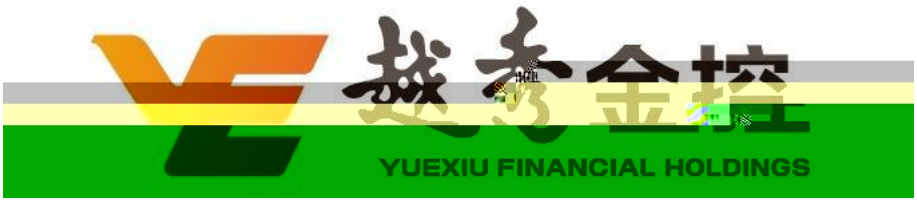
000987



4011 26

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

..... 2

..... 3

..... 4

..... 5

.....11

..... 15

.....15

.....17

.....18

.....20

.....20

.....21

.....21

.....21

.....21

.....23

.....26

.....32

.....32

.....36

.....37

..... 38

.....38

.....40

.....46

..... 47

.....47

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

.....48
.....50
.....53
.....56
.....58
.....59
.....59
.....60

.....241

.....244

.....257

.....270

.....271

..... 274

.....274

.....274

.....274

.....277

.....280

.....314

.....381

.....385

.....389

..... 391

.....391

.....393

.....421

.....422

..... 424

.....424

.....435

..... 445

.....445

.....450

.....451
.....454

.....454

.....455

.....456
.....457
.....457
.....463
.....470
.....505
.....509
.....509
.....513
.....520
.....520
.....521
.....528
.....528
.....530
.....536
.....537

.....538
.....540

.....540
.....541
.....544

巨潮资讯
www.cninfo.co
m.cn
中国证监会指定信

.....606
.....606

/ / /		
/ /		/
/		
/ /		6
/		32.765%
/		32.765% 4
/ /		32.765%
/		4 28.40 100%

/		

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

		2016 6 30
		6 32.7650% 2016 VYGQA0415
/		2016 12 25 2016 12 25
		2016 12 25
		2017 2 26
/		

/		
/		
/		
		2014 2015
/		2014 2015 2016 1-9

1

2

		576,438.3611	**438,023,068**	**50,000.00**	**32.7650%**

28.40 100% 5

A 90% 28.40

2,223,830,413 20%

444,766,082

2017 2 26

6

2016 12 25 6

2017

2 26 4

3.4

2 3 2

2016 6 30 1,911,914.16

827,661.11 76.33%

32.765%

626,438.3611

1

90% 13.16 /

2

90%

1 A 438,023,068

317,630,412 37,518,044

36,695,296 19,039,455 15,676,901

11,462,960

2

28.40

100% 90%

28.40

2,223,830,413 20% 444,766,082

444,766,082

444,766,082

1

2

399001.SZ

2016 8 26 10,693.75

20%

2016 8 26 14.49 / 20%

2

20

90%

32.765%

	2016	2015	2015	2016	2015
	1,395,449.53	1,378,410.86	331,845.22	420.51%	415.38%

5%

10%

5%

2,223,830,413 2,661,853,481

10%

	926,966,292	41.69%	926,966,292	34.82%
	421,348,314	18.95%	421,348,314	15.83%
	279,399,160	12.56%	279,399,160	10.50%
	-	-	317,630,412	11.93%
	-	-	37,518,044	1.41%
	-	-	36,695,296	1.38%
	-	-	19,039,455	0.72%
	-	-	15,676,901	0.59%
	-	-	11,462,960	0.43%
	596,116,647	26.80%	596,116,647	22.39%
	2,223,830,413	**100.00%**	**2,661,853,481**	**100.00%**

2,661,853,481

926,966,292 34.82%

926,966,292

41.69%

34.82%

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

XYZH/2017GZA10057

2

1 2016 12 25

2017 1 23

2 2016 12 19

3 2016 12 25

4 2016 11 30

5 2016 12 19

6 2016 10 27

3

4

2016 1170

5 2016 123

0.789%

2016 125

1.0791%

2016 126 24.4782%

6

7

8

[2017]41

1 5%

2

		1 2 3 4 5 6 7 ，， ， ， ，

		12

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

		2.5824%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

36 12

36

		36 12 36
		36 12

		36

	12
	36

2016 12 25

2016 12 25

1

2015 2016 1-9

XYZH/2017GZA10057

2015 1 1 2015 2016

1-9

	2016 1-9		2015	
	38,241.13	91,513.32	22,906.49	133,318.02

	2016 1-9		2015	
/	0.23	0.34	0.43	0.50

2

1

2

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

4

5

3

1

2

3

4

5

6

7

，　　，

，　　，

，

2016 8 29

14.49 / 21 2016 7 29

14.12 / 20 2016

7 29 2016 8 26 2.62%

399001.SZ 3.53% 883027.WI 4.85%

399001.SZ

883027.WI 20

20%

5%

[2007]128

32.765%

2016 VYGQA0415

2016 6 30 1,911,914.16

827,661.11 76.33%

32.765% 626,438.3611

76.33%

5

2016 6 126

1

2014 2015 2016

1-9 35.09% 41.47%

19.73%

2

3

2014 2016 9

1,125.81 1,788.28 2014 2015

2016 1-9

11.82% 5.64% 20.11%

1

2

cninf
巨潮资讯
www.cninfo.co
中国证监会指定信
m.cn
披露网站

3

29 133 9

4

29 133

2000

99,776 2015 676,708 13.61% 2016

3

2020 2010

6.5%

2000 2015 6,280

31,195 11.28% 2,253

11,422 11.43%

32.765% 2015 12 31

92,231.96

67.235% 62,012.16

78.35%

2016 9 30 1,115,244.25

150

120 150

100%

4

5 2016 12 19

6 2016 10 27

3

4

2016 1170

5 2016 123

0.789%

2016 125

1.0791%

2016 126 24.4782%

6

7

8

[2017]41

1 5%

2

32.765%

32.765%

2016 VYGQA0415

2016 6 30

1,911,914.16 32.765% 626,438.3611

626,438.3611

576,438.3611 92.02% 5

7.98% 13.16 /

438,023,068

1		418,001.6222	317,630,412	50,000.00	24.4782%
2		49,373.7464	37,518,044	-	2.5824%
3		48,291.0104	36,695,296	-	2.5258%
4		25,055.9229	19,039,455	-	1.3105%
5		20,630.8027	15,676,901	-	1.0791%
6		15,085.2565	11,462,960	-	0.7890%
		576,438.3611	**438,023,068**	**50,000.00**	**32.7650%**

28.40 100%

5

A 90% 28.40

2,223,830,413

20% 444,766,082

444,766,082 444,766,082

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

67.235%

100%

1

1

90% 13.16 /

2

90%

2

1 A 438,023,068

317,630,412 37,518,044

36,695,296 19,039,455

15,676,901 11,462,960

2

28.40

100% 90%

28.40

2,223,830,413 20% 444,766,082

444,766,082

444,766,082

1

2

399001.SZ

2016 8 26 10,693.75

20%

2016 8 26 14.49 / 20%

2

20

90%

	926,966,292	41.69%	926,966,292	34.82%
	421,348,314	18.95%	421,348,314	15.83%

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	279,399,160	12.56%	279,399,160	10.50%
	-	-	317,630,412	11.93%
	-	-	37,518,044	1.41%
	-	-	36,695,296	1.38%
	-	-	19,039,455	0.72%
	-	-	15,676,901	0.59%
	-	-	11,462,960	0.43%
	596,116,647	26.80%	596,116,647	22.39%
	2,223,830,413	**100.00%**	**2,661,853,481**	**100.00%**

2,661,853,481

926,966,292 34.82%

926,966,292

41.69%

34.82%

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

XYZH/2017GZA10057

50%

926,966,292

41.69%

926,966,292 34.82%

5%

10%

5%

2,223,830,413 2,661,853,481

10%

	GUANGZHOU YUEXIU FINANCIAL HOLDINGS GROUP CO., LTD.
	000987
	5 6301 B
	5 6301 B
	222,383.0413
	222,383.0413
	914401011904817725
	510623
	020-88836888

1959 10 1978

1992 11 18

1992 14

1992 12

24 19048177

14,942.1171 92 533

1 1998

1997

1997 1998

6 1998 4 1997 10 2 1

17,930.54

98 355

	150,745,405	84.07%
	28,560,000	15.93%
	179,305,405	**100.00%**

2 2000 6

2000 6 2000 85

6,000

2000 370

239,305,405.46 239,305,405 150,745,405

62.99% 28,560,000 11.94%

60,000,000 25.07% 2000 7 18

	150,745,405	62.99%
	28,560,000	11.94%
	60,000,000	25.07%
	239,305,405	**100.00%**

3 2006 1

2006 1 13

10 3

2,656.8

	124,634,225	52.08%
	114,671,180	47.92%
	239,305,405	**100.00%**

4 2008 7

2007 2008 7 28 10

5 119,652,702 1

358,958,107

	186,926,989	52.07%
	172,031,118	47.93%
	358,958,107	**100.00%**

5 2016 3

2016 1 22 2016 147

1,123,595,502 1

1,482,553,609

2016 3

1,123,595,502

	1,123,794,829	75.80%
	358,758,780	24.20%
	1,482,553,609	**100.00%**

6 2016 6

2016 4 26 2015 2015

1,482,553,609 10

5 2.00 2016 6

2,223,830,413

	1,685,846,374	75.81%
	537,984,039	24.19%
	2,223,830,413	**100.00%**

2016 7 21 2016

2016 8 1

7

1 2016 9 30

	1,685,728,504	**75.80%**
1	-	-
2	1,685,618,253	75.79%
3	-	-
4	-	-
5	335,251	0.02%
	538,101,909	**24.20%**
1	538,101,909	24.20%
2	-	-
3	-	-
4	-	-
	2,223,830,413	**100.00%**

2 2016 9 30

		926,966,292	41.69%	A
		421,348,314	18.95%	A
		279,399,160	12.56%	A
		168,539,325	7.58%	A
		42,134,831	1.89%	A
		42,134,831	1.89%	A
		42,134,830	1.89%	A
		42,134,830	1.89%	A
		2,999,934	0.13%	A
27		2,452,831	0.11%	A

92,696.6292 41.69%

2016 1 22 2016 147

7 1,123,595,502 100

882,988.27 100%

2016 3 9

7

2016 3 28

1,482,553,609

2016 4 7

100%

2016 4 28

2016 4 30

92,696.6292 41.69%

5 6

77119611-X

2005 2 2

2016 4 100%

2015

G14045300013 2016 G15043720019

2016 1-9

	2016 9 30	2015 12 31	2014 12 31
	3,987,301.58	257,781.44	267,562.42
	2,607,592.15	74,063.78	76,944.02
	6,594,893.73	**331,845.22**	**344,506.44**
	2,854,893.74	108,598.23	126,059.23

	2016 9 30	2015 12 31	2014 12 31
	4,860,806.42	**109,350.28**	**126,969.12**
	1,232,693.75	222,332.17	217,373.59
	501,393.56	162.78	163.73
	1,734,087.31	**222,494.94**	**217,537.31**
	2016 1-9	**2015**	**2014**
	370,224.89	**280,429.06**	**336,262.09**
	71,726.57	33,003.89	35,330.81
	73,471.43	31,349.44	35,455.61
	55,274.26	**22,905.54**	**26,272.49**
	38,241.13	22,906.49	26,268.71
	17,033.13	-0.95	3.77
	2016 1-9	**2015**	**2014**
	-590,069.97	10,607.18	5,681.83
	720,889.49	-17,040.70	-98,580.00
	1,214,097.61	-17,947.91	-17,947.91
	1,345,070.83	-24,381.42	-110,846.08

2016 1-9

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	73.71	32.95	36.86
%	42.89	25.08	23.93
/	0.23	0.64	0.73

2016 1-9

1		131,214.1808	131,214.1808	24.4782%
2		13,842.9770	13,842.9770	2.5824%
3		13,539.4090	13,539.4090	2.5258%
4		7,024.9594	7,024.9594	1.3105%
5		5,784.2831	5,784.2831	1.0791%
6		4,229.4716	4,229.4716	0.7890%
		175,635.2809	**175,635.2809**	**32.7650%**

1

	914401012312154l2L
	235 6~6M
	68,508.2820

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1992

4.80

C /C20 12 f75.24 0 Td<1D38>TjE

		2,110.00	25.00%
		8,440.00	**100.00%**

1993 11 27

93 2400

1994 120

1994 30

1994 12 19

3 1994

1994 1993

10 8 10 2 10 6

15,192.00

		5,592.31	36.81%
		3,106.76	20.45%
		966.43	6.36%
		1,728.38	11.38%
		3,798.00	25.00%
		15,192.00	**100.00%**

1994 6 8

94 2692

4 1995

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1994 12

1994

1994 48

1994 10 1.666

9,206,316 16,103,556

[1995]4 1994 10 1 1

9,665,999 5,526,001

1995 10 6 95 3070

1995 7 28 192,421,872

		7,759.80	40.33%
		3,417.68	17.76%
		1,063.26	5.53%
		5.26	0.03%
		6,996.19	36.36%
		19,242.19	**100.00%**

5 1996

1995

1996 11 1995

1996 55 1995

10 1

211,664,059

1996 8 28 96 3355 1996

6 30

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

		8,535.78	40.33%
		3,759.45	17.76%
		1,169.59	5.53%
		7,701.60	36.39%
		21,166.41	**100.00%**

6 1997

1997 17

1997

1997 9

10 2.7272

30,628,000 242,292,057

1997 11 97 3666

1997 11 25

		9,378.21	38.71%
		3,879.45	16.01%
		1,169.59	4.83%
		9,801.96	40.45%
		24,229.21	**100.00%**

7 1998

1997

1998 38 1997

1998 7 1997

10 0.5 1

0.5 24,229,203

266,521,260 1998 7 28 98

3804 1998 7 23

		10,316.03	38.71%
		4,267.39	16.01%
		1,286.54	4.83%
		10,782.16	40.45%
		26,652.13	**100.00%**

8 1999

1999 8 25

42,673.921

16.01% 2.30

1999 10 28

53,304,252

20.00% 2.30

1999 35

1999 40

1999 10 21 1999 331

1999 12 13 1999 288

36.01%

95,978,173

36.01%

		9,597.82	36.01%
		4,985.61	18.71%
		1,286.54	4.83%
		10,782.16	40.45%
		26,652.13	**100.00%**

9 2006

2005 32

2006

2005

10 6.30

10 5.67

10

9.272799 10 15.572799

6.30 9.272799 10

1

1

2

2005-2007

50% 2006 2 20

		8,945.74	33.56%
		4,646.88	17.44%
		1,199.14	4.50%
		11,860.36	44.50%
		26,652.13	**100.00%**

2009 2 23 36

147,917,514

55.50%

10 2011

2011

C 50% D

45%

76,020,150

62,851,693 2,890,028

5,648,108

2,462,800 1,445,014

722,507

342,541,410

		8,945.74	26.12%
		6,285.17	18.35%
		4,935.88	14.41%
		1,199.14	3.50%
		564.81	1.65%
		246.28	0.72%
		144.50	0.42%
		11,932.62	34.83%
		34,254.14	**100.00%**

11 2014

2014 5 9 2013 2013

2013 12 31 342,541,410

10 3 102,762,423.00

10 10

685,082,820 2014 7 4

2014 8 7

3

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2015 22.25

76.42%

11.01%

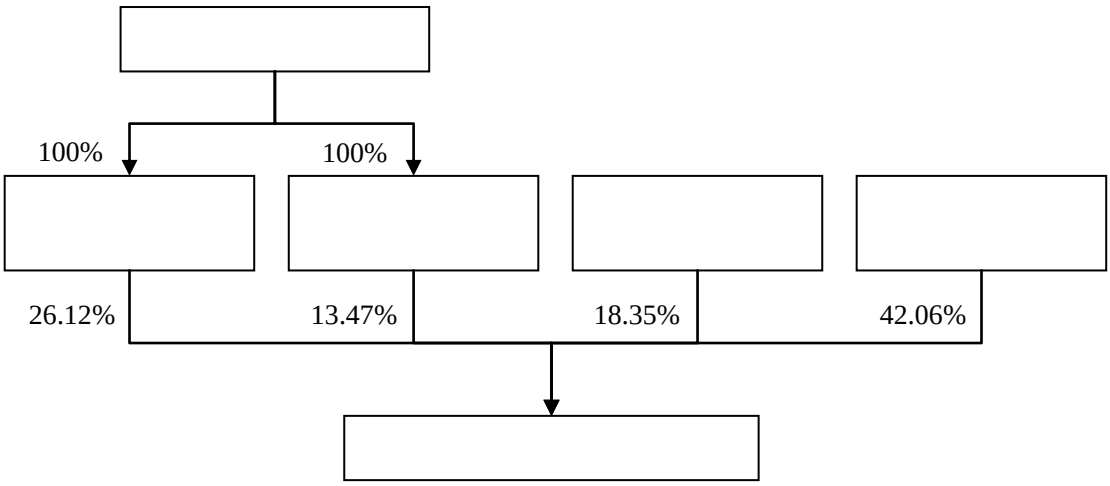
8.29% 4.19%

4

1

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	34.93	31.90	32.61
/	0.63	0.66	0.94

5



6

1

1998 11 6 566,239.7496

2

1984 8 3

199,298.74

3

2003 3 24 80,000

7

1		100.00%	
2		70.00%	
3	D	99.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		99.30%	
8		58.00%	
9		45.00%	
10		57.42%	

1

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	9144010170839843XE
	111 12
	111 12
	20,000
	1998 09 03

2

1

1998 9 3

300.00

1998 739

	150.00	50.00%
	54.00	18.00%
	48.00	16.00%
	48.00	16.00%
	300.00	**100.00%**

2 1998

1998 9 700.00

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1,000.00

1998 761

	500.00	50.00%
	180.00	18.00%
	160.00	16.00%
	160.00	16.00%
	1,000.00	**100.00%**

3 2000 1

2000 1

	2,900.00	50.00%
	1,044.00	18.00%
	928.00	16.00%
	928.00	16.00%
	5,800.00	**100.00%**

5 2000 5

2000 5

2,500.00

8,300.00 2000

083

	4,150.00	50.00%
	1,494.00	18.00%
	1,328.00	16.00%
	1,328.00	16.00%
	8,300.00	**100.00%**

6 2002 2

2002 2

1,328.00

16.00% 589.30

166.00 323.70 124.50 124.50 1,328.00

16.00%

	6,067.30	73.10%
	1,660.00	20.00%
	323.70	3.90%
	124.50	1.50%
	124.50	1.50%
	8,300.00	**100.00%**

7 2002 5

2002 5

960.31

395.91 151.89 151.89 1,660.00 20

	16,934.00	84.67%
	1,734.00	8.67%
	666.00	3.33%
	666.00	3.33%
	20,000.00	**100.00%**

9 2011 3

2011 3

	19,334.00	96.67%
	666.00	3.33%
	20,000.00	**100.00%**

10 2013 9

2013 9

20,000.00 10,000.00

10,000.00 9,667.00

333.00

10,000.00

2013 40150

	9,667.00	96.67%

	333.00	3.33%
	10,000.00	**100.00%**

11 2014 5

2014 5

2014 12

20,000.00

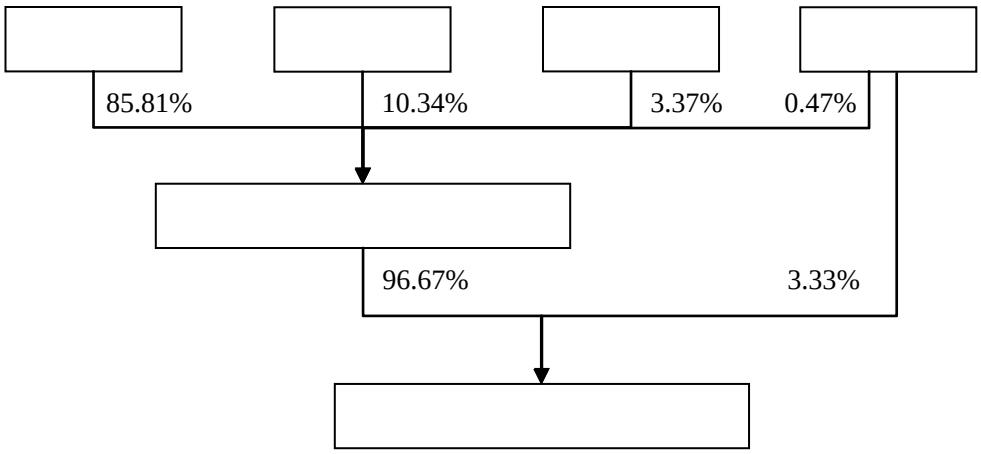
	2016 1-9	2015	2014
	-	-	20.41
	-63,780.09	-9,375.38	-1,573.45
	43,684.77	-172.30	-1,624.86
	43,684.77	-172.30	-1,624.86

3

	2016 9 30	2015 12 31	2014 12 31
%	88.66	98.63	103.64

2014 2015 0 2015 0

5



6

1994 8 1 49,334

7

1		84.00%	
2		75.00%	
3		100.00%	
4		90.00%	

1

	91440101190548279L
	10 45-54
	10 45-54
	80,559.1836
	1994 08 31

2

1

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1994 8 31

2001 6 27

2001 8028 2001 5 31

7,285.34 42,700.26

50,985.60

0.3904% 0.5855% 0.5855%

1.5614%

		246,967,108.40	48.4386%
		246,967,108.40	48.4386%
		9,951,369.40	1.9518%
		2,985,206.90	0.5855%
		2,985,206.90	0.5855%

2001 10 17 2001 229

5

551,777,236 1 551,777,236

26,727.3168

48.4386% 26,727.3168 48.4386%

1,076.9588 1.9518% 323.0656

0.5855% 323.0656 0.5855%

2001 10 18 2001

4389

551,777,236

2001 10 23

2002 12 25 2002 455

		267,273,168	48.4386%
		267,273,168	48.4386%
		10,769,588	1.9518%
		3,230,656	0.5855%
		3,230,656	0.5855%
		551,777,236	**100.00%**

3 2005 H

2004 9 6 2004 283

2005 5 8 2005 15

271,947,352 35,471,394 1

2005 6 20

183,925,800 H 27,588,800 H

2005 7 13 183,925,800 H

27,588,800 H

763,291,836 2005 8 23

2005 5686 H

2005 8 8

211,514,600 763,291,836

		267,273,168	35.02%
		267,273,168	35.02%
		10,769,588	1.41%
		3,230,656	0.42%
		3,230,656	0.42%
H		211,514,600	27.71%
		763,291,836	**100.00%**

4 H

2006 H

2006 5 16 2006 6 27

2006 20

2006 1 0.25

H 3,222,367,344

805,591,836 2006 10 12

2006 8853 2006 10

3 42,300,000

805,591,836

		1,069,092,672	33.18%
		1,069,092,672	33.18%
		43,078,352	1.34%
		12,922,624	0.40%
		12,922,624	0.40%
H		1,015,258,400	31.51%
		3,222,367,344	**100.00%**

2007 7

2007 6 14

1,069,092,672

33.18% 2,000 0.62% 2,000 0.62%

1,000 0.31% 1,000 0.31% 400

0.12%

1,069,092,672 33.18% 1,000

0.31% 1,000 0.31% 400

0.12%

43,078,352 1.34% 800 0.24%

		1,045,092,672	32.4324%
		1,005,092,672	31.1911%
		35,078,352	1.0886%
		22,922,624	0.7114%
		22,922,624	0.7114%
		20,000,000	0.6207%
		20,000,000	0.6207%
		20,000,000	0.6207%
		16,000,000	0.4965%
H		1,015,258,400	31.5066%

2016 6 3,822.80

2016 6 297.90

243.54 30

4

1

	2016 6 30	**2015 12 31**	**2014 12 31**
	20,570,158.83	18,366,135.71	17,178,392.94
	16,302,313.63	13,448,703.83	11,970,081.24
	4,267,845.20	4,917,431.88	5,208,311.70

2

	2016 1-6	**2015**	**2014**
	2,240,908.37	4,439,742.48	3,481,314.87
	324,914.14	883,944.38	875,601.03
	333,974.91	906,006.71	887,607.48
	243,409.55	673,165.53	650,807.02

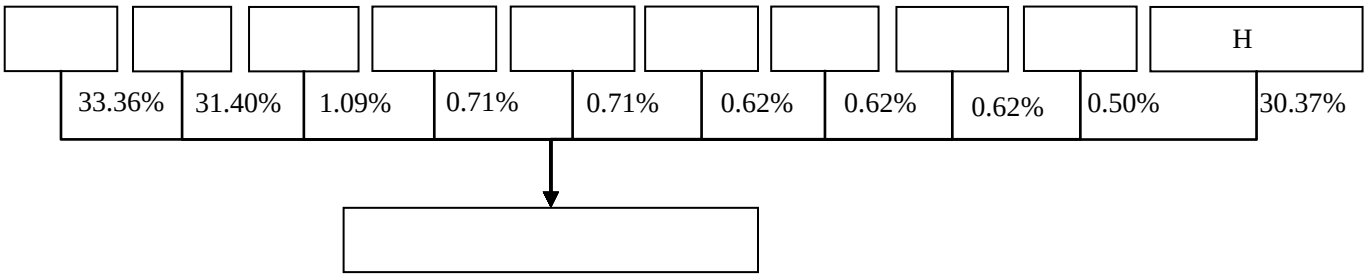
3

	2016 6 30 /2016 1-6	2015 12 31 /2015	2014 12 31 /2014
%	79.25	73.23	69.68
%	25.38	32.08	35.48
/	0.69	1.75	1.63

2016 1-9

5

2016 6 30



6

7

1		100%	
2		100%	
3		100%	
4		85%	
5		100%	

6		100%	
7		100%	
8		100%	
9		100%	
10		100%	
11		100%	
12		100%	
13		100%	
14		100%	
15		100%	
16		100%	
17		100%	
18		100%	
19		100%	
20		75%	
21		100%	
22		100%	
23		100%	
24		100%	
25		100%	
26		100%	
27		100%	
28		100%	
29		85.43%	
30		100%	
31		65%	
32		85%	
33		100%	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

34		100%	
35		100%	
36		100%	
37		100%	
38		100%	
39		100%	
40		100%	
41		100%	
42		100%	
43		100%	
44		100%	
45		100%	
46		100%	
47		100%	
48		100%	
49		100%	
50		100%	
51		100%	
52		70%	
53		90%	
54		100%	
55		100%	
56		100%	
57		100%	
58		100%	
59		100%	
60		100%	
61		100%	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

62		100%	
63		100%	
64		100%	
65		100%	
66		100%	
67		100%	

1

	91110000664601415M
	3 3 13 3-1301
	3 3 13 3-1301
	167,188.0468

900.00

2007

1017

	900.00	100.00%
	900.00	**100.00%**

2 2008

2008 3 8

2,100.00 3,000.00

2007 002

2008 1011

	3,000.00	100.00%
	3,000.00	**100.00%**

3 2008

2008 6 6

140,000.00 143,000.00

2008 50001

	143,000.00	100.00%
	143,000.00	**100.00%**

4 2010

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2010 8 2 12

24,188.0468 24,170.00

18.0468 167,188.0468

2010

004-037-B

	167,188.05	100.00%
	167,188.05	**100.00%**

3

2015

120 92

2015 12 31

4

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	1,385,655	914,388	171,632
	761,680	398,875	830
	623,974	515,513	170,802

	2016 1-9	2015	2014
	451,156	584,486	5,685
	7,334	13,124	3,998
	10,039	15,788	4,010
	6,868	9,627	3,017

3

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014

7

1		100.00%	
2		100.00%	
3		100.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		100.00%	
8		100.00%	
9		100.00%	
10		100.00%	
11		100.00%	
12		100.00%	
13		100.00%	
14		100.00%	
15		100.00%	
16		100.00%	
17		100.00%	
18		100.00%	

23		100.00%	
24		100.00%	
25		99.00%	
26		100.00%	
27		100.00%	
28		100.00%	
29		99.76%	
30		100.00%	
31		95.98%	
32		100.00%	
33		100.00%	
34		100.00%	
35		95.00%	
36		100.00%	
37		100.00%	
38		100.00%	
39		100.00%	
40		100.00%	
41		100.00%	
42		100.00%	
43		51.36%	
44		100.00%	
45		69.84%	
46		100.00%	
47		51.00%	
48		100.00%	
49		100.00%	
50		65.00%	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

79		100.00%	
80		100.00%	
81		100.00%	
82		100.00%	

	2002 08 19
	2017 01 14

2

1

2002 219

10,000.00

2002 424

2002 8 19

2002 107

72,438,438.57

2002 118

[2002] 119 72,438,438.57

11,741,700.00

60,696,738.57

37,084,963.65 37.08% 23,611,774.92

147,747,364.33

2002 120

2002 90 147,747,364.33

44,774,700.00

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

102,972,664.33 200.00

100,972,664.33

60,915,036.35

60,915,036.35

80.92% 200.00

2.00%

60,915,036.35 60.92%

4

1

	2016 9 30	2015 12 31	2014 12 31
	78,979.79	78,885.03	81,400.75
	30,900.11	24,596.55	29,025.44
	47,888.62	54,288.49	52,375.30

2

	2016 1-9	2015	2014
	25,683.96	58,035.20	82,896.47
	-5,030.31	-616.13	2,473.72
	-4,503.42	1,306.82	5,633.63
	-4,527.50	829.15	4,015.30

