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华泰联合证券
HUATAI UNITED SECURITIES

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1 443,755,472 A

2 12.99 /

3 32.765%

92.02%

7.98%

4 626,438.3611

1 85,298,869 A

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3 527,999,999.11

4 501,584,904.77

1 529,054,341

2 2018 10 29

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| | GUANGZHOU YUEXIU FINANCIAL HOLDINGS GROUP CO., LTD. |
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| | 5 6301 B |
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| | 222,383.0413 |
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| | 914401011904817725 |
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| | 020-88836888 |
| | 020-88835128 |
| | http://www.yuexiu-finance.com/ |
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6 443,755,472

576,438.3611 92.02% 2

52,800.00

2,223,830,413 20% 85,298,869

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| | 80,559.1836 |
| | 91440101190548279L |
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| | 374,188.0468 |
| | 91110000664601415M |
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| | 778,066.81 |
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2017



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|---|---|---|---|---|---|
| | | | | | |
| | | | | | |
| | 1,685,476,823 | 75.79% | 529,054,341 | 2,214,531,164 | 80.44% |
| | - | - | 443,755,472 | 443,755,472 | 16.12% |
| | - | - | 85,298,869 | 85,298,869 | 3.10% |
| | 538,353,590 | 24.21% | - | 538,353,590 | 19.56% |
| | **2,223,830,413** | **100.00%** | **529,054,341** | **2,752,884,754** | **100.00%** |

2018 9 30 10

| | | | | | |
|---|---|---|---|---|---|
| 1 | | 1,206,365,452 | 54.25% | | 2019 3 27 |
| 2 | | 421,348,314 | 18.95% | | 2019 3 27 |
| 3 | | 168,539,325 | 7.58% | | 2019 3 27 |

| | | | | | |
|---|---|---|---|---|---|
| | | | | | |
| 10 | | 2,568,140 | 0.12% | | |

019

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|---|---|---|---|---|---|
| | | | | | |
| 1 | | 1,206,365,452 | 43.82% | | 2019 10 28 |
| 2 | | 421,348,314 | 15.31% | | 2019 3 27 |
| 3 | | 321,787,238 | 11.69% | | |

| | 2018 3 31 | | | 2017 12 31 | | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 8,059,852.66 | 8,050,578.31 | -0.12% | 7,674,017.77 | 7,675,275.60 | 0.02% |
| | 6,162,182.52 | 6,207,320.59 | 0.73% | 5,839,758.07 | 5,888,803.91 | 0.84% |
| | 1,897,670.14 | 1,843,257.73 | -2.87% | 1,834,259.70 | 1,786,471.69 | -2.61% |
| | 1,303,121.52 | 1,619,044.46 | 24.24% | 1,288,744.70 | 1,610,171.91 | 24.94% |

5

| | 2018 1-3 | | | 2017 | | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 128,057.51 | 123,930.87 | -3.22% | 532,638.87 | 532,638.87 | 0.00% |
| | 21,319.78 | 12,155.93 | -42.98% | 105,055.50 | 105,055.50 | 0.00% |
| | 21,846.95 | 12,659.22 | -42.05% | 109,622.67 | 109,622.67 | 0.00% |
| | 15,851.91 | 9,465.65 | -40.29% | 85,962.55 | 85,962.55 | 0.00% |
| | 11,106.81 | 5,058.48 | -54.46% | 63,331.88 | 70,747.91 | 11.71% |

2016 4 100%



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11.69% 1.38% 1.35% 0.70% 0.58%

0.42% 5%

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XYZH/2017GZA10268

XYZH/2018GZA10053 2018

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| | 2018 3 31 | | 2017 12 31 | | 2016 12 31 | |
|---|---|---|---|---|---|---|
| | | | | | | |

| | 2018 3 31 | | 2017 12 31 | | 2016 12 31 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 7,196.43 | 0.09% | 5,282.51 | 0.07% | 5,770.17 | 0.09% |
| | 23,257.53 | 0.29% | 24,057.61 | 0.31% | 26,609.46 | 0.40% |

[redacted]

34.99%

2

| | 2018 3 31 | | 2017 12 31 | | 2016 12 31 | |
|---|---|---|---|---|---|---|
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| | | | | | | |
| | 345,199.11 | 5.60% | 180,438.11 | 3.09% | 193,620.00 | 3.93% |
| | 398,728.71 | 6.47% | 475,707.29 | 8.15% | 66,753.00 | 1.35% |
| | 180,000.00 | 2.92% | 80,000.00 | 1.37% | 50,000.00 | 1.01% |
| | 144,671.91 | 2.35% | 100,405.45 | 1.72% | 195,144.62 | 3.96% |
| | 2,579.22 | 0.04% | 1,511.17 | 0.03% | - | - |
| | 731,332.93 | 11.87% | 820,418.79 | 14.05% | 751,449.39 | 15.24% |
| | 14,199.43 | 0.23% | 13,951.37 | 0.24% | 13,789.68 | 0.28% |
| | 760,760.69 | 12.35% | 724,940.37 | 12.41% | 817,744.94 | 16.58% |
| | 10,000.00 | 0.16% | 89,730.00 | 1.54% | - | - |
| | 27,890.37 | 0.45% | 54,146.22 | 0.93% | 76,523.81 | 1.55% |
| | 23,214.16 | 0.38% | 22,655.94 | 0.39% | 30,503.13 | 0.62% |
| | 58,298.72 | 0.95% | 58,906.05 | 1.01% | 87,761.54 | 1.78% |
| | 46,829.93 | 0.76% | 50,403.60 | 0.86% | 45,555.40 | 0.92% |
| | 67,716.10 | 1.10% | 46,399.93 | 0.79% | 38,717.71 | 0.79% |
| | 669.78 | 0.01% | 669.78 | 0.01% | 976.16 | 0.02% |
| | 1,745,700.62 | 28.33% | 1,682,714.51 | 28.81% | 1,414,384.37 | 28.68% |
| | 134,072.09 | 2.18% | 124,563.36 | 2.13% | 108,410.01 | 2.20% |
| | 1,212,299.24 | 19.67% | 960,832.42 | 16.45% | 926,879.73 | 18.79% |
| | 4,266.91 | 0.07% | 3,652.68 | 0.06% | 18,652.44 | 0.38% |



