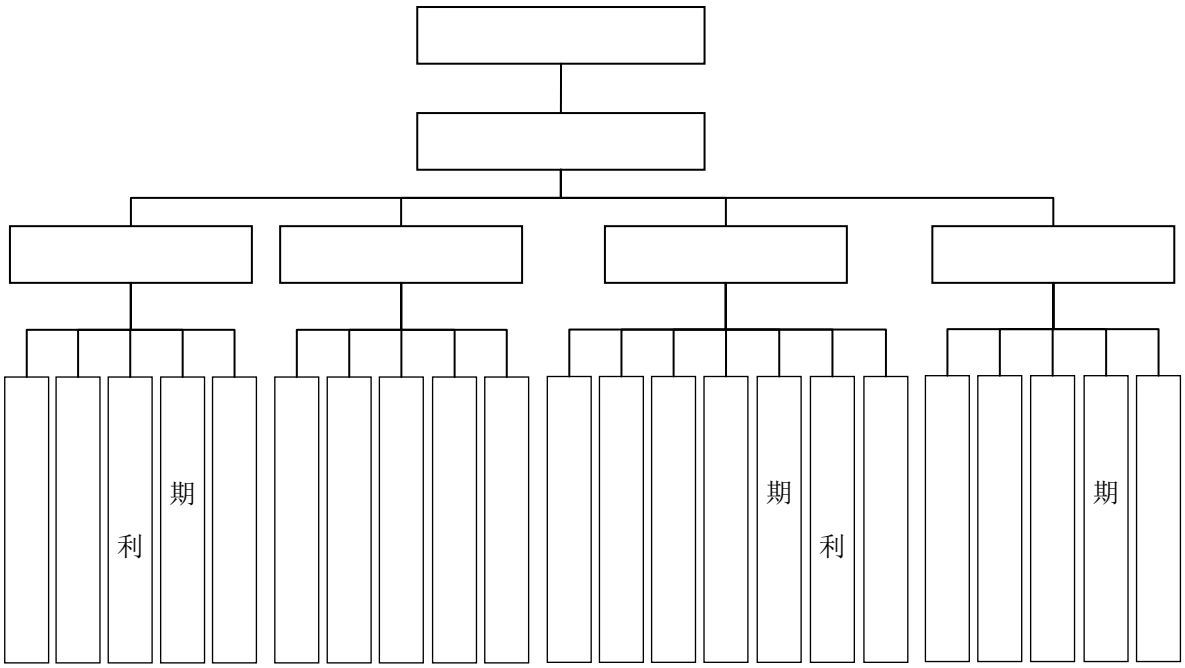
	2016 1-9		2015		2014	
	31	2,184,000.00	16	1,220,000.00	4	123,000.00
	22	1,990,333.33	10	900,000.00	16	1,611,666.67
	4	150,000.00	1	90,000.00	-	-
	-	-	3	57,754.00	-	-
	57	**4,324,333.33**	**32**	**2,447,754.00**	**20**	**1,734,666.67**

Wind

	2016 1-9	2015	2014
-	1,492.29	197.52	667.14
-	23.58	117.75	480.00
	5,540.57	5,543.40	2,428.78
	7,056.45	**5,858.68**	**3,575.92**

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息



1

2

3

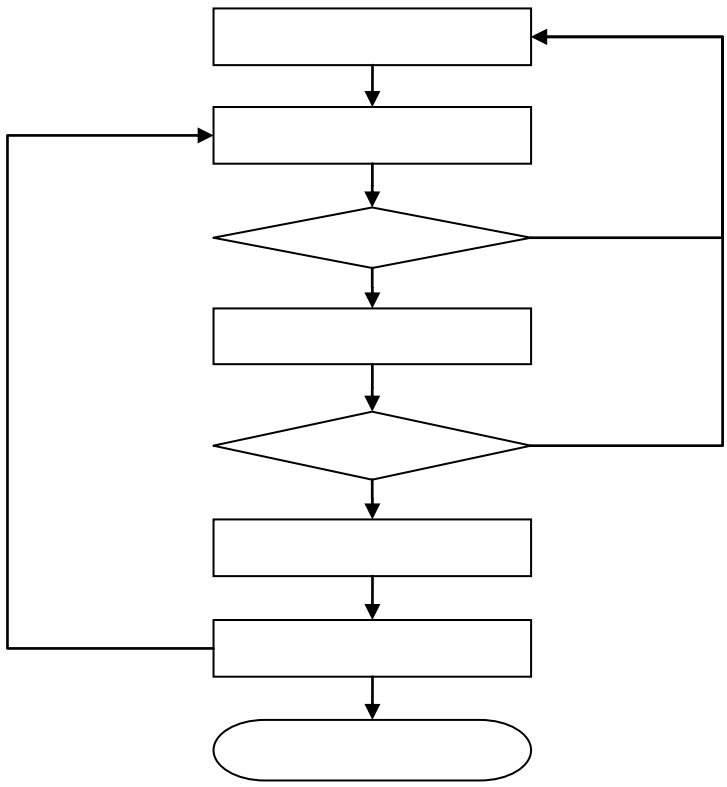
4

5

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

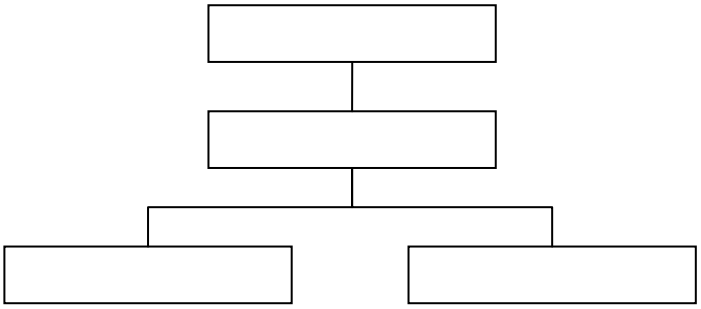


3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016 1-9	2015	2014
		26,035.95	29,697.68	42,531.02
		714.71	40,874.94	17,171.65
		2.75%	137.64%	40.37%
		1,937.37	1,585.52	1,428.91
		615.09	961.55	1,340.32
		31.75%	60.65%	93.80%
		1,129,705.99	1,217,404.34	1,589,618.83
		38,998.78	49,772.61	43,109.16
		3.45%	4.09%	2.71%
		165,708.23	152,846.34	40,892.10
		10,121.65	-1,561.20	487.45
		6.11%	-1.02%	1.19%
		1,323,387.54	1,401,533.89	1,674,470.86
		50,450.23	90,047.90	62,108.58
		3.81%	6.42%	3.71%

4



cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

AAA IRS

/

5

/

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

3

4

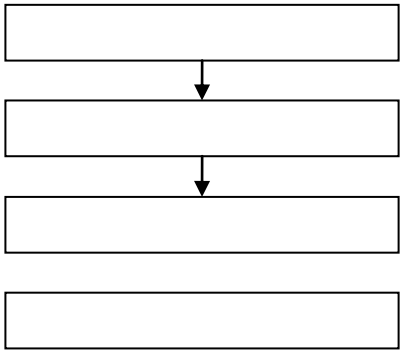
1

2002 2009

2011

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2



3

13,846.01 17,145.82

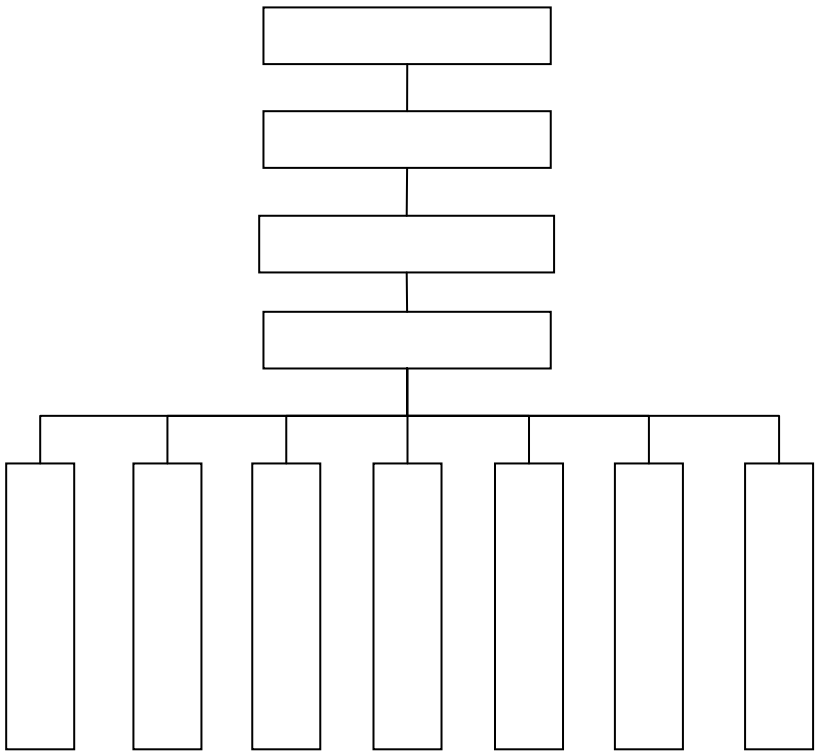
42,746.49 2016 9

1,788.28

	2016 9 30	**2015 12 31**	**2014 12 31**
	1,788.28	1,016.61	1,125.81
	1,153.20	891.93	1,104.63

	635.08	124.69	21.18
	286	215	118
	190	160	108
	96	55	10
	2016 1-9	**2015**	**2014**
	42,746.49	17,145.82	13,846.01
	9,702.10	7,357.43	12,271.67
	33,044.39	9,788.39	1,574.34

