

000987

2018-089

2018

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|  |                         |    |                         |
|--|-------------------------|----|-------------------------|
|  |                         |    | 000987                  |
|  |                         |    |                         |
|  |                         |    |                         |
|  |                         |    |                         |
|  | 5                       | 63 | 5 63                    |
|  | 020-88835125            |    | 020-88835130            |
|  | yxjk@yuexiu-finance.com |    | yxjk@yuexiu-finance.com |

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1) 2017 3 23 2016 50% 2017 2

2) ( [2017]30 )

33,385.70

|   | 2,585,757,711.56  | 2,934,391,610.55  | 2,335,300,308.79  | 10.72%  |
|---|-------------------|-------------------|-------------------|---------|
|   | 187,754,969.76    | 257,639,992.52    | 257,639,992.52    | -27.13% |
|   | 174,872,244.59    | 236,621,742.24    | 236,621,742.24    | -26.10% |
|   | -20,258,855.56    | -35,438,498.15    | -35,438,498.15    | 42.83%  |
|   | 1,656,831,954.25  | -4,304,457,634.29 | -4,304,457,634.29 |         |
| / | 0.084             | 0.116             | 0.116             | -27.59% |
| / | 0.084             | 0.116             | 0.116             | -27.59% |
|   | 1.45%             | 2.05%             | 2.05%             | 0.60    |
|   |                   |                   |                   |         |
|   |                   |                   |                   |         |
|   | 87,439,715,905.13 | 76,740,177,720.86 | 76,740,177,720.86 | 13.94%  |
|   | 68,170,734,617.07 | 58,397,580,689.31 | 58,397,580,689.31 | 16.74%  |
|   | 12,871,824,432.64 | 12,887,447,037.59 | 12,887,447,037.59 | -0.12%  |

|  | -24,094,065.68    |                   | 3,152,207.14      |         |
|--|-------------------|-------------------|-------------------|---------|
|  | -8,214,409.82     | 2,058,222.41      | 2,058,222.41      |         |
|  |                   |                   |                   |         |
|  | -2,582,155,300.75 | 1,199,180,858.25  | 1,199,180,858.25  |         |
|  |                   |                   |                   |         |
|  |                   |                   |                   |         |
|  | 16,648,969,705.02 | 13,553,835,264.57 | 13,553,835,264.57 | 22.84%  |
|  | 4,959,806,480.10  | 1,656,312,892.66  | 1,656,312,892.66  | 199.45% |
|  | 11,689,163,224.92 | 11,897,522,371.91 | 11,897,522,371.91 | -1.75%  |

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|  | 7,711,911,463.28  | 9,152,525,711.78  | -15.74% |
|--|-------------------|-------------------|---------|
|  | 3,226,082,087.46  | 2,870,117,267.80  | 12.40%  |
|  | 10,937,993,550.74 | 12,022,642,979.58 | -9.02%  |
|  | 11,099,497,232.23 | 11,151,753,164.70 | -0.47%  |

|   |                   |                   |        |
|---|-------------------|-------------------|--------|
|   | 5,481,315,679.10  | 4,966,359,732.22  | 10.37% |
|   | 42,471,771,433.87 | 36,065,188,334.37 | 17.76% |
|   | 199.55%           | 242.08%           | 42.53  |
|   | 18.16%            | 25.38%            | 7.22   |
|   | 311.01%           | 282.24%           | 28.77  |
|   | 146.14%           | 140.27%           | 5.87   |
| / | 98.54%            | 107.81%           | 9.27   |
| / | 37.93%            | 52.80%            | 14.87  |
| / | 38.49%            | 48.98%            | 10.49  |
| / | 10.50%            | 8.66%             | 1.84   |
| / | 224.93%           | 139.03%           | 85.90  |

4

|    |  |        |               |             |   |
|----|--|--------|---------------|-------------|---|
|    |  | 38,193 |               |             | 0 |
| 10 |  |        |               |             |   |
|    |  |        |               |             |   |
|    |  | 54.25% | 1,206,365,452 | 926,966,292 |   |
|    |  | 18.95% | 421,348,314   | 421,348,314 |   |
|    |  | 7.58%  | 168,539,325   | 168,539,325 |   |
|    |  | 1.89%  | 42,134,831    | 42,134,831  |   |
|    |  | 1.89%  | 42,134,831    | 42,134,831  |   |
|    |  | 1.89%  | 42,134,830    | 42,134,830  |   |
|    |  | 1.89%  | 42,134,830    | 42,134,830  |   |
|    |  | 0.14%  | 3,100,000     | 0           |   |
|    |  | 0.11%  | 2,499,040     | 0           |   |
|    |  | 0.09%  | 2,043,051     | 0           |   |
|    |  |        |               |             |   |

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6

10

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|      |       |           |            |         |       |
|------|-------|-----------|------------|---------|-------|
|      |       |           |            |         |       |
| 2015 | 15    | 122407.SH | 2020 07 24 | 100,000 | 3.90% |
| 2015 | 15 G2 | 136115.SH | 2020 12 21 | 100,000 | 3.50% |
| 2017 | 17 01 | 112529.SZ | 2020 06 14 | 200,000 | 5.25% |
| 2017 | 17 01 | 112587.SZ | 2022 09 19 | 140,000 | 4.92% |

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|        |        |        |         |
|--------|--------|--------|---------|
|        |        |        |         |
|        | 76.66% | 73.31% | 3.35    |
|        |        |        |         |
| EBITDA | 0.96   | 1.34   | -28.36% |