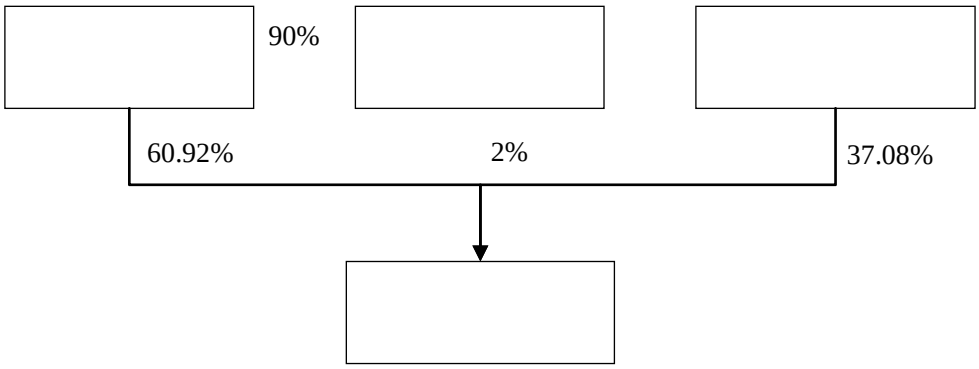
3

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	39.12	31.18	35.66
%	7.00	17.82	19.19

5



6

1956 6 10 1,598.90

7

1		90.00%	
2		65.00%	
3		65.00%	

4		90.00%	
5		90.00%	
6		51.00%	
7		90.00%	

1

	91440101797354980N
	191 B 26 2601-2624
	191 B 26 2601-2624
	622,095.6472
	2006 12 15

2

1 2006

2006 6 13 12 105 2006 11

230,000.00

	334,994.0448	**100.00%**

2013 12 23

4 2016 7

2016 7 1

622,095.6472 2016 11 2

2016 110

	622,095.6472	100.00%
	622,095.6472	**100.00%**

3

4

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	6,508,898.53	6,190,954.05	3,898,268.84

	2016 9 30	2015 12 31	2014 12 31
	4,958,735.66	4,709,674.36	2,774,789.02
	1,550,162.87	1,481,279.70	1,123,479.83

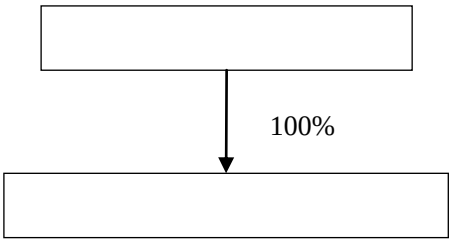
2

	2016 1-9	2015	2014
	187,033.43	322,796.79	147,627.76
	63,194.60	126,754.13	368,446.94
	63,244.45	116,903.66	85,393.53
	44,369.91	81,881.86	64,397.78

3

	2016 9 30 /2016 1-9	2015 12 31 /2015	2014 12 31 /2014
%	76.18	76.07	71.18
%	71.64	59.68	68.07

5



6

2

1993 1

1993 1 21

910.00

1996 2 1996 9

1996 2003

2008

122,696.80

2009 12 2009 125

2011 12 2011 154

2010 12 31

100%

122,696.80

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2012 7 2012 88

22.00

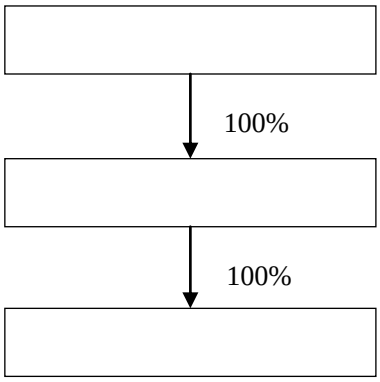
342,696.80

2013 6 2013 6 2013

22.537

568,066.81

3



4

	5 65
	1,018,551.80
	2009 12 25

	91440101698677792A

5

6

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	1,813,464.82	7,699,026.93	5,769,987.27
	900,223.47	6,335,496.35	4,729,192.95
	913,241.35	1,363,530.58	1,040,794.32

2

	2016 1-9	**2015**	**2014**
	318,982.72	697,670.63	572,521.93
	589.80	-21,053.28	91,131.42
	258,213.85	174,613.01	149,168.75
	164,750.51	135,032.36	116,666.00

7

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1		100.00%	
2		100.00%	
3		100.00%	
4		100.00%	
5		100.00%	
6		100.00%	
7		100.00%	
8		100.00%	
9		100.00%	
10		100.00%	
11		100.00%	
12		100.00%	

8

1

	5 1701 E
	35,000
	2016 12 05
	91440101MA59GMQ31X

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

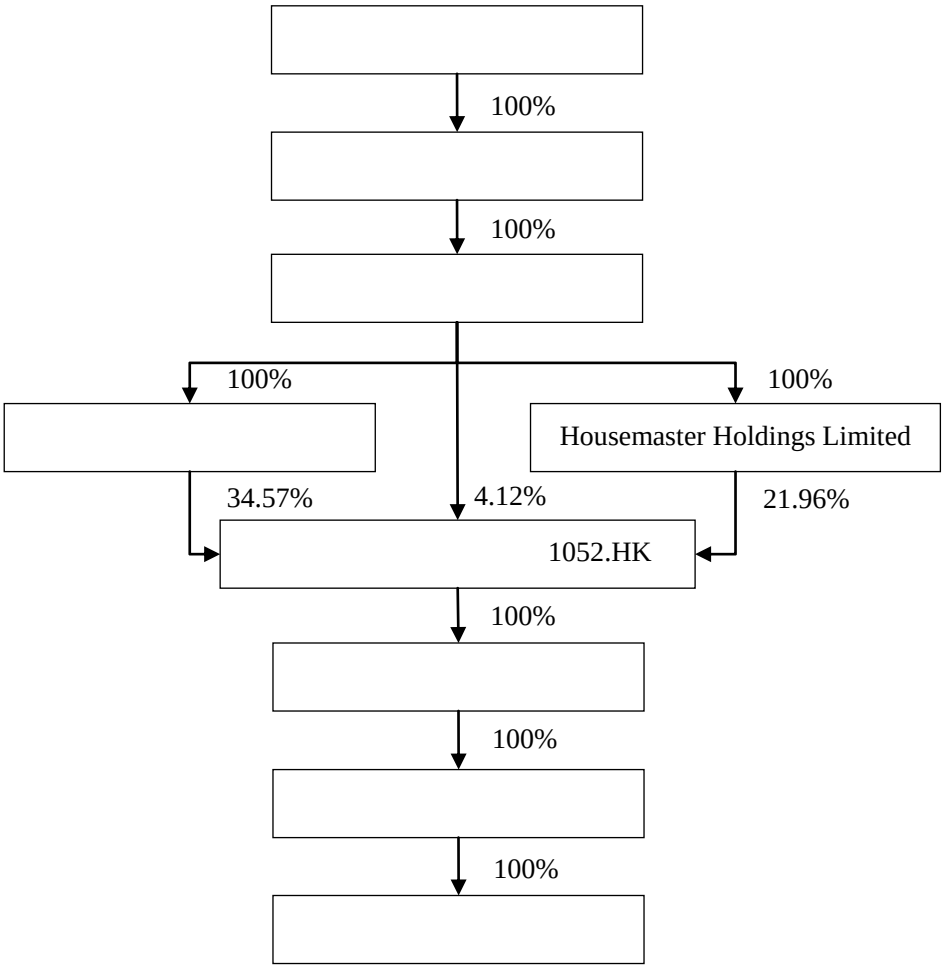
2

2016 12

35,000.00 2016 12 5

91440101MA59GMQ31X

	35,000.00	100.00%
	35,000.00	**100.00%**



4

2016 12

5

2016 12

6

7

1

	5 17 01-C
	26,000
	1999 07 07
	440101400067711

2

1997 7

1997 7

20.00

18.00 2.00

	18.00	90.00%
	2.00	10.00%
	20.00	**100.00%**

2000 4

2000 4 3

90.00%

10.00% 2000 4 19

H-017

	18.00	90.00%
	2.00	10.00%
	20.00	**100.00%**

2000 10

2000 10 8

90.00%

20.00 300.00

270.00 90.00% 30.00

10.00% 2000 10 17

2000 4208

	270.00	90.00%
	30.00	10.00%
	300.00	**100.00%**

2000 12

2000 12 17

300.00 1,000.00

2000 12 26

2001 4297

2002 5

2002 5 17

1,000.00 6,000.00

2002 5 20

2002 4486

	5,400.00	90.00%
	600.00	10.00%
	6,000.00	**100.00%**

2002 6

2002 6 17

6,000.00 16,000.00

2002 6 28

2002 4512

	14,400.00	90.00%
	1,600.00	10.00%
	16,000.00	**100.00%**

2005 1

2005 1 5

16,000.00 26,000.00

2005 1 17

2005 004

	23,400.00	90.00%
	2,600.00	10.00%
	26,000.00	**100.00%**

2010 12

2010 12 3

90.00%

10.00%

100.00% 2010 12 31

2010 1194

23,400.00 2,600.00

90.00% 10.00%

	26,000.00	100.00%
	26,000.00	**100.00%**

3

3

4

5

	2016 9 30	2015 12 31	2014 12 31
	84,830.84	62,049.90	58,796.62
	34,430.76	34,430.77	33,992.98
	50,400.08	27,619.13	24,803.64

	2016 1-9	2015	2014
	-	-	203.77
	22,780.95	2,816.69	585.38
	22,780.95	2,815.49	585.32
	22,780.95	2,815.49	584.74

6

1		100%	
2		35%	

7

	358,360,362,364 1-3

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	190,000
	2010 07 22
	91440101558382781E

10,000.00 5,100.00

2,900.00 1,500.00

500.00

2013 6 13

2013 011

	5,100.00	51.00%
	2,900.00	29.00%
	1,500.00	15.00%
	500.00	5.00%
	10,000.00	**100.00%**

3

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

4

5

6

1

	2016 9 30	2015 12 31	2014 12 31
	93,692.22	52,178.99	23,638.57
	82,626.41	42,104.90	13,597.12
	11,065.81	10,074.09	10,041.45

2

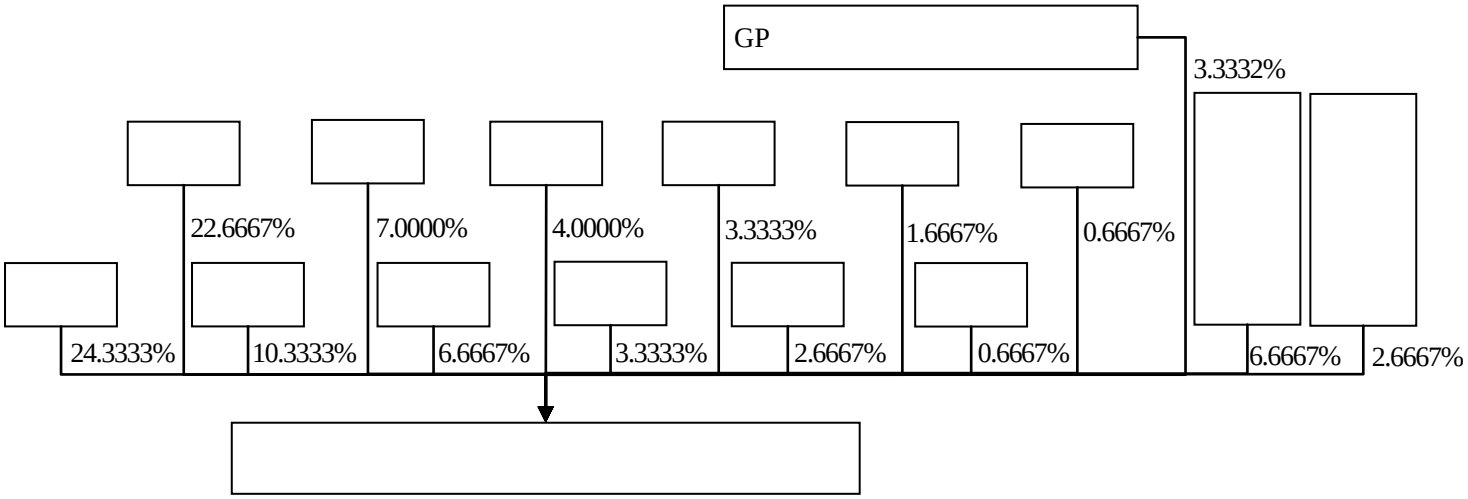
	2016 1-9	2015	

7,300.00	6,800.00	3,100.00
2,100.00	2,000.00	1,200.00
1,000.00	1,000.00	800.00
500.00	200.00	200.00

	1,000.00	3.3332%
	2,000.00	6.6667%
	800.00	2.6667%
	7,300.00	24.3333%
	6,800.00	22.6667%
	3,100.00	10.3333%
	2,100.00	7.0000%
	2,000.00	6.6667%
	1,200.00	4.0000%
	1,000.00	3.3333%
	1,000.00	3.3333%
	800.00	2.6667%
	500.00	1.6667%
	200.00	0.6667%
	200.00	0.6667%
	30,000.00	**100.00%**

3

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站



4

2016 12

5

2016 11

6

7

1

	78 154
	5,001

	2011 07 06
	91310115579118517Y

2

1 2011

100 90 10

2011 7 5

2011 1376

	90.00	90.00%
	10.00	10.00%
	100.00	**100.00%**

2 2015

2015 2 2

100 1,000 810

90

	900.00	90.00%
	100.00	10.00%
	1,000.00	**100.00%**

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3 2015

2015 7 20 90%

30% 20% 15%

10% 5% 5%

	350.00	35.00%
	200.00	20.00%
	150.00	15.00%
	150.00	15.00%
	100. 00	10.00%
	50.00	5.00%
	1,000.00	**100.00%**

4 2015

2015 7 20

1,000 5,001 1,400.35

800.20 600.15

600.15 400.10 200.05

	1,750.35	35.00%
	1,000.20	20.00%

	500. 10	10.00%
	250.05	5.00%
	5,001.00	**100.00%**

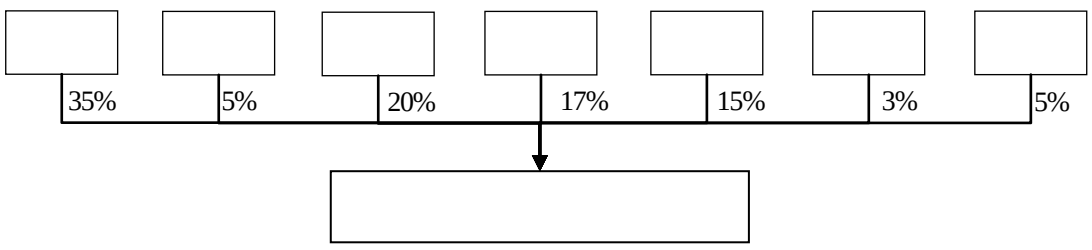
5 2016

2016 3 30 20%

50% 50% 2% 3%

	1,750.35	35.00%
	250.05	5.00%
	1,000.20	20.00%
	850.17	17.00%
	750. 15	15.00%
	150.03	3.00%
	250.05	5.00%
	5,001.00	**100.00%**

3



4

2016 11 30 14

20.101

5

	2016 9 30	2015 12 31	2014 12 31
	103,601.20	1,000.37	98.93
	100,618.35	0.25	1.44
	2,982.86	1,000.12	97.49

	2016 1-9	2015	2014
	221.18	-	89.99
	-57.45	-84.66	-1.42
	-5.43	2.66	0.67
	-5.46	2.42	0.67

6

1		40%	

8

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2015

2015

5%

10%

5%

1

2

1			**3.3332%**	
1-1			15.0000%	
1-2			35.0000%	
1-3			5.0000%	
1-4			20.0000%	
1-5			17.0000%	
1-6			5.0000%	
1-7			3.0000%	
2			**6.6667%**	
3			**15.5763%**	
3-1			35.0000%	
3-1-1			16.6667%	
3-1-1-1			91.0000%	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3-1-1-1-1			100.0000%	
3-1-1-2			7.0000%	
3-1-1-3			0.5000%	
3-1-1-4			0.5000%	
3-1-1-5			0.5000%	
3-1-1-6			0.5000%	
3-1-2			16.6667%	
3-1-3			16.6667%	
3-1-4			16.6667%	
3-1-5			16.6667%	
3-1-6			16.6667%	
3-2			22.5000%	
3-2-1			100.0000%	

3-3

	5 19 20
	536,045.6852
	91440101190660172H
	1988 03 26

1988 3

1988 3 26

1988 3 3 1988 89

1990 9 7

1990 315

1991 5 10

1991 239

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信息

1		1,000.00	100.00%
		1,000.00	**100.00%**

1997 11

1995 6 19 1995 118

1995 7 1

1993 3 15

1993 60

1

1995 6 30

93,662,307.82 42,255,162.11

51,407,145.71

1996 2 13 95 122

1995 6 30

231,042,381.42 214,999,042.27 16,043,339.15

1996 11 29

1		1,604.30	42.84%
2		963.30	25.72%
3		963.30	25.72%
4		214.10	5.72%
		3,745.00	**100.00%**

1,604.30 963.30

2,067.60 500.00

963.30

1.50

1996 11 29

3,030.90 5,469.10

214.10

785.90

3,500.00 1,500.00

1997 1 30 1997 58

1,000.00

15,000.00

8,500.00 1,000.00

1,500.00 4,000.00

1997 6 13 97 3590

1997 6 13 15,000.00

1997 11 24 1997

154

97

3590 15,000.00

15,000.00

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1		8,500.00	56.67%
2		4,000.00	26.66%
3		1,500.00	10.00%
4		1,000.00	6.67%
		15,000.00	**100.00%**

1999 7

1999 1 10 1998 36-1

4,000.00 4,520.00

1999 7 6 1999 57

4,000.00

4,000.00

1		8,500.00	56.67%
2		4,000.00	26.66%
3		1,500.00	10.00%
4		1,000.00	6.67%
		15,000.00	**100.00%**

2000 11

2000 4 20

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

4,000.00 26.66% 5,000.00

2000 4 21

4,000.00

2000 11 24 2000 269

4,000.00 15,000.00

81,700.00 3,800.00

62,900.00

5,346.67 16,000.00

10,986.67 8,000.00

8,000.00 8,000.00

2,266.66 2,300.00

2,000.00

2000 12 6

2000 12 28

2,300.00 2,000.00

2001 1 17 2001

4258 2001 1 16 15,000.00

81,700.00 3,800.00

62,900.00 .00

2001 2 26 2001 39

81,700.00 81,700.00

16,000.00

16,000.00

16,000.00 8,000.00

8,000.00 8,000.00

3,520.00 2,300.00

2,000.00 1,880.00

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%
		81,700.00	**100.00%**

2006 10

2001 1 3

8,000.00

9.79%

2006 6 19

9.79%

2005 6 30

2006 10 18 2006 238

8,000.00 9.79%

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6	1	8,000.00	9.79%
7	[2]	3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%

[1] 2002 11 8 2000 11 16

[2] 2003 12 31 2003 12 1

		81,700.00	**100.00%**

2007 9

2007 9 28 2007

2002

8,000.00

2007 8 24

2001 11 16

2007 8 24

2002 5 22

2002 4 16 2002 219

2007 10 15

2002 4

2,300.00

2009 3 20 2009 151

5%

2,300.00 2.82%

1		16,000.00	19.58%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		2,000.00	2.45%
10		1,880.00	2.31%
		81,700.00	**100.00%**

2008 8

2008 8 21 2008 603

5%

2,000.00 2.45%

2008 11 6 2008

2,000.00

2.45%

2008 11 13

2,000.00 2.45%

1		18,000.00	22.03%
2		16,000.00	19.58%
3		16,000.00	19.58%
4		8,000.00	9.79%
5		8,000.00	9.79%
6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		1,880.00	2.31%
		81,700.00	**100.00%**

2009 1

2008 12 8

4.68% 3,823.00

2009 1 6 2009 8

5%

3,823.00

4.68%

1		21,823.00	26.71%
2		16,000.00	19.58%
3		12,177.00	14.90%
4		8,000.00	9.79%
5		8,000.00	9.79%

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

6		8,000.00	9.79%
7		3,520.00	4.31%
8		2,300.00	2.82%
9		1,880.00	2.31%
		81,700.00	**100.00%**

2009 3

2009 1 15

1% 817.00

2009 3 25 2009 162

5%

817.00

2009 4

2008 4 21

6		4,000.00	4.896%
7		3,520.00	4.308%
8		2,300.00	2.815%
9		1,880.00	2.301%
		81,700.00	**100.00%**

2009 10

2009 6 25 2009

143,428.00

2009 10 13 2009 1070

81,700.00 143,428.00

2009 11 16 2009

17951 2009 11 16

61,728.00

143,428.00

1		53,135.00	37.05%

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2		31,297.00	21.82%
3		28,089.00	19.58%
4		8,000.00	5.58%
5		7,157.00	4.99%
6		7,000.00	4.88%
7		3,520.00	2.45%
8		3,350.00	2.34%
9		1,880.00	1.31%
		143,428.00	**100.00%**

2012 2

2011 10 17 2011 339

1,880.00 1.31%

2012 2 16 2012 92

5%

1,880.00 1.31%

1	3	53,135.00	37.05%
2		31,297.00	21.82%

3		28,089.00	19.58%
4		8,000.00	5.58%
5		7,157.00	4.99%
6		7,000.00	4.88%
7		3,520.00	2.45%
8		3,350.00	2.34%
9		1,880.00	1.31%
		143,428.00	**100.00%**

2012 8

2012 5 16 54,348.00

22,846.00

17,115.00 13,675.00

712.00

2012 8 3 2012 135

143,428.00 197,776.00

5.00% 13,675.00

2012 8 6

2012 010500 2012 7 18

54,348.00

2012 7 18

197,776.00

1		75,981.00	38.42%
2		48,412.00	24.48%
3		28,089.00	14.20%
4		13,675.00	6.92%
5		8,000.00	4.04%
6		7,157.00	3.62%
7		7,000.00	3.54%
8		3,520.00	1.78%
9		3,350.00	1.69%
10		2,592.00	1.31%
		197,776.00	**100.00%**

2012 11

2012 9 18 2012

38.42%

3.56

14.20%

2012 11 1

2012 8 31

38.42% 14.20%

1		117,745.00	59.54%
2		48,412.00	24.48%
3		8,000.00	4.04%
4		7,157.00	3.62%
5		7,000.00	3.54%
6		3,520.00	1.78%
7		3,350.00	1.69%
8		2,592.00	1.31%
		197,776.00	**100.00%**

2013 9

2013 7 19 2013

197,776.00 277,141.00

57,434.00

19,427.00 1,464.00

1,040.00

2013 9 9

2013 010643 2013 9 6

79,365.00

2013 9 6 277,141.00

277,141.00

2013 9 25

1		175,179.00	63.20%
2		67,839.00	24.48%
3		8,000.00	2.89%
4		7,157.00	2.58%
5		7,000.00	2.53%
6		4,814.00	1.74%
7		3,632.00	1.31%
8		3,520.00	1.27%
		277,141.00	**100.00%**

2013 10

2013 10 25 2013

8,000.00

2.89%

2013 10 2013 771

5%

8,000.00

1		183,179.00	66.09%
2		67,839.00	24.48%
3		7,157.00	2.58%
4		7,000.00	2.53%

5		4,814.00	1.74%
6		3,632.00	1.31%
7		3,520.00	1.27%
		277,141.00	**100.00%**

2014 6

2014 2 28

2014 010158 2013 12 31

1,644,071.31 1,134,723.88

509,347.43

2014 4 22 2013 12 31

2013 12 31 5,093,474,287.81

1:0.65377772 33.30

33.30 33.30 1,763,474,287.81

7

2014 6 13 2014 75

2014 7 4 2014

A009

2013 12 31

1,652,852.01 1,134,723.88 518,128.13

8,780.70 1.72%

2014 8 12

2014 010879 2013 12 31

5,093,474,287.81 1:0.65377772 3,330,000,000.00

1,763,474,287.81

2014 8 29 2014 30

2014 9 23 2014

01201409170172

1		220,099.5414	66.0960%
2		81,512.2519	24.4782%
3		8,599.5252	2.5824%
4		8,410.8811	2.5258%
5		5,784.2831	1.7370%
6		4,364.0457	1.3105%
7		4,229.4716	1.2701%
		333,000.00	**100.00%**

2015 12

2015 1 30 2015 1

2013 12 31

31 31

31

2015 3 13 2015 86

2013

12 31 31

/

2015 3 31

1.3105%

2015 4 17

2015 145

1.3105%

2015 11 14 2015

4

4 2015 3 3

1		220,099.5414	66.0960%
2		81,512.2519	24.4782%
3		8,599.5252	2.5824%
4		8,410.8811	2.5258%
5		5,784.2831	1.7370%
6		4,364.0457	1.3105%
7		4,229.4716	1.2701%
		333,000.00	**100.00%**

2016 1

2015 12 22 2015

40 2015 6 30

1.97

40 333,000.00

536,045.6852 203,045.6852

196,954.3148

264,384.0000 134,205.0761

97,912.8000 49,701.9289

10,329.6000 5,243.4518

10,103.2000 5,128.5279

5,242.0000 2,660.9137

12,028.4000

6,105.7868

2015 12 28

2015 050011 2015 12 28

400,000.00 203,045.6852

196,954.3148

2016 1 19

2016 1 22 <

>

1		360,410.4043	67.2350%
2		131,214.1808	24.4782%
3		13,842.9770	2.5824%
4		13,539.4090	2.5258%
5		7,024.9594	1.3105%
6		5,784.2831	1.0791%
7		4,229.4716	0.7890%
		536,045.6852	**100.00%**

2016

2015 11 25 2015

1.27% 4,229.4716

2015 12 31

1.27% 4,229.4716

2016 1 5

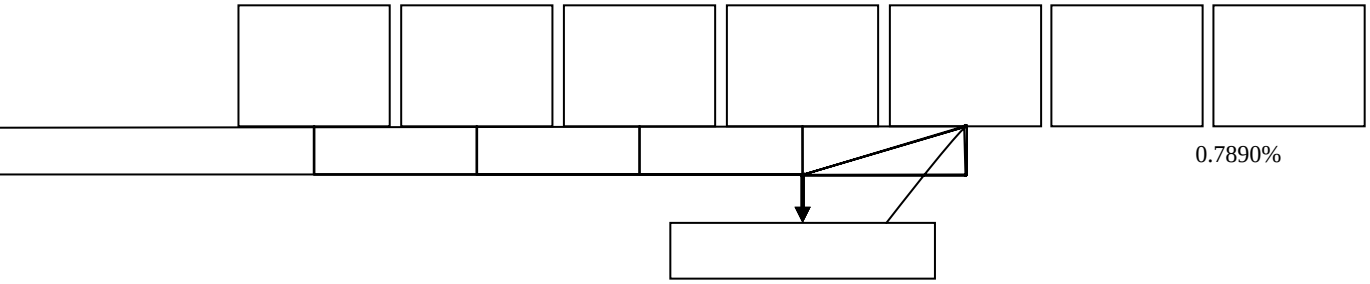
1.27%

2016 5 18 2015

2016 6 7

0.79% 4,229.4716

1		360,410.4043	67.2350%
2		131,214.1808	24.4782%
3		13,842.9770	2.5824%
4		13,539.4090	2.5258%
5		7,024.9594	1.3105%
6		5,784.2831	



4 25

2 4

20%

1

	5 1007 1008 1009 1010 1011 1012
	55,000
	9144010171093174XF
	2003 08 22
	99.03% 0.97%

1

1		1 A 201	2016.03.30	5,000	100.00%	

9

1		91510000560722001H	30361001	216 1 22 2 3 4	2010.09.01
2		91440600586341194M	30361002	61 202	2011.11.01

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3		91441802055372362L	30361003	65 13 01-1	2012.10.17
4		91310000082062140F	000000007930	729 25 03	2013.10.28
5		91110102085489924T	30361005	26 410	2013.12.03
6		91440300068657631D	30361006	7 1608 1610 1612 1614	2013.12.10
7		91420106347236645M	30361007	86 3 7 6	2015.07.02
8		91430100MA4L2A3M0X	000000001275	589 C 3 28 2806	2015.12.23
9		91330000MA27U04578	000000006089	239 9 904	2016.04.21

2

	330
	50,000
	914401010611006033
	2012 12 27
	100%

18

1		35 6	2014.11.27	800	62.50%	
2		118 1 219-468	2015.03.16	200	70%	
3		330	2015.04.23	1,500	100%	
4		1 A 201	2015.08.14	1,000	51%	
5		1 A 201	2015.08.14	1,000	60%	
6		1 A 201	2015.11.23	500	60%	
7		1 A 201	2015.12.15	1,000	51%	
8		1 A 201	2016.02.24	500	100%	
9		1 A 201	2016.03.10	500	100%	
10		1 A 201	2016.03.11	500	100%	
11		1 A 201	2016.03.14	500	100%	
12		1 A 201	2016.03.15	500	100%	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1-1-1-172 16229V0.88 reW* n/P <</2925 reff1132 1333 >>BDC q5.82 695

	171 11 1101 J46
	4,468
	91440115717885117U

Axþam@0ø

1		2 4 15 F2-1(B)1501-9 1501-10 1501-11	10255001	2015.10.10	
2		26 B 101	10255002	2015.11.13	
3		729 25	10255004	2015.11.27	
4		178 2 208	00000000 5605	2015.11.27	
5		7 3-5 201	00000000 6289	2016.10.10	
6		3218 B 14 B	00000000 6290	2016.10.17	
7		2 19	00000000 6317	2016.10.17	
8		1-1601 1-1602 1-1603	00000000 6292	2016.10.21	
9		109	00000000 6293	2016.10.21	
10		S01 101	00000000 6294	2016.10.21	
11		70 3		2016.10.24	
12		12 7F 701	00000000 6295	2016.10.24	
13		188		2016.10.24	
14		67 B1301 1302	00000000 6310	2016.10.25	