4



cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

/

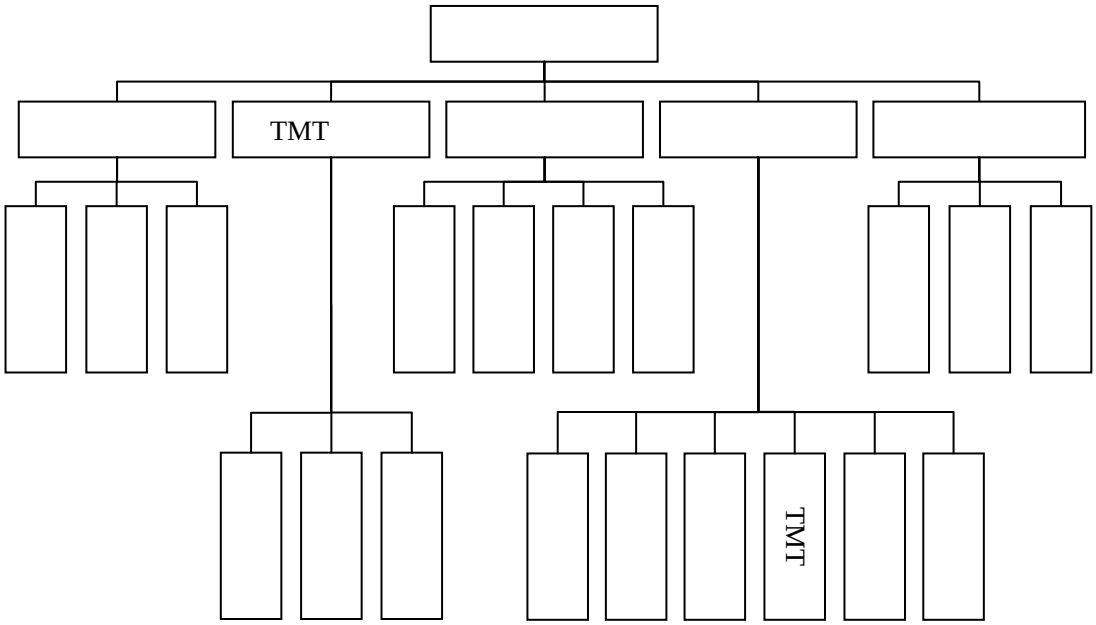
5

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

CEPA

2012

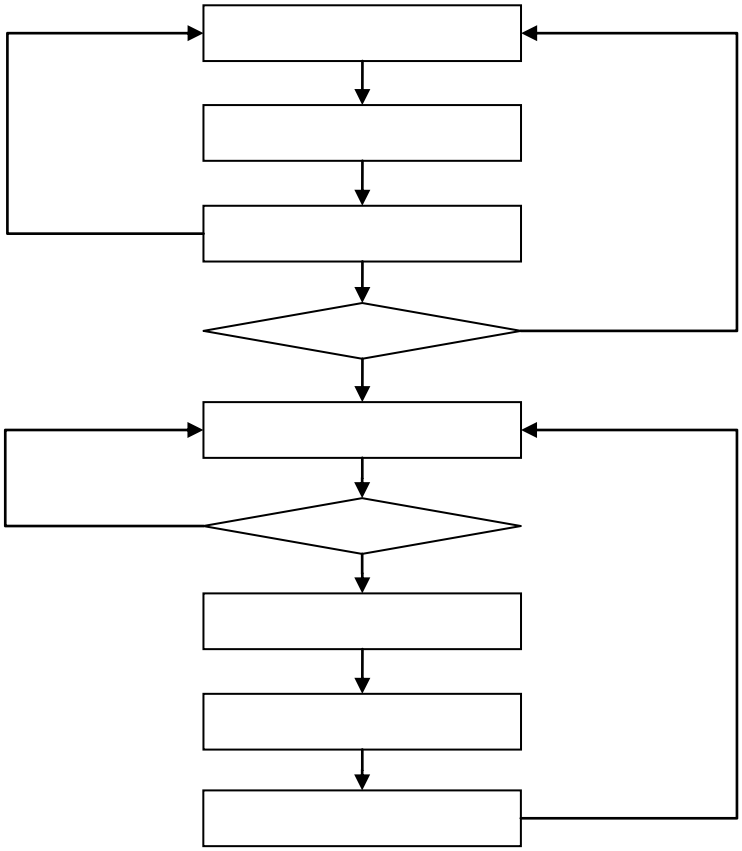


2016 9 41 21

27

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站



3

	2016 1-9	**2015**	**2014**
	1,696.34	1,784.73	1,197.27
	0.79%	0.58%	0.71%

4

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

5

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

1

2003 8 2009

100% 2010

9 2015 10

99.03% 0.97%

2016

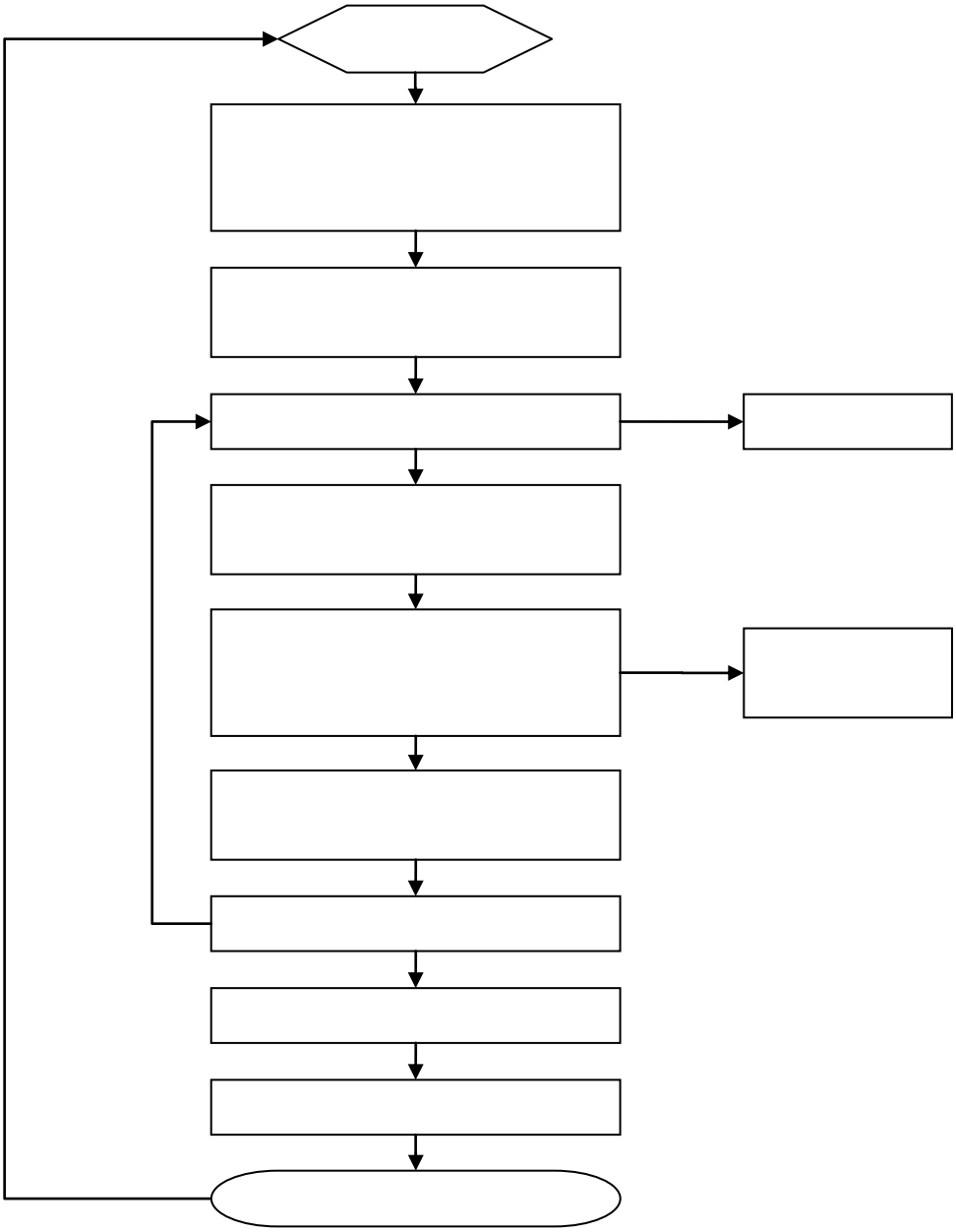
B BBB

2016 9 9

2015-2016

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息



3

	2016 1-9		2015		2014	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 1-9		2015		2014	
	5,092.81	65.13%	6,811.84	64.35%	5,308.73	64.41%

9

IB

5

25

1

10250000

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

27 133

/

2

30360000

9

/ /

3

			/		
1			2015 162		2015.01.26
2			2014 651		2014.10.14
3			2014 726		2014.06.24
4			2014 132		2014.06.17
5			20131017		2013.12.10
6			2013 133		2013.08.12
7			2013 73		2013.08.09
8			2013 195		2013.07.25
9			2013 70		2013.06.27
10			2013 56		2013.06.18
11			2013 120		2013.04.26

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

			/		
12			2013 52		2013.03.21
13			2013 21		2013.02.02
14			2012 755		2012.09.10
15			2012 573		2012.08.27
16			SC201215		2015.01.08
17			2012 802		2012.06.13
18			2011 930		2011.06.09
19			2011 90		2011.03.21
20			2010 60		2010.07.12
21			2009 581		2009.09.01
22			2006 140		2006.03.31
23			-		2004.12.21
24			2003 25		2003.02.24
25			2002 151		2002.05.30
26			2002 60		2002.03.07
27			2001 3		2001.02.05
28			2012 1497		2012.11.15

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

			/		
29			2011 1464		2011.09.14
30			2015 30		2015.01.22
31			ZX0182		2016.03.31
32			P1000950		2014.04.22
33			2013A018		2013.11.12
34			P1008285		2015.02.11
35			P1010652		2015.04.15
36			P1013492		2015.05.15
37			P1022856		2015.09.10
38			P1022659		2015.09.10
39			P1026941		2015.11.12

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 9 30	2015 12 31	2014 12 31
	4,258,963.91	4,206,961.28	2,788,389.00
	3,140,750.10	3,080,519.50	2,194,124.36
	1,118,213.81	1,126,441.79	594,264.65
	1,115,244.25	1,123,814.80	585,265.22

2

	2016 1-9	2015	2014
	213,633.93	306,566.39	168,169.67
	88,911.19	123,253.36	70,540.96
	89,112.85	123,825.76	71,650.72
	68,471.01	92,301.83	53,624.20
	68,623.77	92,231.96	52,967.91

3

	2016 1-9	2015	2014
	-1,010,314.77	-128,549.38	-21,817.53
	258,033.46	-35,713.93	366,379.81
	358,341.55	848,817.17	168,705.33

	2016 1-9	2015	2014
	-24.63	-59.15	1.81
	270.86	287.60	695.88
	-44.57	343.95	412.07
	201.66	**572.40**	**1,109.76**
	50.42	145.62	280.09
	3.01	0.89	120.11
	148.22	**425.89**	**709.56**

	2012 8 31	2012 8 31 361,155.67 367,408.56 6,252.89 1.73% 498,254.98 137,099.31 37.96%	2013043	2012 11 2 [2012] 01092
	2013 12 31	2013 12 31 509,347.43 518,128.13 8,780.70 1.72% 730,000.00 220,652.57 43.32%	2014 30	2014 7 4 [2014] A009

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

100%	2014 9 30	2014 9 30 570,924.38 567,951.76 803,513.41 235,561.65 41.48% 791,161.53 223,209.77 39.30%	2014 36	2014 11 20 2014 VIGPA0336
	2015 6 30	2015 6 30 673,375.62 669,452.59 1,962,964.99 1,289,589.38 191.51% 1,733,221.48 1,063,768.89 158.90%	-	2015 9 14 2015 VIGQA0326

1

			/	
2013 9		57,434.00	1.89	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

			/	
		19,427.00	1.89	2012 12 31
		1,464.00	1.89	
		1,040.00	1.89	
		140,310.8629	1.97	2015 6 30
		49,701.9289	1.97	
2016 1		5,243.4518	1.97	
		5,128.5279	1.97	
		2,660.9137	1.97	

2013 9 2013

9 2016 1

2016 1

2013 9

2013

2012

12 31 1.89

2016 1

2015

2015 6 30

1.97

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

2013 10

2015 12 2016

				/	
2013 10			8,000.00	2.52	2012 8 31
2015 12			4,364.0457	-	
2016			4,229.4716	-	

2013 10

2013 10 2015 12

2015 12 2016

2016

2013 10

2012 11 7

2013 4 22

2012 8 31 8,000.00

20,154.32

8,000.00

20,154.32

2012 11 2

[2012] 01092 2013043

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2012 8 31

361,155.67 367,408.56

6,252.89 1.73%

498,254.98 137,099.31 37.96%

2015 12 2016

2015 12

2015 1

2015 86

2015 145

2016

2015 12 2016

3

2014 2014 6

2014 4 22

2013 12 31

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2014 7 4 [2014] A009

2014

30 2013 12 31 509,347.43

518,128.13 8,780.70

1.72% 730,000.00

220,652.57 43.32%

2016 6 30 1,911,914.16

827,661.11 76.33%

32.765% 626,438.3611

2013.09		2012.12.31	-	-	1.89 /	1.00
2013.10		2012.08.31			2.52 /	1.38
2014.06		2013.12.31	-	-	1.53 /	1.00
2015.12		-				-
2016.01		2015.06.30	-	-	1.97 /	1.00
2016		-				-

