

GUANGZHOU YUEXIU FINANCIAL HOLDINGS GROUP CO., LTD.

2018



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000987

2019 3

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		2018 2018 1 1 2018 12 31

		32.7650%
		5.28
		99.03% 24.01% 100% 32.765% 67.235%
100%		100%

2018

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			GUANGZHOU YUEXIU FINANCIAL HOLDINGS GROUP CO., LTD.
			YXFHC
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		510623	
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			2,752,884,754.00

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	020-88835128	020-88835128
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914401011904817725

2016 1 22

17			2012-6-13
18			2012-8-22
19			2012-9-10
20			2013-2-2
21			2013-3-21
22			2013-4-26
23			2013-6-18
24			2013-6-27
25			2013-7-25
26			2013-8-9
27			2013-8-12
28			2013-9-6
29			2013-12-10
30			2014-4-25
31			2014-4-25
32			2014-4-25
33			2014-6-17
34			2014-6-24
35			2014-10-14
36			2014-11-19
37			2015-1-26
38			2015-1-28
39			2015-2-27
40			2015-4-1
41			2015-11-1
42			2016-1-1
43			2016-11-1
44			2017-3-21
45			2017-3-23
46			2017-3-16

			2012-4-27
			2013-4-25
			2018-8-15
			2014-4-1

			2017-7-28
			2011-3-16 2016-4-7
			2012-6-21

	1959	10		1978			1992	11	18
			1992	14					
			1992	12	24		19048177		
		14,942.1171							
	1997					[1998]6			2
		17,930.54							
1999	4	30			[1999]54		15,074.54		
2000	6-7				6,000	7	18		
		23,930.54							
2006	1			10			3		
		2,656.8							
2008	7	28	10		5		119,652,702		1
		119,652,701.54			358,958,107.00				
2016	3						1,123,595,502	A	
		358,958,107		1,482,553,609					
2016	6	13	10		5		741,276,804		1
		741,276,804.00			2,223,830,413.00				
2016	7					2016	8	1	
	2018	10					443,755,472		
85,298,869					2,752,884,754				

	25	27		
	178 2 208	2015 11 27		0755-33975959
	7 3-5 201	2016 10 10		0471-3591106
	B 14 B 3218	2016 10 17		0431-82530625
	2	2016 10		

	161	2016 11 03		024-31078071
	7 1 101	2016 11 08		0371-55299866
	529 CD 3 10B	2016 11 08		0351-6066675
	188 4001	2016 11 09		025-58800811

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03

	171 11 1101 J46	2012 05 25	4,468	67.00%		020-88836100
	171 11 1101 J79	2002 11 06	51,020	24.01%		020-83282855
	19 (B 5)B 8	2015 02 10	755,024.4	0.40%		010-83897997
—	B808					

	26		2018 10 29 2019 12 31

	2018	2017		2016
	6,670,960,235.45	5,330,992,027.12	25.14%	4,984,587,229.62
	449,984,788.90	633,318,753.68	-28.95%	620,495,822.85
	423,678,430.07	611,150,031.14	-30.68%	561,641,021.82
	74,907,086.58	-111,014,396.38	-	-130,176,647.28
	321,177,248.48	-9,525,242,223.35	-	-5,835,727,710.32
/	0.195	0.285	-31.58%	0.344
/	0.195	0.285	-31.58%	0.344
	3.31%	5.00%	1.69	6.33%
	2018	2017		2016
	96,901,389,497.36	76,740,177,720.86	26.27%	66,852,891,353.90
	77,158,517,992.58	58,397,580,689.31	32.13%	49,320,763,037.48
	16,827,354,772.37	12,887,447,037.59	30.57%	12,477,245,225.46

	2018	2017		2016
	812,996,905.57	249,046,965.58	226.44%	684,240,913.39
	844,384,168.07	247,183,752.48	241.60%	34,976,779.17
	844,384,112.50	247,183,752.41	241.60%	29,043,411.61
	78,147,334.77	-	-	-
	-1,763,002,977.66	507,150,294.36	-	-68,315,773.04
/				
/				

	2018	2017		2016
	25,425,905,337.66	13,553,835,264.57	87.59%	12,270,478,384.90
	6,540,027,684.32	1,656,312,892.66	294.85%	442,233,332.43
	18,885,877,653.34	11,897,522,371.91	58.74%	11,828,245,052.47

2018 9 7

2018

2017

4,603,308.31

2017

4,603,308.31

	2018	2017	2016	
	-220,339.41	-607,628.13	-494,010.01	
	56,893,326.95	46,956,503.33	21,567,412.32	
	3,240,050.81	-	4,392,648.74	
	-26,331,300.00	-	-	
	15,550,600.32	-996,547.91	-2,414,977.77	
	-	-	61,285,790.57	
	11,523,357.85	11,746,162.49	22,746,399.84	
	11,302,621.99	11,437,442.26	2,735,662.98	
	26,306,358.83	22,168,722.54	58,854,801.03	--