21	129	-4106

8		914401017082 21116Q	10251001	35	1998.07.29
9		914401017181 07077P	10251006	69 1907-1910	1999.08.20
10		914401017459 9277XD	10251014	105 255 403 405	2001.04.30
11		914401017349 21984N	10251015	3	2001.09.29
12		914401017418 79569T	10251018	5 C1 C2 D	2001.11.19
13		911101027364 7820XT	10251010	49 2	2002.03.22
14		913301007377 98395M	10251011	658 16B	2002.04.18
15		914403007362 900393	00000000 5783	2506 2507	2002.04.19
16		914401017397 189421	10251012	238 2615-2621 08 09 10	2002.06.26
17		914401017435 97469T	10251019	99 101 103 105	2002.07.25
18		912111007443 4085XA	10251046	133-1	2003.01.09
19		911302037468 65959L	10251047	9-1	2003.01.21
20		912102837443 89290J	10251042	252	2003.01.23
21		912104007443 473735	00000000 4216	56-3 1	2003.01.23
22		912110007471 05767Y	00000000 4171	507 1-2	2003.02.19
23		912105007471 47350C	00000000 4215	6	2003.04.28

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

24		913501007574 23822U	10251052	1 1# 2 01	2003.05.29
25		914401016659 37199X	10251049	1 2202	2007.09.17
26		130224300003 995	10251048	E-26	2007.11.27
27		916201006815 18947F	10251054	2704 A 1315	2008.12.08
28		914406006964 27343L	10251016	61	2009.09.29
29		914413006964 2357XK	10251017	60 11 02 03 04	2009.09.29
30		914301005530 064611	10251053	203 A15 4F	2010.03.25
31		914419005626 29126M	00000000 6141	3 5 501	2010.10.15
32		916301045649 06035A	00000000 5523	9 S7 9-63	2010.12.21
33		914419005682 937902	10251050	5 4 401-402	2011.02.16
34		916301215799 05975Y	10251040		2011.07.08
35		916321235799 12120L	10251041	1	2011.07.13
36		914401010545 189484	00000000 6257	28 7 09 -10	2012.09.25
37		914407050614 669207	10251022	1	2013.01.11
38		441200000074 164	10251026		2013.11.13
39		914419000845 17073T	10251027	381 383	2013.11.25

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

40		913604280839286552	000000002501	371 2	2013.12.05
41		441800000079462	10251025	65 13 01-2	2013.12.10
42		410101000077134	10251036	14 5 0511 0512	2013.12.10
43		911201030865602352	10251031	5 15 AB	2013.12.13
44		9131000009003764X8	000000007638	729 25 02	2013.12.16
45		91320105085903291H	10251028	106 402.403	2013.12.20
46		91500103089138670T	10251029	28 12-1#	2013.12.27
47		9133030008948491XY	10251023	2 1206	2014.01.03
48		914201060908130989	000000008291	99 16 1602-A	2014.01.06
49		91350203089928664F	10251037	100 801	2014.01.15
50		915101000912588663	10251030	68 A1 2 1 14 10	2014.01.17
51		610131200019792	10251038	48 B 405 406	2014.01.24
52		370100300035085	10251033	15 D 2106	2014.02.17
53		91440101MA59A46AXC	10251055	96 14 103	2015.09.16
54		91430900MA4L78JE99	000000006349	289	2016.11.07
55		91210102MA0P5R0B0C	000000006344	161	2016.11.08

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

56		91320802MA1MYL7X6N	000000006353	118 A 118-2 118-3	2016.11.09
57		91371002MA3CL9CGXW	000000006342	-3-2-14	2016.11.10
58		91430400MA4L7AGU6N	000000006347	121 7037	2016.11.10
59		91320582MA1MYMDM77	000000006354	50 301	2016.11.10
60		91210300MA0P5U375L	000000006345	38 4	2016.11.10
61		91220201MA0Y6GNC9R	000000006346	2 1 1 5 2-5	2016.11.11
62		91320200MA1MYQ4HXH	000000006356	747 749	2016.11.11
63		91350800MA2XRB7Y0P	000000006363	1 1 20-21	2016.11.11
64		91330204MA282XJ50Q	000000006355	495 004 13-1 1303	2016.11.11
65		91331102MA28J7RTX7	000000006351	797	2016.11.11
66		91610301MA6X9BA27N	000000006341	50 1 1 6 1-12	2016.11.11
67		91450300MA5KEMT80M	000000006362	12	2016.11.11
68		91360900MA35L81P40	000000006365	1	2016.11.11
69		91441402MA4UY9T73U	000000006364	2 10 10	2016.11.14
70		91430300MA4L7C9H0B	000000006348	85 0701001 701	2016.11.14
71		91460100MA5RDEPP3C	000000006367	2 19	2016.11.14

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

72		91320600MA1MYT8W6F	000000006357	60 06	2016.11.14
73		91370303MA3CLF1X5E	000000006343	99 A 305	2016.11.14
74		91110102MA009GLH26	000000006411	2 4 2 F2-1 B 202	2016.11.14
75		91610404MA6XMARW93	000000006432	50 1 13 13-4 13-5	2016.11.14
76		91230604MA192KKT7U	000000006376	10	2016.11.15
77		91640100MA75XDDF54	000000006433	70 3	2016.11.15
78		91360700MA35L97R1P	000000006384	18 1-7#	2016.11.15
79		91442000MA4UYF0T58	000000006366	88 2 8 05	2016.11.15

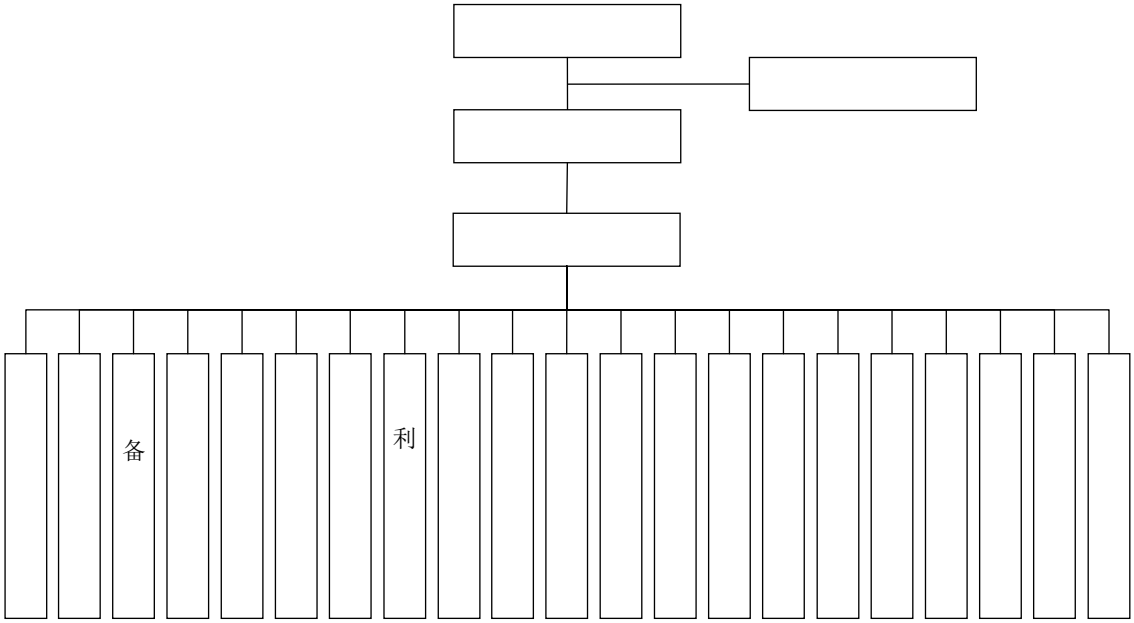
D4L47(4)]TJETQq86.513486 74.46288.0f*513.nBT/TT0 10.5 Tf6439810333426 Td( )TjETEMC QQq81.75513488 54.6088.0f*513.nBT/TT0 10.5 Tf6439810333426 Td( )TjETEMC

87		91520115MA6DNYT45E	00000006427	55 10 12 13	2016.11.15
88		91330602MA288QUH2G	00000006381	1103	2016.11.16
89		91330900MA28K6EC01	00000006383	31 102 2	2016.11.16
90		91210202MA0P5XRP32	00000006375	136 10 03	2016.11.16
91		91320700MA1N02G743	00000006358	7	2016.11.16
92		91450200MA5KEPMGXL	00000006390	10 1 6-1 605	2016.11.16
93		91330727MA28EHUR21	00000006379	1328-1 1328-2	2016.11.16
94		91330411MA28ARQT9U	00000006378	908 213 928	2016.11.16
95		91370502MA3CLQ9H5C	00000006377	19 3 17	2016.11.16
96		91410800MA3XF5M325	00000006388	889 1 1 7 8	2016.11.16
97		91511500MA62AAER1Y	00000006429	3 8 802	2016.11.17
98		91431000MA4L7EHLX1	00000006396	2 17A08 17A09	2016.11.17
99		91430200MA4L7EU35U	00000006395	100 411 N08<</LBA	

102		91370202MA3CLU8G1F	000000006380	30	2016.11.17
103		91321302MA1N09864U	000000006406	139 13-1 13-2	2016.11.17
104		91110105MA009LYG00	000000006430	39 1 1 C101	2016.11.17
105		91320594MA1N0E817A	000000006405	88 1 18 02A	2016.11.18
106		91420800MA48G2EF6C	000000006389	28 102# 103#	2016.11.18
107		91510402MA6213QRXH	000000006392	58 6 609	2016.11.18
108		91540195MA6T1KPR4K	000000006422	12 -7F-701	2016.11.18
109		91511100MA6287JT0R	000000006428	659 661 2	2016.11.18
110		91440300MA5DPE0N00			

118		91340200MA2N463A0G	000000006437	7 808 809	2016.11.23
119		91350603MA2XT0UR0D	000000006404	3 18 D11-D12	2016.11.23
120		91440606MA4W0GLW21	000000006403	2 303 305	2016.11.23
121		91650100MA777AN67D	000000006420	314 A 11	2016.11.24
122		91360125MA35LEMP4T	000000006431	129 -4107 41	2016.11.24
123		91150105MA0N0KXA4W	000000006435	7 3-5	2016.11.24
124		91220102MA0Y6LMU37	000000006412	3218 B 14 B	2016.11.25
125		91110108MA009TG825	000000006424	8 2 102-2	2016.11.25
126		91340100MA2N46UJ6E	000000006423	1-1601/1-1602/1-1603	2016.11.25
127		91420500MA48H3B10R	000000006426	51-7	2016.11.28
128		91370602MA3CMMWL9Y	000000006436	9 1805 1806 1808 1810	2016.11.28
129		91331001MA28GWR04K	000000006438	96 98 100 102	2016.11.28
130		91350503MA2XT8T13W	000000006442	1# 31 32	2016.11.28
131		91230102MA194M412L	000000006425	S01 101	2016.11.29

132		91530102MA6K8GW666	000000006444	448 19	2016.12.01
133		91310115MA1K3KBG9E	000000006443	388 27 02A 03B	2016.12.07



2016 9 30 2,313

1

1		69	2.98%
2		296	12.80%
3		40	1.73%
4		79	3.42%

5		1,096	47.38%
6		93	4.02%
7		54	2.33%
8		107	4.63%
9		56	2.42%
10		423	18.29%
		2,313	**100.00%**

2

1		28	1.21%
2		639	27.63%
3		1,200	51.88%
4		446	19.28%
		2,313	**100.00%**

1

1

24

				m^2	
1		0855523	69 520	119.43	
2		0855524	69 519	80.09	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

				m^2	
3		0855525	69 518	103.44	
4		0855526	69 516	103.44	
5		0855527	69 515	80.09	
6		0855528	69 512	111.91	
7		0855529	69 511	199.83	
8		0855530	69 510	101.46	
9		0855531	69 509	191.68	
10		0855532	69 508	174.51	
11		0855533	69 507	174.51	
12		0855534	69 506	166.48	
13		0855535	69 505	174.51	
14		0855536	69 504	147.51	
15		0855537	69 503	191.68	
16		0855538	69 502	103.95	
17		0855539	69 501	216.58	
18		C2192819	115	574.2643	
19		1706343	60 202	1,832.823	
20		1706344	60 108 109	1,099.753	
21		1827221	1 202	80.40	
22		0698557	88 911	89.13	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

				m^2	
23		C6610476	18	2,417.2184	
24			20 504	122.25	

20 504

2

177

					m^2
1			5 501	2015.06.20- 2018.06.19	2,868.01
2			5 601 C	2016.01.01- 2018.12.31	248.05
3			5 706 707	2015.04.15- 2018.04.14	474.16
4			5 1001 1002 1003 1004 1005 1006	2016.01.01- 2018.12.31	1,486.34
5			5 1901 2001	2016.01.01- 2018.12.31	6,399.43
6			5 5806 B	2016.06.01- 2019.05.31	213.70
7			5 440 G	2016.01.01- 2016.12.31	392.42

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

8			2 4 15 F2-1 B 1501-9 1501-10 1501-11	2016.07.01- 2019.06.30	605.60
9			729 25	2015.11.01- 2021.10.31	2,720.39
10			178 208 209 210 211 212 213 220 221	2015.11.23- 2020.12.31	830.26
11			1-1601 1-1602 1-1603	2016.10.14- 2021.12.19	490.29
12			S01 101	2016.09.10- 2021.10.09	500.00
13			109 2 8 803 804 805 806	2016.11.10- 2021.11.09	228.31
14			3218 B 14 B	2016.09.26- 2019.10.25	586.57
15			7 3-5	2016.09.01- 2021.08.31	336.00
					370.00

21			81 1 5 6 6	2015.06.01- 2018.05.31	108.12

22

35			507 1-2	2016.02.01- 2021.01.31	825.43
36			61	2014.07.03- 2019.07.02	423.97
37			65 13 01-2	2013.08.01- 2016.12.31	91.45
38			100 08 01	2013.12.10- 2017.12.09	223.34
39			5 15 AB	2016.09.01- 2019.08.31	344.00
40			2 1206	2015.09.30- 2017.09.29	105.58
41			9 S7 9-63	2016.01.01- 2020.12.31	332.75
42			252-256	2012.05.01- 2022.04.30	

51			20999 5 105	2016.09.19-2021.09.18	284.28
52			529 CD 3 10B	2016.10.25-2021.10.24	300.00
53			529 CD 3 10C	2016.10.25-2021.10.24	150.00
54			67 B1301 B1302	2016.10.17-2021.10.31	357.43
55			314 A 11	2016.11.20-2021.11.19	638.25
56			270 3	2016.10.17-2021.11.16	168.56

57

65			188 1-1-1005 1-1-1006	2016.10.11- 2021.10.15	154.21
66			188 1-1-1007	2016.10.11- 2021.10.15	109.09
67			32	2016.09.01- 2019.08.31	219.00
68			50 1 6 1-12	2016.11.05- 2019.11.04	279.50
69			121 7037	2016.10.01- 2019.09.30	197.43
70			2 5 2-5-	2016.10.07- 2019.10.06	294.59
71			-3-2-14	2016.10.15- 2019.11.14	245.99
72			85 0701001 701	2016.10.01- 2019.09.30	230.00
73			289 921-925	2016.10.10- 2019.10.09	266.00
74			99 A 305	2016.10.01- 2019.09.30	253.49
75			118 A 118-2 118-3	2016.10.16- 2019.10.15	232.34
76			5-1 1201	2016.10.16- 2019.10.15	241.01
77			797	2016.10.20- 2019.10.19	329.25
78			7	2016.10.20- 2019.10.19	289.12
79			71 06	2016.10.15- 2019.11.14	334.50

80			495 004 13-1 1303	2016.11.28- 2021.11.27	292.26
81			747 749	2016.10.15- 2019.10.14	216.77
82			26 2 1205 1206	2016.10.15- 2019.10.14	159.64
83			409	2016.10.16- 2019.10.15	224.78
84			50 301	2016.10.01- 2019.09.30	253.18
85			12	2016.10.16- 2019.11.15	120.48
86			13	2016.10.16- 2019.11.15	92.56

95			10	2016.12.30-2021.12.29	360.00
96			928 908 213	2016.10.01-2018.11.30	350.09
97			1328-1 1328-2	2016.11.01-2019.10.31	204.55
98			30	2016.10.15-2021.05.31	333.70
99			11 1103	2016.11.15-2019.11.14	353.06
100			31 102 2	2016.11.01-2018.10.31	193.00
101			3038 2707 2709 2711 2713	2016.10.01-2019.09.30	200.79
102			889 1 1 7 8	2016.10.10-2019.10.09	214.72
103			28 1 102 103	2016.10.10-2020.01.09	135.81
104			10 1 6-1 605	2016.10.20-2019.10.19	203.20
105			13 1 4	2016.10.20-2019.10.19	128.42
106			22 2	2016.10.20-2019.10.19	285.00
107			100 411	2016.09.26-2018.09.25	50.26
108			100 412	2016.09.26-2018.09.25	100.79
109			2 17A08 17A09	2016.10.20-2019.10.19	177.04

110			2 303 305	2016.10.23-2019.11.22	289.99
111			3 18 D11-D12	2016.10.16-2019.10.30	125.86
112			88 1 1802A	2016.11.01-2019.10.31	281.71
113			13-1 13-2	2016.11.01-2018.10.31	236.95
114			409-9	2016.10.16-2019.10.15	277.34
115			59 102-2	2016.11.01-2019.10.31	230.72
116			288 9 908/910	2016.11.15-2017.11.14	268.00
117			72 28 19 20 21 22	2016.10.10-2018.10.09	272.53
118			659 661 2	2016.09.14-2018.09.13	155.49
119			39 1 1 C101	2016.10.20-2021.11.19	251.00

120

126			50 1 13 13-4 13-5	2016.10.10- 2019.10.09	302.59
127			18 05	2016.12.01- 2017.11.30	54.77
128			3 8 802	2016.11.22- 2021.11.21	214.13
129			19 3 17	2016.10.25- 2019.10.24	279.35
130			1# 31	2016.10.16- 2019.10.31	87.90

131

140

152			56-3 A 1 516 517 518	2014.12.01-2017.11.30	160.65
153			60 02 03 04	2013.10.01-2018.09.30	279.83
154			106 402	2013.11.15-2018.11.14	107.28
155			106 403	2013.11.15-2018.11.14	121.43
156			133-1	2016.01.01-2018.12.31	1,955.00
157			E-26	2015.03.06-2018.03.05	237.60

164			5 2104 2105 2106	2013.04.01- 2018.03.31	854.3904
165			65 13 01-1	2012.04.18- 2017.04.17	480.89
166			7 1608 1610 1612 1614	2013.10.23- 2017.02.22	223.20
167			86 3 7 6	2015.04.01- 2020.03.31	253.00
168			589 C 3 28 2806	2015.06.08- 2018.08.07	230.29
169			239 9 904	2015.12.01- 2018.11.30	268.00
170			216 A 22 2	2015.07.01- 2020.06.30	238.16

171

1

43

1			10522146	2014.08.14 -2024.08.13	9
2			10522147	2013.06.14 -2023.06.13	14
3			10522148	2013.06.14 -2023.06.13	16
4			10524499	2013.04.14 -2023.04.13	36
5			10522149	2014.04.07 -2024.04.06	38
6			10522151	2013.04.21 -2023.04.20	41
7	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522153	2013.05.21 -2023.05.20	9
8	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522154	2013.05.21 -2023.05.20	14
9	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522155	2013.05.21 -2023.05.20	16
10	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522158	2014.04.07 -2024.04.06	35
11	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10524531	2013.05.28 -2023.05.27	36
12	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522157	2013.04.14 -2023.04.13	38
13	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522159	2013.05.21 -2023.05.20	41

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

14	广州证券有限责任公司 GUANGZHOU SECURITIES CO.,LTD.		10522160	2013.06.21 -2023.06.20	42
15	广证		10522161	2013.04.14 -2023.04.13	9
16	广证		10522162	2013.04.14 -2023.04.13	14
17	广证		10522163	2013.04.14 -2023.04.13	16
18	广证		10522164	2013.04.14 -2023.04.13	35
19	广证		10524535	2013.05.28 -2023.05.27	36
20	广证		10522156	2013.04.14 -2023.04.13	38
21	广证		10522165	2013.04.14 -2023.04.13	41
22	广证		10522166	2013.04.14 -2023.04.13	42
23	广证		10522167	2013.04.14 -2023.04.13	9
24	广证		10522168	2013.04.14 -2023.04.13	14
25	广证		10522169	2013.04.14 -2023.04.13	16
26	广证		10522171	2013.04.14 -2023.04.13	35
27	广证		10524540	2013.05.28 -2023.05.27	36
28	广证		10522170	2013.04.14 -2023.04.13	38
29	广证		10522172	2013.04.14 -2023.04.13	41
30	广证		10522173	2013.04.14 -2023.04.13	42
31	GZS		10524546	2013.04.14 -2023.04.13	36
32	GZS		10522174	2013.04.14 -2023.04.13	9
33	GZS		10522175	2013.04.14 -2023.04.13	14

34	GZS		10522176	2013.04.14 -2023.04.13	16
35	GZS		10522178	2014.05.07 -2024.05.06	35
36	GZS		10522177	2014.04.07 -2024.04.06	38
37	GZS		10522179	2013.06.14 -2023.06.13	41
38	GZS		10522180	2013.04.21 -2023.04.20	42
39	G·Z·S		1439892	2000.08.28 -2020.08.27	36
40			15359699	2015.11.21 -2025.11.20	36
41	广州证券		10524520	2015.11.07 -2025.11.06	36
42	广州证券		10524502	2015.11.07 -2025.11.06	36
43	GUANGZHOU SECURITIES		10524515	2015.11.07 -2025.11.06	36

2

1		95396		-2016-F-00308943	2015.11.16	2016.11.01
2		E		-2016-F-00308945	2015.11.16	2016.11.01
3				-2016-F-00308946	2015.11.16	2016.11.01
4				-2016-F-00308944	2015.11.16	2016.11.01

3

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

				m^2	
1		0855523	69 520	6,399.86	
2		0855524	69 519	6,399.86	
3		0855525	69 518	6,399.86	
4		0855526	69 516	6,399.86	
5		0855527	69 515	6,399.86	
6		0855528	69 512	6,399.86	
7		0855529	69 511	6,399.86	
8		0855530	69 510	6,399.86	
9		0855531	69 509	6,399.86	
10		0855532	69 508	6,399.86	
11		0855533	69 507	6,399.86	
12		0855534	69 506	6,399.86	
13		0855535	69 5		

				m^2	
23		C6610476	18 14	3,429.9914	

4

1			16
2			18

5

1			2621511173381
2			DCE00165
3			0225
4			2015021

6

	36	2013.11.07-2023.11.06	11106668	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2014 1 6

11106668

11106668

2013 11 7 2023 11 6

11

2014 9

11106688

5

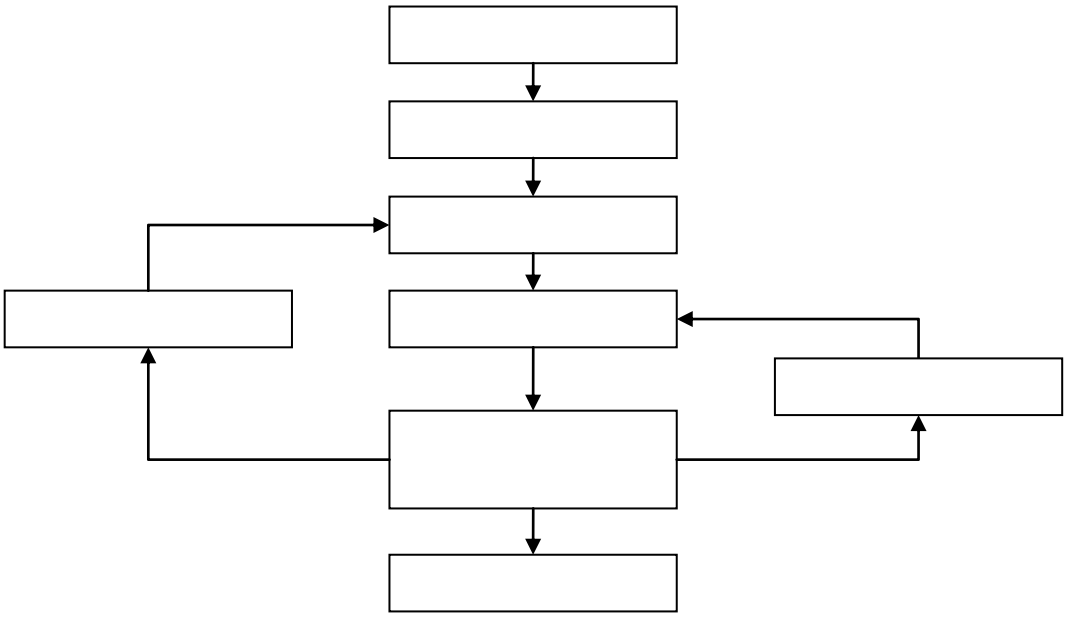
2016

11106688

2014 2015 2016 1-9

	42,142.38	19.73%	127,128.01	41.47%	59,018.42	35.09%
	65,876.34	30.84%	59,206.82	19.31%	15,870.90	9.44%
	39,097.01	18.30%	88,852.51	28.98%	62,108.58	36.93%
	42,958.69	20.11%	17,295.49	5.64%	19,872.73	11.82%
	7,819.78	3.66%	10,585.02	3.45%	8,241.98	4.90%
	2,239.15	1.05%	4,849.75	1.58%	3,583.78	2.13%
	12,876.91	6.03%	6,897.81	2.25%	5,616.15	3.34%
	623.68	0.29%	-8,249.02	-2.69%	-6,142.87	-3.65%
	213,633.93	**100.00%**	**306,566.39**	**100.00%**	**168,169.67**	**100.00%**

2016 1-9



3

1

2014 2015 2016 1-9

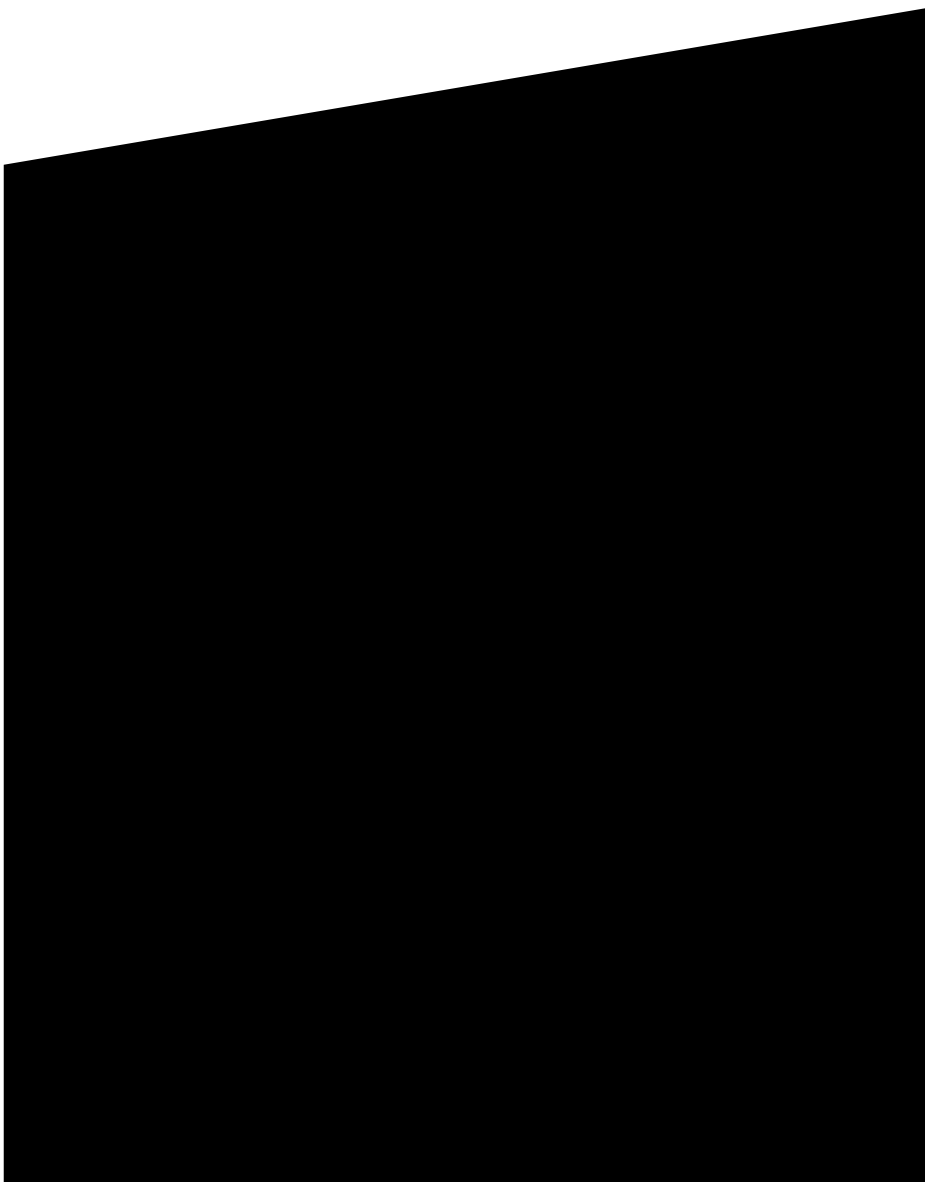
	2016 1-9		**2015**		**2014**	
A	7,054.13	0.74%	18,265.14	0.72%	4,966.19	0.67%
B	13.22	1.10%	49.49	1.34%	16.68	1.66%
	385.33	0.52%	552.34	0.36%	103.65	0.22%
	10.39	0.08%	23.76	0.07%	22.83	0.08%
	1,711.28	0.12%	2,273.50	0.18%	2,182.80	0.24%