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016.06.30			3.5667 /	1.75

2014 6 1:0.65377772

1

2013 9

2012

2012 196.19

23 38.04 49 60.93

62.43% 26.62 50 43.55 61.13%

2013 3 21

52

2013 9

1.89 /

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2013 10

2011 5

2012 8

6.92% 2012 11

52.62% 2013 9

63.20% 2013 10

8,000.00 66.09%

2013 10

8,000.00 2.52 / 2012 8 31

3.5667 / 2016 6 30

3

2014 6

2014 6 2013 12 31

1:0.65377772

2014 6

2015 12

2015 12

2015 86

2015

145 1.3105%

2016 1

2013 2.02 2015 3.74

2016 1

1.97 /

2016

2016

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

0.7890%

2

2014 5

[2014]17

2013

2013 2014 2015 2016 1-9 A

		2016 1-9		2015		2014		2013	
1		101.64	38.49	304.63	121.54	86.57	34.28	59.73	18.70

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016 1-9		2015		2014		2013	
2		30.99	11.59	67.46	26.30	30.91	10.60	17.67	4.80
3		0.20	2.73	0.26	9.13	0.40	3.87	1.29	0.53
4		24.02	9.54	57.73	27.84	34.86	13.72		

Wind

A 2013-2015

93.03% 130.20%

2013 2016 9 A

		2016 9 30		2015 12 31		2014 12 31		2013 12 31	
1		2,513.40	506.06	3,335.69	502.34	1,394.52	215.26	708.27	184.45
2		731.36	155.14	740.06	113.91	346.56	86.77	199.33	74.34
3		233.22	35.71	198.65	33.81	151.99	25.59	102.86	22.17
4		673.10	203.39	725.51	199.34	531.43	174.60	304.94	156.39
5		451.94	138.20	525.20	132.58	264.20	67.53	145.86	61.83
6		3,672.83	762.11	4,190.97	775.19	2,401.00	396.11	1,173.49	346.50
7		883.38	251.75	996.25	168.17	679.23	139.40	315.76	126.80
8		461.14	121.10	481.81	125.87	274.97	73.38	165.00	68.99
9		520.20	122.94	582.36	121.39	289.15	53.54	111.35	46.46
10		1,889.47	475.38	2,443.53	498.73	1,613.52	327.82	748.18	205.97
11		342.87	88.45	332.74	61.51	211.14	51.34	113.04	45.55
12		5,478.92	1,394.73	6,161.08	1,391.38	4,796.26	990.99	2,713.54	876.88
13		1,237.01	269.97	1,411.41	264.42	17.41	6.19	20.47	5.96
14		465.02	171.19	563.52	164.79	262.81	98.69	136.74	67.28
15		762.42	189.80	717.49	190.18	582.03	167.50	299.98	108.19
16		5,237.71	1,081.70	5,764.49	1,076.95	3,526.22	683.64	1,691.24	615.07
17		1,967.65	405.09	2,078.98	349.58	1,075.30	183.53	608.52	155.50
18		2,356.34	491.33	2,916.56	483.51	1,934.08	415.37	831.57	271.59
19		396.27	116.36	340.92	74.02	141.90	64.02	46.30	21.83

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016

2014 2015 2016 1-6

18 20 15

2016 9 1,788.28 2014

1,125.81 58.84% 2016 1-9

42,746.49 2015 17,145.82

149.31%

2016 9 30 425.90 2013

103.06% 111.52 2013 126.71% 2016 1-9

21.36 2013 140.48%

6.86 2013 481.85%

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

3

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2 12

cninf
巨潮资讯
www.cninfo.com
中国证监会指定信息
.cn

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息
.cn
披露网站

1

	[5]	

[5] 2015 4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

1

1 80.47%

	27,473.64	19,853.87

2 16

2015 2

2.439 16

16

2015 4-6 2014 1 2014 12

2015 1 16

16

16

	24,390.00
	24,390.00
	1,155.96
	23,234.04

16 2.439

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

16

2015 12 31 2014 A113

987.93

232,340,432.61

2016 1 15

[2016]GD0001 1 2015

4 13 A

20 2

3

16 18,611.45

18,611.45

2

1 2016 1-9

	%	2016 9 30	2016 1-9
	100.00	1,000,229.05	229.05
	100.00	975,226.66	-24,773.34
	100.00	1,000,244.06	244.06
	100.00	1,000,229.05	229.05
	100.00	1,000,190.87	190.87
	51.00	1,174,745.35	-825,254.65
	60.00	4,994,541.31	-5,458.69
	100.00	1,000,000.00	-
	100.00	1,000,000.00	-
	100.00	1,000,000.00	-
	100.00	1,000,000.00	-
	100.00	1,000,000.00	-
	100.00	50,427,581.73	427,581.73

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	%	2016 9 30	2016 1-9
	100.00	110,937,008.83	-62,991.17
	100.00	31,002,712.96	2,712.96
	100.00	20,000,000.00	-

2 2015

	%	2015 12 31	2015
	100.00	301,691,786.47	1,265,288.28
	100.00	10,021,832.75	21,907.75
	100.00	5,148,564.22	148,564.22
	51.00	3,177,114.68	177,114.68
	60.00	5,261,271.02	261,271.02
	70.00	2,097,044.35	97,044.35
	33.73	170,121,484.77	20,121,484.77
[redacted]	50.04		

1 1

1

2016 9 30 2016 1-9

2016 9 30

73,468,671.97

1,999,794.52

	2016 9 30	**2016 9 30**
1	21,850,444.58	-
1	29,618,479.57	-
1	9,999,976.65	-
1	9,999,976.65	-
1	999,997.26	999,997.26

	2015 12 31	2015 12 31
1	26,093,600.00	114,015,343.52
1	50,995,919.90	30,699,269.77
	77,089,519.90	**144,714,613.29**

3 2014

2014 1

1 1

2014

2014 12 31

16,777,394.98

67,109,579.91

	2014 12 31	2014 12 31
1	16,777,394.98	67,109,579.91
	16,777,394.98	**67,109,579.91**

4

2015 1 13

19,143.00

51.00% 37,535.00

14,800.00 39.43% 2015 1 22

2015

1

2015 8

19.47% 2015 7 15

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

2015 11 20

6.26 2016 1

25 6.26

1

2013

2013

18 14 2014 5

22

3,060.00 17.694

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		4,599.52	2016.06.01	
2		5,243.45	2016.03.04	
3		4,000.00	2015.03.12	
		13,842.97		

1 16270080 - 1

2 16270085 - 2 -

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2.5824%

2.5824%

7.88%

67.235%

32.765%

100%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

44020053 0200048005

2016 6 30

1

2

3

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

10

1

2

3

4

5

6

7

8

9

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

10

1

1

2

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

1

2

3

3

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

A 26

P/B P/E

P/B P/E

2

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

A 26

1

1 24

2

3

4

5

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

3

1

2

3

4

5

6

PB

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

$$P = \sum_{i}^{n} (PB_i \times A_i \times B_i \times C_i \times D_i \times E_i) \times E + I + H$$

P

PB_i i

A_i i

B_i i

C_i i

D_i i

E_i i

E

I

H

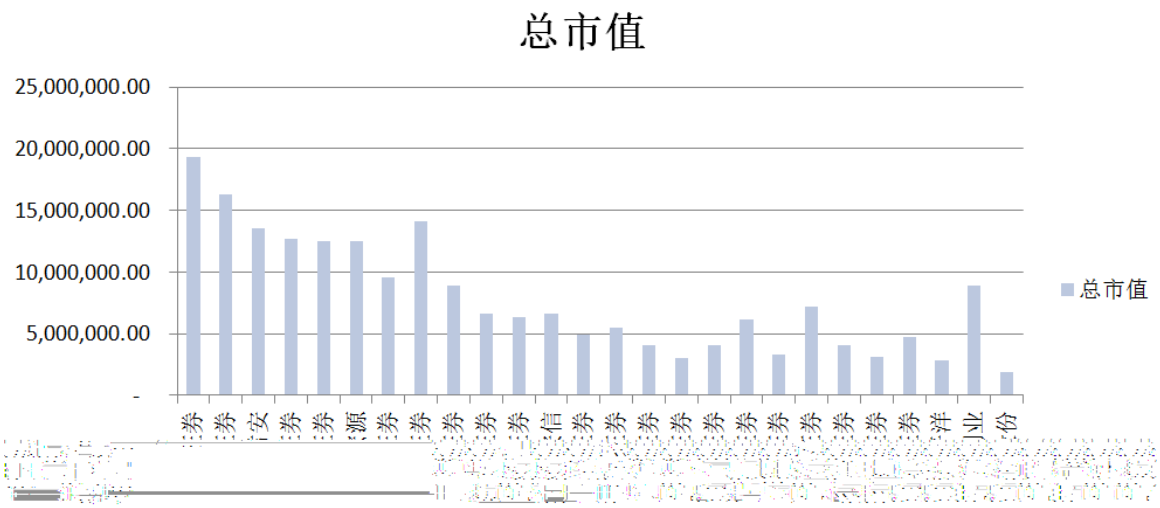
1

26

			2016	2016	2016	2016	2016-06-30
1	600030.SH		57,005,879.95	13,622,003.05	1,815,932.46	524,213.11	19,278,287.65
2	600837.SH		54,233,192.88	10,508,684.70	1,207,951.68	426,430.04	16,277,995.54
3	601211.SH		41,588,926.03	9,425,307.81	1,370,743.45	502,016.44	13,564,875.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

			2016	



	4,068,525.67	1,089,904.14	149,184.70	48,094.49

1 -100%<= <=100%

2 -100%<=
<=100%

3 -50%<= <=50%

4 -100%<=
<=100%

2

4

1	601555.SH		7,994,786.57	1,903,686.16	182,856.75	61,428.81
2	000686.SZ		7,913,411.65	1,471,781.11	175,177.80	58,810.99
3	600369.SH		7,905,437.23	1,860,438.24	200,295.32	86,036.87
4	601198.SH		6,965,670.43	1,305,760.22	164,380.34	76,041.65
5	000728.SZ		6,724,338.76	1,959,518.70	140,282.72	51,056.21
6	002673.SZ		5,317,854.95	1,193,023.09	169,856.77	58,880.17
7	600109.SH		5,148,735.79	1,666,818.12	214,707.82	63,795.23
8	000750.SZ		5,014,280.88	1,333,267.84	169,374.67	54,334.66
9	002500.SZ		4,744,038.78	1,195,592.60	93,346.30	18,135.39
10	002797.SZ		3,181,314.98	861,003.55	82,999.33	23,067.59
			4,068,525.67	1,089,904.14	149,184.70	48,094.49