1

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	1,623,318,849.41	

	2018	2017	
	7,424,059,813.78	9,152,525,711.78	-18.89%
	3,666,082,087.46	2,870,117,267.80	27.73%
	11,090,141,901.24	12,022,642,979.58	-7.76%
	10,839,947,792.42	11,151,753,164.70	-2.80%
	5,691,428,448.85	4,966,359,732.22	14.60%
	39,830,728,915.16	36,065,188,334.37	10.44%
	194.86%	242.08%	47.22
	18.90%	25.38%	6.48
	280.29%	282.24%	1.95
	166.75%	140.27%	26.48
/	102.31%	107.81%	5.50
/	40.88%	52.80%	11.92
/	39.96%	48.98%	9.02
/	4.58%	8.66%	4.08
/	214.97%	139.03%	75.94

1

2019 1 1

2

OUTLETS 4 10 4 1

1

2018 2018 M2 8.1% 5.67% GDP 7.7% WIND

2018 A 2018 12 31 24.6% 34.4% 28.7% A 89.7 3,689.31 19.45% WIND 2018 131 2,662.87 14.47% 666.20 41.04% 2018 2018 43.58% 70.72% 20

2

2017

2018

2018 969.01 2017 26.27% 168.27
2017 30.57% 66.71 25.14% 4.50
28.95% 20 6.22 43.63%
71.92% 7.21 2.69 920.29% 424.78%
2.39 1.31 40.45% 30.84%

2018

2019 1 1 2019 2
50

2018

0.557% 0.420%
22 2017 27 24 2017 7
198.30 63.3% 13.1%
91.2% 577
95% 50% FOF+
13.76
73.46

2018

AAA AAA
40 5.02%
20 10.91 20
PPN 6.2
2.1 30
1.4%
+

1

2018						2018
	2017	3.75%		2017	24.6%	
2018			131		2,662.87	14.47%
666.20		41.04%	106		14	
2018		495.31		16.61%	110.02	2.96%
	25.80		47.63%	-3.23		

1

					IB	
			3.40		18.70%	
1.1						
wind	2018	A		89.7	19.45%	
2018						2018
0.422%	0.557%	31.99%				
		56	1,254.76	40	9,434.39	
46						

1.2

2018

1.3 IB

2018	78	IB	2017	15
------	----	----	------	----

1.4

2018	11,091	2017	17.66%
------	--------	------	--------

1.5

2018	121		
0.436%	0.426%	0.079%	0.198%

2

1.97

60.73%

2.1

2018	7,568.15	26.34%
------	----------	--------

	2018	31.77	16.20%
0.369%	0.420%		

2.2

2018 37.70 41.04%

3

2018 0.49 64.66%

0.47

2018

2018 1,357.84 43.44%

	2018		2017	
	9,378,415.95	9,389.25	17,873,342.01	8,715.94
	3,936,415.50	-5,485.59	6,052,330.69	2,956.31
	263,616.16	14.35	83,167.39	11.01
	13,578,447.61	3,918.00	24,008,840.09	11,683.26

4

6.14 94.60%

4.1

2018

2018 183.1

7.65

4.2

2018 2.49

4.3

2018 5.31%

2018 71 2018

1.73

5

2.08 25.47%

5.1

2018 IPO A 105 76.03% WIND

2018 5 37.83 0.40

36.74%

5.2

2018 19.08% 2018 140 10,691

24

	7.21	2.69	920.29%	424.78%					
2018							549		
							160		
						28			
									2018
		2.39				1.39	1.31		
40.45%	30.84%								
2018			FOF+						
			13.76		12.05%				
		28.78							
							5		
			2018		26.78		2.17%	2.46	
0.47%									

30%

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3

	2018		2017		
	2,505,168,894.31	41.98%	2,419,858,297.82	56.59%	3.53%
	190,495,755.21	3.19%	216,422,934.81	5.06%	-11.98%
	167,167,420.22	2.80%	174,100,772.29	4.07%	-3.98%
	47,499,374.63	0.80%	61,887,168.07	1.45%	-23.25%
	457,127,858.33	7.66%	472,239,974.28	11.04%	-3.20%
	93,724,497.83	1.57%	98,674,498.73	2.31%	-5.02%
	110,813,191.55	1.86%	130,942,078.41	3.06%	-15.37%
	85,147,945.10	1.43%	44,037,368.19	1.03%	93.35%
	1,198,214,222.14	20.08%	115,145,927.49	2.69%	940.60%
	249,314,883.50	4.18%	16,016,977.44	0.37%	1456.57%

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	2018	2017	
	2,264,341,105.47	2,040,235,076.32	10.98%

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	2018	2017	
	29,402,590,342.24	20,509,363,063.24	43.36%
	29,081,413,093.76	30,034,605,286.59	-3.17%
	321,177,248.48	-9,525,242,223.35	-
	885,358,961.04	1,095,890,888.88	-19.21%
	9,100,106,814.49	1,904,912,818.91	377.72%
	-8,214,747,853.45	-809,021,930.03	-915.39%
	29,492,582,239.11	16,473,536,047.18	79.03%
	19,101,478,145.38	9,517,211,343.14	100.70%
	10,391,104,093.73	6,956,324,704.04	49.38%
	2,500,090,604.90	-3,381,281,625.80	-