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| | 2018 3 31 | | 2017 12 31 | | 2016 12 31 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 253,752.60 | 4.12% | 347,711.04 | 5.95% | 95,210.36 | 1.93% |
| | **6,162,182.52** | **100.00%** | **5,839,758.07** | **100.00%** | **4,932,076.30** | **100.00%** |

2016 2017 2018

4,932,076.30 5,839,758.07 6,162,182.52

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| | 2018 1-3 | 2017 | 2016 |
|---|---|---|---|
| | **128,057.51** | **532,638.87** | **498,458.72** |

| | 2018 1-3 | 2017 | 2016 |
|---|---|---|---|
| | **106,737.73** | **427,583.37** | **379,711.59** |
| | 53,411.86 | 198,522.51 | 204,484.31 |
| | 1,151.61 | 5,381.03 | 6,809.25 |
| | 248.06 | 161.69 | 1,662.29 |
| | 9.30 | 24.94 | 0.00 |
| | 49,532.44 | 204,023.51 | 163,384.42 |
| | -111.23 | 5,466.35 | 2,112.92 |
| | 2,495.69 | 14,003.35 | 1,258.40 |
| | **21,319.78** | **105,055.50** | **118,747.13** |
| | 538.72 | 6,120.34 | 4,110.68 |
| | 11.56 | 1,553.17 | 1,761.44 |
| | **21,846.95** | **109,622.67** | **121,096.36** |
| | 5,995.03 | 23,660.12 | 30,433.56 |
| | **15,851.91** | **85,962.55** | **90,662.80** |
| | | | |
| 1. – | 15,851.91 | 85,962.55 | 90,662.80 |
| 2. – | | - | - |
| | | | |
| 1. – | 4,745.10 | 22,630.67 | 28,613.22 |
| 2. – | 11,106.81 | 63,331.88 | 62,049.58 |

2017

2017

53.26 6.86% 6.33

2.07%

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XYZXYZH/2018GZA20342

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| | 2018 3 31 | | | 2017 12 31 | | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 8,059,852.66 | 8,050,578.31 | -0.12% | 7,674,017.77 | 7,675,275.60 | 0.02% |
| | 6,162,182.52 | 6,207,320.59 | 0.73% | 5,839,758.07 | 5,888,803.91 | 0.84% |
| | 1,897,670.14 | 1,843,257.73 | -2.87% | 1,834,259.70 | 1,786,471.69 | -2.61% |
| | 1,303,121.52 | 1,619,044.46 | 24.24% | 1,288,744.70 | 1,610,171.91 | 24.94% |

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| | 2018 1-3 | | | 2017 | | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 128,057.51 | 123,930.87 | -3.22% | 532,638.87 | 532,638.87 | 0.00% |
| | 21,319.78 | 12,155.93 | -42.98% | 105,055.50 | 105,055.50 | 0.00% |
| | 21,846.95 | 12,659.22 | -42.05% | 109,622.67 | 109,622.67 | 0.00% |
| | 15,851.91 | 9,465.65 | -40.29% | 85,962.55 | 85,962.55 | 0.00% |
| | 11,106.81 | 5,058.48 | -54.46% | 63,331.88 | 70,747.91 | 11.71% |

2018



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XYZXYZH/2018GZA20342

2016 1 1

| | 2018 1-3 | | 2017 | |
|---|---|---|---|---|
| | | | | |
| | 25,580.75 | 20.64% | 114,477.92 | 21.49% |
| | 8,044.88 | 6.49% | 46,018.05 | 8.64% |
| | 70,661.37 | 57.02% | 262,144.59 | 49.22% |
| | 23,460.01 | 18.93% | 94,263.16 | 17.70% |
| | **127,747.01** | **103.08%** | **516,903.72** | **97.05%** |

2016 2017 2018 1-3



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XYZXYZH/2018GZA20342

| | **2018 1-3** | | **2017** | |
|---|---|---|---|---|
| | | | | |
| | 11,106.81 | 5,058.48 | 63,331.88 | 70,747.91 |
| / | 0.05 | 0.02 | 0.28 | 0.27 |

2017 2.41 75.04%

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0755-82492482

0755-82493959

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010-59572288

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