P/B

1

2016 6 22 6 23

20 P/B

20 P/B

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

2

2016 6 8 7 8

20 6 20

P/B

3

2016 6 15 6 23

20 P/B

4

2015 2

2013 2016 6

2015

2016 6 30 36%

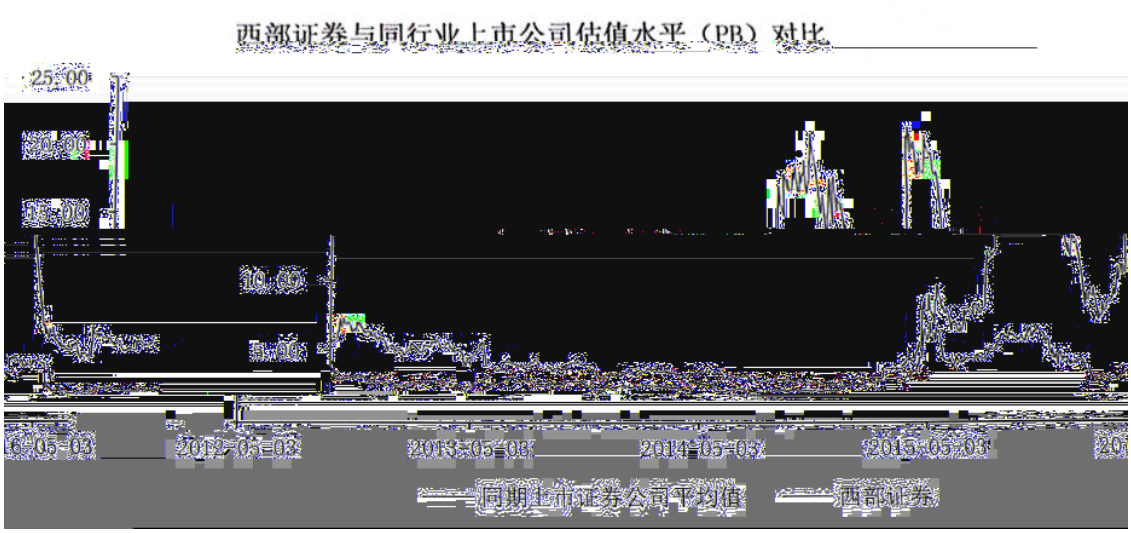
20 7.41%

1.75%

		[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	
002797.SZ		2,189,000,000	219,000,000	1,970,000,000	10%
002736.SZ		8,200,000,000	2,195,059,620	6,004,940,380	27%
000166.SZ		14,856,744,977	5,323,197,071	9,533,547,906	36%
601198.SH		2,504,000,000	904,000,000	1,600,000,000	36%
600061.SH		3,694,151,713	1,962,364,989	1,731,786,724	53%
600958.SH		5,281,742,921	3,158,663,507	2,123,079,414	60%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	
601211.SH		7,625,000,000	4,774,009,225	2,850,990,775	63%
601901.SH		8,232,101,395	6,289,850,536	1,942,250,859	76%
000750.SZ		4,215,541,972	3,465,538,597	750,003,375	82%
600369.SH		5,645,109,124	4,645,109,124	1,000,000,000	82%
600999.SH		5,808,135,529	4,803,099,829	1,005,035,700	83%
601555.SH		3,000,000,000	2,591,000,000	409,000,000	86%
601788.SH		3,906,698,839	3,418,000,000	488,698,839	87%
002500.SZ		2,828,725,153	2,488,469,657	340,255,496	88%
000686.SZ		2,340,452,915	2,090,478,362	249,974,553	89%
000712.SZ					



Wind

2012 5 3 2013 -2014 P/B

2015

2015 6 30 -2016 6 30 116.5180%

60.8488%

20 P/B 5.73 A

P/B 2.79 9 P/B

3.63

6

2016 5 1

3

1

95

50,000 2009 6

500,121,062

1,000,242,124 2012 12 293,829,578

1,294,071,702 2014 10

2,588,143,404 2014 5 250,000

2,836,859,310 2015 5

2015 775

187,500,000 3,024,359,310

2

69

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1988 1000

1998 12

5

20,000 2001 2 16

102,500 2008 1 18

[2008]100

2008 2 5

140000100003883

200,000 2010 10 19 11

1 39,980 11 15

002500 11 24

239,980

[2013]964

2014 3 19 2,399,800,000

2,518,725,153

2015 12 11 [2015]2873

2015 12 25

310,000,000 2016 1 20

2016 2 24

2,828,725,153 2,518,725,153 2,828,725,153

3

1138

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2017

6 19

1988 8 24

1997 10 13

1.2 1999

9 15

2000 6 23

1,010,222,500 2007 7 23

[2007]117

2007 8 20

2007 8 27

639,312,448.00

2014 4 16 2013 10 10

0.80 2014 5 15

1,957,166,032

2016 4 14 383,286,883

A 2016 4 22 2016

4 21 2,340,452,915

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1992 9 4

[1992]361 1997 2 14

[1997]11

10,400

2001 12 18 [2001]308

10 2010

3 17 [2010]310

2011 11 23

[2011]1887

6.50 / 50,000 A

[2011]48 2011 12 12

200,000 2013 9 9

70,000 1

70,000

270,000

2015 11 16 2015

2015 12 23

[2015]3035

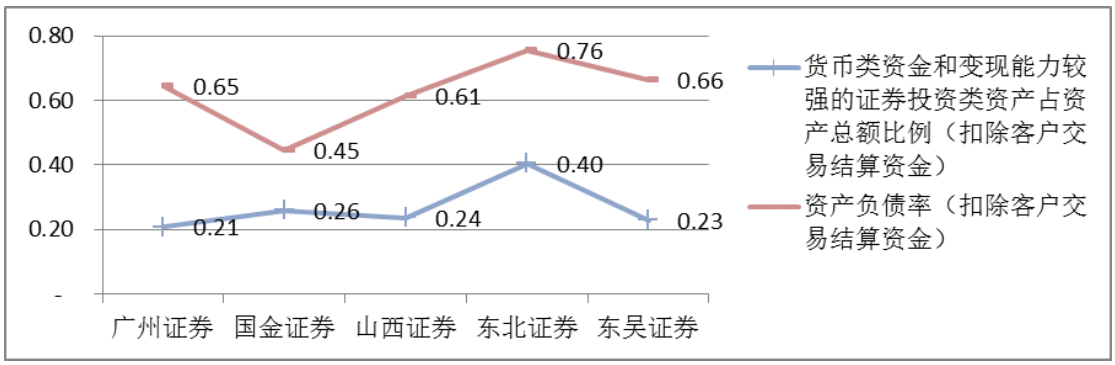
30,000 1

30,000 300,000

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	846,026.21	4,068,525.67	984,861.19	3,083,664.49	2,975,839.82	1,990,978.63	0.21	0.65
	1,338,053.35	5,148,735.79	2,134,398.40	3,014,337.39	3,477,481.40	1,343,083.00	0.26	0.45
	1,120,659.28	4,744,038.78	1,484,360.09	3,259,678.68	3,485,364.31	2,001,004.21	0.24	0.61
	3,203,551.79	7,913,411.65	1,701,417.42	6,211,994.23	6,400,463.16	4,699,045.74	0.40	0.76
	1,829,566.79	7,994,786.57	2,263,750.72	5,731,035.85	6,067,981.72	3,804,231.00	0.23	0.66



2

2016 1-6

		0.40%	1.52%	0.47%	0.76%	1.23%
	2013-2015	37.01%	43.93%	46.66%	36.50%	38.68%
		53	47	78	87	116
	2016 1-6	25,394.09	83,443.43	37,620.99	47,942.25	65,166.42
	2016 1-6	43,126.05	48,137.81	29,520.50	29,900.32	51,570.43
	2016 1-6	45,791.35	29,637.46	12,074.08	81,903.35	65,318.66
	2016 6 30	17,021,025.13	11,705,900.00	1,675,600.00	8,367,000.00	25,844,300.00

53 19

26 27

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

53 26 5 3 2 1	47 18 4 2 1	78 48 4 3 2 1	87 39 8 5 4 3 2 1	116 82

10

/

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	55.95%	-10.32%	53.73%	0.60%	0.02%	0.02%
	69.32%	12.83%	17.97%	-0.12%	-0.03%	0.03%
	64.84%	16.98%	14.69%	1.21%	0.01%	2.27%
	55.17%	7.25%	36.06%	1.16%	0.01%	0.36%
	55.43%	5.32%	35.83%	3.01%	0.01%	0.41%

50%

3

	2016 1-6	149,184.70	214,707.82	93,346.30	175,177.80	

ROE

ROE					
	2016 ROE	2015 ROE	2014ROE	2013ROE	ROE
	8.69%	10.79%	9.83%	2.73%	8.01%
	7.70%	17.91%	10.08%	4.83%	10.13%
	2.96%	14.44%	8.24%	4.05%	7.42%
	9.01%	26.21%	13.16%	6.56%	13.74%
	6.91%	17.69%	10.18%	5.09%	9.97%

Wind

COE

COE CAPM

COE

Rf

Rpm

Rsp

COE

COE					
	Rf	RPm	βl	RC	COE
	4.03%	6.47%	1.2443	0.5%	12.58%
	4.03%	6.47%	1.4013	0.5%	13.60%
	4.03%	6.47%	1.3115	0.5%	13.02%
	4.03%	6.47%	1.2209	0.5%	12.43%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

COE					
	Rf	**RPm**	**βl**	**RC**	**COE**
	4.03%	6.47%	1.2456	0.5%	12.59%

BATA

A

rf rf= 4.03%

1	101119	1119	10	0.0397
2	101123	1123	50	0.0438
3	101124	1124	10	0.0360
4	101204	1204	10	0.0354
5	101206	1206	20	0.0407
6	101208	1208	50	0.0430
7	101209	1209	10	0.0339
8	101212	1212	30	0.0411
9	101213	1213	30	0.0416
10	101215	1215	10	0.0342
11	101218	1218	20	0.0414
12	101220	1220	50	0.0440
13	101221	1221	10	0.0358
14	101305	1305	10	0.0355
15	101309	1309	20	0.0403
16	101310	1310	50	0.0428
17	101311	1311	10	0.0341
18	101316	1316	20	0.0437
19	101318	1318	10	0.0412
20	101319	1319	30	0.0482

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

21	101324	1324	50	0.0538
22	101325	1325	30	0.0511
23	101405	1405	10	0.0447
24	101409	1409	20	0.0483
25	101410	1410	50	0.0472
26	101412	1412	10	0.0404
27	101416	1416	30	0.0482
28	101417	1417	20	0.0468
29	101421	1421	10	0.0417

30

101425

101425

300

1992 5 21

2016 6 30

rm=10.50% E(Rm)-Rf=

10.50%-4.03% 6.47%

C

0.5%

D ROE/COE

ROE COE

	ROE/COE
	63.67%
	74.49%
	56.99%
	110.54%
	79.19%

ROE/COE

ROE/COE

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	2013 2016 6	49.76%	40.56%	12.22%	25.63%	31.46%
	2013 2016 6	101.29%	59.25%	11.49%	34.81%	46.32%

XYZH/2016GZA10508

2013 2014 2015

2016

5

= - -

- -/+

A. 100%

B. 40%

C. 8%

D. 20%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 6 30 /	531.73%	942.30%	794.65%	394.82%	507.15%
	2016 6 30 /	55.20%	110.43%	42.31%	23.09%	64.69%
	2016 6 30 /	92.75%	91.98%	65.94%	75.69%	85.50%
	2016 6 30 /	55.20%	120.06%	64.17%	30.50%	75.66%
	2016	BBB	AA	BBB	A	A
	2016 6 30	64.57%	44.56%	61.39%	75.64%	66.38%

2016

2012 A AA 2013 2014 B BB 2015 A A 2016 B BBB

/

/

/

/

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2016

BBB AA BBB

A

6

EV/EBITDA P/B

P/B

= × P/B×

P/B= P/B = P/B×

P/B ×

P/B Ai

Ai = /

6 P/B

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	/					
期		53 26 5 3 2 1	47 18 4 2 1	78 48 4 3 2 1	87 39 8 5 4 3 2 1	116 82
	2016 6 30	4,068,525.67	5,148,735.79	4,744,038.78	7,913,411.65	7,994,786.57
	2016 1-6	1,089,904.14	1,666,818.12	1,195,592.60	1,471,781.11	1,903,686.16
	2016 6 30	1,005,646.44	1,521,661.69	777,032.27	1,076,133.05	1,598,169.88
	2016 6 30	536,045.69	302,435.93	282,872.52	234,045.29	300,000.00
	2016 1-6	55,867,712.28	210,044,387.56	65,062,972.96	104,814,108.15	169,924,015.76
		0.40%	1.52%	0.47%	0.76%	1.23%
	2013-2015	37.01%	43.93%	46.66%	36.50%	38.68%
		53	47	78	87	116
	2016 1-6	25,394.09	83,443.43	37,620.99	47,942.25	65,166.42

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	/					
	2016 1-6	43,126.05	48,137.81	29,520.50	29,900.32	51,570.43

2016 1

	/					
	2016 6 30	64.57%	44.56%	61.39%	75.64%	66.38%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

2

100

2 100

100

	/					
	2016 6 30	100	102	102	110	110
	2016 1-6	100	106	102	104	110
	2016 6 30	100	106	98	100	106
	2016 6 30	100	98	98	98	98
	2016 1-6	100	110	100	104	108
		100	108	100	102	106
	2013-2015	100	98	98	100	100