2

2018

82.15

87.52

2

	2018	2017	
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	2018		2017		
	42	-294,125,598.09	41	467,981,555.45	-
	12	-17,153,649.81	12	-13,480,658.27	-27.25%
	12	7,579,765.89	12	-9,615,262.20	-
	9	-17,709,332.54	9	-15,130,132.26	-17.05%
	79	-169,599,412.39	78	-122,800,902.09	-38.11%
		31,350,098.98		-25,506,505.67	
	154	-459,658,127.96	152	281,448,094.96	-
2017	136		16	2018	135
	19				

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2018

2017

	9,220,813,327.60	9.52%	8,204,187,907.07	10.69%	-1.17%	
	4,596,790,000.00	4.74%	1,804,381,107.43	2.35%	2.39%	
	18,984,659,443.00	19.59%	16,827,145,074.95	21.93%	-2.34%	
	50,745,518.25	0.05%	74,315,661.78	0.10%	-0.05%	
	5,819,991,991.14	6.01%	9,341,255,343.30	12.17%	-6.16%	
	491,057,022.47	0.51%	163,145,781.32	0.21%	0.30%	
	1,060,257,591.93	1.09%	770,631,509.80	1.00%	0.09%	
	1,070,295,916.81	1.10%	153,608,893.08	0.20%	0.90%	
	35,128,788,383.49	36.25%	26,384,010,197.02	34.38%	1.87%	
	405,977,139.40	0.42%	236,515,863.80	0.31%	0.11%	
	2,727,607.19	0.00%	15,111,725.19	0.02%	-0.02%	
	-	0.00%	897,300,000.00	1.17%	-1.17%	
	337,533,618.21	0.35%	226,559,388.85	0.30%	0.05%	
	754,506,785.31	0.78%	463,999,315.99	0.60%	0.18%	
	26,331,300.00	0.03%	6,697,752.00	0.01%	0.02%	
	3,154,159,705.42	3.26%	1,245,633,559.37	1.62%	1.64%	
	18,533,751,271.06	19.13%	9,608,324,160.10	12.52%	6.61%	

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1.	7,767,537,278.15	31,570,550.66			736,324,448,973.94	733,700,388,383.31	10,423,168,419.44
2.	74,315,661.78	-23,588,915.47			445,976.90	427,204.96	50,745,518.25
3.	9,784,378,832.53		23,964,692.49	8,315,873.19	20,734,078,831.55	13,234,250,892.53	17,299,855,590.85
	17,626,231,772.46	7,981,635.19	23,964,692.49	8,315,873.19	757,058,973,782.39	746,935,066,480.80	27,773,769,528.54
	17,626,231,772.46	7,981,635.19	23,964,692.49	8,315,873.19	757,058,973,782.39	746,935,066,480.80	27,773,769,528.54
1.	1,004,054,510.00	17,263,056.33	-	-	21,191,997,270.02	19,634,524,836.35	2,578,790,000.00

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102,017,876.05	940,000,000.00	
240,394,810.76		
12,938,313,200.91		
	2,422,148,509.00	
6,481,182,720.20		246,412,097.66

	2,578,790,000.00	1,004,054,510.00	156.84%	
	2,727,607.19	15,111,725.19	-81.95%	
	-	897,300,000.00	-100.00%	
	337,533,618.21	226,559,388.85	48.98%	
	754,506,785.31	463,999,315.99	62.61%	
	26,331,300.00	6,697,752.00	293.14%	
	3,154,159,705.42	1,245,633,559.37	153.22%	
	18,533,751,271.06	9,608,324,160.10	92.89%	
	2018	2017		
	-74,945,436.45	460,180,473.92	-	
	1,796,448,781.63	942,631,606.07	90.58%	
	2,590,760.66	5,419,750.67	-52.20%	
	-10,161,594.89	9,711,422.91	-	
	-2,034,916.53	-5,877,527.33	65.38%	
	1,261,126,517.55	153,020,530.24	724.16%	

-	35,834.73	-319,378.37	-	
	7,270,431.36	1,616,854.59	349.67%	
	492,165.73	249,379.97	97.36%	
	362,338,830.37	54,663,485.68	562.85%	
	1,218,412,371.91	140,033,532.86	770.09%	
	76,477,542.50	56,600,107.38	35.12%	
	29,971,799.22	15,531,710.03	92.97%	
	142,441,796.38	236,601,214.90	-39.80%	
	157,711,171.06	226,306,710.71	-30.31%	
	74,907,086.58	-111,014,396.38	-	
	321,177,248.48	-9,525,242,223.35	-	
	-8,214,747,853.45	-809,021,930.03	-915.39%	
	10,391,104,093.73	6,956,324,704.04	49.38%	