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|        |        |        |       |
|--------|--------|--------|-------|
|        |        |        |       |
|        | 73.91% | 81.67% | 7.76  |
|        |        |        |       |
| EBITDA | 1.83   | 1.76   | 3.98% |

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2018

A

874.40 2017 13.94% 25.86  
10.72% 2018 9.20 2.94 48.69% 54.79%  
2018 46 2017  
13 22 32 2017 24 6  
27 2017 10  
26.80% 90.73% 300 318  
FOF+  
4.79 TV IPO  
AAA AAA 30  
80 40 5.02%

2018 131 1,265.72 11.92% 328.61  
40.53% 363.76 ,  
6.38% 116.86 30.95% 45.16

12.95% 14.54 7.39% 138.88 0.79%

295.50 19.24% 112.92 42.95%

2018 6 483.02 2017 13.72% 112.72 2017

8.01 4.58% -0.30

1

IB

1.89 2.71%

1.1

wind 2018 A 52.19 0.55%

2018 0.4220%

0.4501% 17.06%

2018 1.43

59 1,469.81 41 5,097.79 46

1.2

2018

2018

|  | 2018 1 -6                |                     | 2017 1 -6                |                     |
|--|--------------------------|---------------------|--------------------------|---------------------|
|  |                          |                     |                          |                     |
|  | 1,092,002,303.74         | 4,128,257.98        | 753,999,111.88           | 1,785,055.76        |
|  | 29,160,000.00            | 11,487.41           | 0.00                     | 0.00                |
|  | 13,338,442,130.84        | 56,942.47           | 11,294,469,531.07        | 143,623.93          |
|  | <b>14,459,604,434.58</b> | <b>4,196,687.86</b> | <b>12,048,468,642.95</b> | <b>1,928,679.69</b> |

1.3 IB

2018 6 74 IB 2017 11

1.4

2018 6 10,607 2017 12.53%

1.5

2018 6 106

2017 0.436% 0.439% 2017 0.079% 0.153%

2

0.82

31.65%

2.1

2018 6 9,193.82 2017 10.41% WIND 2018 2018 6

35.94 2017 5.20% 2017 0.369% 0.391%

2.2

2018 6

48.74 2017 23.76%

3

2018

0.50

57.64%

0.46

0.04

3.1

2018

2018

2018 6 1,843.35 2017 23.22% 459.62 2017 24.06%

|  | 2018                 |                 | 2017                 |                  |
|--|----------------------|-----------------|----------------------|------------------|
|  |                      |                 |                      |                  |
|  | 13,659,445.95        | 5,562.73        | 17,326,234.68        | 7,042.62         |
|  | 4,596,196.89         | -1,318.31       | 6,796,937.11         | 4,012.99         |
|  | 177,846.34           | 7.11            | 98,000.00            | 135.85           |
|  | <b>18,433,489.18</b> | <b>4,251.53</b> | <b>24,221,171.79</b> | <b>11,191.46</b> |

3.2

2018 6

19 21.07

3.3

2018 6 19 13.78

4

2018

1.83 12.11%

4.1

2018

2018 6

202.73

2.91 13.77%

4.2

|            |          |        |         |        |      |         |        |
|------------|----------|--------|---------|--------|------|---------|--------|
| 2018       | 6        |        | 6.38    |        |      |         | -0.57  |
| <b>4.3</b> |          |        |         |        |      |         |        |
| 2018       |          |        |         |        |      | 3.59%   |        |
| 2018       |          |        |         |        |      |         |        |
| 49         | 2018     | 6      |         | 1.87   |      |         | -0.51  |
| <b>5</b>   |          |        |         |        |      |         |        |
|            |          |        | 0.99    | 39.74% |      |         |        |
| <b>5.1</b> |          |        |         |        |      |         |        |
| 2018       | IPO      | 58     |         | 51.79% |      |         | 177    |
|            | 3,677.60 |        |         | 45.41% | WIND | 2018    |        |
| 2018       |          | 3      |         | 19.03  |      |         |        |
| 0.45       | 116.74%  |        |         |        |      |         |        |
| <b>5.2</b> |          |        |         |        |      |         |        |
| 2018       |          |        |         | 2018   | 6    | 57      | 20.83% |
| 51         | 89.47%   |        | 320     |        |      | WIND    | 2018   |
| 2018       |          |        | 2       |        |      |         |        |
|            | 0.14     | 54.49% |         |        |      |         |        |
| <b>5.3</b> |          |        |         |        |      |         |        |
| 2018       |          | 105    | 896.20  |        |      | 0.52%   |        |
| 613        | 5,896.55 |        | 42.22%  |        | WIND | 2018    |        |
| 2018       |          | 16     | 0.40    |        |      | 101.88% |        |
|            |          | 25     |         |        |      |         |        |
| <b>6</b>   |          |        |         |        |      |         |        |
| <b>6.1</b> |          |        |         |        |      |         |        |
|            |          |        |         | 2.17   |      | 164.72% |        |
| 2018       |          |        |         |        |      |         | 2018   |
| 6          | 18       |        |         | 2018   | 6    |         | 19     |
|            |          |        | 1.47    |        |      | 1.21    |        |
| <b>6.2</b> |          |        |         |        |      |         |        |
|            |          | 0.18   | 108.56% |        |      |         |        |
| 2018       |          |        |         |        |      |         | 2018   |
|            | 19       | 13.78  |         |        |      |         | 6      |

6.3

2018

15.05

0.21

2018

6.4

2018

623

2018

TMT

300

350

1,106

20

20

9.20

4.47

2.94

48.69%

54.79%

87.43

9.65%

23.43

181.27%

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2018 8 30