100 100

	/					
	2016 6 30 /	100	106	100	98	102
	2016	100	104	100	102	102
	2016 6 30	100	104	100	98	100
		100	100	100	100	100
		100	100	100	100	100
		100	100	100	100	100

/

100%

P/B

3

	0.96	1.00	0.96	0.93
	0.96	1.00	0.97	0.94
	0.98	1.01	0.94	0.97

7 P/B

20

P/B

20 / 20

/

P/B

2016-06-01		12.99	15.95	12.61	12.80
		5.51	4.23	6.29	6.35

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2016-06-30	P/B	2.3575	3.7707	2.0048	2.0157

Wind

P/B

	-	-	1,382.6545	-
	-	-	0.0059	-
	12.9900	15.9500	12.6041	12.8000
	5.5100	4.2300	6.2841	6.3500
P/B	2.3575	3.7707	2.0057	2.0157

8

P/B

9 P/B

P/B

P/B

PB	2.3575	3.7707	2.0057	2.0157
	0.8800	1.0800	0.9200	0.8700
PB	2.0746	4.0724	1.8452	1.7537
	1/4	1/4	1/4	1/4
PB	2.4364			

10

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

DLOM

IPO

IPO

28% P/B 1.7542

11

1

2016 6
30 536,045.69
4,068,525.67 2,975,839.82 1,092,685.85
1,089,904.14
2.0332 /

= × P/B× 1-

=2.0332×2.4364× 1-28% =3.5667

-
1,911,914.16 3.5667

2

1,084,253.05
1,911,914.16
827,661.11
53

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5

3

$E = P \quad C + L$ 1

E

P

$$P = \sum_{i=1}^{n} \frac{R_i}{(1+r)^i} + \frac{R_{n+1}}{r(1+r)^n}$$ 2

R_i i

R_{n+1} 1

r

n

C

$C \quad C_1 \quad C_2$ 3

C_1

C_2

L

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

= - +

= -

= - -

3

2014-2016 6

1			[redacted]

A A

2006

2009 1 -2016 6

2009 1 -2016 6

6.24% A

B

2013 23 2014 36

2015 6 16 36

52 16

53 2016 6 16

[2016]12

93

1-2

2016

2017 2018 2019 2020

C

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2013 3 15

2016

D

A

E

2016 6 2015

13% 37% 27%

2016 1-6 93.75 2015

42.05%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
	A /	5,304.48	5,635.48	5,987.13	6,360.73	6,757.64	7,179.31
		123	243	243	243	244	243
		0.3939%	0.4923%	0.5908%	0.6499%	0.6824%	0.6824%
	)	5,139.66	13,484.46	17,191.06	20,090.16	22,503.21	23,809.42

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
	A /	7,627.30	8,103.25	8,608.89	9,146.08	9,716.80	10,323.13	10,967.29
		243	243	243	243	243	243	243
		0.6824%	0.6824%	0.6824%	0.6824%	0.6824%	0.6824%	0.6824%
	)	25,295.13	26,873.55	28,550.46	30,332.01	32,224.72	34,235.55	36,371.84
		0.0391%	0.0391%	0.0391%	0.0391%	0.0391%	0.0391%	0.0391%
		99,002.60						

03 264.68 1.62 22 2

2015 6

2016 1-6

2 17

		2014	**2015**	**2016 1-6**
		7,725.39	14,189.90	8,978.01
		13.71	42.95	20.77
		0.1775%	0.3027%	0.2313%
		0.61%	0.66%	1.14%
		835.22	2,848.20	2,362.88
		104,489.24	177,942.02	136,044.89
		183.8	271.99	357.58
		0.1759%	0.1529%	0.2628%
		0.48%	0.73%	0.94%
		8,871.78	19,762.46	33,521.28
		700.00	4,596.11	2,130.60
		3,575.92	5,858.68	5,111.29
		13,982.91	**33,065.45**	**43,126.05**

Wind

	2008	**2009**	**2010**	**2011**	**2012**	**2013**	**2014**	**2015**	**2016 1-6**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2008	2009	2010	2011	2012	2013	2014	2015	2016 1-6
	25,325.76	35,682.77	41,926.06	55,520.55	70,707.91	72,253.83	112,214.63	192,131.92	145,022.89
	1,034.38	2,021.97	4,911.33	2,720.02	995.05	-	668.89	1,578.29	324.65
	1,653.64	2,728.24	3,133.16	3,588.45	3,364.09	3,528.19	6,907.59	12,453.99	8,495.18
	518.23	231.91	377.14	288.79	115.47	70.16	3.65	-	-
	139.50	105.97	1,487.62	372.56	139.51	457.22	145.26	157.62	158.18
	710.05	76.61	717.30	413.20	163.55	547.38	378.75	337.45	286.25
	21,269.96	30,518.08	31,299.50	48,137.53	65,930.24	67,650.89	104,110.50	177,604.56	135,758.64

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		8,978.01	20,649.42	23,746.83	27,308.86	30,039.74	33,043.72
		21.29	51.42	59.13	68.00	74.80	82.28
		0.2372%	0.2490%	0.2490%	0.2490%	0.2490%	0.2490%
		0.80%	0.90%	0.90%	0.90%	0.90%	0.90%
		1,710.52	4,626.60	5,320.59	6,118.68	6,730.55	7,403.60
		136,044.89	340,112.21	425,140.27	531,425.34	637,710.40	765,252.48
		268.28	704.23	880.29	1,100.36	1,320.43	1,584.52
		0.1972%	0.2071%	0.2071%	0.2071%	0.2071%	0.2071%

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		36,017.65	39,259.24	42,399.98	45,367.98	48,090.06	50,494.56	53,019.29
		89.69	97.76	105.58	112.97	119.75	125.74	132.03
		0.2490%	0.2490%	0.2490%	0.2490%	0.2490%	0.2490%	0.2490%
		0.90%	0.90%	0.90%	0.90%	0.90%	0.90%	0.90%
		8,069.93	8,796.22	9,499.92	10,164.91	10,774.81	11,313.55	11,879.23
		910,650.46	1,083,674.04	1,278,735.37	1,496,120.38	1,735,499.64	1,995,824.59	2,295,198.28
		1,885.57	2,243.83	2,647.72	3,097.84	3,593.49	4,132.51	4,752.39
		0.2071%	0.2071%	0.2071%	0.2071%	0.2071%	0.2071%	0.2071%
		0.72%	0.72%	0.72%	0.72%	0.72%	0.72%	0.72%

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		315.85	379.01	454.82	545.78	627.65	721.80
		19,857.69	47,658.46	57,190.15	68,628.18	78,922.41	90,760.77
		1.26%	1.26%	1.26%	1.26%	1.26%	1.26%
		1,180.21	1,357.24	1,560.83	1,794.95	1,974.45	2,171.89
		6,763.89	15,556.96	17,890.50	20,574.08	22,631.48	24,894.63
		0.11%	0.11%	0.11%	0.11%	0.11%	0.11%
		26,621.59	**63,215.42**	**75,080.65**	**89,202.26**	**101,553.89**	**115,655.40**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		830.07	913.07	1,004.38	1,104.82	1,215.30	1,336.83	1,470.51
		104,374.88	114,812.37	126,293.61	138,922.97	152,815.27	168,096.79	184,906.47
		1.26%	1.26%	1.26%	1.26%	1.26%	1.26%	1.26%
		2,389.08	2,508.54	2,633.96	2,765.66	2,903.94	3,049.14	3,201.60
		27,384.10	28,753.30	30,190.97	31,700.51	33,285.54	34,949.82	36,697.31
		0.11%	0.11%	0.11%	0.11%	0.11%	0.11%	0.11%
		131,758.98	**143,565.67**	**156,484.57**	**170,623.48**	**186,100.80**	**203,046.61**	**221,603.78**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

2

	2014	**2015**	**2016 1-6**
	39,856.25	**62,200.98**	**35,474.48**
	8,743.60	22,114.20	10,052.19
	12,989.99	35,210.62	12,523.84
	18,122.67	4,821.70	12,715.30
	-	54.46	183.15
	71,704.90	**75,755.97**	**30,390.20**
	60,829.69	42,237.80	12,520.46
	4,252.81	5,438.79	318.23
	-	17,591.52	16,894.59
	6,622.40	8,683.32	394.51
	-	1,804.54	262.41
	-31,848.64	**-13,555.00**	**5,084.28**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		1,322,882.38	1,071,083.34	1,124,962.69	1,182,205.69	1,243,022.36	1,307,635.78
		2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
		13,228.82	21,421.67	22,499.25	23,644.11	24,860.45	26,152.72
		889,636.22	863,041.98	916,921.32	974,164.33	1,034,980.99	1,099,594.41
		1.62%	1.62%	1.62%	1.62%	1.62%	1.62%
		7,206.05	13,981.28	14,854.13	15,781.46	16,766.69	17,813.43
		6,022.77	7,440.39	7,645.13	7,862.65	8,093.76	8,339.29
		308,674.70	348,802.41	390,658.70	437,537.75	490,042.28	548,847.35
		353,905.01	328,738.56	369,730.56	414,098.22	463,790.01	519,444.81
		7.90%	7.90%	7.90%	7.90%	7.90%	7.90%
		13,986.57	25,983.95	29,224.02	32,730.90	36,658.61	41,057.64
		726,809.44	741,345.63	756,172.54	771,295.99	786,721.91	802,456.35
		449,899.56	734,077.53	748,759.08	763,734.26	779,008.95	794,589.13
		5.74%	5.74%	5.74%	5.74%	5.74%	5.74%
		12,919.93	42,161.53	43,004.76	43,864.86	44,742.15	45,637.00
		318.50	637.00	637.00	637.00	318.50	318.50
		33,247.77	**76,222.87**	**80,510.91**	**85,095.41**	**89,813.01**	**95,352.42**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		1,055,855.57	1,182,558.24	1,277,162.90	1,379,335.94	1,489,682.81	1,608,857.43
		1,054,231.99	1,119,206.91	1,229,860.57	1,328,249.42	1,434,509.37	1,549,270.12
		3.04%	3.04%	3.04%	3.04%	3.04%	3.04%
		16,025.58	34,026.55	37,390.69	40,381.94	43,612.50	47,101.50
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		16,250.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		3.12%	3.12%	3.12%	3.12%	3.12%	3.12%
		253.50	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00
		681,927.54	791,927.54	951,927.54	1,061,927.54	1,181,927.54	1,321,927.54
		660,695.81	736,927.54	871,927.54	1,006,927.54	1,121,927.54	1,251,927.54
		5.88%	5.88%	5.88%	5.88%	5.88%	5.88%
		19,435.47	43,355.90	51,298.40	59,240.90	66,006.74	73,655.07
		172.69	378.85	433.14	485.65	533.66	587.15
		262.41	530.07	535.37	540.73	546.14	551.60
		36,149.65	**79,305.38**	**90,671.61**	**101,663.23**	**111,713.03**	**122,909.31**
		-2,901.89	**-3,082.51**	**-10,160.71**	**-16,567.82**	**-21,900.02**	**-27,556.89**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		1,376,282.99	1,449,215.81	1,526,701.80	1,609,025.21	1,696,488.04	1,789,411.13	1,888,135.37
		2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
		27,525.66	28,984.32	30,534.04	32,180.50	33,929.76	35,788.22	37,762.71
		1,168,241.62	1,241,174.45	1,318,660.44	1,400,983.85	1,488,446.67	1,581,369.76	1,680,094.00
		1.62%	1.62%	1.62%	1.62%	1.62%	1.62%	1.62%
		18,925.51	20,107.03	21,362.80	22,695.94	24,112.84	25,618.19	27,217.52
		8,600.15	8,877.29	9,171.74	9,484.57	9,816.92		