200.20

34.79% 65.21%

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	； ； ； "		210,169	70.06%									2018 01 23	2018-005
			229,000	100.00%									2018 05 30	2018-061
	； ； ； ； ； ； ；		626,438	32.765%									2018 10 26	www.cninfo.com.cn)

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			50,200		50,200	-	-	-	-	4,044	50,200		
	170215	17 15	48,202		-	309	-	1,403,966	1,355,764	2,522	48,511		
	180310	18 10	40,886		-	204	-	142,596	101,710	962	41,090		
	180406	18 06	38,116		-	380	-	820,096	781,979	1,518	38,497		
	136268	16 04	21,989		-	-	779	21,906	-	666	22,768		
			20,700		-	-	-	20,700	-	-	20,700		
	145016	16 03	19,539		-	-	461	19,482	-	802	20,000		
	SP2493	16 01	19,995		-	-	-	19,992	-	581	19,995		
	AF5245	15 MTN003	19,637		-	-	360	19,514	-	781	19,997		
	180011	18 11	16,454		-	136	-	91,347	74,893	287	16,590		
			2,810,446	--	1,828,256	2,128	796	73,373,810	72,413,768	135,279	2,787,545	--	--
			3,106,164	--	1,878,456	3,157	2,396	75,933,409	74,728,114	147,442	3,085,893	--	--
)													

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2018		52,800.00	52,800.00	52,800.00	0	0	0.00%	0		0
2018	9	17								
	2018	1487		52,800.00			2,600.00			50,200.00
2018	10	18				50,200.00		2,600.00		
2018	10	31	50,000.00					0.06		
2018	11	12	80.00	0.002						
2018	12	19	119.94		2018	12	31			

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100% 2018 12 25

10%

		； ； ； ； ； ；	536,046	4,953,103	1,100,164	257,971	-45,966	-32,339
		； ； ； ；	814,424	3,781,913	848,356	199,954	79,917	62,194
		；	10,000	58,528	39,767	23,865	15,454	13,142

		；	；						
		；	；						
				10,000	337,371	240,878	267,831	31,203	24,637
				300,000	1,962,151	345,528	72,071	34,989	26,895

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2018 12 31

2,003,047,957.40

2,441,538,962.82

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2019

2019 2 18

2019

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2019

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2019

194.86% 100% 110.90

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100%	2018	LCR	NSFR	280.29%	166.75%
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SWOT

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2018

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2018 4 25 2017 2017 2017 12
31 2,223,830,413 10 0.90
2018 6 7 2017 2018-063
2018 6 13 2018 6 14

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1 2018
2018 12 31 2,752,884,754 10 0.9
247,759,627.86 2018
2 2017
2017 12 31 2,223,830,413 10 0.9
200,144,737.17 2018 4 25 2017 2018 6 13
3 2016
2016 12 31 2,223,830,413 10 0.8
177,906,433.04 2017 4 20 2016 2017 6
14

2018	247,759,627.86	449,984,788.90	55.06%	0.00	0.00%	247,759,627.86	55.06%
2017	200,144,737.17	633,318,753.68	31.60%	0.00	0.00%	200,144,737.17	31.60%
2016	177,906,433.04	620,495,822.85	28.67%	0.00	0.00%	177,906,433.04	28.67%

10	0
10	0.90

			12			
			36	2018 10 29	2018 10 29 2021 10 28	
			2016 3 25	2016 3 25	2016 3 28 2019 3 27	

	18
	3
	3

25
2,000

1,000	2018 12 31	8	10,000	87,073.34	3		
	()			()	()	()	

2015 6

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2 25 28 2 2018 3 27 300116 4300 2018 10 300116 4300 2018 3 2018 4 2					
11 2015 11 4.5 2015 10 28 1 2 2 2018 1	40,369.33		2018 4 18 2018 5 11		

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						330.23	8.24%	457				2018 04 26	2018-047
						3,308.10	18.11%	6,269				2018 04 26	2018-047
	5%					182.84	0.11%	636				2018 04 26	2018-047
						122.42	0.07%	159				2018 04 26	2018-047
						614.31	9.78%	752				2018 04 26	2018-047
						240.37	3.83%	440				2018 04 26	2018-047
						480.58	0.20%	1,050				2018 03 08	2018-019
						148.92	0.62%	5,765				2018 07 19	2018-074

												2018	
						230.23	0.87%	986				2018 04 26	2018-047
						62.84	0.02%	50				2018 04 26	2018-047
						9,242.12	33.31%	13,041					
												2018 04 26	2018-047

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	5%			90%	1,084,253.05	1,911,914.16	626,438.36			2018 10 26	www.cninfo.com.cn)
										2018 10 26	www.cninfo.com.cn)

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			；	；	；	814,424	3,781,912.85	848,355.91	62,194.42

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				11,000	0	11,000	5.15%	121.73	0
				0	15,000	12,400	7.00%	353.71	2,600
		0.20%2,600							

