

000987

2020-076

2020

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			000987
	63	5	63
	020-88835125		020-88835130
	yxjk@yuexiu-finance.com		yxjk@yuexiu-finance.com

2

	3,872,361,582.49	5,028,646,460.06	5,080,600,528.22	-23.78%
	4,037,671,548.87	1,165,000,756.59	1,165,000,756.59	246.58%
	736,317,950.65	231,900,750.47	231,900,750.47	217.51%
	-3,917,889,987.49	3,411,408,358.02	3,411,408,358.02	-

	/	1.467	0.423	0.423	246.81%
	/	1.467	0.423	0.423	246.81%
		20.17%	6.94%	6.94%	13.23
		112,575,045,111.24	114,533,786,509.50	114,533,786,509.50	-1.71%
		22,886,251,214.06	17,034,783,094.80	17,034,783,094.80	34.35%

“ J69 ” “ ” 2020 2

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		55,677		0
10				

6**1**

2017	17 01	112587.SZ	2017 09 19	2022 09 19	140,000	4.92%
2018	18 01	112830.SZ	2018 12 20	2023 12 20	100,000	4.68%
2019 ()	19 01	112839.SZ	2019 01 10	2024 01 10	60,000	4.10%
2020	20 01	149109.SZ	2020 04 28	2025 04 28	100,000	2.40%

2

	166,049.64	120,500.69	37.80%
EBITDA	4.87%	3.82%	1.05
	1.96	1.74	12.64%
	-1.64	4.63	
EBITDA	1.97	1.74	13.22%
	100.00%	100.00%	0.00%
	100.00%	100.00%	0.00%

30%

1

2020

1

40.38 246.58%
 21.81% 13.11%
 17.15 6.11 8.22 2.54 34.74% 59.22% 0.94
 0.11 0.58 13.18% 22.30% 0.55
 0.43

2

2020 1

3 11 809,867,629
 6.26% 32.80 60
 79.63% 73.68%

3

2020

156 258 24%
 2020 8 21 22 16.13

4

2020

3.65% 118 BP

2020

5

2020

2020

2

1

2017 7 5

2020 1 1

14

[2017]22

2020 1 1

2019

2020

2

3

56.67%

1

2020