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		1,737,566.03	1,876,571.31	2,026,697.02	2,188,832.78	2,363,939.40	2,553,054.55	2,757,298.92
		1,673,211.73	1,807,068.67	1,951,634.16	2,107,764.90	2,276,386.09	2,458,496.98	2,655,176.73
		3.04%	3.04%	3.04%	3.04%	3.04%	3.04%	3.04%
		50,869.62	54,939.19	59,334.33	64,081.07	69,207.56	74,744.16	80,723.69
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		3.12%	3.12%	3.12%	3.12%	3.12%	3.12%	3.12%
		1,014.00	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00
		1,481,927.54	1,666,927.54	1,746,927.54	1,836,927.54	1,946,927.54	2,076,927.54	2,226,927.54
		1,401,927.54	1,574,427.54	1,706,927.54	1,791,927.54	1,891,927.54	2,011,927.54	2,151,927.54
		5.88%	5.88%	5.88%	5.88%	5.88%	5.88%	5.88%
		82,480.07	92,628.82	100,424.24	105,425.07	111,308.40	118,368.40	126,605.07
		647.62	715.89	774.44	821.25	874.13	934.62	1,002.88
		557.11	562.68	568.31	573.99	579.73	585.53	591.39
		135,568.42	**149,860.59**	**162,115.31**				

3

		2014	**2015**	**2016 1-6**
		49,418.23	300,667.33	595,597.11
		101,048.76	254,029.18	373,133.22

,

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		595,597.11	655,156.83	720,672.51	756,706.13	794,541.44	834,268.51
		448,132.22	625,376.97	687,914.67	738,689.32	775,623.79	814,404.98
		7.50%	7.50%	7.50%	7.50%	7.50%	7.50%
		16,804.96	46,903.27	51,593.60	55,401.70	58,171.78	61,080.37
		979,182.94	1,126,060.38	1,294,969.44	1,463,315.46	1,653,546.47	1,868,507.51
		1,155,781.83	1,052,621.66	1,210,514.91	1,379,142.45	1,558,430.97	1,761,026.99
		6.35%	6.35%	6.35%	6.35%	6.35%	6.35%
		36,681.38	66,814.70	76,836.91	87,540.47	98,920.73	111,780.43
		53,486.33	**113,717.98**	**128,430.51**	**142,942.17**	**157,092.52**	**172,860.80**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		875,981.94	919,781.03	947,374.47	975,795.70	1,005,069.57	1,035,221.66	1,066,278.31
		855,125.22	897,881.49	933,577.75	961,585.08	990,432.63	1,020,145.61	1,050,749.98
		7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%
		64,134.39	67,341.11	70,018.33	72,118.88	74,282.45	76,510.92	78,806.25
		2,111,413.49	2,385,897.25	2,576,769.03	2,782,910.55	3,005,543.39	3,245,986.86	3,505,665.81
		1,989,960.50	2,248,655.37	2,481,333.14	2,679,839.79	2,894,226.97	3,125,765.13	3,375,826.34
		6.35%	6.35%	6.35%	6.35%	6.35%	6.35%	6.35%
		126,311.88	142,732.43	157,501.55	170,101.67	183,709.81	198,406.59	214,279.12
		190,446.27	**210,073.54**	**227,519.88**	**242,220.55**	**257,992.25**	**274,917.51**	**293,085.37**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

5

2011 1

2016 5 1

6% 7%

5%

			2014	**2015**	**2016 1-6**
1			158,496.55	330,100.63	121,185.99
2		5%	7,924.83	16,505.03	6,059.30
3		6%			1,068.27
4		7%	554.71	1,155.35	640.71
5		5%	396.24	825.25	446.14
			8,875.78	**18,485.64**	**7,146.16**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

			2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
1			124,713.83	297,869.39	348,471.83	402,635.00	453,632.59	507,275.40
2		5%						
3		6%	7,482.83	17,872.16	20,908.31	24,158.10	27,217.96	30,436.52
4		7%	523.80	1,251.05	1,463.58	1,691.07	1,905.26	2,130.56
5		5%	374.14	893.61	1,045.42	1,207.91	1,360.90	1,521.83
			897.94	**2,144.66**	**2,509.00**	**2,898.97**	**3,266.15**	**3,652.38**

			2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
1			567,794.36	630,617.78	699,513.02	774,579.06	856,061.63	943,765.75	1,041,470.30
2		5%							
3		6%	34,067.66	37,837.07	41,970.78	46,474.74	51,363.70	56,625.94	62,488.22
4		7%	2,384.74	2,648.59	2,937.95	3,253.23	3,595.46	3,963.82	4,374.18
5		5%	1,703.38	1,891.85	2,098.54	2,323.74	2,568.18	2,831.30	3,124.41
			4,088.12	**4,540.45**	**5,036.49**	**5,576.97**	**6,163.64**	**6,795.11**	**7,498.59**

6

		2014	**2015**	**2016 1-6**
1		2,944.67	2,955.46	1,808.80
2		45,335.12	99,250.87	56,474.21
3		21,456.84	32,179.78	11,737.29
		69,736.64	**134,386.11**	**70,020.30**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
1		2,338.77	4,677.54	5,928.09	5,928.09	5,928.09	5,928.09
2		52,581.76	118,411.05	138,526.87	160,058.18	180,331.09	201,655.53
3		20,833.23	31,169.76	34,727.48	36,712.80	38,741.61	40,911.99
		75,753.76	**154,258.35**	**179,182.44**	**202,699.07**	**225,000.78**	**248,495.61**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
1		3,617.61	3,617.61	3,617.61	3,617.61	3,617.61	3,617.61	3,617.61
2		225,713.44	250,687.43	278,075.13	307,915.89	340,307.39	375,172.12	414,012.29
3		43,299.28	45,846.58	48,625.19	51,652.56	54,950.40	58,536.14	62,490.18
		272,630.33	**300,151.62**	**330,317.93**	**363,186.05**	**398,875.40**	**437,325.86**	**480,120.07**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网

7

25%

8

9

= -

[2007]23

1

10% 50%

2 10%

3

10% 4

2027 50%

2028 2029 2029

10%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016/12/31	2017/12/31	2018/12/31	2019/12/31	2020/12/31	2021/12/31	2022/12/31
	3,903,905.79	4,222,030.19	4,573,000.98	4,903,014.10	5,263,517.01	5,664,382.85	6,107,257.14
	2,812,047.76	3,098,931.26	3,416,047.27	3,695,458.36	3,993,696.58	4,327,401.28	4,695,820.71
	1,091,858.03	1,123,098.93	1,156,953.72	1,207,555.74	1,269,820.43	1,336,981.57	1,411,436.42
	85,719.86	108,845.66	128,297.64	151,489.36	173,206.00	196,021.81	223,541.07
	-25,633.16	31,240.89	33,854.79	50,602.02	62,264.69	67,161.15	74,454.85

	2023/12/31	2024/12/31	2025/12/31	2026/12/31	2027/12/31	2028/12/31	2029
	6,594,748.59	6,998,929.10	7,433,533.30	7,901,693.99	8,410,185.29	8,959,992.12	
	5,102,979.89	5,422,698.86	5,768,185.04	6,152,438.67	6,578,971.69	7,047,968.40	
	1,491,768.70	1,576,230.23	1,665,348.26	1,749,255.33	1,831,213.60	1,912,023.71	
	250,257.56	279,567.32	311,502.39	346,158.43	383,433.56	424,989.39	424,989.39
	80,332.28	84,461.53	89,118.02	83,907.07	81,958.28	80,810.11	84,997.88

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

10

4

2028

2028 2028

2028 , g=0

= +

1

R_f R_f =4.03%

1	101119	1119	10	0.0397
2	101123	1123	50	0.0438
3	101124	1124	10	0.0360
4	101204	1204	10	0.0354
5	101206	1206	20	0.0407

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

6	101208	1208	50	0.0430
7	101209	1209	10	0.0339
8	101212	1212	30	0.0411
9	101213	1213	30	0.0416
10	101215	1215	10	0.0342
11	101218	1218	20	0.0414
12	101220	1220	50	0.0440
13	101221	1221	10	0.0358
14	101305	1305	10	0.0355
15	101309	1309	20	0.0403
16	101310	1310	50	0.0428
17	101311	1311	10	0.0341
18	101316	1316	20	0.0437
19	101318	1318	10	0.0412
20	101319	1319	30	0.0482
21	101324	1324	50	0.0538
22	101325	1325	30	0.0511
23	101405	1405	10	0.0447
24	101409	1409	20	0.0483
25	101410	1410	50	0.0472
26	101412	1412	10	0.0404
27	101416	1416	30	0.0482
28	101417	1417	20	0.0468
29	101421	1421	10	0.0417
30	101425	1425	30	0.0435
31	101427	1427	50	0.0428
32	101429	1429	10	0.0381
33	101505	1505	10	0.0367

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

34	101508	1508	20	0.0413
35	101510	1510	50	0.0403
36	101516	1516	10	0.0354
37	101517	1517	30	0.0398
38	101521	1521	20	0.0377
39	101523	1523	10	0.0301
40	101525	1525	30	0.0377
41	101528	1528	50	0.0393
42	101604	1604	10	0.0287
43	101608	1608	30	0.0355
44	101610	1610	10	0.0292
45	101613	1613	50	0.0373
				0.0403

2

1

CAPM

CAPM

$$R_r = [E(R_m)-R_f]\ \beta$$

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

$E(R_m)$-R_f

β β

1992 5 21

2016 6 30

r_m=10.50% $E(R_m)$-R_f=10.50%

4.03% 6.47%

β

e Wind 18 2016 6 30

x 1.3647 x e

1.2443

Rr 6.47%×1.2443 8.0507%

2

0.5%

3

8.0507% 0.5%

8.5507%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

12.5807% r =12.58%

1

2016 6 30

1,520,971.53

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 7-12	2017	2018	2019	2020	2021	2022
	49,595.01	**145,127.55**	**171,063.52**	**201,985.81**	**230,941.33**	**261,362.41**	**298,054.76**
	49,595.01	**145,127.55**	**171,063.52**	**201,985.81**	**230,941.33**	**261,362.41**	**298,054.76**
	12,398.75	36,281.89	42,765.88	50,496.45	57,735.33	65,340.60	74,513.69
	37,196.26	**108,845.66**	**128,297.64**	**151,489.36**	**173,206.00**	**196,021.81**	**223,541.07**
:	-25,633.16	31,240.89	33,854.79	50,602.02	62,264.69	67,161.15	74,454.85
	62,829.42	**77,604.77**	**94,442.85**	**100,887.33**	**110,941.31**	**128,860.66**	**149,086.22**
	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%
	0.5	1.5	2.5	3.5	4.5	5.5	6.5
	0.9425	0.8372	0.7436	0.6605	0.5867	0.5211	0.4629
	59,214.91	**64,966.96**	**70,227.84**	**66,636.62**	**65,088.71**	**67,153.52**	**69,011.59**