2

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

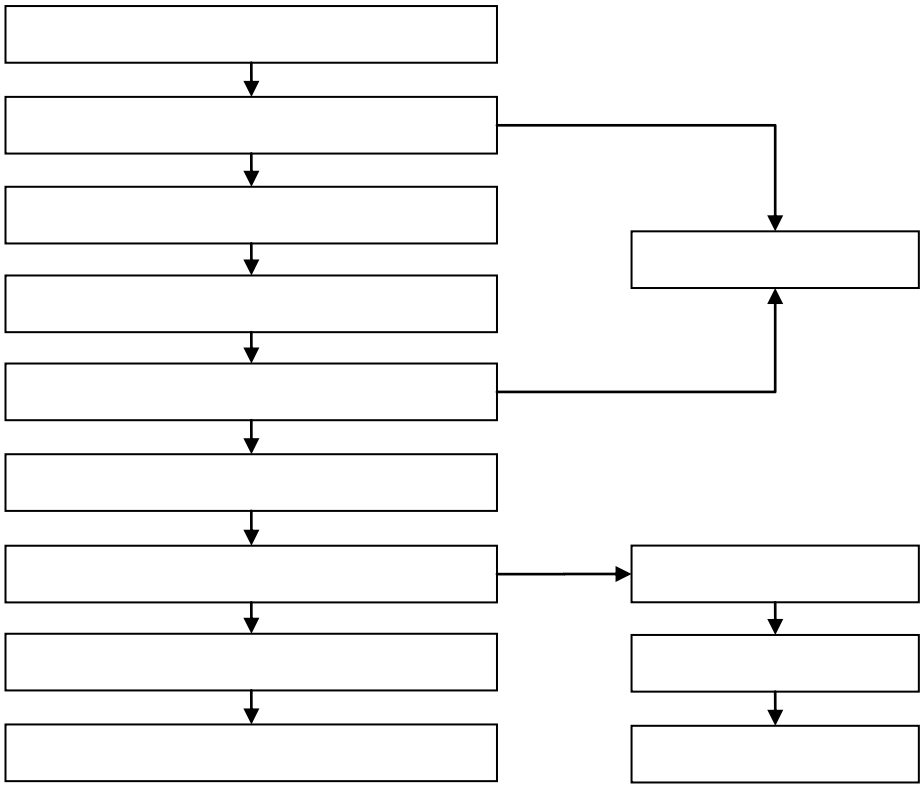
2014 2015 2016 1-9 8

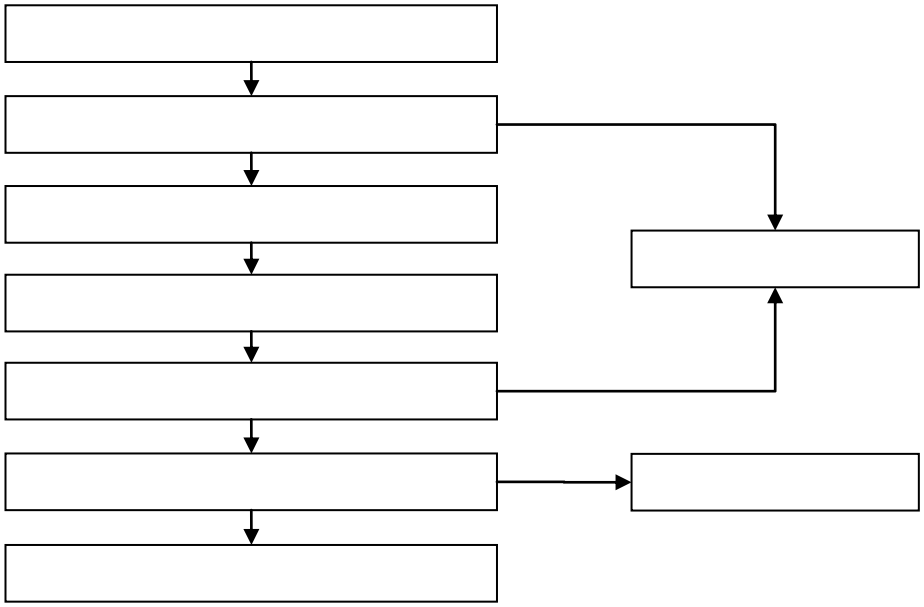
	2016 1-9	2015	2014



2012 2013

2





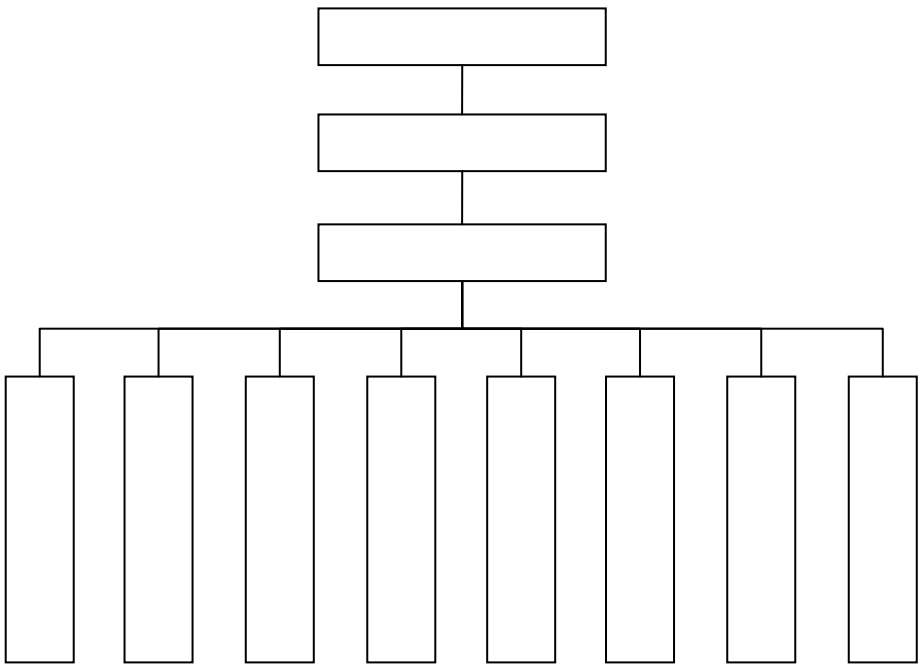
3

	2016 9 30	**2015 12 31**	**2014 12 31**
	32.57	39.38	32.56
	20,905	19,502	13,528
	326.99	302.81	117.92
	294.85%	291.66%	248.78%
	2016 1-9	**2015**	**2014**
	18,706.68	35,210.62	12,989.99

	2016 9 30	**2015 12 31**	**2014 12 31**
	39,476	3,569	286

	2016 9 30	2015 12 31	2014 12 31
	50	33	21
	642,763.89	37,939.97	18,750.22
	2016 1-9	2015	2014
	23,095.12	1,750.00	1,052.10

3



IB

2

APP

4

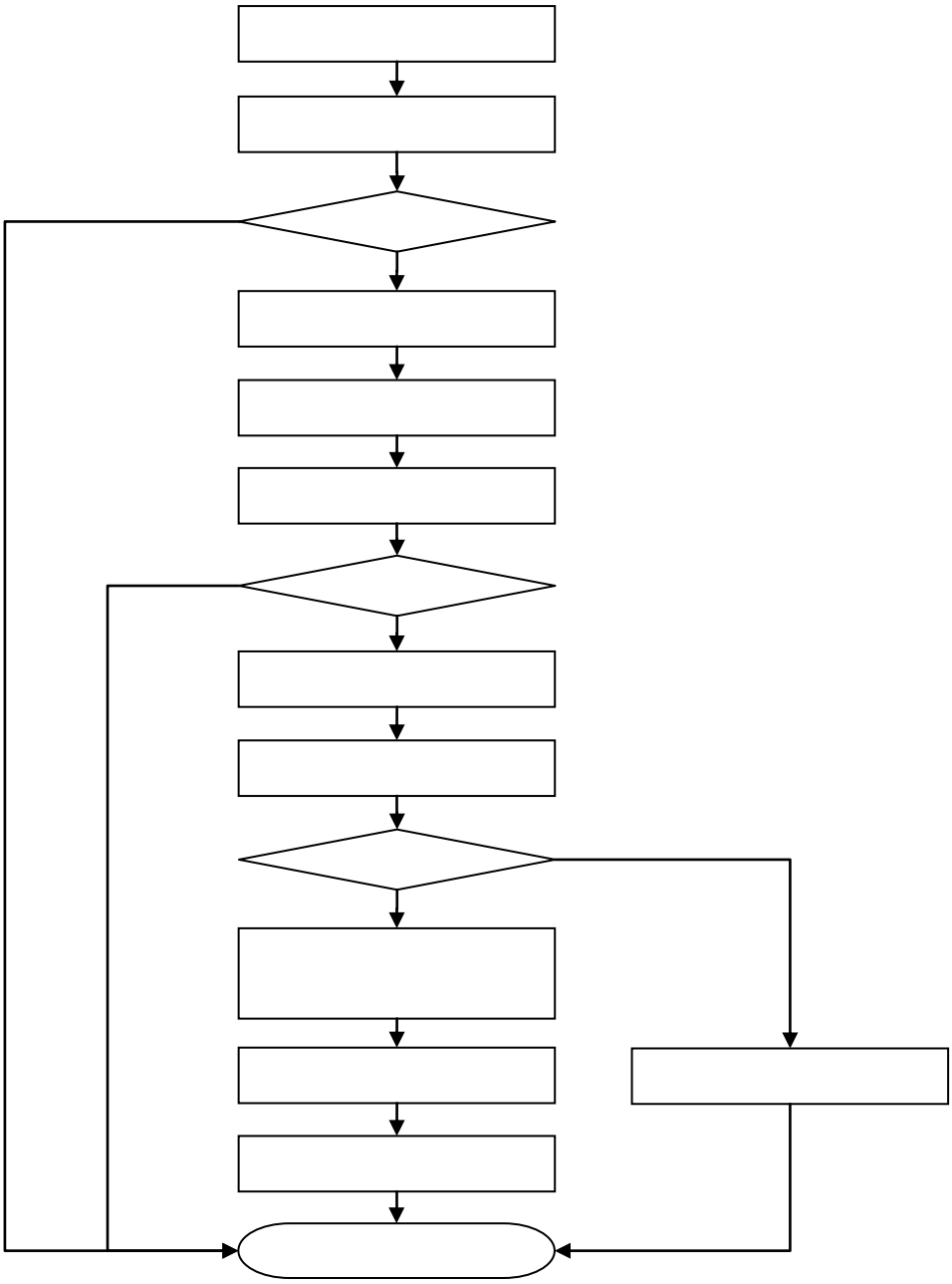
1

2014 2015

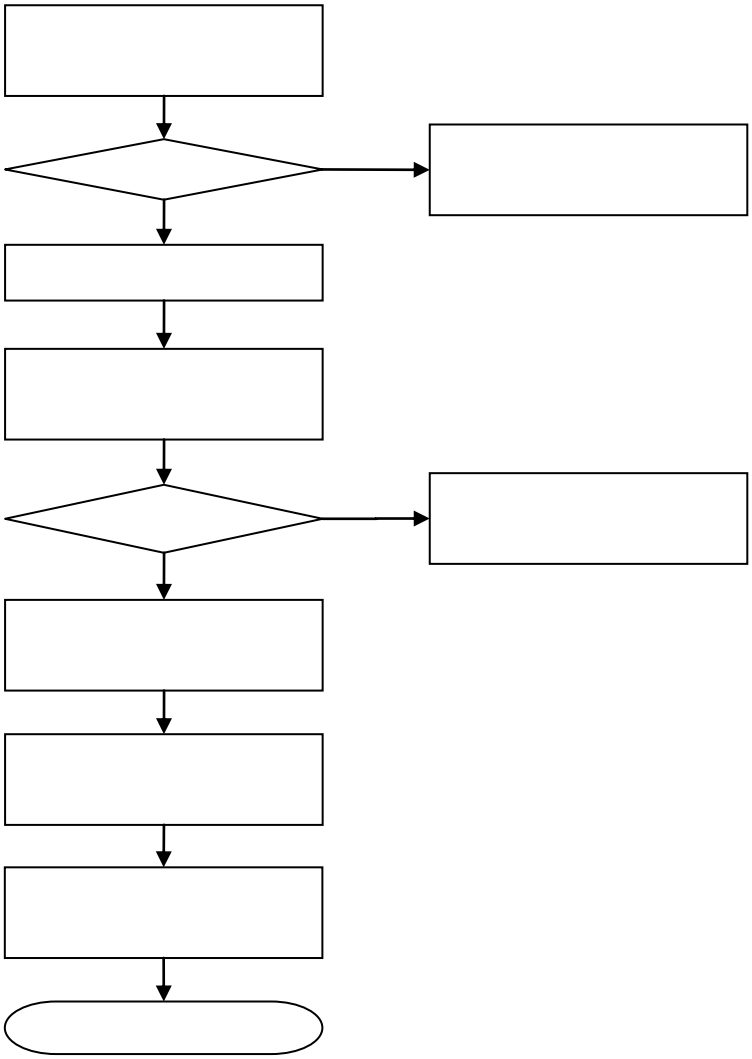
18 20

2

1



2



3

3

2014 2015 2016 1-9

13,982.91 33,065.46 65,835.70

	2016 1-9	2015	2014

	2016 1-9	2015	2014
	5,070.70	4,596.11	700.00
	7,056.45	5,858.68	3,575.92
	65,835.70	**33,065.46**	**13,982.91**

A

	2016 1-9		2015		2014	
IPO	1	14,383.60	1	18,987.13	-	-
	9	2,269,623.17	5	255,961.26	3	93,400.00
	-	-	-	-	1	66,536.77
	1	61,583.70	-	-	-	-
	57	4,324,333.33	32	2,447,754.00	20	1,734,666.67
	68	**6,669,923.80**	**38**	**2,722,702.39**	**24**	**1,894,603.43**

Wind

	2016 1-9		2015		2014	
	31	2,184,000.00	16	1,220,000.00	4	123,000.00
	22	1,990,333.33	10	900,000.00	16	1,611,666.67
	4	150,000.00	1	90,000.00	-	-
	-	-	3	57,754.00	-	-
	57	**4,324,333.33**	**32**	**2,447,754.00**	**20**	**1,734,666.67**

Wind

	2016 1-9	2015	2014
-	1,492.29	197.52	667.14
-	23.58	117.75	480.00
	5,540.57	5,543.40	2,428.78
	7,056.45	**5,858.68**	**3,575.92**

4

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

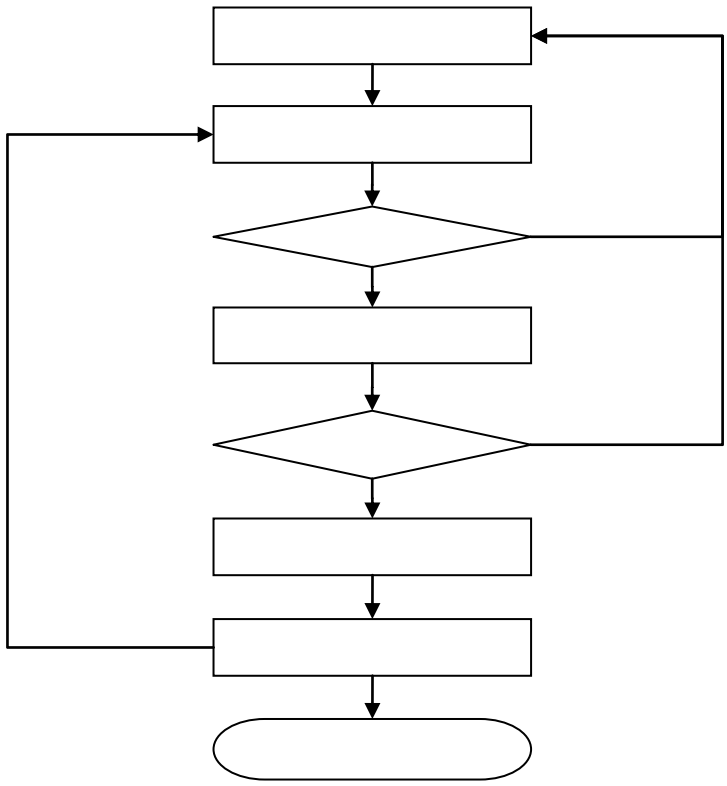
4

5

1

cninf
巨潮资讯
www.cninfo.co
m.cn
中国证监会指定信
披露网站

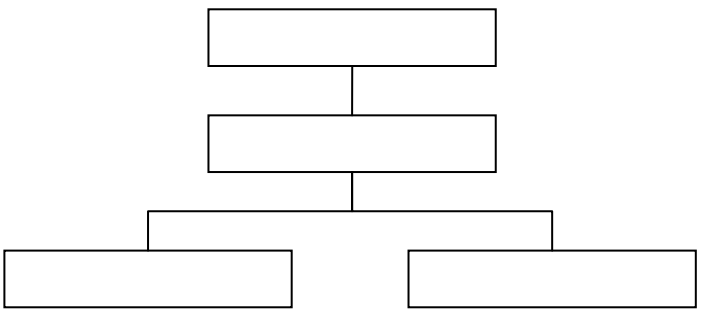
2



3

		2016 1-9	2015	2014
		26,035.95	29,697.68	42,531.02
		714.71	40,874.94	17,171.65
		2.75%	137.64%	40.37%
		1,937.37	1,585.52	1,428.91
		615.09	961.55	1,340.32
		31.75%	60.65%	93.80%
		1,129,705.99	1,217,404.34	1,589,618.83
		38,998.78	49,772.61	43,109.16
		3.45%	4.09%	2.71%
		165,708.23	152,846.34	40,892.10
		10,121.65	-1,561.20	487.45
		6.11%	-1.02%	1.19%
		1,323,387.54	1,401,533.89	1,674,470.86
		50,450.23	90,047.90	62,108.58
		3.81%	6.42%	3.71%

4



AAA IRS

/

5

/

1

2

3

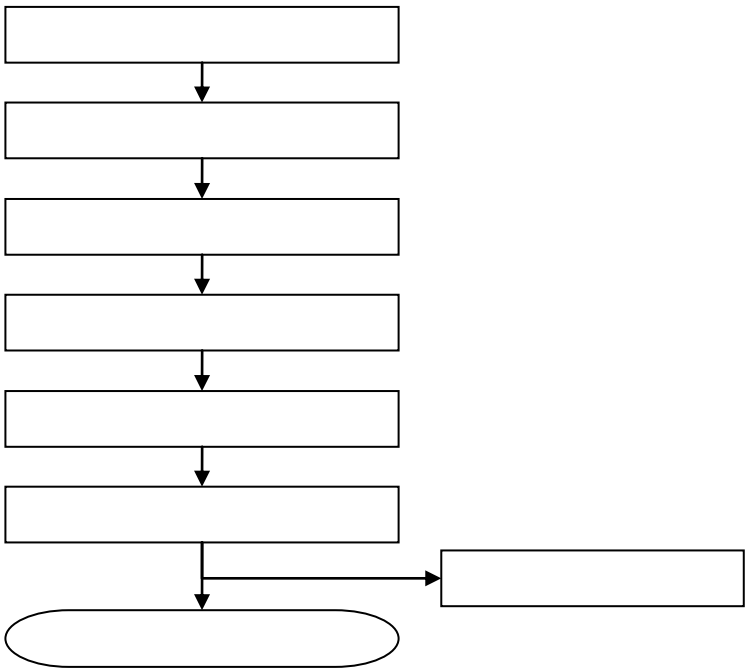
4

1

2002 2009

2011

2



3

13,846.01 17,145.82

42,746.49 2016 9

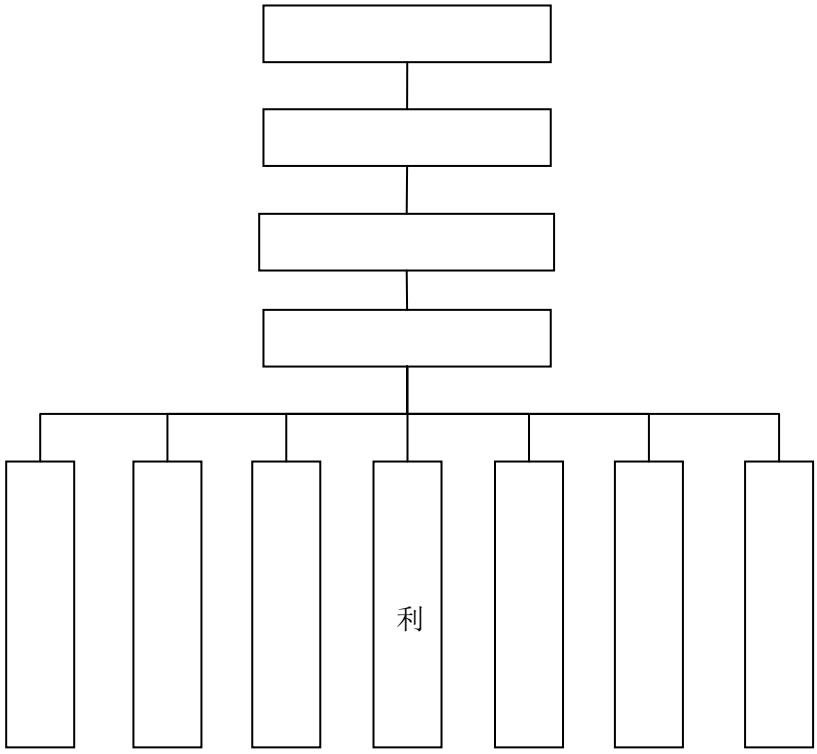
1,788.28

	2016 9 30	**2015 12 31**	**2014 12 31**
	1,788.28	1,016.61	1,125.81
	1,153.20	891.93	1,104.63

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	635.08	124.69	21.18
	286	215	118
	190	160	108
	96	55	10
	2016 1-9	**2015**	**2014**
	42,746.49	17,145.82	13,846.01
	9,702.10	7,357.43	12,271.67
	33,044.39	9,788.39	1,574.34

4

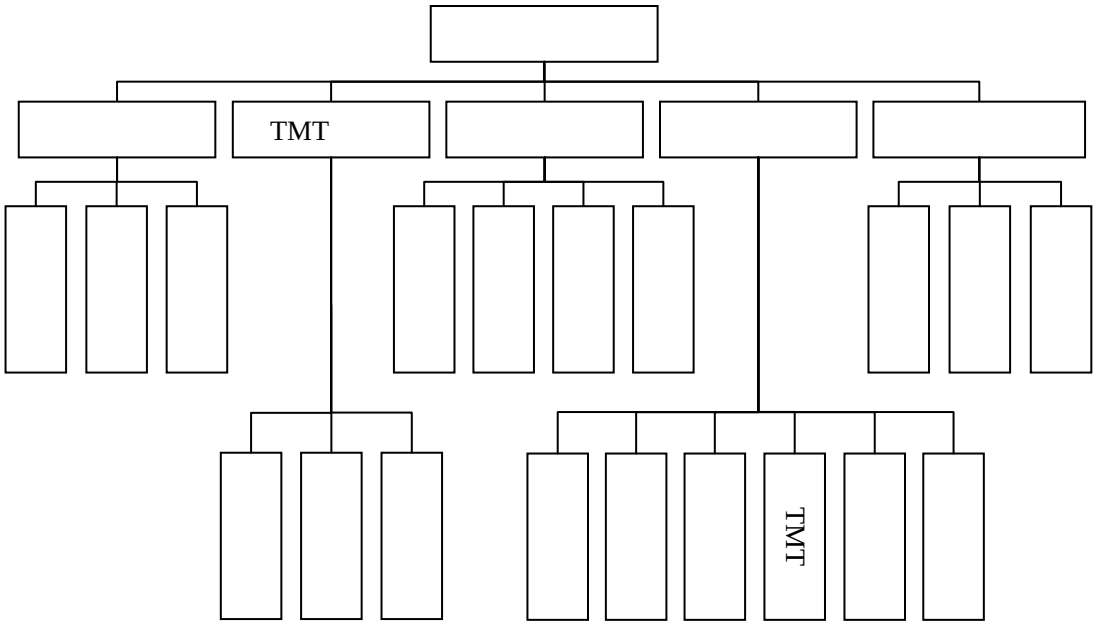


2

/

5

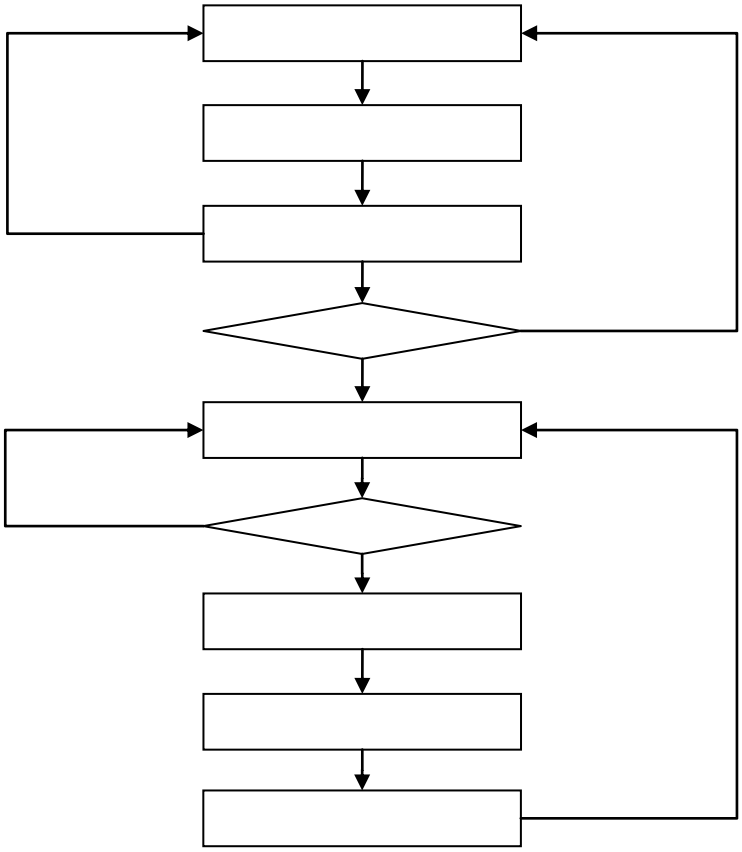
cninf 巨潮资讯 www.cninfo.co 中国证监会指定信 m.cn 披露网站