			270,000	880,000	1,090,000		3,918.12	60,000
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			1,741.48	2014 12 10	2019 7 20	
			140,000.00	2017 9 19	2022 9 19	
			200,000.00	2018 12 26	2026 12 26	

			216,412.40	2015 12 25	2020 12 24	
			101,000.00	2018 6 22	2021 6 22	
			150,000.00	2018 8 17	2021 8 17	

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A3		9,000	A4		0			
B1		0	B2		0			
B3		0	B4		0			
	2016 06 13	2,627	2015 09 28	0				
	2016 06 13	3,853	2015 10 19	0				
	2016 06 13	3,783	2015 10 30	0				
	2016 06 13	9,458	2015 11 27	0				
	2016 06 13	946	2015 12 11	0				
	2016 06 13	30,000	2017 01 10	0				
	2016 06 13	15,000	2017 01 23	0				
	2016 06 13	20,418	2017 01 24	0				

	2016 06 13	12,000	2017 04 01	11,000				
	2016 06 13	5,000	2017 04 10	0				
	2017 04 21	15,300	2017 05 26	0				
	2017 04 21	49,000	2017 06 13	47,000				
	2017 04 21	10,000	2017 06 16	0				
	2017 04 21	14,700	2017 07 28	0				
	2017 04 21	2,000	2017 08 22	1,800				
	2017 04 21	22,500	2017 08 30	0				
	2017 04 21	16,000	2017 08 30	0				
	2017 04 21	36,000	2017 09 19	24,000				
	2017 04 21	10,000	2017 10 13	7,300				
	2017 04 21	18,250	2017 10 13	16,450				
	2017 04 21	20,000	2017 11 01	18,000				

	2017 04 21	10,000	2017 11 07	0				
	2017 04 21	20,000	2017 11 22	16,400				
	2017 04 21	85,000	2017 12 07	40,683				
	2017 04 21	21,200	2018 01 09	16,000				
	2017 04 21	20,000	2018 01 03	19,400				
	2017 04 21	24,000	2018 01 31	22,800				
	2017 04 21	3,000	2018 03 14	3,000				
	2017 04 21	7,200	2018 03 30	7,200				
	2017 04 21	17,900	2018 04 11	12,700				
	2017 04 21	20,000	2018 04 20	16,667				
	2017 04 21	50,000	2018 04 23	50,000				
	2018 04 25	4,500	2018 08 17	4,500				
	2018 04 25	17,000	2018 10 25	17,000				
	2018 04 25	10,000	2018 11 15	10,000				

	2018 04 25	2,000	2018 12 24	2,000				
C1		400,000		C2		196,800		
C3		910,000		C4		363,900		
A1+B1+C1		409,000		A2+B2+C2		196,800		
A3+B3+C3		919,000		A4+B4+C4		363,900		
A4+B4+C4				21.63%				
E 70%				341,700				
50% F				0				
D+E+F				341,700				

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			20,000.00		2018 05 25	2019 08 24			7.50%	1,873.97	818.00	818.00	-	-	-	
			6,475.00		2018 09 30	2019 01 01			3.37%	50.67	50.67	50.67	-	-	-	
			26,475.00	--	--	--	--	--	--	1,924.64	868.67	868.67	-	--	--	--

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1.		283.20
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	1,685,455,930	75.79%	529,054,341				529,054,341	2,214,510,271	80.44%
1.	1,685,393,253	75.79%	453,869,772				453,869,772	2,139,263,025	77.71%
2.	62,677	0.00%	75,184,569				75,184,569	75,247,246	2.73%
	0	0.00%	75,184,569				75,184,569	75,184,569	2.73%
	62,677	0.00%						62,677	0.00%
	538,374,483	24.21%						538,374,483	19.56%
1.	538,374,483	24.21%						538,374,483	19.56%
	2,223,830,413	100.00%	529,054,341				529,054,341	2,752,884,754	100.00%

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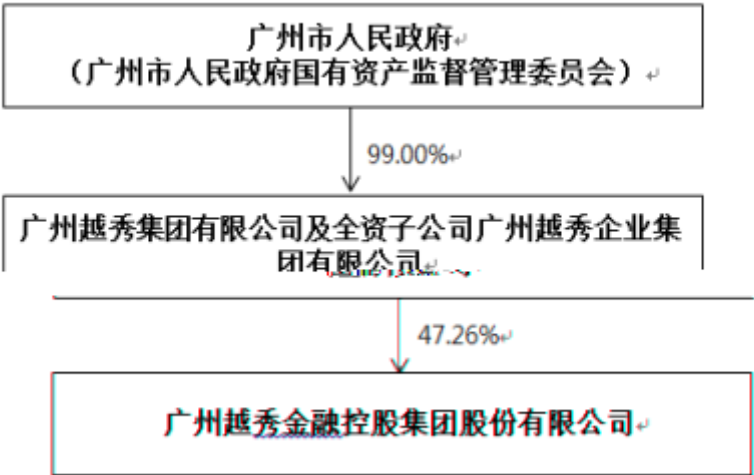
	34,004		37,274		0		0
5% 10							
		43.82%	1,206,365,452	0	926,966,292	279,399,160	
		15.31%	421,348,314	0	421,348,314	0	
		11.69%	321,787,238	321,787,238	321,787,238	0	
		6.12%	168,539,325	0	168,539,325	0	
		3.44%	94,782,679	94,782,679	85,298,869	9,483,810	
		1.53%	42,134,831	0	42,134,831	0	
		1.53%	42,134,831	0	42,134,831	0	
		1.53%	42,134,830	0	42,134,830	0	