	2023	2024	2025	2026	2027	2028	2029
	638,368.80	**708,110.85**	**784,099.54**	**866,583.62**	**955,365.73**	**1,054,271.18**	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2023	2024	2025	2026	2027	2028	2029
469,976.63	527,102.67	589,987.36	658,695.24	733,171.23	817,071.24	
114,331.08	121,465.34	129,044.78	137,097.17	145,652.04	154,740.73	
212,079.88	249,152.75	290,319.10	335,497.26	384,472.58	440,726.74	
143,565.67	156,484.57	170,623.48	186,100.80	203,046.61	221,603.78	
-41,681.37	-46,511.70	-48,108.38	-50,103.88	-52,723.01	-55,885.43	
210,073.54	227,519.88	242,220.55	257,992.25	274,917.51	293,085.37	
304,692.06	**335,354.42**	**368,763.02**	**405,039.04**	**444,120.97**	**487,618.66**	
4,540.45	5,036.49	5,576.97	6,163.64	6,795.11	7,498.59	
300,151.62	330,317.93	363,186.05	398,875.40	437,325.86	480,120.07	
333,676.74	**372,756.42**	**415,336.51**	**461,544.58**	**511,244.75**	**566,652.52**	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2023	2024	2025	2026	2027	2028	2029
	333,676.74	**372,756.42**	**415,336.51**	**461,544.58**	**511,244.75**	**566,652.52**	
	83,419.19	93,189.11	103,834.13	115,386.14	127,811.19	141,663.13	
	250,257.56	**279,567.32**	**311,502.39**	**346,158.43**	**383,433.56**	**424,989.39**	**424,989.39**
:	80,332.28	84,461.53	89,118.02	83,907.07	81,958.28	80,810.11	84,997.88
	169,925.28	**195,105.79**	**222,384.36**	**262,251.36**	**301,475.29**	**344,179.28**	**339,991.51**
	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%	
	7.5	8.5	9.5	10.5	11.5	12.5	
	0.4112	0.3652	0.3244	0.2882	0.2560	0.2274	
	69,868.05	**71,256.89**	**72,143.47**	**75,569.51**	**77,164.34**	**78,250.25**	**614,418.87**

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

1

DCF

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

E B M 1

E

B

M

B P C 2

P

$$P = \sum_{i=1}^{n} \frac{R_i}{(1+r)^i} + \frac{R_{n+1}}{r(1+r)^n}$$ 3

Ri i

Rn+1 1

r

n

C

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

C C1 C2 4

C1

C2

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

r CAPM

$$r_e \quad r_f \quad _e \quad (r_m \quad r_f)$$

5

rf

r_m

e

$$_e \quad _u \quad (1 \quad (1 \quad t) \quad \frac{D}{E})$$

$$u \quad \frac{t}{1 \quad (1 \quad t)\frac{D_i}{E_i}}$$

7

t

$$t \quad 34\%K \quad 66\% \quad x$$

8

K K=1

x

Di Ei

5

6

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

0

100%

3

4

5

100%

=

6

2008 170

2009 1 1

538

50

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

=

A.

= + +

a.

b.

B.

A.

=( )/ 100%

B.

2012

(1) 100%

=MIN

=

7

8

9

10

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

11

12

3

1		37,633.29	37,659.33	44,147.76	
2		4,011.42	4,045.75	3,894.65	
3		50,629.88	51,004.56	51,600.20	
4		29,483.33	29,565.56	-	
5		18,678.47	19,139.05	24,920.76	

80%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

50%

1

		A	B	C=B-A	D=C/Ax100%
1		189,888.11	189,888.11	-	-
2		13,407.33	13,433.37	**26.04**	0.19
3		6,210.00	6,210.00	-	-
4		-	-	-	-
5		140.00	140.00	-	-
6		5,000.00	5,017.97	**17.97**	0.36
7		-	-	-	-
8		232.88	240.03	**7.15**	3.07
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		A	B	C=B-A	D=C/Ax100%
13		-	-	-	-
14		86.39	87.26	**0.87**	1.01
15		-	-	-	-
16		-	-	-	-
17		-	-	-	-
18		-	-	-	-
19		1,738.06	1,738.10	**0.04**	-
20		**203,295.44**	**203,321.48**	**26.04**	**0.01**
21		152,662.15	152,662.15	-	-
22		13,000.00	13,000.00	-	-
23		**165,662.15**	**165,662.15**	-	-
24		**37,633.29**	**37,659.33**	**26.04**	**0.07**

2

		A	B	C=B-A	D=C/Ax100%
1		2,560.88	2,560.88	-	-
2		3,553.75	3,588.08	**34.33**	0.97
3		3,133.38	3,133.38	-	-
4		-	-	-	-
5		-	-	-	-
6		-	-	-	-
7		-	-	-	-
8		36.04	52.13	**16.09**	44.64
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	A	**B**	**C=B-A**	**D=C/Ax100%**
14	18.24	36.47	**18.23**	99.95

		A	B	C=B-A	D=C/Ax100%
15		-	-	-	-
16		-	-	-	-
17		-	-	-	-
18		180.36	180.36	-	-
19		165.30	165.30	-	-
20		**52,260.92**	**52,635.60**	**374.68**	**0.72**
21		107.93	107.93	-	-
22		1,523.11	1,523.11	-	-
23		**1,631.04**	**1,631.04**	-	-
24		**50,629.88**	**51,004.56**	**374.68**	**0.74**

4

		A	B	C=B-A	D=C/Ax100%
1		9,345.51	9,345.51	-	-
2		23,599.48	23,681.71	0248E	C QQa3173S

02302 0.78 re f* 1255.26DC.92 125.52 0.72 re f255. 83253 q 370.42 37

		A	B	C=B-A	D=C/Ax100%
16		-	-	-	-
17		-	-	-	-
18		215.86	215.86	-	-
19		1.00	1.00	-	-
20		**32,944.99**	**33,027.22**	**82.23**	**0.25**
21		3,079.16	3,079.16	-	-
22		382.50	382.50	-	-
23		**3,461.66**	**3,461.66**	**-**	-
24		**29,483.33**	**29,565.56**	**82.23**	**0.28**

5

		A	B	C=B-A	D=C/Ax100%
1		20,054.74	20,054.74	-	-
2		5,336.73	5,797.31	**460.58**	8.63
3		1,1614.85	1,1614.85	-	-
4		-	-	-	-
5		-	-	-	-
6		2,000.00	2,509.96	**509.96**	25.50
7		-	-	-	-
8		536.51	546.98	**10.47**	1.95
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		642.19	644.17	**1.98**	0.31
15		-	-	-	-
16		-	-	-	-

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		A	B	C=B-A	D=C/Ax100%
17		45.45	44.43	**-1.02**	-2.24
18		-	-	-	-
19		497.72	436.91	**-60.81**	-12.22
20		**25,391.47**	**25,852.05**	**460.58**	**1.81**
21		6,684.29	6,684.29	-	-
22		28.71	28.71	-	-
23		**6,713.00**	**6,713.00**	-	-
24		**18,678.47**	**19,139.05**	**460.58**	**2.47**

3

2016 6 30

		8,682.43	**15,357.36**
1		8,219.82	8,219.82
2		462.61	4,622.79
	88 911	25.19	162.39
	115	418.47	701.75
	20 504	9.86	103.91
	1 202	9.10	82.09
	18	1,516.06	3,572.65
3		2,514.76	2,514.76
		605.16	605.16
		1,518.58	1,518.58

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		376.26	376.26
		14.76	14.76
		11,044.57	**11,044.57**
1		11,044.57	11,044.57

18

1

18 4

2417.2184

2001

C6610476

2

1 18 12 362

610 16,851 /

2016 6

2 18 10 173

270 15,607

3 18 18 405

608 15,012 /

2016 6

		(0)	(1)	(2)	(3)
M1		18 2407 ---	18 ****	18 ****	18 ****

5 BZ BZ B/B0

2016 6 30 2016 6

	/	(0)	(1)	(2)	(3)
B		2016/6/30	2015 6	2015 6	2015 6
BY		100	100	100	100
BZ	/ **=BY0/BYn**		**1**	**1**	**1**

6 FZ

A

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

		(0)	**(1)**		**(2)**		**(3)**	
				-1		-2		1
C6								
				0		0		0
C7								
				0		0		0
CY		100	99		98		101	
CZ	**/ =CY0/CYn**		**1.01**		**1.02**		**0.99**	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

B

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

		(0)	**(1)**

		(0)	**(1)**		**(2)**		**(3)**	
D5								
				0		0		0
D6								
				0		0		0
D7								
				0		0		0
DY		100	106		108		103	
DZ	**/ =DY0/DYn**		**0.94**		**0.93**		**0.97**	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

C

			(0)	**(1)**	**(2)**	**(3)**
E1			35.07	35.07	35.07	35.07
E11		6.5%	0.8901	0.8901	0.8901	0.8901
E12	/		=E11(0)/E11(n)	1.00	1.00	1.00
E2						
E21			100	100	100	100
E22				1.00	1.00	1.00
EZ	**/**		**=E12×E22**	**1.00**	**1.00**	**1.00**

1 FZ1 1.01×0.94×1.00

0.95

2 FZ2 1.02×0.93×1.00

0.95

3 FZ3 0.99×0.97×1.00

0.96

7

1 G1 16,851×AZ1×BZ1×FZ1

16,851×0.95×1.00×0.95

15,688 /

2 G2 15,607×AZ2×BZ2×FZ2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

15,607×0.98×1.00×0.95

14,530 /

3 G3 15,012×AZ3×BZ3×FZ3

15,012×0.98×1.00×0.96

14,123 /

18

= G1+G2+G2 ÷3= 15,688+14,530+14,123 ÷3

= 14,780 /

=14,780×2417.22

=35,726,500.00

=3,572.65

= + +

=1,520,971.53+129,952.94 +4,312.79

=1,655,237.26

1,655,237.26

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2016 6 30

RMB 3,885,544.72

RMB 2,801,291.67

RMB 1,084,253.05

RMB 1,911,914.16

RMB 827,661.11

76.33% 3.5667

2

DCF

RMB 1,084,253.05

RMB

1,655,237.26

RMB 570,984.21

52.66%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

256,676.90 15.51%

RMB1,911,914.16

RMB827,661.11

76.33% 3.5667

24.4782% RMB

468,001.6222 2.5824%

RMB

49,373.7464

2.5258% RMB

48,291.0104

1.3105% RMB

25,055.9229

1.0791% RMB

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

20,630.8027

0.7890% RMB

15,085.2565

1

2016 6 30 2015 12 31

2014 12 31 2016 1-6 2015 2014

XYZH/2016GZA10508

2

20 504 122.25

3

2013

2013

18 14

2014 5 3060

17.694 1200

1860 130.2 2016

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5 2016 9 19

2016 11 1

2016 05 1630

4

1 2016 9 13

20,000.00

55,000.00

54,466.5 99.03% 533.5

0.97%

2 2016 8 25

2016 9 21

2016 7 1 2016 11 14

5 1

51%

3 A

	2016 11 14	**6**		
	1	**2**	**3 = 1 - 2**	**4**

	2016 11 14	6		
	1	2	3 = 1 - 2	4 = 3 / 2
	14.55	12.99	1.56	12.01%
	14.91	15.95	-1.04	-6.52%
	14.15	12.61	1.54	12.21%
	15.71	12.80	2.91	22.73%

1

2

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

=

2016 6 30

2016 6 30

Wind

2.08-3.78

2.62 2.31

2

A

2012

2016 1-6

15 14

1

4

5

100%

6

/ /4

7

8

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

3

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

32.765%

28.40

100%

A 1.00

90%

20 60 120

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

20 90% 13.16 /

= /

438,023,068

1		418,001.6222	317,630,412	50,000.00	24.4782%
2		49,373.7464	37,518,044	-	2.5824%
3		48,291.0104	36,695,296	-	2.5258%
4		25,055.9229	19,039,455	-	1.3105%
5		20,630.8027	15,676,901	-	1.0791%
6		15,085.2565	11,462,960	-	0.7890%
		576,438.3611	**438,023,068**	**50,000.00**	**32.7650%**

438,023,068

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

12

A

1.00

20

90% 20

20 / 20

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

20 90%

28.40

100%

90%

100% <

> 12

28.40 5

1

23.4

1

2016 9

109 30 2017

40 10

5.2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

2016 9

2,000 260

100 2016

27 93 4 53

2017

300 30

13

3

2016 9 1,733

26 4.15 16

5

2017

10%

10 5.2

2

23.4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2017 40 30 10	10	5.2
	2017 300 30	30	13
	2017 10% 10	10	5.2
		50	**23.4**

23.4

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2013

2016 9 2,000

326.99 64.28

13

5.2

2016 9 30 20,905

326.99 156.42 10,598

97.57 92.06

65.00 61.33 5485

32.57 59.38 2016 9 30

15,023 75.12

10-13 10

5.2

a.