2016 9 41 21

27

2

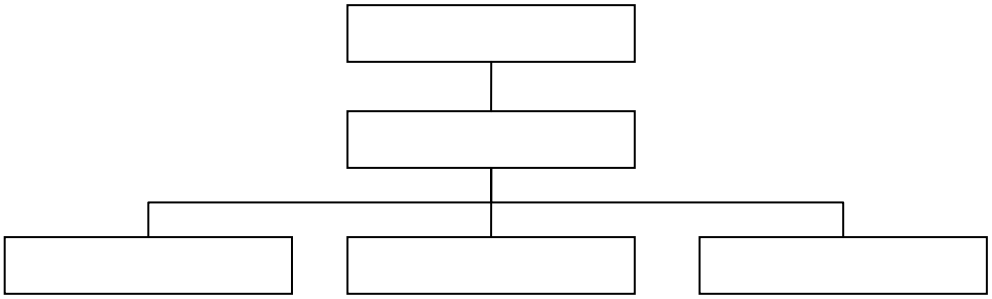


3

	2016 1-9	**2015**	**2014**
	1,696.34	1,784.73	1,197.27
	0.79%	0.58%	0.71%

4

1



1

2

TMT

2

TMT

5

1

2003 8 2009

100% 2010

9 2015 10

99.03% 0.97%

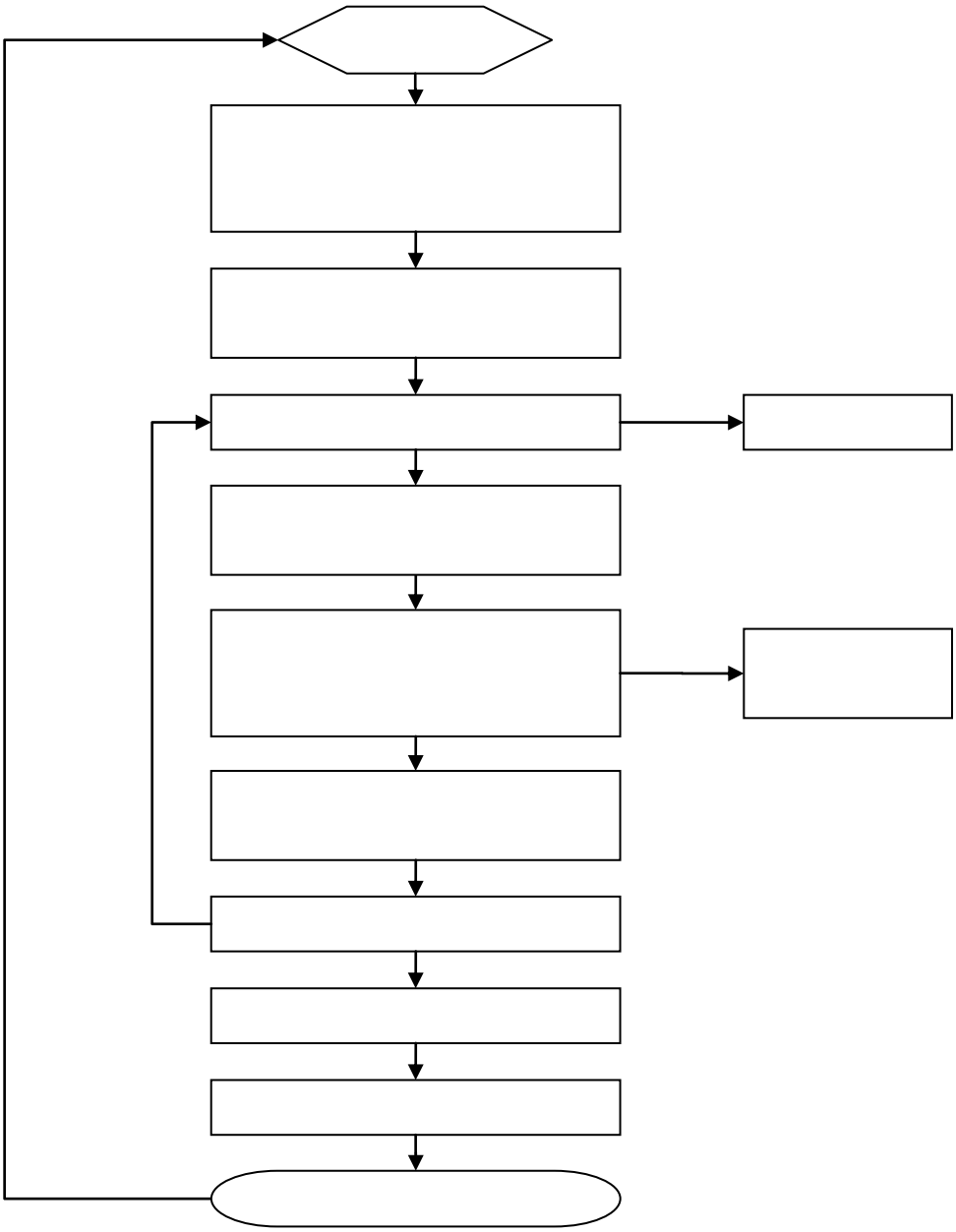
2016

B BBB

2016 9 9

2015-2016

2



3

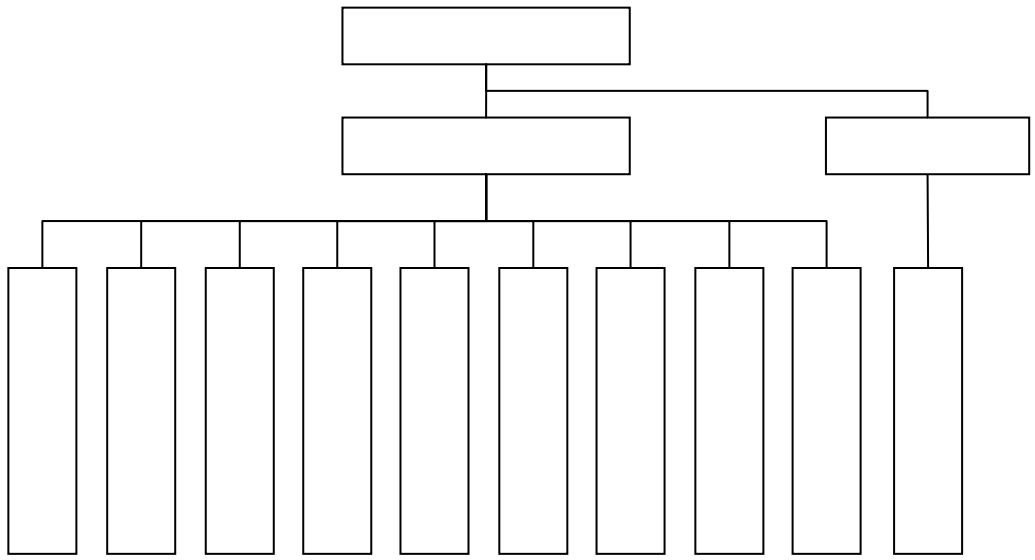
	2016 1-9		2015		2014	

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 1-9		2015		2014	
	5,092.81	65.13%	6,811.84	64.35%	5,308.73	64.41%
	1,129.06	14.44%	442.02	4.18%	52.58	0.64%
	1,597.91	20.43%	3,331.16	31.47%	2,880.67	34.95%
	7,819.78	**100.00%**	**10,585.02**	**100.00%**	**8,241.98**	**100.00%**

4

1



9

2

9

IB

5

25

27 133

/

2

30360000

9

/ /

3

			/		
1			2015 162		2015.01.26
2			2014 651		2014.10.14
3			2014 726		2014.06.24
4			2014 132		2014.06.17
5			20131017		2013.12.10
6			2013 133		2013.08.12
7			2013 73		2013.08.09
8			2013 195		2013.07.25
9			2013 70		2013.06.27
10			2013 56		2013.06.18
11			2013 120		2013.04.26

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

			/		
12			2013 52		2013.03.21
13			2013 21		2013.02.02
14			2012 755		2012.09.10
15			2012 573		2012.08.27
16			SC201215		2015.01.08
17			2012 802		2012.06.13
18			2011 930		2011.06.09
19			2011 90		2011.03.21
20			2010 60		2010.07.12
21			2009 581		2009.09.01
22			2006 140		2006.03.31
23			-		2004.12.21
24			2003 25		2003.02.24
25			2002 151		2002.05.30
26			2002 60		2002.03.07
27			2001 3		2001.02.05
28			2012 1497		2012.11.15

			/		
29			2011 1464		2011.09.14
30			2015 30		2015.01.22
31			ZX0182		2016.03.31
32			P1000950		2014.04.22
33			2013A018		2013.11.12
34			P1008285		2015.02.11
35			P1010652		2015.04.15
36			P1013492		2015.05.15
37			P1022856		2015.09.10
38			P1022659		2015.09.10

39 d

	2016 9 30	2015 12 31	2014 12 31
	4,258,963.91	4,206,961.28	2,788,389.00
	3,140,750.10	3,080,519.50	2,194,124.36
	1,118,213.81	1,126,441.79	594,264.65
	1,115,244.25	1,123,814.80	585,265.22

2

	2016 1-9

	2016 1-9	2015	2014
	-24.63	-59.15	1.81
	270.86	287.60	695.88
	-44.57	343.95	412.07
	201.66	**572.40**	**1,109.76**
	50.42	145.62	280.09
	3.01	0.89	120.11
	148.22	**425.89**	**709.56**

19.08 351.44 44.64 2
1528

		2016 9 30	2015 12 31	2014 12 31
		1,090,662.28	942,804.92	528,510.42

	2012 8 31	2012 8 31 361,155.67 367,408.56 6,252.89 1.73% 498,254.98 137,099.31 37.96%	2013043	2012 11 2 [2012] 01092
	2013 12 31	2013 12 31 509,347.43 518,128.13 8,780.70 1.72% 730,000.00 220,652.57 43.32%	2014 30	2014 7 4 [2014] A009

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2014 9 30

570,924.38

567,951.76

2014 11 20

2014 9 30

803,513.41
235,561.65
41.48%

791,161.53
223,209.77
39.30%

2014 36

100%

2

2013 10

2015 12 2016

				/	

2013 10

2012 8 31

361,155.67 367,408.56

6,252.89 1.73%

498,254.98 137,099.31 37.96%

2015 12 2016

2015 12

2015 1

2015 86

2015 145

2016

2015 12 2016

3

2014 2014 6

2014 4 22

2013 12 31

2014 7 4 [2014] A009

2014

30 2013 12 31 509,347.43

518,128.13 8,780.70

1.72% 730,000.00

220,652.57 43.32%

2016 6 30 1,911,914.16

827,661.11 76.33%

32.765% 626,438.3611

2013.09		2012.12.31	-	-	1.89 /	1.00
2013.10		2012.08.31			2.52 /	1.38
2014.06		2013.12.31	-	-	1.53 /	1.00
2015.12		-				-
2016.01		2015.06.30	-	-	1.97 /	1.00
2016		-				-
		2016.06.30			3.5667 /	1.75

2014 6 1:0.65377772

1

2011 5

2012 8

6.92% 2012 11

52.62% 2013 9

63.20% 2013 10

8,000.00 66.09%

2013 10

8,000.00 2.52 / 2012 8 31

3.5667 / 2016 6 30

3

2014 6

2014 6 2013 12 31

1:0.65377772

2014 6

2015 12

2015 12

2015 1

2015 86

2015

145 1.3105%

2016 1

0.7890%

2

2014 5

[2014]17

2013

2013 2014 2015 2016 1-9 A

		2016 1-9		2015		2014		2013	
1		101.64	38.49	304.63	121.54	86.57	34.28	59.73	18.70
2		30.99	11.59	67.46	26.30	30.91	10.60	17.67	4.80
3		0.20	2.73	0.26	9.13	0.40	3.87	1.29	0.53

		2016 1-9		2015		2014		2013	
4		24.02	9.54	57.73	27.84	34.86	13.72	19.85	6.64
5		28.64	9.79	49.59	17.93	25.45	6.90	18.19	3.09
6		151.92	61.85	334.47	132.01	133.95	50.23	82.08	28.13
7		41.58	17.44	85.00	34.93	45.48	17.05	30.48	10.06
8		15.91	3.24	38.39	14.39	19.59	5.86	13.16	2.59
9		25.85	9.35	56.41	19.73	19.38	6.64	11.29	2.74
10		96.78	37.05	291.39	139.49	117.92	49.28	67.76	21.08
11		14.54	4.24	30.10	10.21	18.59	5.08	10.32	1.63
12		270.40	79.41	560.13	198.00	291.98	113.37	161.15	52.44
13		4.33	21.13	22.81	45.23	47.17	0.06	43.56	0.06
14		34.55	10.14	67.48	23.60	27.22	8.36	15.47	3.17
15		29.53	10.57	84.97	35.55	36.75	13.39	19.64	6.30
16		197.91	63.64	380.86	158.39				

93.03% 130.20%

2013 2016 9 A

		2016 9 30	2015 12 31	2014 12 31	2013 12 31

		2016 9 30		2015 12 31		2014 12 31		2013 12 31	
22		1,162.47	315.80	1,138.18	185.15	734.88	146.83	355.86	130.05
23		801.59	198.81	805.89	165.40	574.61	140.79	188.44	78.29
24		3,878.48	821.84	4,526.15	807.85	2,722.26	412.99	982.48	356.99
25		1,714.60	467.08	1,970.73	404.83	1,149.45	258.09	538.46	228.36
26		1,457.98	355.15	1,544.25	349.58	869.24			

2016 9 1,788.28 2014 1,125.81 58.84% 2016 1-9 42,746.49 2015 17,145.82 149.31%

2016 9 30 425.90 2013 103.06% 111.52 2013 126.71% 2016 1-9 21.36 2013 140.48% 6.86 2013 481.85%

1

2

3

4

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

1

2 12

1

2

1

	[5]	

[5] 2015 4

2

1

1 80.47%

			%					
	2014 1 26	60,100.00	80.47		2014 1 31		128,255,945.07	33,849,202.15

2014 1 31

A 80.47% 2013 4

B 2014 1 9 14,800

C 2014 1 26 80.47%

D 2013 50% 3.005 2014 1 16 50% 3.005

E 2014 1

	60,100.00
	60,100.00

2014 8 20 [2014]GD0010

34,141.47

32,626.36

	109,491.69	96,867.37
	76,189.04	76,189.04
	14,112.16	14,344.45
	13,985.17	3,103.32
	2,077.44	333.84
	3,127.88	2,896.72
	75,350.22	72,193.86
	70,641.80	70,641.80
	3,156.44	-
	1,552.06	1,552.06
	34,141.47	24,673.51
	6,667.75	4,818.52
	27,473.64	19,853.87

2 16

2015 2

2.439 16

16

2015 4-6 2014 1 2014 12

2015 1 16

16

16

	24,390.00
	24,390.00
	1,155.96
	23,234.04

16 2.439

16

2015 12 31 2014 A113

987.93

232,340,432.61

2016 1 15

[2016]GD0001 1 2015

4 13 _) ' >

2

1 2016 1-9

	%	

	2016 9 30	2016 9 30
1	29,618,479.57	-
1	9,999,976.65	-
1	9,999,976.65	-
1	999,997.26	999,997.26
1	999,797.26	999,797.26
	73,468,671.97	**1,999,794.52**

2 2015

2015 2

1

1 1

1

2015

2015 12 31

77,089,519.90

144,714,613.29

	2015 12 31	2015 12 31
1	26,093,600.00	114,015,343.52
1	50,995,919.90	30,699,269.77
	77,089,519.90	**144,714,613.29**

3 2014

2014 1

1 1

2014

2014 12 31

16,777,394.98

67,109,579.91

	2014 12 31	2014 12 31
1	16,777,394.98	67,109,579.91
	16,777,394.98	**67,109,579.91**

4

2015 1 13

19,143.00

51.00% 37,535.00

14,800.00 39.43% 2015 1 22

2015

1

2015 8

19.47% 2015 7 15

2015 11 20

6.26 2016 1

25 6.26

1

2013

2013

18 14 2014 5

22

3,060.00 17.694

1,200.00 1,860.00 2016 5

1,860.00

2016 6 4 2016

9 14 2016 0583 7608

2016 9 19

2016 11 1 2016

05 1630

2

2016 12

2017 1 26

2017 2 14 2017 01 7

2017 2 20

2017 01 7

1		4,599.52	2016.06.01	
2		5,243.45	2016.03.04	
3		4,000.00	2015.03.12	
		13,842.97		

1 16270080 - 1

2 16270085 - 2 -

2.5824%

2.5824%

7.88%

67.235%

32.765%

100%

44020053 0200048005

2

3

4

5

6

7

8

9

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

10

1

2

3

4

5

6

7

8

9

10

1

1

2

2

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

2

3

3

1

2

1

A 26

P/B P/E

P/B P/E

2

3

A 26

1

1 24

2

3

4

5

2

3

1

2

3

4

5

6

PB

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

$$P = \sum^{n}(PB_i \times A_i \times B_i \times C_i \times D_i \times E_i) \times E + I + H$$

P

PB_i i

A_i i

B_i i

C_i i

D_i i

E_i i

E

I

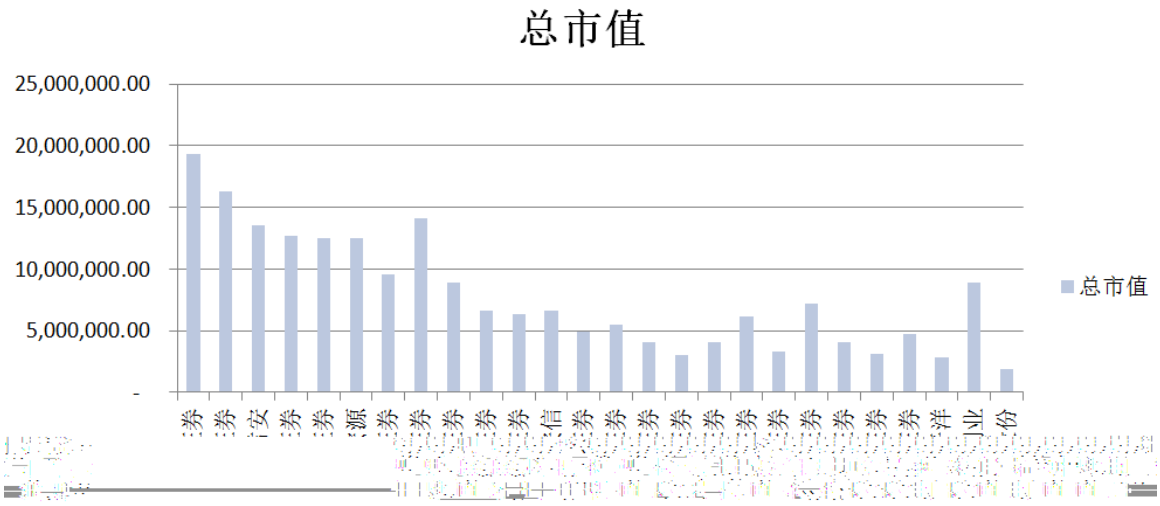
H

1

			2016	2016	2016	2016	2016-06-30
1	600030.SH		57,005,879.95	13,622,003.05	1,815,932.46	524,213.11	19,278,287.65
2	600837.SH		54,233,192.88	10,508,684.70	1,207,951.68	426,430.04	16,277,995.54
3	601211.SH		41,588,926.03	9,425,307.81	1,370,743.45	502,016.44	13,564,875.00

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

			2016	



	4,068,525.67	1,089,904.14	149,184.70	48,094.49

1 -100%<= <=100%

2 -100%<=
<=100%

3 -50%<= <=50%

4 -100%<=
<=100%

2

4

1	601555.SH		7,994,786.57	1,903,686.16	182,856.75	61,428.81
2	000686.SZ		7,913,411.65	1,471,781.11	175,177.80	58,810.99
3	600369.SH		7,905,437.23	1,860,438.24	200,295.32	86,036.87
4	601198.SH		6,965,670.43	1,305,760.22	164,380.34	76,041.65
5	000728.SZ		6,724,338.76	1,959,518.70	140,282.72	51,056.21
6	002673.SZ		5,317,854.95	1,193,023.09	169,856.77	58,880.17
7	600109.SH		5,148,735.79	1,666,818.12	214,707.82	63,795.23
8	000750.SZ		5,014,280.88	1,333,267.84	169,374.67	54,334.66
9	002500.SZ		4,744,038.78	1,195,592.60	93,346.30	18,135.39
10	002797.SZ		3,181,314.98	861,003.55	82,999.33	23,067.59
			4,068,525.67	1,089,904.14	149,184.70	48,094.49

P/B

1

2016 6 22 6 23

20 P/B

20 P/B

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2

2016 6 8 7 8

20 6 20

P/B

3

2016 6 15 6 23

20 P/B

4

2015 2

2013 2016 6

2015

2016 6 30 36%

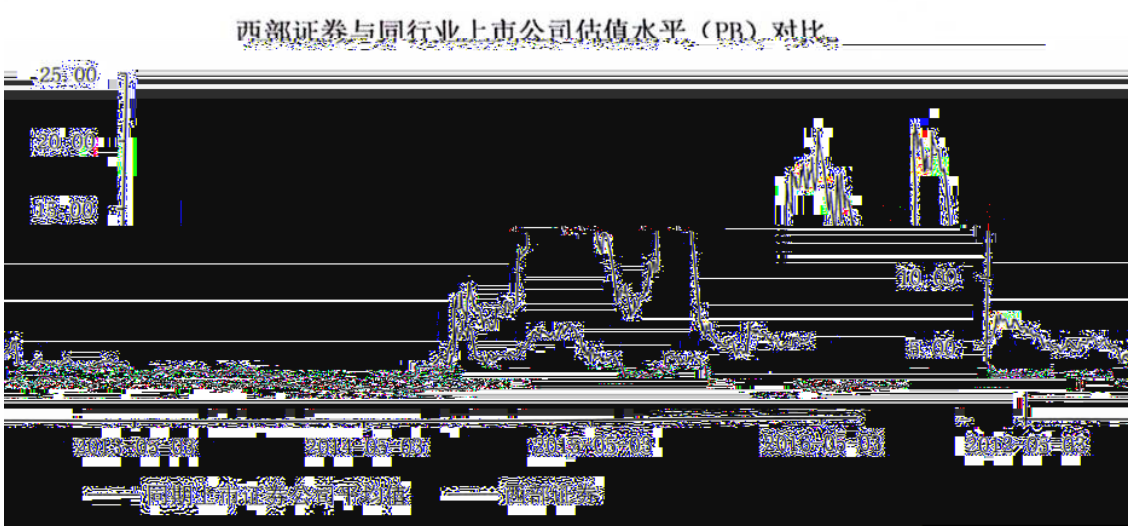
20 7.41%

1.75%

		[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	
002797.SZ		2,189,000,000	219,000,000	1,970,000,000	10%
002736.SZ		8,200,000,000	2,195,059,620	6,004,940,380	27%
000166.SZ		14,856,744,977	5,323,197,071	9,533,547,906	36%
601198.SH		2,504,000,000	904,000,000	1,600,000,000	36%

600061.SH

		[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	[ ] 2016-6-30 [ ]	
601211.SH		7,625,000,000	4,774,009,225	2,850,990,775	63%
601901.SH		8,232,101,395	6,289,850,536	1,942,250,859	76%
000750.SZ		4,215,541,972	3,465,538,597	750,003,375	82%
600369.SH		5,645,109,124	4,645,109,124	1,000,000,000	82%
600999.SH		5,808,135,529	4,803,099,829	1,005,035,700	83%
601555.SH		3,000,000,000	2,591,000,000	409,000,000	86%
601788.SH		3,906,698,839	3,418,000,000	488,698,839	87%
002500.SZ		2,828,725,153	2,488,469,657	340,255,496	88%
000686.SZ		2,340,452,915	2,090,478,362	249,974,553	89%
000712.SZ		896,000,000	829,700,000	66,300,000	93%
601099.SH		4,544,210,913	4,319,210,913	225,000,000	95%
600030.SH		12,116,908,400	12,092,989,400	23,919,000	100%
000783.SZ		4,742,467,678	4,742,367,058	100,620	100%
000728.SZ		1,964,100,000	1,964,100,000	0	100%
000776.SZ		7,621,087,664	7,621,087,664	0	



Wind

2012 5 3 2013 -2014 P/B

2015

2015 6 30 -2016 6 30 116.5180%

60.8488%

20 P/B 5.73 A

P/B 2.79

1

95

50,000 2009 6

500,121,062

1,000,242,124 2012 12 293,829,578

1,294,071,702 2014 10

2,588,143,404 2014 5 250,000

2,836,859,310 2015 5

2015 775

187,500,000 3,024,359,310

2

69

1988 1000

1998 12

5

20,000 2001 2 16

102,500 2008 1 18

[2008]100

2008 2 5

140000100003883

200,000 2010 10 19 11

1 39,980 11 15

002500 11 24

239,980

[2013]964

2014 3 19 2,399,800,000

2,518,725,153

2015 12 11 [2015]2873

2015 12 25

310,000,000 2016 1 20

2016 2 24

2,828,725,153 2,518,725,153 2,828,725,153

3

2017

6 19

1988 8 24

1997 10 13

1.2 1999

9 15

2000 6 23

1,010,222,500 2007 7 23

[2007]117

2007 8 20

2007 8 27

639,312,448.00

2014 4 16 2013 10 10

0.80 2014 5 15

1,957,166,032

2016 4 14 383,286,883

A 2016 4 22 2016

4 21 2,340,452,915

4

1992 9 4

[1992]361 1997 2 14

[1997]11

10,400

2001 12 18 [2001]308

10 2010

3 17 [2010]310

2011 11 23

[2011]1887

6.50 / 50,000 A

[2011]48 2011 12 12

200,000 2013 9 9

70,000 1

70,000

270,000

2015 11 16 2015

2015 12 23

[2015]3035

30,000 1

30,000 300,000

4

		0.40%	1.52%	0.47%	0.76%	1.23%
	2013-2015	37.01%	43.93%	46.66%	36.50%	38.68%
		53	47	78	87	116
	2016 1-6	25,394.09	83,443.43	37,620.99	47,942.25	65,166.42
	2016 1-6	43,126.05	48,137.81	29,520.50	29,900.32	51,570.43
	2016 1-6	45,791.35	29,637.46	12,074.08	81,903.35	65,318.66
	2016 6 30	17,021,025.13	11,705,900.00	1,675,600.00	8,367,000.00	25,844,300.00

53 19

26 27

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

53 26 5 3 2 1	47 18 4 2 1	78 48 4 3 2 1	87 39 8 5 4 3 2 1	116 82

10

/

1-1-1-296

	55.95%	-10.32%	53.73%	0.60%	0.02%	0.02%
	69.32%	12.83%	17.97%	-0.12%	-0.03%	0.03%
	64.84%	16.98%	14.69%	1.21%	0.01%	2.27%
	55.17%	7.25%	36.06%	1.16%	0.01%	0.36%
	55.43%	5.32%	35.83%	3.01%	0.01%	0.41%

50%

3

	2016 1-6	149,184.70	214,707.82	93,346.30	175,177.80	182,856.75
	2016 1-6	48,094.49	63,795.23	18,135.39	58,810.99	61,428.81
	ROE/COE 2013 2016 1-6	63.67%	74.49%	56.99%	110.54%	79.19%
	2013 2016 1-6	8.01%	10.13%	7.42%	13.74%	9.97%
	2016 1-6	2.32%	2.37%	0.76%	1.54%	1.53%

P/B P/B

ROE COE) ROE/COE

P/B ROE/COE

ROE/COE

ROE

ROE					
	2016 ROE	2015 ROE	2014ROE	2013ROE	ROE
	8.69%	10.79%	9.83%	2.73%	8.01%
	7.70%	17.91%	10.08%	4.83%	10.13%
	2.96%	14.44%	8.24%	4.05%	7.42%
	9.01%	26.21%	13.16%	6.56%	13.74%
	6.91%	17.69%	10.18%	5.09%	9.97%

Wind

COE

COE CAPM

COE

Rf

Rpm

Rsp

COE

COE					
	Rf	RPm	βl	RC	COE
	4.03%	6.47%	1.2443	0.5%	12.58%
	4.03%	6.47%	1.4013	0.5%	13.60%
	4.03%	6.47%	1.3115	0.5%	13.02%
	4.03%	6.47%	1.2209	0.5%	12.43%

COE					
	Rf	**RPm**	**βl**	**RC**	**COE**
	4.03%	6.47%	1.2456	0.5%	12.59%

BATA

A

rf rf= 4.03%

1	101119	1119	10	0.0397
2	101123	1123	50	0.0438
3	101124	1124	10	0.0360
4	101204	1204	10	0.0354
5	101206	1206	20	0.0407
6	101208	1208	50	0.0430
7	101209	1209	10	0.0339
8	101212	1212	30	0.0411
9	101213	1213	30	0.0416
10	101215	1215	10	0.0342
11	101218	1218	20	0.0414
12	101220	1220	50	0.0440
13	101221	1221	10	0.0358
14	101305	1305	10	0.0355
15	101309	1309	20	0.0403
16	101310	1310	50	0.0428
17	101311	1311	10	0.0341
18	101316	1316	20	0.0437
19	101318	1318	10	0.0412
20	101319	1319	30	0.0482

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

21	101324	1324	50	0.0538
22	101325	1325	30	0.0511
23	101405	1405	10	0.0447
24	101409	1409	20	0.0483
25	101410	1410	50	0.0472
26	101412	1412	10	0.0404
27	101416	1416		

1992 5 21

2016 6 30

rm=10.50% E(Rm)-Rf=

10.50%-4.03% 6.47%

C

0.5%

D ROE/COE

ROE COE

^¾ †€

	ROE/COE
	63.67%
	74.49%

	2013 2016 6	49.76%	40.56%	12.22%	25.63%	31.46%
	2013 2016 6	101.29%	59.25%	11.49%	34.81%	46.32%

XYZH/2016GZA10508

2013 2014 2015

2016

5

= - -

- -/+

A. 100%

B. 40%

C. 8%

D. 20%

	2016 6 30 /	531.73%	942.30%	794.65%	394.82%	507.15%
	2016 6 30 /	55.20%	110.43%	42.31%	23.09%	64.69%
	2016 6 30 /	92.75%	91.98%	65.94%	75.69%	85.50%
	2016 6 30 /	55.20%	120.06%	64.17%	30.50%	75.66%
	2016	BBB	AA	BBB	A	A
	2016 6 30	64.57%	44.56%	61.39%	75.64%	66.38%

2016

BBB AA BBB

A

6

5

P/E P/B P/S

EV/EBITDA

P/E P/S

P/E P/S

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

EV/EBITDA P/B

P/B

= × P/B×

P/B= P/B = P/B×

P/B ×

P/B Ai

Ai = /

6 P/B

1

	/					
		53 26 5 3 2 1	47 18 4 2 1	78 48 4 3 2 1	87 39 8 5 4 3 2 1	116 82
	2016 6 30	4,068,525.67	5,148,735.79	4,744,038.78	7,913,411.65	7,994,786.57
	2016 1-6	1,089,904.14	1,666,818.12	1,195,592.60	1,471,781.11	1,903,686.16
	2016 6 30	1,005,646.44	1,521,661.69	777,032.27	1,076,133.05	1,598,169.88
	2016 6 30	536,045.69	302,435.93	282,872.52	234,045.29	300,000.00
	2016 1-6	55,867,712.28	210,044,387.56	65,062,972.96	104,814,108.15	169,924,015.76
		0.40%	1.52%	0.47%	0.76%	1.23%
	2013-2015	37.01%	43.93%	46.66%	36.50%	38.68%
		53	47	78	87	116
	2016 1-6	25,394.09	83,443.43	37,620.99	47,942.25	65,166.42