		1.53%	42,134,830	0	42,134,830	0		
		1.38%	38,009,042	38,009,042	38,009,042	0		37,000,000
								38,009,042
10								
			279,399,160					279,399,160
			9,483,810					9,483,810

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				2019 01 29		0	0	0	0	0
				2016 12 02		0	0	0	0	0
				2014 06 19		0	0	0	0	0
				2016 07 21		0	0	0	0	0
				2017 11 20		0	0	0	0	0
				2019 01 29		0	0	0	0	0
				2017 11 20		0	0	0	0	0
				2016 10 27		0	0	0	0	0
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				2016 08 25		0	0	0	0	0
				2017 04 20		0	0	0	0	0
				2016 07 21	2018 04 16	0	0	0	0	0
				2016 08 25	2018 04 05	0	0	0	0	0
				2016 08 25	2018 05 11	0	0	0	0	0
				2011 06 30	2018 09 04	33,974	0	0	0	33,974
				2008 05 30	2018 09 04	49,596	0	0	0	49,596
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							www.cninfo.com.cn
2018		88.39%	2018 08 29	1.		2018 08 30	www.cninfo.com.cn
2018		87.90%	2018 12 28	1. 2019 3. 4. 5. 6. < >	2.	2018 12 29	www.cninfo.com.cn

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	2018 01 22	1. 2. 3. 4. 5. < > 2018		2018 01 23	www.cninfo.com.cn
	2018 01 23	1. 3			
	2018 02 09	1.		2018 02 13	www.cninfo.com.cn
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		4. 2017 2017 9. 10. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 2017			www.cninfo.com.cn
	2018 04 19	1. 2018 2.		2018 04 20	www.cninfo.com.cn
	2018 04 25	1.		2018 04 26	www.cninfo.com.cn
	2018 05 11	1. 3. 4. 5. 2. < 50 2018		2018 05 12	www.cninfo.com.cn
	2018 05 29	1. 2. 3. 40		2018 05 30	www.cninfo.com.cn

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	2018 08 13	1. 2. 3. 2017 2018 4.		2018 08 14	www.cninfo.com.cn
	2018 08 29	1. 2. 3. 4. 2018		2018 08 30	www.cninfo.com.cn
	2018 10 19	1. 2018 3. 2.		2018 10 20	www.cninfo.com.cn
	2018 12 12	1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 2018		2018 12 13	www.cninfo.com.cn
	2018 12 14	1. 10			
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	2018 12 28	1. 30% 30 3. 2.		2018 12 29	www.cninfo.com.cn

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	2018 02 09	1.		2018 02 13	www.cninfo.com.cn
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	14	;2. 2017 3. 2017 4. 2017 5. 6. 7. 8. 9. 2018 10. 2018 11. 12. 13. < > 14. < > 15. 2017 16. < > 17. 18.		15	www.cninfo.com.cn
	2018 04 19	1. 2018			
	2018 07 18	1.		2018 07 19	www.cninfo.com.cn
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	2018 08 29	1. 2018		2018 08 30	www.cninfo.com.cn
	2018 10 19	1. 2018 2. 3.		2018 10 20	www.cninfo.com.cn
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		20	9	10	0	1			5
		20	9	11	0	0			5
		20	9	11	0	0			5
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()	XYZH/2019GZA20056
2018 12 31	
	2019 3 23
	2019 3 23 www.cninfo.com.cn

2015	15	122407.SH	2015 07 24	2020 07 24	95,250	3 3.90% 2 5.25%	
2015	15 G2	136115.SH	2015 12 18	2020 12 21	100,000	3 3.50% 2 4.65%	
2017	17 01	112529.SZ	2017 06 14	2020 06 14	200,000	5.25%	
2017	17 01	112587.SZ	2017 09 19	2022 09 19	140,000	4.92%	
2018	18 01	112830.SZ	2018 12 20	2023 12 20	100,000	4.68%	
		15 01 18	15 01	G2		17 01	17
		15 01 18	15 01	G2	17 01		17
		2018 6 14 2018 7 24 2018 12 18 2018 9 18	17 01 15 15 G2 17 01	2017 6 14 2017 7 24 2017 12 18 2017 9 19	2018 6 13 2018 7 23 2018 12 17 2018 9 18		