1-2

b.

15,023

75.12 25%

3,755 18.78

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

6-7

c.

2017 2017

2016 1287 12.89

0.32

93

30% 93 2017 9.05

3-4

7.8

2013 2013

8

2014 2015 2016 6

1.08 67.13 62.77 749 1,750

12,049

20

15 1

15 20

7.8

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

10

20 30

13

3

2002 6 2012

2016 9 30 1,766

2015 76% 27% 589

2015 421% 38%

10

5.2

2017 100 10%

10

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

1

2020 20

20

2016 9 20 479.47 20

182.16 111.82 27

20 20 23.32%

61.39%

2

2015 2016 7 26 A H

2,429.69 93.45

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2015

2014 528,510 2015 942,805 2016 6 30 1,005,646 32

		2016 6 30	2015 12 31	2014 12 31
600109.SH		1,521,661.69	1,488,105.82	803,451.59
002500.SZ		777,032.27	994,486.78	406,908.26
000686.SZ		1,076,133.05	683,162.24	678,964.87
601555.SH		1,598,169.88	1,445,838.75	872,326.63
		1,243,249.22	1,152,898.40	690,412.84
20		3,537,660.60	3,855,925.03	1,871,439.18
		1,005,646.44	942,805.00	528,510.00

3

2016 27

93

31 146

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

2016 10 1

5

1

2016 9 30 1,141,132.29

	14.08
	1,140,260.53
	684,305.70
	455,954.83
	857.68
	1,141,132.29

2016 9 30 14.08

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

	1,140,260.53	857.68
851.30		

2016 9 109 30

		2016 1-9	2015	2014
		1,129,705.99	1,217,404.34	1,589,618.83
		38,998.78	49,772.61	43,109.16
		3.45%	4.09%	2.71%

2016 9 326.99

64.28

	2016 9 30	2015 12 31	2014 12 31
	32.57	39.38	32.56
	20,905	19,502	13,528
	326.99	302.81	117.92

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 9 30	2015 12 31	2014 12 31
	294.85%	291.66%	248.78%
	2016 1-9	2015	2014
	18,706.68	35,210.62	12,989.99

	2016 9 30	2015 12 31	2014 12 31
	39,476	3,569	286
	50	33	21
	642,763.89	37,939.97	18,750.22
	2016 1-9	2015	2014
	23,095.12	1,750.00	1,052.10

13,846.01 17,145.82

42,746.49 2016 9

1,788.28

	2016 9 30	2015 12 31	2014 12 31
	1,788.28	1,016.61	1,125.81
	1,153.20	891.93	1,104.63
	635.08	124.69	21.18
	286	215	118
	190	160	108
	96	55	10
	2016 1-9	2015	2014
	42,746.49	17,145.82	13,846.01
	9,702.10	7,357.43	12,271.67

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	33,044.39	9,788.39	1,574.34

2

1

2

3

2016 9 30 6,594,893.73

3,987,301.58 28.40

2016 9 30 4.31% 7.12%

2016 6 30

15 14 1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

4

2

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

12

12

30%

12

6

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

1/2

1

[2016]147

A 1,123,595,502 8.90 / 9,999,999,967.80

47,112,359.55 9,952,887,608.25

2016 3 9

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2016 G16004260038

2014

2014

2016 3

2016

4

2016 9 30

2016 9 30

		80010101010000036	6,389,718.78	

2016 9 30

2

			995,288.76					995,288.76		
			0					995,288.76		
			0							
			1		(2)	(3) (2)/(1)				
100%		882,988.27	882,988.27	882,988.27	882,988.27	100.00%				

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

1

1

2

36

2

5%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息
.cn
披露网站

10%

5

5

5

	926,966,292	41.69%	926,966,292	34.82%
	421,348,314	18.95%	421,348,314	15.83%
	279,399,160	12.56%	279,399,160	10.50%
	-	-	317,630,412	11.93%
	-	-	37,518,044	1.41%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	-	-	36,695,296	1.38%
	-	-	19,039,455	0.72%
	-	-	15,676,901	0.59%
	-	-	11,462,960	0.43%
	596,116,647	26.80%	596,116,647	22.39%
	2,223,830,413	**100.00%**	**2,661,853,481**	**100.00%**

2,661,853,481

926,966,292 34.82%

926,966,292

41.69%

34.82%

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

	2015 12 31 /2015	**2015 12 31 / 2015**	

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2015 12 31 /2015	2015 12 31 / 2015	
	331,845.22	6,656,181.20	1905.81%
	222,332.17	1,545,686.46	595.21%
	280,429.06	648,857.11	131.38%
	33,003.89	189,670.17	474.69%
	31,349.44	190,090.48	506.36%
	22,906.49	133,318.02	482.01%
/	0.37	0.48	29.73%

	2016 9 30 / 2016 9	2016 9 30 / 2016 9	
	6,594,893.73	6,593,254.99	-0.02%
	1,232,693.75	1,550,327.81	25.77%
	370,224.89	507,410.47	37.05%
	71,726.57	132,934.59	85.34%

2016 12 25

1

24.4782% 2.5824%

2.5258%

1.3105%

1.0791% 0.7890%

2 1998 3 26

5 19 20

536,045.6852

3

4

4.1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1,911,914.16 24.4782%

468,001.6222

2.5824% 49,373.7464

2.5258% 48,291.0104

1.3105% 25,055.9229

1.0791% 20,630.8027

0.7890% 15,085.2565

4.2

626,438.3611

4.3

1		24.4782%	468,001.6222	418,001.6222	50,000.00
2		2.5824%	49,373.7464	49,373.7464	-
3		2.5258%	48,291.0104	48,291.0104	-
4		1.3105%	25,055.9229	25,055.9229	-
5		1.0791%	20,630.8027	20,630.8027	-
6		0.7890%	15,085.2565	15,085.2565	-
		32.7650%	**646,438.3611**	**576,438.3611**	**50,000.00**

1

50,000.0000

2.6152%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

1

A

1.00

2

A

3

21.8630% 2.5824% 2.5258%

1.3105% 1.0791% 0.7890%

4

4.1

4.2 13.16 /

90%

/

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4.3

4.4

399001.SZ

2016 8 26 10,693.75

20%

2016

8 26 14.49 / 20%

2 4.2

4.2

20

90%

4.2

5

5.1

317,630,412 37,518,044 36,695,296

19,039,455 15,676,901

11,462,960

5.2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

P0 N

K A D P1

P1 P0 D

P1 P0/ 1 N

P1 P0 A*K / 1 K

P1 P0 D A*K / 1 K N

5.3 4.4 5.1

6

7

8

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

3

3.1

3.2

3.3

4

5

2016 6 30

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

4

5

2.5824%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

6

36

32.7650%

1

2

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

5

6

7

8

9

10

1

1.1

1.2

1.3

1.4 5%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1.5

2

/

1

2

3

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

4

1

2

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

2016 12 25

2017 2 26

32.7650%

284,000

100%

1

A 1.00

2

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

20

90%

/

4

284,000.00

2,223,830,413 20% 444,766,082

444,766,082 444,766,082

5

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

6

36

7

8

1

284,000

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2 20 90%

3

4

5

36

1

1				1,000	3.3332%
2				2,000	6.6667%
3				800	2.6667%
4				7,300	24.3333%
5				6,800	22.6667%
6				3,100	10.3333%
7				2,100	7.0000%
8				2,000	6.6667%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

9				1,200	4.0000%
10				1,000	3.3333%
11				1,000	3.3333%
12				800	2.6667%
13				500	1.6667%
14				200	0.6667%
15				200	0.6667%
				30,000	**100%**

2

3

12.56%

100%

/

/ /

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5

1

2.4

5

2 5

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

1.1

1.2

1.3

1.4

2

2.1

2.2

2.3

2.4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2.5 36

2.6

A

2.7 36

12

2.8

2.9

1

2

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

5

6

1

2

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

1

2

3

4

5

6

7

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

2,223,830,413 3,041,792,687

10%

3

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2016

VYGQA0415 2016 6 30

1,911,914.16 32.765%

626,438.3611

32.765% 626,438.3611

2

20 90% 13.16 /

20 =

20 / 20

20 90%

20

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

90% 20 20

/ 20

3

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

24.4782% 2.5824% 2.5258% 1.3105%

1.0791% 0.7890%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

24.4782% 2.5258% 1.3105% 1.0791% 0.7890%

2 2.5824%

cninf
巨潮资讯
www.cninfo.com
中国证监会指定信息
.cn

6

100%

7

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息

2

1

11.93% 1.41% 1.38%
0.72% 0.59% 0.43%

2

11.93% 1.41% 1.38% 0.72% 0.59% 0.43% 5%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

3

2016 3 28

2015 [2016]G15043720019

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5

24.4782% 2.5824% 2.5258% 1.3105%
1.0791% 0.7890%

1

24.4782% 2.5258% 1.3105% 1.0791% 0.7890%

2 2.5824%

16270080
- 1 16270085 -
2 -

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

[2015]10 <

>

12

100%

100%

2016 6 17

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

284,000

32.765% 626,438.3611

576,438.3611 284,000

100%

1

2

3

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

4

5

6

7

2016 6 30

1,911,914.16 827,661.11 76.33%

32.765% 626,438.3611

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1	601555.SH		2.13
2	000686.SZ		2.08
3	600109.SH		2.49
4	002500.SZ		3.78
			2.62
			2.31
			1.75

=

2016 6 30

2016 6 30

Wind

2.08-3.78

2.62 2.31

2

A

1	2016 4 30		100.00%	1.95
2	2015 12 31		99.76%	1.68
3	2015 9 30		99.946%	2.01
4	2015 8 31		95.01%	2.33
5	2015 4 30		100.00%	2.12
6	2014 12 31		100.00%	3.82

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

7	2014 8 31		28.29%	1.40
8	2014 6 30		100.00%	1.80
				2.14
				1.98
				1.75

Wind

A

1.40-3.82

2.14 1.98

1

90% 13.16 /

2

90%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2016 6 30

2016 VYGQA0415

6

32.7650%

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

3

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

2

3

4

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

XYZH/2017GZA10057

1

	2016 9 30		**2015 12 31**	
	6,594,893.73	6,593,254.99	331,845.22	6,656,181.20
	4,860,806.42	4,905,916.86	109,350.28	4,947,965.00
	1,734,087.31	1,687,338.14	222,494.94	1,708,216.20

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

	2016 1-9		2015	
	370,224.89	507,410.47	280,429.06	648,857.11
	71,726.57	132,934.59	33,003.89	189,670.17

	4,860,806.42	4,905,916.86
	6,594,893.73	6,593,254.99
	789,702.36	788,561.94
	70.13%	70.93%

= - / -

1

XYZH/2017GZA10057

	2015	
	0.43	0.50
	0.43	0.50

2

3

4

5

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息网站

100%

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

2

5

6

www.cninfo.com.cn

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

7

2016 6 30

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

5%

10%

5%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1

100%

2

1

2016 12 25

2017 2 17

2 18

2

2016 12 25 10

10

50 5

1		159,574,468	210,000.00
2		25,835,866	34,000.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3		25,835,866	34,000.00
4		26,595,744	35,000.00
5		25,835,866	34,000.00
6		26,595,744	35,000.00
7		15,197,568	20,000.00
8		25,835,866	34,000.00
9		25,835,866	34,000.00
10		22,796,352	30,000.00
		379,939,206	**500,000.00**

2017 2 26

6

2016 12 25

6

2017 2 26 4

3.4 2 3 2

284,000.00 50,000.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

2017 1 23 2017

1

2

2017 2 26

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

1

2

3

2016 12 19 2016 64

cninf 巨潮资讯
www.cninfo.com
中国证监会指定信息