	/					
	2016 1-6	43,126.05	48,137.81	29,520.50	29,900.32	51,570.43
	2016 1-6	45,791.35	29,637.46	12,074.08	81,903.35	65,318.66
	2016 6 30	17,021,025.13	11,705,900.00	1,675,600.00	8,367,000.00	25,844,300.00
	2016 1-6	149,184.70	214,707.82	93,346.30	175,177.80	182,856.75
	2016 1-6	48,094.49	63,795.23	18,135.39	58,810.99	61,428.81
	ROE/COE 2013 2016 1-6	63.67%	74.49%	56.99%	110.54%	79.19%
	2013 2016 1-6	8.01%	10.13%	7.42%	13.74%	9.97%
	2016 1-6	2.32%	2.37%	0.76%	1.54%	1.53%
	2013 2016 6	49.76%	40.56%	12.22%	25.63%	31.46%
	2013 2016 6	101.29%	59.25%	11.49%	34.81%	46.32%
	2016 6 30 /	531.73%	942.30%	794.65%	394.82%	

	/					
	2016 6 30	64.57%	44.56%	61.39%	75.64%	66.38%

2

100

2 100

100

	/					
	2016 6 30	100	102	102	110	110
	2016 1-6	100	106	102	104	110
	2016 6 30	100	106	98	100	106
	2016 6 30	100	98	98	98	98
	2016 1-6	100	110	100	104	108
		100	108	100	102	106
		100	100			

9488 Td(100)TjETQ.0033.2015nBT/T6139 >>BDC q423.18 4(10002 Tf407.28 437.92Td029302 TfQq91.96 606.88 30.68 22515.76 452.8 1

/

7 P/B

20

P/B

20 / 20

/

P/B

2016-06-01		12.99	15.95	12.61	12.80
		5.51	4.23	6.29	6.35

2016-06-30	P/B	2.3575	3.7707	2.0048	2.0157

Wind

P/B

	-	-	1,382.6545	-
	-	-	0.0059	-
	12.9900	15.9500	12.6041	12.8000
	5.5100	4.2300	6.2841	6.3500
P/B	2.3575	3.7707	2.0057	2.0157

8

P/B

9 **P/B**

P/B

P/B

PB	2.3575	3.7707	2.0057	2.0157

0.8800

DLOM

IPO

IPO

2002

28% P/B 1.7542

11

1

2016 6

30 536,045.69

4,068,525.67 2,975,839.82 1,092,685.85

1,089,904.14

2.0332 /

= × P/B× 1-

=2.0332×2.4364× 1-28% =3.5667

-

1,911,914.16 3.5667

2

1,084,253.05

1,911,914.16

827,661.11

53

5

3

$E = P \quad C + L$ 1

E

P

$$P = \sum_{i=1}^{n} \frac{R_i}{(1+r)^i} + \frac{R_{n+1}}{r(1+r)^n}$$ 2

R_i i

R_{n+1} 1

r

n

C

$C \quad C_1 \quad C_2$ 3

C_1

C_2

L

1

= - +

= -

2

R_i

R_i= - +

= -

12 R_i

12 R_i

R_i 12

= - -

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

3

2014-2016 6

	2014		**2015**		**2016 1-6**	
	69,848.30	48.33%	162,139.71	55.25%	96,709.35	67.91%
	-31,848.64	-22.04%	-13,555.00	-4.62%	5,084.28	3.57%
	102,741.80	71.09%	142,634.05	48.60%	45,039.81	31.63%
	3,760.23	2.60%	1,988.69	0.68%	-4,530.30	-3.18%
	12.65	0.01%	282.11	0.10%	104.32	0.07%
	3.25	0.002%	1.83	0.001%	0.25	0.0002%
	144,517.59	100.00%	293,491.39	100.00%	142,407.71	100.00%

1

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1			
2			
3			

A

A

		2014	**2015**	**2016 1-6**
	A /	3,011.05	10,381.02	5,304.48
		245	244	120
		0.3995%	0.3724%	0.3939%
	)	5,893.85	18,866.97	5,014.30
		0.0604%	0.0552%	0.0391%
		35,627.71	104,181.29	19,625.47
		6,167,280.32	6,489,661.18	2,523,927.20
		0.0783%	0.0623%	0.0930%
		4,827.97	4,040.97	2,346.82
		793.58	1,894.31	346.58
		41,249.27	**110,116.57**	**22,318.87**

A A

2006

2009 1 -2016 6

2009 1 -2016 6

6.24% A

B

2013 23 2014 36

2015 6 16 36

52 16

53 2016 6 16

[2016]12

93

1-2

2016

2017 2018 2019 2020

C

2013 3 15

2016

D

A

E

2016 6 2015

13% 37% 27%

2016 1-6 93.75 2015

42.05%

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
	A /	5,304.48	5,635.48	5,987.13	6,360.73	6,757.64	7,179.31
		123	243	243	243	244	243
		0.3939%	0.4923%	0.5908%	0.6499%	0.6824%	0.6824%
	)	5,139.66	13,484.46	17,191.06	20,090.16	22,503.21	23,809.42
		0.0391%	0.0391%	0.0391%	0.0391%	0.0391%	0.0391%
		20,116.10	52,776.80	67,284.09	78,630.88	88,075.28	93,187.69
		2,523,927.20	5,362,840.51	5,697,481.76	6,053,004.62	6,430,712.11	6,831,988.55
		0.0930%	0.0930%	0.0930%	0.0930%	0.0930%	0.0930%
		2,346.82	4,986.53	5,297.69	5,628.26	5,979.47	6,352.58
		395.99	1,018.30	1,279.53	1,485.38	1,658.07	1,754.77
		22,858.92	**58,781.62**	**73,861.30**	**85,744.52**	**95,712.81**	**101,295.04**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
	A /	7,627.30	8,103.25	8,608.89	9,146.08	9,716.80	10,323.13	10,967.29
		243	243	243	243	243	243	243
		0.6824%	0.6824%	0.6824%	0.6824%	0.6824%	0.6824%	0.6824%
	)	25,295.13	26,873.55	28,550.46	30,332.01	32,224.72	34,235.55	36,371.84
		0.0391%	0.0391%	0.0391%	0.0391%	0.0391%	0.0391%	0.0391%
		99,002.60	105,180.36	111,743.62	118,716.42	126,124.32	133,994.48	142,355.74
		7,258,304.63	7,711,222.84	8,192,403.15	8,703,609.10	9,246,714.31	9,823,709.29	10,436,708.75
		0.0930%	0.0930%	0.0930%	0.0930%	0.0930%	0.0930%	0.0930%
		6,748.98	7,170.12	7,617.54	8,092.87	8,597.87	9,134.37	9,704.36
		1,864.27	1,980.60	2,104.19	2,235.49	2,374.98	2,523.18	2,680.63
		107,615.85	**114,331.08**	**121,465.34**	**129,044.78**	**137,097.17**	**145,652.04**	**154,740.73**

2015 6

2016 1-6

2 17

		2014	**2015**	**2016 1-6**
		7,725.39	14,189.90	8,978.01
		13.71	42.95	20.77
		0.1775%	0.3027%	0.2313%
		0.61%	0.66%	1.14%
		835.22	2,848.20	2,362.88
		104,489.24	177,942.02	136,044.89
		183.8	271.99	357.58
		0.1759%	0.1529%	0.2628%
		0.48%	0.73%	0.94%
		8,871.78	19,762.46	33,521.28
		700.00	4,596.11	2,130.60
		3,575.92	5,858.68	5,111.29
		13,982.91	**33,065.45**	**43,126.05**

Wind

	2008	**2009**	**2010**	**2011**	**2012**	

	2008	2009	2010	2011	2012	2013	2014	2015	2016 1-6
	25,325.76	35,682.77	41,926.06	55,520.55	70,707.91	72,253.83	112,214.63	192,131.92	145,022.89
	1,034.38	2,021.97	4,911.33	2,720.02	995.05	-	668.89	1,578.29	324.65
	1,653.64	2,728.24	3,133.16	3,588.45	3,364.09	3,528.19	6,907.59	12,453.99	8,495.18
	518.23	231.91	377.14	288.79	115.47	70.16	3.65	-	-
	139.50	105.97	1,487.62	372.56	139.51	457.22	145.26	157.62	158.18
	710.05	76.61	717.30	413.20	163.55	547.38	378.75	337.45	286.25
	21,269.96	30,518.08	31,299.50	48,137.53	65,930.24	67,650.89	104,110.50	177,604.56	135,758.64

		2016 7-12	**2017**	**2018**	**2019**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		36,017.65	39,259.24	42,399.98	45,367.98	48,090.06	50,494.56	53,019.29
		89.69	97.76	105.58	112.97	119.75	125.74	132.03
		0.2490%	0.2490%	0.2490%	0.2490%	0.2490%	0.2490%	0.2490%
		0.90%	0.90%	0.90%	0.90%	0.90%	0.90%	0.90%
		8,069.93	8,796.22	9,499.92	10,164.91	10,774.81	11,313.55	11,879.23
		910,650.46	1,083,674.04	1,278,735.37	1,496,120.38	1,735,499.64	1,995,824.59	2,295,198.28
		1,885.57	2,243.83	2,647.72	3,097.84	3,593.49	4,132.51	4,752.39
		0.2071%	0.2071%	0.2071%	0.2071%	0.2071%	0.2071%	0.2071%
		0.72%	0.72%	0.72%	0.72%	0.72%	0.72%	0.72%
		134,927.41	160,563.62	189,465.07	221,674.13	257,141.99	295,713.29	340,070.28
		14,233.82	16,857.91	19,804.78	23,077.03	26,668.18	30,561.15	35,032.71
		21,836.44	25,862.13	30,382.99	35,403.03	40,912.29	46,884.59	53,744.52
		179,067.59	**212,079.88**	**249,152.75**	**290,319.10**	**335,497.26**	**384,472.58**	**440,726.74**

2016 6

30 36

185

		2014	**2015**	**2016 1-6**
		17.63	69.73	315.85
		1,699.49	9,562.31	22,692.84
		0.96%	1.37%	1.44%
		932.85	989.25	1,180.21
		12,271.67	7,354.47	8,141.78
		0.13%	0.07%	0.14%
		13,971.16	**16,916.78**	**30,834.62**

2015

		2016 7-12	**2017**	**2018**	**2019**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		830.07	913.07	1,004.38	1,104.82	1,215.30	1,336.83	1,470.51
		104,374.88	114,812.37	126,293.61				

2

	2014	**2015**	**2016 1-6**
	39,856.25	**62,200.98**	**35,474.48**
	8,743.60	22,114.20	10,052.19
	12,989.99	35,210.62	12,523.84
	18,122.67	4,821.70	12,715.30
	-	54.46	183.15
	71,704.90	**75,755.97**	**30,390.20**
	60,829.69	42,237.80	12,520.46
	4,252.81	5,438.79	318.23
	-	17,591.52	16,894.59
	6,622.40	8,683.32	394.51
	-	1,804.54	262.41
	-31,848.64	**-13,555.00**	**5,084.28**

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		1,322,882.38	1,071,083.34	1,124,962.69	1,182,205.69	1,243,022.36	1,307,635.78
		2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
		13,228.82	21,421.67	22,499.25	23,644.11	24,860.45	26,152.72
		889,636.22	863,041.98	916,921.32	974,164.33	1,034,980.99	1,099,594.41
		1.62%	1.62%	1.62%	1.62%	1.62%	1.62%
		7,206.05	13,981.28	14,854.13	15,781.46	16,766.69	17,813.43
		6,022.77	7,440.39	7,645.13	7,862.65	8,093.76	8,339.29
		308,674.70	348,802.41	390,658.70	437,537.75	490,042.28	548,847.35
		353,905.01	328,738.56	369,730.56	414,098.22	463,790.01	519,444.81
		7.90%	7.90%	7.90%	7.90%	7.90%	7.90%
		13,986.57	25,983.95	29,224.02	32,730.90	36,658.61	41,057.64
		726,809.44	741,345.63	756,172.54	771,295.99	786,721.91	802,456.35
		449,899.56	734,077.53	748,759.08	763,734.26	779,008.95	794,589.13
		5.74%	5.74%	5.74%	5.74%	5.74%	5.74%
		12,919.93	42,161.53	43,004.76	43,864.86	44,742.15	45,637.00
		318.50	637.00	637.00	637.00	318.50	318.50
		33,247.77	**76,222.87**	**80,510.91**	**85,095.41**	**89,813.01**	**95,352.42**

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		1,055,855.57	1,182,558.24	1,277,162.90	1,379,335.94	1,489,682.81	1,608,857.43
		1,054,231.99	1,119,206.91	1,229,860.57	1,328,249.42	1,434,509.37	1,549,270.12
		3.04%	3.04%	3.04%	3.04%	3.04%	3.04%
		16,025.58	34,026.55	37,390.69	40,381.94	43,612.50	47,101.50
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		16,250.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		3.12%	3.12%	3.12%	3.12%	3.12%	3.12%
		253.50	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00
		681,927.54	791,927.54	951,927.54	1,061,927.54	1,181,927.54	1,321,927.54
		660,695.81	736,927.54	871,927.54	1,006,927.54	1,121,927.54	1,251,927.54
		5.88%	5.88%	5.88%	5.88%	5.88%	5.88%
		19,435.47	43,355.90	51,298.40	59,240.90	66,006.74	73,655.07
		172.69	378.85	433.14	485.65	533.66	587.15

[redacted]

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		1,376,282.99	1,449,215.81	1,526,701.80	1,609,025.21	1,696,488.04	1,789,411.13	1,888,135.37
		2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
		27,525.66	28,984.32	30,534.04	32,180.50	33,929.76	35,788.22	37,762.71
		1,168,241.62	1,241,174.45	1,318,660.44	1,400,983.85	1,488,446.67	1,581,369.76	1,680,094.00
		1.62%	1.62%	1.62%	1.62%	1.62%	1.62%	1.62%

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		1,737,566.03	1,876,571.31	2,026,697.02	2,188,832.78	2,363,939.40	2,553,054.55	2,757,298.92
		1,673,211.73	1,807,068.67	1,951,634.16	2,107,764.90	2,276,386.09	2,458,496.98	2,655,176.73
		3.04%	3.04%	3.04%	3.04%	3.04%	3.04%	3.04%
		50,869.62	54,939.19	59,334.33	64,081.07	69,207.56	74,744.16	80,723.69
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00	32,500.00
		3.12%	3.12%	3.12%	3.12%	3.12%	3.12%	3.12%
		1,014.00	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00	1,014.00
		1,481,927.54	1,666,927.54	1,746,927.54	1,836,927.54	1,946,927.54	2,076,927.54	2,226,927.54
		1,401,927.54	1,574,427.54	1,706,927.54	1,791,927.54	1,891,927.54	2,011,927.54	2,151,927.54
		5.88%	5.88%	5.88%	5.88%	5.88%	5.88%	5.88%
		82,480.07	92,628.82	100,424.24	105,425.07	111,308.40	118,368.40	126,605.07
		647.62	715.89	774.44	821.25	874.13	934.62	1,002.88
		557.11	562.68	568.31	573.99	579.73	585.53	591.39
		135,568.42	**149,860.59**	**162,115.31**	**171,915.39**	**182,983.82**	**195,646.71**	**209,937.04**
		-34,115.49	**-41,681.37**	**-46,511.70**	**-48,108.38**	**-50,103.88**	**-52,723.01**	**-55,885.43**

3

		2014	**2015**	**2016 1-6**
		49,418.23	300,667.33	595,597.11
		101,048.76	254,029.18	373,133.22
		28.18%	27.50%	2.71%
		28,480.47	69,849.04	5,059.70
		1,114,898.90	1,332,380.72	979,182.94
		1,167,492.16	1,192,084.29	1,103,324.39
		6.18%	5.92%	6.95%
		72,099.17	70,571.40	38,322.93
		-	-	-
		2,162.16	2,162.03	745.94
			109.43	785.12
			-57.86	126.12
		102,741.80	**142,634.05**	**45,039.81**

= ×

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

,

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
		595,597.11	655,156.83	720,672.51	756,706.13	794,541.44	834,268.51
		448,132.22	625,376.97	687,914.67	738,689.32	775,623.79	814,404.98
		7.50%	7.50%	7.50%	7.50%	7.50%	7.50%
		16,804.96	46,903.27				

1-1-1-338

1.5 214.96

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
		875,981.94	919,781.03	947,374.47	975,795.70	1,005,069.57	1,035,221.66	1,066,278.31
		855,125.22	897,881.49	933,577.75	961,585.08	990,432.63	1,020,145.61	1,050,749.98
		7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%
		64,134.39	67,341.11	70,018.33	72,118.88	74,282.45	76,510.92	78,806.25
		2,111,413.49	2,385,897.25	2,576,769.03	2,782,910.55	3,005,543.39	3,245,986.86	3,505,665.81
		1,989,960.50	2,248,655.37	2,481,333.14	2,679,839.79	2,894,226.97	3,125,765.13	3,375,826.34
		6.35%	6.35%	6.35%	6.35%	6.35%	6.35%	6.35%
		126,311.88	142,732.43	157,501.55	170,101.67	183,709.81	198,406.59	214,279.12
		190,446.27	**210,073.54**	**227,519.88**	**242,220.55**	**257,992.25**	**274,917.51**	**293,085.37**

4

5

2011 1

2016 5 1

6% 7%

5%

			2014	**2015**	**2016 1-6**
1			158,496.55	330,100.63	121,185.99
2		5%	7,924.83	16,505.03	6,059.30
3		6%			1,068.27
4		7%	554.71	1,155.35	640.71
5		5%	396.24	825.25	446.14
			8,875.78	**18,485.64**	**7,146.16**

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**

		2016 7-12	**2017**	**2018**	**2019**	**2020**	**2021**
1		2,338.77	4,677.54	5,928.09	5,928.09	5,928.09	5,928.09
2		52,581.76	118,411.05	138,526.87	160,058.18	180,331.09	201,655.53
3		20,833.23	31,169.76	34,727.48	36,712.80	38,741.61	40,911.99
		75,753.76	**154,258.35**	**179,182.44**	**202,699.07**	**225,000.78**	**248,495.61**

		2022	**2023**	**2024**	**2025**	**2026**	**2027**	**2028**
1		3,617.61	3,617.61	3,617.61	3,617.61	3,617.61	3,617.61	3,617.61
2		225,713.44	250,687.43	278,075.13	307,915.89	340,307.39	375,172.12	414,012.29
3		43,299.28	45,846.58	48,625.19	51,652.56	54,950.40	58,536.14	62,490.18
		272,630.33	**300,151.62**	**330,317.93**	**363,186.05**	**398,875.40**	**437,325.86**	**480,120.07**

7

25%

8

9

= -

[2007]23

1

10% 50%

2 10%

3

10% 4

2027 50%

2028 2029 2029

10%

	2016/12/31	2017/12/31	2018/12/31	2019/12/31	2020/12/31	2021/12/31	2022/12/31
	3,903,905.79	4,222,030.19	4,573,000.98	4,903,014.10	5,263,517.01	5,664,382.85	6,107,257.14
	2,812,047.76	3,098,931.26	3,416,047.27	3,695,458.36	3,993,696.58	4,327,401.28	4,695,820.71
	1,091,858.03	1,123,098.93	1,156,953.72	1,207,555.74	1,269,820.43	1,336,981.57	1,411,436.42
	85,719.86	108,845.66	128,297.64	151,489.36	173,206.00	196,021.81	223,541.07
	-25,633.16	31,240.89	33,854.79	50,602.02	62,264.69	67,161.15	74,454.85

	2023/12/31	2024/12/31	2025/12/31	2026/12/31	2027/12/31	2028/12/31	2029
	6,594,748.59	6,998,929.10	7,433,533.30	7,901,693.99	8,410,185.29	8,959,992.12	
	5,102,979.89	5,422,698.86	5,768,185.04	6,152,438.67	6,578,971.69	7,047,968.40	
	1,491,768.70	1,576,230.23	1,665,348.26	1,749,255.33	1,831,213.60	1,912,023.71	
	250,257.56	279,567.32	311,502.39	346,158.43	383,433.56	424,989.39	424,989.39
	80,332.28	84,461.53	89,118.02	83,907.07	81,958.28	80,810.11	84,997.88

10

6	101208	1208	50	0.0430
7	101209	1209	10	0.0339
8	101212	1212	30	0.0411
9	101213	1213	30	0.0416
10	101215	1215	10	0.0342
11	101218	1218	20	0.0414
12	101220	1220	50	0.0440
13	101221	1221	10	0.0358
14	101305	1305	10	0.0355
15	101309	1309	20	0.0403
16	101310	1310	50	0.0428
17	101311	1311	10	0.0341
18	101316	1316	20	0.0437
19	101318	1318	10	0.0412
20	101319	1319	30	0.0482
21	101324	1324	50	0.0538
22	101325	1325	30	0.0511
23	101405	1405	10	0.0447
24	101409	1409	20	0.0483
25	101410	1410	50	0.0472
26	101412	1412	10	0.0404
27	101416	1416	30	0.0482
28	101417	1417	20	0.0468
29	101421	1421	10	0.0417
30	101425	1425	30	0.0435
31	101427	1427	50	0.0428
32	101429	1429	10	0.0381
33	101505	1505	10	0.0367

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

34	101508	1508	20	0.0413
35	101510	1510	50	0.0403
36	101516	1516	10	0.0354
37	101517	1517	30	0.0398
38	101521	1521	20	0.0377
39	101523	1523	10	0.0301
40	101525	1525	30	0.0377
41	101528	1528	50	0.0393
42	101604	1604	10	0.0287
43	101608	1608	30	0.0355
44	101610	1610	10	0.0292
45	101613	1613	50	0.0373
				0.0403

2

$E(R_m)$-R_f

β β

1992 5 21

2016 6 30

r_m=10.50% $E(R_m)$-R_f=10.50%

4.03% 6.47%

β

e Wind 18 2016 6 30

x 1.3647 x e

1.2443

Rr 6.47%×1.2443 8.0507%

2

0.5%

3

8.0507% 0.5%

8.5507%

3

12.5807% r =12.58%

1

2016 6 30

1,520,971.53

	2016 7-12	2017	2018	2019	2020	2021	2022
	126,246.71	**301,530.55**	**352,754.95**	**407,583.85**	**459,208.26**	**513,510.40**	**574,773.21**
	75,662.26	190,895.09	234,485.15	281,209.51	324,015.77	368,206.49	418,442.42
	22,858.92	58,781.62	73,861.30	85,744.52	95,712.81	101,295.04	107,615.85
	26,181.76	68,898.05	85,543.20	106,262.73	126,749.07	151,256.05	179,067.59
	26,621.59	63,215.42	75,080.65	89,202.26	101,553.89	115,655.40	131,758.98
	-2,901.89	-3,082.51	-10,160.71	-16,567.82	-21,900.02	-27,556.89	-34,115.49
	53,486.33	113,717.98	128,430.51	142,942.17	157,092.52	172,860.80	190,446.27
	76,651.70	**156,403.01**	**181,691.43**	**205,598.04**	**228,266.94**	**252,147.99**	**276,718.45**
	897.94	2,144.66	2,509.00	2,898.97	3,266.15	3,652.38	4,088.12
	75,753.76	154,258.35	179,182.44	202,699.07	225,000.78	248,495.61	272,630.33

	2016 7-12	2017	2018	2019	2020	2021	2022
	49,595.01	**145,127.55**	**171,063.52**	**201,985.81**	**230,941.33**	**261,362.41**	**298,054.76**
	49,595.01	**145,127.55**	**171,063.52**	**201,985.81**	**230,941.33**	**261,362.41**	**298,054.76**
	12,398.75	36,281.89	42,765.88	50,496.45	57,735.33	65,340.60	74,513.69
	37,196.26	**108,845.66**	**128,297.64**	**151,489.36**	**173,206.00**	**196,021.81**	**223,541.07**
:	-25,633.16	31,240.89	33,854.79	50,602.02	62,264.69	67,161.15	74,454.85
	62,829.42	**77,604.77**	**94,442.85**	**100,887.33**	**110,941.31**	**128,860.66**	**149,086.22**
	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%
	0.5	1.5	2.5	3.5	4.5	5.5	6.5
	0.9425	0.8372	0.7436	0.6605	0.5867	0.5211	0.4629
	59,214.91	**64,966.96**	**70,227.84**	**66,636.62**	**65,088.71**	**67,153.52**	**69,011.59**

	2023	2024	2025	2026	2027	2028	2029
	638,368.80	**708,110.85**	**784,099.54**	**866,583.62**	**955,365.73**	**1,054,271.18**	

	2023	2024	2025	2026	2027	2028	2029
	469,976.63	527,102.67	589,987.36	658,695.24	733,171.23	817,071.24	
	114,331.08	121,465.34	129,044.78	137,097.17	145,652.04	154,740.73	
	212,079.88	249,152.75	290,319.10	335,497.26	384,472.58	440,726.74	
	143,565.67	156,484.57	170,623.48	186,100.80	203,046.61	221,603.78	
	-41,681.37	-46,511.70	-48,108.38	-50,103.88	-52,723.01	-55,885.43	
	210,073.54	227,519.88	242,220.55	257,992.25	274,917.51	293,085.37	
	304,692.06	**335,354.42**	**368,763.02**	**405,039.04**	**444,120.97**	**487,618.66**	
	4,540.45	5,036.49	5,576.97	6,163.64	6,795.11	7,498.59	
	300,151.62	330,317.93	363,186.05	398,875.40	437,325.86	480,120.07	
	333,676.74	**372,756.42**	**415,336.51**	**461,544.58**	**511,244.75**	**566,652.52**	

	2023	2024	2025	2026	2027	2028	2029
	333,676.74	**372,756.42**	**415,336.51**	**461,544.58**	**511,244.75**	**566,652.52**	
	83,419.19	93,189.11	103,834.13	115,386.14	127,811.19	141,663.13	
	250,257.56	**279,567.32**	**311,502.39**	**346,158.43**	**383,433.56**	**424,989.39**	**424,989.39**
:	80,332.28	84,461.53	89,118.02	83,907.07	81,958.28	80,810.11	84,997.88

2

1

DCF

1

2

3

E B M 1

E

B

M

B P C 2

P

$$P=\sum_{i=1}^{n}\frac{R_i}{(1+r)^i}+\frac{R_{n+1}}{r(1+r)^n} \quad 3$$

Ri i

Rn+1 1

r

n

C

C C1 C2 4

C1

C2

4

r CAPM

$$r_e \quad r_f \quad _e \quad (r_m \quad r_f) \qquad 5$$

rf

r_m

e

$$_e \quad _u \quad (1 \quad (1 \quad t) \quad \frac{D}{E}) \qquad 6$$

u

$$_u \quad \frac{\quad _t}{1 \quad (1 \quad t)\frac{D_i}{E_i}} \qquad 7$$

t

$_t$ 34%K 66% $_x$ 8

K K=1

x

Di Ei

5

6

2

0

100%

3

4

5

100%

=

6

2008 170

2009 1 1

538

50

=

A.

巨潮资讯
www.cninfo.co
m.cn 中国证监会指定信
息披露网站

= + +

a.

b.

B.

A.

=( )/ 100%

B.