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	2018	2017	
	95,485.36	127,953.56	-25.37%
	125.27%	150.55%	25.28
	77.79%	73.31%	4.48
	106.76%	150.28%	43.52
EBITDA	3.46%	5.91%	2.45

	0.65	1.33	-51.13%
	10.01	-3.65	-
EBITDA	0.71	1.40	-49.29%
	100.00%	100.00%	0.00%
	100.00%	100.00%	0.00%

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EBITDA

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	2018	2017	
	187,189.69	124,306.62	50.59%
	98.37%	88.81%	9.56
	77.57%	81.67%	4.10
	98.37%	88.81%	9.56
EBITDA	6.87%	6.04%	0.83

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	13,966,590,824.50	10,596,734,234.31
	6,152,338,642.73	5,995,643,162.16
	1,363,182,847.20	1,260,252,997.19
	897,144,969.73	967,786,072.50
	3,134,336,518.66	3,784,015,791.56
	10,423,168,419.44	7,767,537,278.15

	9,220,813,327.60	8,204,187,907.07
	146,784,115.93	139,513,684.57
	7,305,708,127.71	7,249,403,738.05
		897,300,000.00
	561,673,830.70	541,462,175.65
	337,533,618.21	226,559,388.85
	517,063,394.15	589,060,450.55
	549,379,372.01	504,036,040.00
	754,506,785.31	463,999,315.99
	26,331,300.00	6,697,752.00
	18,984,659,443.00	16,827,145,074.95
	3,154,159,705.42	1,245,633,559.37
	18,533,751,271.06	9,608,324,160.10
	37,983,052.18	36,526,781.53
	3,647,078,450.96	3,477,110,440.66
	77,158,517,992.58	58,397,580,689.31
	2,752,884,754.00	2,223,830,413.00
	11,955,275,394.96	8,889,530,600.96
	27,014,557.92	-68,253,990.13
	553,106,364.52	468,667,947.71
	198,923,193.66	142,676,779.63
	75,162,336.98	75,162,336.98
	1,264,988,170.33	1,155,832,949.44
	16,827,354,772.37	12,887,447,037.59
	2,915,516,732.41	5,455,149,993.96
	19,742,871,504.78	18,342,597,031.55
	96,901,389,497.36	76,740,177,720.86

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	196,821,786.82	6,546,136.42
	3,422,222.23	
	21,991,128,374.46	13,296,583,160.06
	46,963,983.51	4,730,196.91
	3,187,568,970.64	245,975,771.18
	25,425,905,337.66	13,553,835,264.57
	1,800,000,000.00	

	6,000.00	6,000.00
	145,582,683.01	
	3,982,623,682.28	
	611,815,319.03	1,656,306,892.66
	6,540,027,684.32	1,656,312,892.66
	2,752,884,754.00	2,223,830,413.00
	14,626,350,455.97	8,889,436,281.21
	78,147,334.77	
	553,106,364.52	468,667,947.71
	875,388,744.08	315,587,729.99
	18,885,877,653.34	11,897,522,371.91
	25,425,905,337.66	13,553,835,264.57

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	6,670,960,235.45	5,330,992,027.12
	1,019,593,138.15	1,144,779,233.36
	246,319,647.98	323,983,775.43
	191,242,987.11	274,406,782.35
	46,985,332.02	127,076,138.63
	-74,945,436.45	460,180,473.92
	2,678,307,150.60	2,621,445,915.65
	1,796,448,781.63	942,631,606.07
	121,719,460.86	53,745,781.28
	-10,161,594.89	9,711,422.91
	-2,034,916.53	-5,877,527.33
	1,261,126,517.55	153,020,530.24
	35,834.73	-319,378.37
	2,590,760.66	5,419,750.67
	5,967,328,222.39	4,275,833,745.18
	2,052,531,259.68	1,985,225,094.12
	61,942,057.87	53,810,321.64
	7,270,431.36	1,616,854.59
	492,165.73	249,379.97
	2,264,341,105.47	2,040,235,076.32
	362,338,830.37	54,663,485.68
	1,218,412,371.91	140,033,532.86
	703,632,013.06	1,055,158,281.94
	76,477,542.50	56,600,107.38
	29,971,799.22	15,531,710.03
	750,137,756.34	1,096,226,679.29
	142,441,796.38	236,601,214.90
	607,695,959.96	859,625,464.39
1.	607,695,959.96	859,625,464.39
2.		
1.	449,984,788.90	633,318,753.68
2.	157,711,171.06	226,306,710.71
	74,907,086.58	-111,014,396.38

	95,268,548.05	-45,304,828.26
1.		
2.		
	95,268,548.05	-45,304,828.26
1.	62,800,939.10	
2.	32,467,608.95	-45,304,828.26
3.		
4.		
5.		
6.		
	-20,361,461.47	-65,709,568.12
	682,603,046.54	748,611,068.01
	545,253,336.95	588,013,925.42
	137,349,709.59	160,597,142.59
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	0.195	0.285
	0.195	0.285

4

	812,996,905.57	249,046,965.58
	-158,088,622.30	-12,327,377.64
	971,085,527.87	261,374,343.22
	73,414,268.63	19,475,121.17
-		
	10,846,598.20	6,593,410.11
	4,926,066.14	
	5,920,532.06	6,593,410.11
	802,150,307.37	242,453,555.47
	74.10	0.10
	802,150,381.47	242,453,555.57
	-42,233,786.60	-4,730,196.91
	844,384,168.07	247,183,752.48
	844,384,168.07	247,183,752.48
	78,147,334.77	0.00
1.		