2012 12

(1) 100%

(1) 100%

=MIN

=

7

8

9

3

1		37,633.29	37,659.33	44,147.76	
2		4,011.42	4,045.75	3,894.65	
3		50,629.88	51,004.56	51,600.20	
4		29,483.33	29,565.56	-	
5		18,678.47	19,139.05	24,920.76	

80%

50%

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

1

		A	B	C=B-A	D=C/Ax100%
1		189,888.11	189,888.11	-	-
2		13,407.33	13,433.37	**26.04**	0.19
3		6,210.00	6,210.00	-	-
4		-	-	-	-
5		140.00	140.00	-	-
6		5,000.00	5,017.97	**17.97**	0.36
7		-	-	-	-
8		232.88	240.03	**7.15**	3.07
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		86.39	87.26	**0.87**	1.01
15		-	-	-	-
16		-	-	-	-
17		-	-	-	-
18		-	-	-	-
19		1,738.06	1,738.10	**0.04**	-
20		**203,295.44**	**203,321.48**	**26.04**	**0.01**
21		152,662.15	152,662.15	-	-

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

		A	**B**	**C=B-A**	**D=C/Ax100%**
22		13,000.00	13,000.00	-	-
23		**165,662.15**	**165,662.15**	**-**	**-**
24		**37,633.29**	**37,659.33**	**26.04**	**0.07**

[redacted]

		A	**B**	**C=B-A**	**D=C/Ax100%**
1		2,560.88	2,560.88	-	-
2		3,553.75	3,588.08	**34.33**	0.97
3		3,133.38	3,133.38	-	-
4		-	-	-	-
5		-	-	-	-

		A	**B**	**C=B-A**	**D=C/Ax100%**
23		**2,103.21**	**2,103.21**	**-**	**-**
24		**4,011.42**	**4,045.75**	**34.33**	**0.86**

3

		A	**B**	**C=B-A**	**D=C/Ax100%**
1		9,336.32	9,336.32	-	-
2		42,924.60	43,299.28	**374.68**	0.87

		A	B	C=B-A	D=C/Ax100%
24		**50,629.88**	**51,004.56**	**374.68**	**0.74**

4

		A	B	C=B-A	D=C/Ax100%
1		9,345.51	9,345.51	-	-
2		23,599.48	23,681.71	**82.23**	0.35
3		21,876.39	21,876.39	-	-
4		-	-	-	-
5		-	-	-	-
6		1,500.00	1,582.36	**82.36**	5.49
7		-	-	-	-
8		6.24	6.10	**-0.14**	-2.24
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		-	-	-	-
15		-	-	-	-
16		-	-	-	-
17		-	-	-	-
18		215.86	215.86	-	-
19		1.00	1.00	-	-
20		**32,944.99**	**33,027.22**	**82.23**	**0.25**
21		3,079.16	3,079.16	-	-
22		382.50	382.50	-	-
23		**3,461.66**	**3,461.66**	-	-
24		**29,483.33**	**29,565.56**	**82.23**	**0.28**

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

5

		A	B	C=B-A	D=C/Ax100%
1		20,054.74	20,054.74	-	-
2		5,336.73	5,797.31	**460.58**	8.63
3		1,1614.85	1,1614.85	-	-
4		-	-	-	-
5		-	-	-	-
6		2,000.00	2,509.96	**509.96**	25.50
7		-	-	-	-
8		536.51	546.98	**10.47**	1.95
9		-	-	-	-
10		-	-	-	-
11		-	-	-	-
12		-	-	-	-
13		-	-	-	-
14		642.19	644.17	**1.98**	0.31
15		-	-	-	-
16		-	-	-	-
17		45.45	44.43	**-1.02**	-2.24
18		-	-	-	-
19		497.72	436.91	**-60.81**	-12.22
20		**25,391.47**	**25,852.05**	**460.58**	**1.81**
21		6,684.29	6,684.29	-	-
22		28.71	28.71	-	-
23		**6,713.00**	**6,713.00**	-	-

2016 6 30

		8,682.43	**15,357.36**
1		8,219.82	8,219.82
2		462.61	4,622.79
	88 911	25.19	162.39
	115	418.47	701.75
	20 504	9.86	103.91
	1 202	9.10	82.09
	18	1,516.06	3,572.65
3		2,514.76	2,514.76
		605.16	605.16
		1,518.58	1,518.58
		376.26	376.26
		14.76	14.76
		11,044.57	**11,044.57**
1		11,044.57	11,044.57

18

1

18 4

2417.2184

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

M7		2,417.22	362.00	173.00	405.00
M8		---	16,851.00	15,607.00	15,012.00

3

M9		---	16,851.00	15,607.00	15,012.00
M10		---	16,851.00	15,607.00	15,012.00
M			**16,851.00**	**15,607.00**	**15,012.00**

4 AZ AZ A/A0

A

		(0)	**(1)**		**(2)**		**(3)**	
C1								

0

		(0)	**(1)**		**(2)**		**(3)**	
				-1		-2		1

C6

B

		(0)	**(1)**		**(2)**		**(3)**	
D1								
				6		8		3

D2

		(0)	**(1)**		**(2)**		**(3)**	
D5								
				0		0		0
D6								
				0		0		0
D7								
				0		0		0
DY		100	106		108		103	
DZ	**/ =DY0/DYn**		**0.94**		**0.93**		**0.97**	

C

			(0)	(1)	(2)	(3)
E1			35.07	35.07	35.07	35.07
E11		6.5%	0.8901	0.8901	0.8901	0.8901
E12	/		=E11(0)/E11(n)	1.00	1.00	1.00
E2						
E21			100	100	100	100
E22				1.00	1.00	1.00
EZ	**/**		**=E12×E22**	**1.00**	**1.00**	**1.00**

1 FZ1 1.01×0.94×1.00

0.95

2 FZ2 1.02×0.93×1.00

0.95

3 FZ3 0.99×0.97×1.00

0.96

7

1 G1 16,851×AZ1×BZ1×FZ1

16,851×0.95×1.00×0.95

15,688 /

2 G2 15,607×AZ2×BZ2×FZ2

15,607×0.98×1.00×0.95

14,530 /

3 G3 15,012×AZ3×BZ3×FZ3

15,012×0.98×1.00×0.96

14,123 /

18

= G1+G2+G2 ÷3= 15,688+14,530+14,123 ÷3

= 14,780 /

=14,780×2417.22

=35,726,500.00

=3,572.65

= + +

=1,520,971.53+129,952.94 +4,312.79

=1,655,237.26

1,655,237.26

1

2016 6 30

RMB 3,885,544.72

RMB 2,801,291.67

RMB 1,084,253.05

RMB 1,911,914.16

RMB 827,661.11

76.33% 3.5667

2

DCF

RMB 1,084,253.05

RMB

1,655,237.26

RMB 570

256,676.90 15.51%

RMB1,911,914.16

RMB827,661.11

76.33% 3.5667

24.4782% RMB

468,001.6222 2.5824%

RMB

49,373.7464

2.5258% RMB

48,291.0104

1.3105% RMB

25,055.9229

1.0791% RMB

20,630.8027

0.7890% RMB

15,085.2565

1

2016 6 30 2015 12 31

2014 12 31 2016 1-6 2015 2014

XYZH/2016GZA10508

323412 /1ABC2085043DDB668/M4620CB410041-42BE54BBEA9EMC A7A02850C5FD5811D141D143502D3E02C

1

cninf 巨潮资讯 www.cninfo.co m.cn 中国证监会指定信息披露网站

5 2016 9 19

2016 11 1

2016 05 1630

4

1 2016 9 13

20,000.00

55,000.00

54,466.5 99.03% 533.5

0.97%

2 2016 8 25

2016 9 21

2016 7 1 2016 11 14

5 1

51%

3 A

	2016 11 14	**6**		
	1	**2**	**3 = 1 - 2**	**4 = 3 / 2**

	2016 11 14	6		
	1	2	3 = 1 - 2	4 = 3 / 2
	14.55	12.99	1.56	12.01%
	14.91	15.95	-1.04	-6.52%
	14.15	12.61	1.54	12.21%
	15.71	12.80	2.91	22.73%

1

2

3

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

4

1

1	601555.SH		2.13
2	000686.SZ		2.08
3	600109.SH		2.49
4	002500.SZ		3.78
			2.62
			2.31
			1.75

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

=

2016 6 30

2016 6 30

Wind

2.08-3.78

2.62 2.31

2

A

1	2016 4 30		100.00%	1.95
2	2015 12 31		99.76%	1.68
3	2015 9 30		99.946%	2.01
4	2015 8 31		95.01%	2.33
5	2015 4 30		100.00%	2.12
6	2014 12 31		100.00%	3.82
7	2014 8 31		28.29%	1.40
8	2014 6 30		100.00%	1.80
				2.14
				1.98
				1.75

Wind

A

1.40-3.82

2.14 1.98

3

2012

2016 1-6

15 14

1

4

5

67.235% 32.765%

100%

6

/ /4

7

8

1

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

2

3

4

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

32.765%

28.40

100%

A 1.00

90%

20 60 120

20 90% 13.16 /

= /

438,023,068

1		418,001.6222	317,630,412	50,000.00	24.4782%
2		49,373.7464	37,518,044	-	2.5824%
3		48,291.0104	36,695,296	-	2.5258%
4		25,055.9229	19,039,455	-	1.3105%
5		20,630.8027	15,676,901	-	1.0791%
6		15,085.2565	11,462,960	-	0.7890%
		576,438.3611	**438,023,068**	**50,000.00**	**32.7650%**

438,023,068

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

12

A

1.00

20

90% 20

20 / 20

20 90%

28.40

100%

90%

=28.40

2,223,830,413 20% 444,766,082

444,766,082

444,766,082

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

100% <

> 12

28.40 5

1

23.4

1

2016 9

109 30 2017

40 10

5.2

2

2016 9

2,000 260

100 2016

27 93 4 53

2017

300 30

13

3

2016 9 1,733

26 4.15 16

5

2017

10%

10 5.2

2

23.4

	2017 40 30 10	10	5.2
	2017 300 30	30	13
	2017 10% 10	10	5.2
		50	**23.4**

23.4

1

2016 9

109 30

16.8%

5.2

a.

b.

2

2012 6 2013 8

2013

2016 9 2,000

326.99 64.28

13

5.2

2016 9 30 20,905

326.99 156.42 10,598

97.57 92.06

65.00 61.33 5485

32.57 59.38 2016 9 30

15,023 75.12

10-13 10

5.2

a.

1-2

b.

15,023

75.12 25%

3,755 18.78

6-7

c.

2017 2017

2016 1287 12.89

0.32

93

30% 93 2017 9.05

3-4

7.8

2013 2013

8

2014 2015 2016 6

1.08 67.13 62.77 749 1,750

12,049

20

15 1

15 20

7.8

10

20 30

13

3

2002 6 2012

2016 9 30 1,766

2015 76% 27% 589

2015 421% 38%

10

5.2

2017 100 10%

10

10

1

1

2020 20

20

2016 9 20 479.47 20

182.16 111.82 27

20 20 23.32%

61.39%

2

2015 2016 7 26 A H

2,429.69 93.45

2015

2014 528,510 2015 942,805 2016 6

30 1,005,646 32

		2016 6 30	2015 12 31	2014 12 31
600109.SH		1,521,661.69	1,488,105.82	803,451.59
002500.SZ		777,032.27	994,486.78	406,908.26
000686.SZ		1,076,133.05	683,162.24	678,964.87
601555.SH		1,598,169.88	1,445,838.75	872,326.63
		1,243,249.22	1,152,898.40	690,412.84
20		3,537,660.60	3,855,925.03	1,871,439.18
		1,005,646.44	942,805.00	528,510.00

3

2016 27

93

31 146

4

2016 10 1

5

1

2016 9 30 1,141,132.29

59.97%

	684,305.70	59.97%
	456,826.59	40.03%
	1,141,132.29	**100.00%**

2

2016 9 30

		2016 9 30
600109.SH		63.13%
002500.SZ		72.37%
000686.SZ		78.12%
601555.SH		74.91%
		72.13%
		73.74%

2016 9 30 73.74%

3

2016 9 109 30

		2016 1-9	2015	2014
		1,129,705.99	1,217,404.34	1,589,618.83
		38,998.78	49,772.61	43,109.16
		3.45%	4.09%	2.71%

2016 9 326.99

64.28

	2016 9 30	2015 12 31	2014 12 31
	32.57	39.38	32.56
	20,905	19,502	13,528
	326.99	302.81	117.92
	294.85%	291.66%	248.78%
	2016 1-9	2015	2014
	18,706.68	35,210.62	12,989.99

	2016 9 30	

2

3

2016 9 30 6,594,893.73

3,987,301.58 28.40

2016 9 30 4.31% 7.12%

2016 6 30

15 14 1

4

2

1

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息披露网站

12

12

30%

12

6

2

3

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

[2016]147

A 1,123,595,502 8.90 / 9,999,999,967.80

47,112,359.55 9,952,887,608.25

2016 3 9

2016 G16004260038

2014

2014

2016 3

2016

4

2016 9 30

2016 9 30

		80010101010000036	6,389,718.78	

2016 9 30

2

2016 9 30

			995,288.76					995,288.76		
			0					995,288.76		
			0							
			1		(2)	(3) (2)/(1)				
100%		882,988.27	882,988.27	882,988.27	882,988.27	100.00%				
		112,300.49	112,300.49	112,300.49	112,300.49	100.00%				
		995,288.76	995,288.76	995,288.76	995,288.76	100.00%				

1

1

2

36

2

5%

3

4

10%

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信息 m.cn 披露网站

5

5

5

	926,966,292	41.69%	926,966,292	34.82%
	421,348,314	18.95%	421,348,314	15.83%
	279,399,160	12.56%	279,399,160	10.50%
	-	-	317,630,412	11.93%
	-	-	37,518,044	1.41%
	-	-	36,695,296	1.38%
	-	-	19,039,455	0.72%
	-	-	15,676,901	0.59%
	-	-	11,462,960	0.43%
	596,116,647	26.80%	596,116,647	22.39%
	2,223,830,413	**100.00%**	**2,661,853,481**	**100.00%**

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2,661,853,481

926,966,292 34.82%

926,966,292

41.69%

34.82%

11.93% 1.41% 1.38% 0.72% 0.59% 0.43%

	2015 12 31 /2015	2015 12 31 / 2015	
	331,845.22	6,656,181.20	1905.81%
	222,332.17	1,545,686.46	595.21%
	280,429.06	648,857.11	131.38%
	33,003.89	189,670.17	474.69%
	31,349.44	190,090.48	506.36%
	22,906.49	133,318.02	482.01%
/	0.37	0.48	29.73%

	2016 9 30 / 2016 9	2016 9 30 / 2016 9	
	6,594,893.73	6,593,254.99	-0.02%
	1,232,693.75	1,550,327.81	25.77%

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 9 30 / 2016 9	2016 9 30 / 2016 9	
	370,224.89	507,410.47	37.05%
	71,726.57	132,934.59	85.34%
	73,471.43	134,836.13	83.52%
	38,241.13	91,513.32	139.31%

2016 12 25

1

24.4782% 2.5824%

2.5258%

1.3105%

1.0791% 0.7890%

2 1998 3 26

5 19 20

536,045.6852

3

4

4.1

1,911,914.16 24.4782%

468,001.6222

2.5824% 49,373.7464

2.5258% 48,291.0104

1.3105% 25,055.9229

1.0791% 20,630.8027

0.7890% 15,085.2565

4.2

626,438.3611

4.3

1		24.4782%	468,001.6222	418,001.6222	50,000.00
2		2.5824%	49,373.7464	49,373.7464	-
3		2.5258%	48,291.0104	48,291.0104	-
4		1.3105%	25,055.9229	25,055.9229	-
5		1.0791%	20,630.8027	20,630.8027	-
6		0.7890%	15,085.2565	15,085.2565	-
		32.7650%	**646,438.3611**	**576,438.3611**	**50,000.00**

1

50,000.0000

2.6152%

2

cninf 巨潮资讯 www.cninfo.co m.cn 中国证监会指定信息披露网站

1

A

1.00

2

A

3

21.8630% 2.5824% 2.5258%

1.3105% 1.0791% 0.7890%

4

4.1

4.2 13.16 /

90%

/

4.3

4.4

399001.SZ

2016 8 26 10,693.75

20%

2016

8 26 14.49 / 20%

2 4.2

4.2

20

90%

4.2

5

5.1

317,630,412 37,518,044 36,695,296

19,039,455 15,676,901

11,462,960

5.2

P0 N

K A D P1

P1 P0 D

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

P1 P0/ 1 N

P1 P0 A*K / 1 K

P1 P0 D A*K / 1 K N

5.3 4.4 5.1

6

7

8

1

2

3

3.1

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

3.2

3.3

4

5

2016 6 30

1

2

3

4

5

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2.5824%

6

36

32.7650%

1

2

3

4

5

6

7

8

9

10

1

2

3

4

1

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2

3

1

2

2016 12 25

2017 2 26

32.7650%

284,000

100%

1

A 1.00

2

4

3

20

90%

/

4

284,000.00

2,223,830,413 20% 444,766,082

444,766,082 444,766,082

5

6

36

7

8

1

284,000

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

2 20 90%

3

4

5

36

1

1				1,000	3.3332%
2				2,000	6.6667%
3				800	2.6667%
4				7,300	24.3333%
5				6,800	22.6667%
6				3,100	10.3333%
7				2,100	7.0000%
8				2,000	6.6667%
9				1,200	4.0000%
10				1,000	3.3333%

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

11				1,000	3.3333%
12				800	2.6667%
13				500	1.6667%
14				200	0.6667%
15				200	0.6667%
				30,000	**100%**

2

3

12.56%

100%

/

/ /

4

5

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

1

2.4

5

2 5

1

2

1

1.1

1.2

1.3

1.4

2

2.1

2.2

2.3

2.4

2.5 36

2.6

A

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

4

5

6

1

2 1

3 4

10%

4

5

6

2,223,830,413 2,661,853,481

10%

1

2016

VYGQA0415 2016 6 30

1,911,914.16 32.765%

626,438.3611

32.765% 626,438.3611

2

1

20 90% 13.16 /

20 =

20 / 20

2

20 90%

90% 20 20

/ 20

3

4

1

2

3

4

24.4782% 2.5824% 2.5258% 1.3105%
1.0791% 0.7890%

1

24.4782% 2.5258% 1.3105% 1.0791% 0.7890%

2 2.5824%

16270080

- 1 16270085 -

2 -

100%

24.4782% 2.5824% 2.5258% 1.3105%
1.0791% 0.7890%

1

24.4782% 2.5258% 1.3105% 1.0791% 0.7890%

2 2.5824%

16270080

- 1 16270085 -

2 -

100%

100%

2016 6 17

284,000

32.765% 626,438.3611

576,438.3611 284,000

100%

1

2

3

4

5

[2015]

G14045300013 [2016] G15043720019

2016 1-9

1

	2016 9 30		2015 12 31		2014 12 31	
	1,305,057.27	19.79%	106,158.01	31.99%	125,539.44	36.44%
	157,003.87	2.38%	-	-	-	-
	566,993.29	8.60%	-	-	-	-
	19.91	0.00%	-	-	-	-
	15,054.82	0.23%	25.88	0.01%	68.03	0.02%
	3,408.92	0.05%	1,992.78	0.60%	1,154.98	0.34%
	324,850.41	4.93%	-	-	-	-
	76,380.59	1.16%	-	-	-	-
	53,986.43	0.82%	1,692.82	0.51%	1,124.49	0.33%
	21,390.04	0.32%	6,451.11	1.94%	5,954.80	1.73%
	760,185.28	11.53%	-	-	-	-
	8,943.32	0.14%	10,617.63	3.20%	13,643.10	3.96%

	2016 9 30		2015 12 31		2014 12 31	
	528,203.01	8.01%	-	-	-	-
	165,824.41	2.51%	130,843.20	39.43%	120,077.60	34.85%
	3,987,301.58	**60.46%**	**257,781.44**	**77.68%**	**267,562.42**	**77.67%**
	1,306,538.92	19.81%	31,345.15	9.45%	30,335.15	8.81%
	10,126.11	0.15%	-	-	-	-
	1,203,710.88	18.25%	-	-	-	-
	20,837.20	0.32%	192.34	0.06%	188.11	0.05%
	5,892.09	0.09%	6,257.83	1.89%	6,692.60	1.94%
	26,220.45	0.40%	13,638.96	4.11%	14,601.26	4.24%
	59.48	0.00%	106.89	0.03%	90.82	0.03%
	5,940.91	0.09%	1,944.29	0.59%	2,032.93	0.59%
	13,853.72	0.21%	19,902.43	6.00%	22,269.46	6.46%
	14,272.40	0.22%	675.89	0.20%	733.69	0.21%
	140.00	0.00%	-	-	-	-
	2,607,592.15	**39.54%**	**74,063.78**	**22.32%**	**76,944.02**	**22.33%**
	6,594,893.73	**100.00%**	**331,845.22**	**100.00%**	**344,506.44**	**100.00%**

100%

2016 5 1

2014 2015

2016 9 344,506.44 331,845.22

6,594,893.73 2016 9 2015 1887.34%

267,562.42 257,781.44 3,987,301.58 2016

9 2015 1446.78%

76,944.02 74,063.78 2,607,592.15 2016 9

2015 3420.74%

1

2014 2015

125,539.44 106,158.01

36.44% 31.99% 13,643.10 10,617.63

3.96% 3.20% 120,077.60 130,843.20

34.85% 39.43% 2015 2014

2016 9

19.79% 8.60% 11.53% 8.01%

2

2014 2015

30,335.15 31,345.15

8.81% 9.45% 14,601.26 13,638.96

4.24% 4.11% 22,269.46

19,902.43 6.46% 6.00% 2015

2014

2016 9

19.81% 18.25%

2

014 12 31	
-	-
-	-
-	-
-	-
2,608.80	33.56%
5,022.70	51.21%
-	-
756.10	0.60%

ïwXsutd nñ“4suu n÷u‡" Ú

	2016 1-9	2015	2014
	3,469.05	4,530.00	4,900.29
	26,562.74	39,163.00	44,946.35
	75,704.32	5,093.75	5,768.23
	3,570.11	-2,707.77	-3,984.90
	1,441.73	111.50	117.11
	-4,989.32	-	-
	29,258.94	8,861.13	6,609.67
	608.17	4.22	4.03
	169.91	-	-
	71,726.57	**33,003.89**	**35,330.81**
	1,831.26	1,964.18	291.52
	1.90	2.99	16.05
	86.41	3,618.63	166.72
	32.07	37.05	62.13
	73,471.43	**31,349.44**	**35,455.61**
	18,197.17	8,443.91	9,183.12
	55,274.26	**22,905.54**	**26,272.49**
	38,241.13	22,906.49	26,268.71
	17,033.13	-0.95	3.77

2015 280,429.06 2014 55,833.03

16.60%

2015

210,095.82 2014 45,698.05

17.87%

2016 5 1

2016 1-9

82.83% 152.15%

1

1

36

2

3

1990 11 26 1990

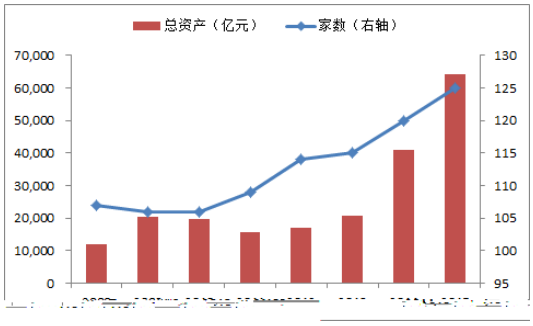
12 1

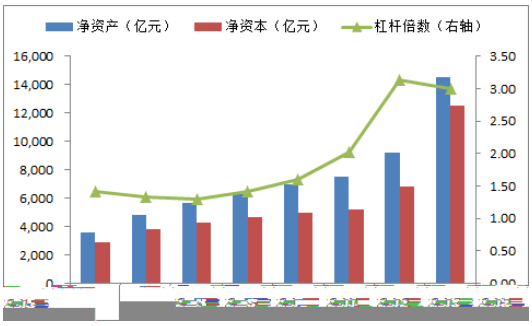
4

2015 12 31 125

2014 5 6.42 1.45

1.25 3.00





Wind

2015 125 5,751.55

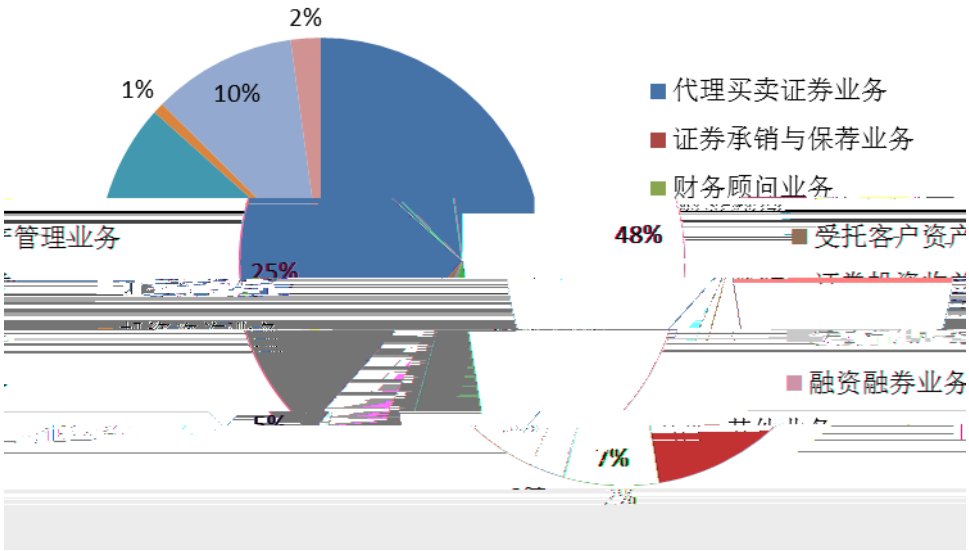
120.97% 2,690.96

393.52 137.93 44.78

274.88 1,413.54

591.25 2447.63

153.50% 124



Wind

A AAA

AA A B BBB BB B C CCC CC C D E 5 11

2016

36 A AA

8 A 28 51 B BBB 40

BB 7 B 4 8 C

1

1

2

3

2012 11

2013

11

2014 5

9

2

1

2

1

2

3

1

2

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

3

ÃQZH1D16ZA0712-1-470 3

cninf
巨潮资讯
www.cninfo.co
m.cn 中国证监会指定信
息披露网站

	2016 9 30		2015 12 31		2014 12 31	
	547,475.50	12.85%	375,167.00	8.92%	59,942.56	2.15%
	19.91	0.00%	-	-	-	-
	760,185.28	17.85%	182,579.69	4.34%	99,616.01	3.57%
	15,403.96	0.36%	6,080.52	0.14%	6,043.91	0.22%
	37,539.88	0.88%	37,175.16	0.88%	33,683.10	1.21%
	76,918.03	1.81%	64,414.43	1.53%	50,751.82	1.82%
	-	-	62,600.00	1.49%	-	-
	1,143,640.30	26.85%	1,345,620.42	31.99%	1,127,024.81	40.42%
	-	-	-	-	-	-
	11,004.96	0.26%	10,030.72	0.24%	8,245.53	0.30%
	-	-	-	-	2,900.85	0.10%
	7,305.45	0.17%	6,998.61	0.17%	16,798.77	0.60%
	-	-	-	-	-	-
	3,917.31	0.09%	3,752.06	0.09%	3,946.35	0.14%
	6,262.77	0.15%	6,262.77	0.15%	34,266.54	1.23%
	9,909.22	0.23%	6,539.63	0.16%	5,645.46	0.20%
	17,739.36	0.42%	13,934.03	0.33%	5,771.67	0.21%
	4,258,963.91	**100.00%**	**4,206,961.28**	**100.00%**	**2,788,389.00**	**100.00%**

	2016 9 30		2015 12 31		2014 12 31	
1	585,147.66	16.86%	710,330.12	22.48%	254,247.52	12.84%
	324,850.41	9.36%	392,180.52	12.41%	322,584.28	16.29%
	547,475.50	15.78%	375,167.00	11.88%	59,942.56	3.03%

	2016 9 30		2015 12 31		2014 12 31	
	19.91	0.00%	-	-	-	-
	760,185.28	21.90%	182,579.69	5.78%	99,616.01	5.03%
	15,403.96	0.44%	6,080.52	0.19%	6,043.91	0.31%
	37,539.88	1.08%	37,175.16	1.18%	33,683.10	1.70%
	-	-	62,600.00	1.98%	-	-
	1,143,640.30	32.95%	1,345,620.42	42.59%	1,127,024.81	56.90%
	-	-	-	-	-	-
	11,004.96	0.32%	10,030.72	0.32%	8,245.53	0.42%
	-	-	-	-	2,900.85	0.15%
	7,305.45	0.21%	6,998.61	0.22%	16,798.77	0.85%
	-	-	-	-	-	-
	3,917.31	0.11%	3,752.06	0.12%	3,946.35	0.20%
	6,262.77	0.18%	6,262.77	0.20%	34,266.54	1.73%
	9,909.22	0.29%	6,539.63	0.21%	5,645.46	0.29%
	17,739.36	0.51%	13,934.03	0.44%	5,771.67	0.29%
[2]	**3,470,401.97**	**100.00%**	**3,159,251.24**	**100.00%**	**1,980,717.36**	**100.00%**

1 = + + -

2 =

28.97% 24.90% 18.52%

2015 2014 1,418,572.28

50.87% 2015 400,000.00

2014 2015 2016 9

1,980,717.36 3,159,251.24 3,470,401.97

1

	2016 9 30	2015 12 31	2014 12 31
	14.08	13.18	15.69

2014

2015

79.83% 61.75% 59.97%

	2016 9 30		2015 12 31		2014 12 31	
	684,305.70	59.97%	899,538.90	61.75%	610,852.88	79.83%
	456,826.59	40.03%	557,268.55	38.25%	154,299.51	20.17%
	1,141,132.29	**100.00%**	**1,456,807.45**	**100.00%**	**765,152.39**	**100.00%**

2

	2016 9 30		2015 12 31		2014 12 31	
	87,162.01	56.00%	138,323.63	58.41%	186,946.97	75.99%
	68,497.26	44.00%	98,494.64	41.59%	59,067.99	24.01%
	155,659.28	**100.00%**	**236,818.28**	**100.00%**	**246,014.95**	**100.00%**

2016 9 2015 81,159.00

34.27% 2016

	2016 9 30	2015 12 31	2014 12 31
	325,014.38	392,384.22	322,584.28
	14,874.98	-	-
	310,139.40	392,384.22	322,584.28
	163.97	203.70	-
	324,850.41	**392,180.52**	**322,584.28**

2014 2015 2016

9 322,584.28 392,180.52 324,850.41

11.57% 9.32% 7.63%

95%

150%

0.1% 150%

0.05%

4

	2016 9 30		2015 12 31		2014 12 31	

	2016 9 30	2015 12 31	2014 12 31
	80.00	9,590.01	4,900.00
	12,191.26	70,453.03	32,027.37
	2,910.92	3,042.34	-
	102,060.70	-	-
	500.00	61,573.32	41,983.20
	321.48	18.98	-
	760,185.28	**182,579.69**	**99,616.01**

	2016 9 30	2015 12 31	2014 12 31
	-	-	1,955.22
	642,763.88	37,939.97	18,750.22
	117,742.88	144,658.70	78,910.57
	321.48	18.98	-
	760,185.28	**182,579.69**	**99,616.01**

99,616.01

182,579.69 760,185.28 2015 2014

82,963.68 83.28%

2016 9 2015 577,605.59

316.36%

6

	2016 9 30	2015 12 31	2014 12 31

	30,339.47	80.82%	33,496.84	90.11%	30,334.19	90.06%
	563.52	1.50%	620.15	1.67%	475.63	1.41%
	4,592.61	12.23%	2,807.35	7.55%	2,084.43	6.19%
	1,952.76	5.20%	235.86	0.63%	788.86	2.34%
	-	-	5.08	0.01%	-	-
	91.51	0.24%	9.88	0.03%	-	-
	37,539.88	**100.00%**	**37,175.16**	**100.00%**	**33,683.10**	**100.00%**

33,683.10 37,175.16

37,539.88 1.21% 0.88% 0.88%

7

	2016 9 30		**2015 12 31**		**2014 12 31**	
	66,038.48	85.86%	62,693.92	97.33%	35,156.67	69.27%
	10,879.55	14.14%	1,720.51	2.67 %	15,595.15	30.73%
	76,918.03	**100.00%**	**64,414.43**	**100.00%**	**50,751.82**	**100.00%**

50,751.82 64,414.43

76,918.03 2016 9

2015 12,503.60 19.41%

2015

A 2015 2014

27,537.25 78.33%

8

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

	2016 9 30	2015 12 31	2014 12 31

2

1,127,024.81 1,345,620.42 1,143,640.30

2015 2014 218,595.61 19.40%

2 2016 9

2015 201,980.12 15.01%

2

2014 2015 2016 9

2,194,124.36 3,080,519.50 3,140,750.10

2014 2015 2016 9

1,386,452.71 2,032,809.45 2,352,188.16 2015

2014 646,356.75

46.62%

	2016 9 30	**2015 12 31**	**2014 12 31**

	-	-	-	-	-	-
	1,500.00	0.05%	22,015.00	0.71%	-	-
	50,000.00	1.59%	-	-	78,200.00	3.56%
	93,594.61	2.98%	116,232.31	3.77%	-	-
	292.20	0.01%	1,204.03	0.04%	-	-
	957,343.51	30.48%	1,052,608.41	34.17%	1,025,295.29	46.73%
	788,561.94	25.11%	1,047,710.04	34.01%	807,671.65	36.81%
	-	-	-	-	-	-
	-	-	-	-	-	-
	57,500.71	1.83%	59,230.38	1.92%	21,777.07	0.99%
	8,540.41	0.27%	18,165.79	0.59%	11,089.46	0.51%
	14,927.29	0.48%	14,780.06	0.48%	12,322.21	0.56%
	18,842.47	0.60%	13,031.66	0.42%	13,721.26	0.63%
	-	-	-	-	115.80	0.01%
	-	-	-	-	30,000.00	1.37%
	801,893.19	25.53%	639,464.09	20.76%	-	-
	-	-				

2

78,200.00 0 50,000.00 2016 9

3

			2016 9 30		**2015 12 31**		**2014 12 31**	
			93,594.61		116,232.31			-
			93,594.61		116,232.31			-

	2016 9 30		2015 12 31		2014 12 31	
	829,955.51	86.69%	882,608.41	83.85%	875,739.29	85.41%
	490,232.18	51.21%	455,390.00	43.26%	496,500.00	48.43%
	114,563.26	11.97%	331,865.52	31.53%	352,158.82	34.35%
	225,160.08	23.52%	95,352.89	9.06%	27,080.48	2.64%
	127,388.00	13.31%	170,000.00	16.15%	149,556.00	14.59%
	957,343.51	**100.00%**	**1,052,608.41**	**100.00%**	**1,025,295.29**	**100.00%**

	2016 9 30		2015 12 31		2014 12 31	
	225,741.51	23.58%	341,368.41	32.43%	358,385.29	34.95%
	731,602.00	76.42%	711,240.00	67.57%	666,910.00	65.05%
	957,343.51	**100.00%**	**1,052,608.41**	**100.00%**	**1,025,295.29**	**100.00%**

1,025,295.29 1,052,608.41 957,343.51

85.41%

83.85% 86.69%

65.05% 67.57% 76.42%

5

	2016 9 30		2015 12 31		2014 12 31	
	749,112.69	**95.00%**	**981,234.70**	**93.66%**	**758,914.26**	**93.96%**
	650,352.92	82.47%	907,026.40	86.57%	667,568.35	82.65%
	98,759.78	12.52%	74,208.31	7.08%	91,345.92	11.31%
	38,340.30	**4.86%**	**66,401.11**	**6.34%**	**48,757.38**	**6.04%**
	38,252.49	4.85%	64,014.38	6.11%	48,502.46	6.01%
	87.81	0.01%	2,386.74	0.23%	254.93	0.03%
	1,108.95	**0.14%**	**74.23**	**0.01%**	**-**	**-**
	144.25	0.02%	31.21	-	-	-
	964.70	0.12%	43.02	-	-	-
	788,561.94	**100.00%**	**1,047,710.04**	**100.00%**	**807,671.65**	**100.00%**

2015 2014 29.72%

2016 9 2015 24.73%

2016

6

	2016 9 30		2015 12 31		2014 12 31	
	56,221.48	**97.78%**	**57,944.34**	**97.83%**	**20,178.51**	**92.66%**
	53,741.14	93.46%	55,814.28	94.23%	19,784.02	90.85%

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 9 30		2015 12 31		2014 12 31	
	2.74	0.00%	4.44	0.01%	-	-
	3.07	0.01%	2.50	0.00%	4.23	0.02%
	2.74	0.00%	2.18	0.00%	3.78	0.02%
	0.06	0.00%	0.11	0.00%	0.13	0.00%
	0.26	0.00%	0.21	0.00%	0.33	0.00%
	4.35	0.01%	6.29	0.01%	25.70	0.12%
	2,470.18	4.30%	2,116.83	3.57%	364.56	1.67%
-	**7.05**	**0.01%**	**4.62**	**0.01%**	**5.83**	**0.03%**
	4.51	0.01%	3.80	0.01%	4.83	0.02%
	0.18	0.00%	0.04	0.00%	0.49	0.00%
	2.36	0.00%	0.79	0.00%	0.51	0.00%
	1,272.18	**2.21%**	**1,281.41**	**2.16%**	**1,592.72**	**7.31%**
	57,500.71	**100.00%**	**59,230.38**	**100.00%**	**21,777.07**	**100.00%**

21,777.07

59,230.38 57,500.71 2015 2014

37,453.31 171.99% 2015

7

	2016 9 30		2015 12 31		2014 12 31	
	-	-	1,362.09	7.50%	1,187.59	10.71%

cninf 巨潮资讯 www.cninfo.com 中国证监会指定信息

	2016 9 30		2015 12 31		2014 12 31	
	1,020.31	11.95%	113.30	0.62%	64.13	0.58%
	6,656.44	77.94%	15,728.82	86.58%	8,942.96	80.64%
	110.74	1.30%	103.16	0.57%	87.53	0.79%
	79.00	0.92%	73.76	0.41%	60.53	0.55%
	553.89	6.49%	476.35	2.62%	370.41	3.34%
	73.32	0.86%	88.16	0.49%	328.39	2.96%
	46.72	0.55%	220.14	1.21%	47.91	0.43%
	8,540.41	**100.00%**	**18,165.79**	**100.00%**	**11,089.46**	**100.00%**

11,089.46 18,165.79 8,540.41

2015 2014 63.81%

2016 9 2015

52.99% 2015

8

	2016 9 30		2015 12 31		2014 12 31	
	63.56	0.34%	83.79	0.64%	49.47	0.36%
	8,589.78	45.59%	4,668.46	35.82%	7,759.36	56.55%
	369.17	1.96%	-	-	884.69	6.45%
	369.17	1.96%	-	-	874.36	6.37%
	2,030.96	10.78%	-	-	4,969.07	36.21%
	-	-	-	-	58.67	0.43%
	15.09	0.08%	92.83	0.71%	-	-

	2016 9 30		2015 12 31		2014 12 31	
	1,065.58	5.66%	1,677.24	12.87%	-	-
	6,675.20	35.43%	6,488.75	49.79%	-	-
	33.14	0.18%	15.32	0.12%	-	-
	-	-	5.29	0.04%	-	-
	18,842.47	**100.00%**	**13,031.66**	**100.00%**	**13,721.26**	**100.00%**

13,721.26 13,031.66

18,842.47 2016 9 2015

5,810.81 44.59%

9

	2016 9 30		2015 12 31		2014 12 31	
	422,708.85	52.71%	260,419.97	40.72%	-	-
	180,000.00	22.45%	180,000.00	28.15%	-	-
	199,184.34	24.84%	199,044.12	31.13%	-	-
	801,893.19	**100.00%**	**639,464.09**	**100.00%**	**-**	**-**

0 639,464.09 801,893.19

10

	2016 9 30	2015 12 31	2014 12 31

	2016 1-9	2015	2014
	213,633.93	**306,566.39**	**168,169.67**
	148,339.13	170,536.83	85,673.05
	37,548.32	116,928.41	56,410.71
	65,835.70	33,065.46	13,982.91
	42,746.49	17,145.82	13,846.01
	10,260.63	-9,984.46	-27,077.94
	64,196.09	143,560.50	104,893.59
	1,137.62	2,162.03	62.38
	-9,357.80	2,169.62	4,550.87
	141.24	282.08	12.33
	54.66	1.83	117.77
	124,722.74	**183,313.03**	**97,628.71**
	7,830.26	19,017.70	9,964.16
	114,923.01	145,330.98	87,417.70
	1,969.47	18,964.35	137.77
	-	-	109.08
	88,911.19	**123,253.36**	**70,540.96**
	323.64	662.53	1,446.96
	121.98	90.13	337.20
	89,112.85	**123,825.76**	**71,650.72**
	20,641.85	31,523.93	18,026.52
	68,471.01	**92,301.83**	**53,624.20**

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 1-9	2015	2014
	68,623.77	92,231.96	52,967.91
	-152.77	69.88	656.29

1

2014 2015 2016 1-9

97.21% 99.20% 104.29%

1

2014 2015

2016 1-9 85,673.05

170,536.83 148,339.13 50.94% 55.63%

69.44%

	2016 1-9		2015		2014	
	45,814.71	**100.00%**	**127,623.39**			

	2016 1-9		2015		2014	
	32,455.51	86.44%	110,116.57	94.17%	51,101.98	90.59%
	28,491.57	75.88%	104,181.29	89.10%	45,074.90	79.90%
	3,545.20	9.44%	4,040.97	3.46%	5,219.99	9.25%
	418.75	1.12%	1,894.31	1.62%	807.09	1.43%
	5,092.81	13.56%	6,811.84	5.83%	5,308.73	9.41%

2014 2015 2016 1-9

56,410.71 116,928.41 37,548.32

33.54% 38.14% 17.58%

79.90% 89.10% 75.88% 2015 2014

59,106.39 131.13% 2015

	2016 1-9		2015		2014	
	74,041.01	**100.00%**	**39,819.82**	**100.00%**	**25,035.00**	**100.00%**
	61,010.60	82.40%	27,840.10	69.92%	19,755.27	78.91%
	5,070.70	6.85%	4,596.11	11.54%	700.00	2.80%
	7,959.71	10.75%	7,383.61	18.54%	4,579.73	18.29%
	8,205.31	**100.00%**	**6,754.36**	**100.00%**	**11,052.09**	**100.00%**
	7,302.05	88.99%	5,229.43	77.42%	10,048.28	90.92%
	-	-	-	-	-	-
	903.26	11.01%	1,524.93	22.58%	1,003.81	9.08%
	65,835.70	**100.00%**	**33,065.46**	**100.00%**	**13,982.91**	**100.00%**
	53,708.55	81.58%	22,610.67	68.38%	9,706.99	69.42%

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 1-9		2015		2014	
	5,070.70	7.70%	4,596.11	13.90%	700.00	5.01%
	7,056.45	10.72%	5,858.68	17.72%	3,575.92	25.57%

2014 2015 2016 1-9

13,982.91 33,065.46 65,835.70 8.31%

10.79% 30.82%

69.42% 68.38% 81.58%

	2016 1-9		2015		2014	
	45,612.58	**100.00%**	**18,592.92**	**100.00%**	**15,117.75**	**100.00%**
	2,866.09	**100.00%**	**1,447.10**	**100.00%**	**1,271.74**	**100.00%**
	42,746.49	**100.00%**	**17,145.82**	**100.00%**	**13,846.01**	**100.00%**
	33,044.39	77.30%	9,788.39	57.00%	1,574.34	11.37%
	9,702.10	22.70%	7,357.43	42.91%	12,271.67	88.63%
	-	-	-	-	-	-

2014 2015 2016 1-9

13,846.01 17,145.82 42,746.49 8.23%

5.59% 20.01%

2

2014 2015

2016 1-9 -27,077.94 -9,984.46

10,260.63 2014 2015

	2016 1-9	2015	2014
	19,257.13	29,430.08	15,461.52
	2,484.38	7,711.33	4,348.57
	16,772.75	21,718.75	11,112.96
	18,706.68	35,210.62	12,989.99
	24,163.41	4,927.54	18,484.50
	-	60.03	135.13
	23,095.12	1,750.00	1,052.10
	1,068.29	3,117.50	17,297.26
	101.81	54.46	29.26
	62,229.03	**69,622.69**	**46,965.27**
	2,326.66	3,833.03	1,464.92
	19,640.60	42,237.86	61,703.09
	908.30	5,438.79	4,252.81
	380.50	4,352.99	2,974.38
	-	931.50	1,653.33
	2,046.08	7,751.82	4,969.07
	287.95	1,606.80	-
	26,562.64	17,591.52	-

	2016 1-9	2015	2014
	196.17	215.82	-
	51,968.40	**79,607.15**	**74,043.22**
	10,260.63	**-9,984.46**	**-27,077.94**

	2016 1-9	2015	2014
	871.48	109.63	-
	219.43	38.09	-
	0.02	56.15	-
	64,196.09	**143,560.50**	**104,893.59**

4

2014 2015 2016 1-9

4,550.87 2,169.62 -9,357.80

2015 A

	2016 1-9	2015	2014
	-12,014.56	5,258.86	4,840.03
	-14,527.99	7,865.81	3,565.31
	2,193.89	-2,239.07	1,105.45
	-5.46	-53.08	169.27
	325.00	-314.80	-
	583.67	-865.20	-289.16
	2,073.08	-2,224.04	-
	-9,357.80	**2,169.62**	**4,550.87**

5

2014 2015 2016 1-9 12.33

282.08 141.24

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2

	2016 1-9	2015	2014

	2014	2015	2016	1-9
	87,417.70	145,330.98	114,923.01	
	89.54%	79.28%	92.14%	

	2016 1-9		2015		2014	
	1,256.62	63.81%	130.22	0.69%	137.77	100.00%
	302.50	15.36%	18.98	0.10%	-	-

-39.73 -

695.88 287.60 270.86

	2016 1-9	2015	2014
	7.08	26.44	27.22
	7.08	26.44	27.22
	270.86	287.60	695.88
	-	-	47.90
	-	162.20	-
	45.69	186.30	675.96
	323.64	**662.53**	**1,446.96**

2

	2016 1-9	2015	2014
	31.72	85.59	25.41
	31.72	85.59	25.41
	-	-	26.34
	4.92	-	162.75
	85.34	4.54	122.70
	121.98	**90.13**	**337.20**

4

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信

	2016 1-9	2015	2014
	23,635.23	36,467.05	19,842.89
	-2,993.38	-4,943.12	-1,816.38
	20,641.85	**31,523.93**	**18,026.52**

2015 2014 13,497.41

74.88%

5

	2016 1-9	2015	2014
	-24.63	-59.15	1.81
	270.86	287.60	695.88
	-44.57	343.95	412.07
	201.66	**572.40**	**1,109.76**

	2016 1-9	2015	2014
	358,341.55	848,817.17	168,705.33
	-393,798.52	684,835.94	513,279.94
	1,689,738.78	1,004,902.84	491,622.90
	1,295,940.27	1,689,738.78	1,004,902.84

2014 2015

2016 9 100.49 168.97 129.59

1

2014 2015 2016 1-9

366,379.81 -35,713.93 258,033.46

3

2014 2015 2016 1-9

168,705.33 848,817.17 358,341.55

1

XYZH/2017GZA10057

1

	2016 9 30		**2015 12 31**	
	6,594,893.73	6,593,254.99	331,845.22	6,656,181.20
	4,860,806.42	4,905,916.86	109,350.28	4,947,965.00
	1,734,087.31	1,687,338.14	222,494.94	1,708,216.20

	2016 1-9		2015	

4

2014 2015

2016 1-9

XYZH/2016GZA10512

2014 12 31 2015 12 31 2016 9 30

2014 2015 2016 1-9

	2016 9 30	2015 12 31	2014 12 31
	1,141,132.29	1,456,807.45	765,152.39
	155,659.28	236,818.28	246,014.95
	324,850.41	392,180.52	322,584.28
	547,475.50	375,167.00	59,942.56
	19.91	-	-
	760,185.28	182,579.69	99,616.01
	15,403.96	6,080.52	6,043.91
	37,539.88	37,175.16	33,683.10
	76,918.03	64,414.43	50,751.82
	-	62,600.00	-
	1,143,640.30	1,345,620.42	1,127,024.81
	11,004.96	10,030.72	8,245.53
	-	-	

	2016 9 30	2015 12 31	2014 12 31
	7,305.45	6,998.61	16,798.77
	3,917.31	3,752.06	3,946.35
	6,262.77	6,262.77	34,266.54
	9,909.22	6,539.63	5,645.46
	17,739.36	13,934.03	5,771.67
	4,258,963.91	**4,206,961.28**	**2,788,389.00**
	1,500.00	22,015.00	-
	50,000.00	-	78,200.00
	93,594.61	116,232.31	-
	292.20	1,204.03	-
	957,343.51	1,052,608.41	1,025,295.29
	788,561.94	1,047,710.04	807,671.65
	57,500.71	59,230.38	21,777.07
	8,540.41	18,165.79	11,089.46
	14,927.29	14,780.06	12,322.21
	18,842.47	13,031.66	13,721.26
	-	-	115.80
	-	-	30,000.00
	801,893.19	639,464.09	-
	12,530.39	25,368.79	6,180.56
	335,223.38	70,708.94	187,751.06
	3,140,750.10	**3,080,519.50**	**2,194,124.36**
	536,045.69	536,045.69	333,000.00
	369,254.93	369,254.93	200,770.07
	-	-	-
	36,811.76	69,494.79	6,035.24

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 9 30	2015 12 31	2014 12 31
	13,974.57	13,974.57	4,663.47
	56,798.96	56,798.96	12,097.09
	102,358.34	78,245.86	28,699.35
	1,115,244.25	1,123,814.80	585,265.22
	2,969.57	2,626.99	8,999.43
	1,118,213.81	**1,126,441.79**	**594,264.65**

	2016 1-9	2015	2014
	68,471.01	**92,301.83**	**53,624.20**
	68,623.77	92,231.96	52,967.91
	-152.77	69.88	656.29
	-32,695.21	**63,471.73**	**40,390.12**
	35,775.80	**155,773.56**	**94,014.32**

	2016 1-9	2015	2014
	-	-	10,752.90
	229,499.45	259,879.81	148,687.89
	50,000.00	-	29,100.00
	67,369.84	-	-
	-	115,467.95	409,071.01
	7,252.29	38,811.19	12,508.77
	354,121.58	**414,158.96**	**610,120.57**
	194,790.92	95,982.05	-
	675,434.58	55,237.53	226,067.86
	-	69,799.94	234,055.02
	258,390.50	-	-
	38,005.79	66,537.45	75,132.55
	-	78,200.00	-
	92,649.88	76,288.27	44,184.05
	51,560.41	43,975.08	21,443.34
	53,604.26	56,688.02	31,055.29
	1,364,436.34	**542,708.34**	**631,938.11**

巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2016 1-9	2015	2014
	-1,010,314.77	**-128,549.38**	**-21,817.53**
	-	-	-
	160,351.57	-	250,824.86
	50,210.39	71,257.19	87,946.57
	52,600.00	-	-
	-	70,603.35	76,214.20
	263,161.96	**141,860.54**	**414,985.62**
	-	171,761.70	45,210.80
	5,128.50	5,812.77	3,395.01
	5,128.50	**177,574.47**	**48,605.81**
	258,033.46	**-35,713.93**	**366,379.81**
	-	-	-
	507.52	400,757.00	300.00
	-	-	30,000.00
	443,309.73	741,015.00	140,000.00
	443,817.25	**1,141,772.00**	**170,300.00**
	26,813.00	260,000.00	-
	58,662.69	32,954.83	1,594.67
	85,475.69	**292,954.83**	**1,594.67**
	358,341.55	**848,817.17**	**168,705.33**

1

438,023,068 5

32.765% 100%

2015 1 1

100% 2015 1 1

2016 1-9 2015

438,023,068 5 2016 6 30

5

2 **100%**

2015 1 1

100%

2015 1 1 2015

2016 1-9

2015 2016 1-9

2016 4 30

2014 9 30

2014 9 30

2016 5 1

2016 5 1

100%

2016 4 30 2016 5 1

2016 4

30

2014 9 30

2015 12

31 ,

1

	2016 9 30	2015 12 31
	1,307,288.15	1,752,556.75
	155,659.28	236,818.28
	566,993.29	391,249.00
	19.91	-
	15,631.23	7,211.90
	2,171.44	2,491.61
	324,850.41	392,180.52
	77,118.03	64,614.43
	54,109.86	46,507.67
	20,755.17	129,150.72
	760,185.28	182,579.69
	8,995.29	10,617.63
	-	62,600.00
	528,203.01	596,822.38
	166,112.44	154,279.62
	3,988,092.78	**4,029,680.20**

	2016 9 30	2015 12 31
	-	44,506.29
	1,302,579.78	1,500,713.76
	10,126.11	4,988.12
	1,203,710.88	

	2016 9 30	2015 12 31
	12,878.59	13,088.44
	121,478.63	81,967.99
	788,561.94	1,047,710.04
	341,897.09	219,852.95
	22,411.46	68,232.69
	2,901,052.14	**3,150,200.65**
	939,043.02	905,679.24
	921,819.12	759,364.37

	2016 1-9	2015
	507,410.47	**648,857.11**
	203,495.21	304,427.29
	124,430.57	132,446.35
	179,484.68	211,983.47
	446,391.96	**622,888.23**
	145,086.75	210,102.66
	98,596.07	117,003.63
	20,029.39	19,104.47
	1,173.44	1,488.36
	-	24.00
	10,744.37	26,128.79
	26,902.27	39,577.41
	141,307.21	178,304.09
	-2,042.44	1,023.47
	4,594.91	30,131.35
-	-9,789.81	2,459.46
-	81,564.66	160,959.75
	1,179.03	2,166.25
-	141.24	282.08
“ ”	**132,934.59**	**189,670.17**
	2,044.65	4,191.14
	143.12	3,770.83
“ ”	**134,836.13**	**190,090.48**
	34,104.56	50,073.38
“ ”	**100,731.57**	**140,017.10**
	91,513.32	133,318.02
	9,218.25	6,699.09

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

2

11.93% 1.41% 1.38% 0.72% 0.59%

0.43% 5%

1

1		11.93%

2

		2016 1-9	**2015**	**2014**
			350.00	350.00

1

2

3

5%

5%

XYZH/2016GZA10512

1

1

		2016 1-9	2015	2014
		431.79	393.09	291.46
		9.83	122.05	20.15
		3,153.40		
		3,595.02	**515.14**	**311.61**

2016 1-9
51,033,962.27 2016 1-4 19,500,000.00

2

	2016 1-9	2016 1-9	2015	2015
	208,200.00	158.22	175,795.00	223.68
	208,200.00	**158.22**	**175,795.00**	**223.68**

3

2015 7 15

2016

1,170,117,267.80

5

10% 1 2016 8 26

2016 9

20 5

10%

2016 9 30 17

					2016 1-6	2016 1-6
2016.05.30	60,000.00	2021.05.30	5.225%	1,079.83		
2016.06.17	57,011.73	2021.06.17	5.225%	877.11		
2016.09.28	170,000.00	2021.09.27	5.225%	74.02		
	287,011.73			**2,030.96**		

4 2016 9 30

1 2016 9 30

			2016 9 30
1		5,000.00	6,879.50
1		5,000.00	7,189.00
5		10,000.00	9,916.00

2 2015 12 31

			2015 12 31
B		2,000.00	2,036.56
1		5,000.00	7,681.50
1		5,000.00	8,007.00
5		10,000.00	10,820.00

3 2014 12 31

			2014 12 31
- 1		1,956.00	1,956.00

5 16

6

1

		2016 1-9	2015	2014
		2,400.00	3,600.00	-
		210.00	-	-
		2,867.92	-	-
		5,477.92	**3,600.00**	**-**

2

	2014	2014
	20,280.62	-
	20,280.62	**-**

2013

3

	2016 1-9	2015	2014	
	2,304.36	2,691.20	2,211.65	
	337.83	448.84	403.61	
	2,642.20	**3,140.05**	**2,615.26**	

4

	2016 1-9	2015	2014
	32.80	35.44	-
	32.80	**35.44**	**-**

5

2014

2014 2 18

18 5 7.04%

2015 8

2014.02.28	20,000.00	2015.08.07	7.04%	2,053.33	20,000.00	2,053.33
2014.03.19	40,000.00	2015.08.07	7.04%	3,958.04	40,000.00	3,958.04
2014.07.22	30,000.00	2015.08.07	7.04%	2,235.20	30,000.00	2,235.20
2014.08.14	10,000.00	2015.08.07	7.04%	700.09	10,000.00	700.09
2014.08.14	10,000.00	2015.08.28	7.04%	741.16	10,000.00	741.16
2014.12.30	30,000.00	2015.08.28	7.04%	1,413.87	30,000.00	1,413.87
2015.02.02	40,000.00	2015.08.28	7.04%	1,619.20	40,000.00	1,619.20
	180,000.00			**12,720.89**	**180,000.00**	**12,720.89**

2

1

	2016 9 30	**2015 12 31**	**2014 12 31**
	25.00	25.00	25.00
	25.00	**25.00**	**25.00**

2

	2016 9 30	**2015 12 31**	**2014 12 31**
	62.12	62.12	62.12
	62.12	**62.12**	**62.12**

3

1

	2016 9 30	2015 12 31

5%

2007 128

32.765%

2016 VYGQA0415

2016	6	30	1,911,914.16

2016 6 126

1

2014 2015

2016 1-9 35.09% 41.47%

19.73%

2

3

2014 2016 9

1,125.81 1,788.28 2014 2015

2016 1-9

11.82% 5.64% 20.11%

1

2

3

4

2014 2015 2016 1-9 62,108.58

88,852.51 39,097.01 36.93% 28.98%

18.30%

5

1

2

3

29 133 9

4

29 133

2015 10

A

100

100% 882,988.27

2016 8 29

1 5%

2 3

4

5

18 6

2016 2 29 2016 8 29

1			2016.4.28	400	400
2			2016.4.12	1,000	1,000
			2016.4.14	1,000	0
			2016.4.15	500	500
			2016.4.26	500	0
3			2016.4.14	7,300	7,300

			2016.4.18	7,300	0
4			2016.5.31	1,300	1,300
			2016.6.3	500	1,800
			2016.6.8	1,800	0
5			2016.4.8	1,000	8,000
			2016.6.13	4,000	12,000
			2016.8.24	12,000	0
6			2016.5.9	30,000	25,000
			2016.5.27	5,000	30,000
			2016.5.27	5,000	25,000
			2016.6.2	10,000	15,000
			2016.6.7	15,000	0
			2016.7.29	10,000	10,000
			2016.8.1	10,000	0
7			2016.4.5	2,000	0
8			2016.4.28	200	0
9		5%	2016.6.27	279,399,160	279,399,160

2016 10 12

2016 10 28 2016

10%

30%

1

2

(1)

80%

(2)

40%

(3)

20%

1

2

1

2

3

4

5

1

2

3

4

2016 12 25

2016 12 25

cninf
巨潮资讯
www.cninfo.co
m.cn 中国证监会指定信
息披露网站

2013 110

2014 17

2015 31

1

2015 2016 1-9

XYZH/2017GZA10057

2015 1 1 2015 2016

1-9

	2016 1-9		2015	

3

2

3

4

5

6

7

，　　，

，　　，

，

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

2

3

9 3

4

3 1

5

6

7

1

2

3

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

1

2016 12 25

2017 2 17

2 18

2

2016 12 25 10

10

50 5

1		159,574,468	210,000.00
2		25,835,866	34,000.00
3		25,835,866	34,000.00
4		26,595,744	35,000.00
5		25,835,866	34,000.00
6		26,595,744	35,000.00
7		15,197,568	20,000.00
8		25,835,866	34,000.00
9		25,835,866	34,000.00
10		22,796,352	30,000.00
		379,939,206	**500,000.00**

2017 2 26

6

2016 12¤

284,000.00 50,000.00

1		210,000.00
2		34,000.00
3		20,000.00
4		20,000.00
		284,000.00

2017 1 23 2017

1

2

2017 2 26

1

2

6

500,000.00 284,000.00

1

2

500,000.00	284,000.00

7

8

1

2

3

4

5

6

7

8

9

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

10

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

0755-82492482

0755-82493959

6 SK 36-37

010-59572288

010-65681838

8 A 9

010-65542288

010-65547190

232 20 2001

020-88904788

020-38010829

cninf 巨潮资讯 www.cninfo.co 中国证监会指定信息 m.cn 披露网站

2017 2 26

2017 2 26

2017 2 26

2017 2 26

2017 2 26

1	
2	2016
3	
4	
5	XYZH/2016GZA10512
6	2016 VYGQA0415 6 32.7650%
7	XYZH/2017GZA10057

8

8620 88836888 8620 88835128

2

26

0755-82492482 0755-82493959

2017 2 26

巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站