2.		
	78,147,334.77	
1.	78,147,334.77	
2.		
3.		
4.		
5.		
6.		
	922,531,502.84	247,183,752.48

	3,379,240,642.84	3,709,827,032.21
	500,000,000.00	300,000,000.00
	3,406,689,903.66	2,256,278,939.67
	4,293,901,731.76	1,348,936,451.69
	613,403,906.90	
	128,475,753.20	
		897,300,000.00
	3,853,826,372.58	3,544,726,998.88
	615,362.04	3,269,517.35
	13,226,436,669.26	8,449,024,123.44
	29,402,590,342.24	20,509,363,063.24
	580,672,863.95	4,596,030,965.87
		501,345,021.60
		1,105,657,096.48
	897,300,000.00	
	1,686,592,014.84	1,556,737,177.74
	21,232,260,642.70	18,629,737,335.44
	1,455,521,967.89	1,480,118,863.59
	673,463,711.00	718,473,656.52
	2,555,601,893.38	1,446,505,169.35
	29,081,413,093.76	30,034,605,286.59
	321,177,248.48	-9,525,242,223.35
	885,223,969.67	1,066,704,789.00
	134,991.37	29,186,099.88

	885,358,961.04	1,095,890,888.88
	8,751,977,411.50	1,757,921,312.01
	296,916,687.74	146,991,506.90
	51,212,715.25	
	9,100,106,814.49	1,904,912,818.91
	-8,214,747,853.45	-809,021,930.03
	1,400,308,239.11	301,348,500.00
	898,308,240.00	301,348,500.00
	7,770,000,000.00	600,000,000.00
	20,322,274,000.00	12,372,187,547.18
		3,200,000,000.00
	29,492,582,239.11	16,473,536,047.18
	16,006,575,284.44	7,977,410,000.00
	978,093,378.19	1,025,751,545.84
	21,209,874.11	20,738,984.51
	2,116,809,482.75	514,049,797.30
	19,101,478,145.38	9,517,211,343.14

6

	64,513,555.55	
	7,051,926.98	1,338,829,799.18
	71,565,482.53	1,338,829,799.18
	468,584.90	460,307.54
	6,070,918.15	
	1,828,028,957.14	831,219,197.28
	1,834,568,460.19	831,679,504.82
	-1,763,002,977.66	507,150,294.36
	837,044,667.31	
	837,044,667.31	
	4,790,000,000.00	1,140,000,000.00
	4,790,000,000.00	1,140,000,000.00
	-3,952,955,332.69	-1,140,000,000.00

	501,999,999.11	
	1,800,000,000.00	
	3,992,500,000.00	
		700,000,000.00
	6,294,499,999.11	700,000,000.00
	278,376,038.36	190,330,407.69
	109,890,000.00	
	388,266,038.36	190,330,407.69
	5,906,233,960.75	509,669,592.31
	190,275,650.40	-123,180,113.33
	6,546,136.42	129,726,249.75
	196,821,786.82	6,546,136.42

	2,223,830,413.00				8,889,530,600.96		-68,253,990.13	468,667,947.71	142,676,779.63	75,162,336.98	1,155,832,949.44	5,455,149,993.96	18,342,597,031.55
	2,223,830,413.00				8,889,530,600.96		-68,253,990.13	468,667,947.71	142,676,779.63	75,162,336.98	1,155,832,949.44	5,455,149,993.96	18,342,597,031.55
	529,054,341.00				3,065,744,794.00		95,268,548.05	84,438,416.81	56,246,414.03		109,155,220.89	-2,539,633,261.55	1,400,274,473.23
							95,268,548.05				449,984,788.90	137,349,709.59	682,603,046.54
	529,054,341.00				3,065,744,794.00							-2,613,178,872.58	981,620,262.42
1	529,054,341.00				5,736,914,174.76							898,308,240.00	7,164,276,755.76
2													
3													
4					-2,671,169,380.76							-3,511,487,112.58	-6,182,656,493.34
								84,438,416.81	56,246,414.03		-340,829,568.01	-63,804,098.56	-263,948,835.73
1								84,438,416.81			-84,438,416.81		
2									56,246,414.03		-56,246,414.03		

3													
4											-200,144,737.17	-63,804,098.56	-263,948,835.73
5													
1													
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	2,752,884,754.00				11,955,275,394.96		27,014,557.92	553,106,364.52	198,923,193.66	75,162,336.98	1,264,988,170.33	2,915,516,732.41	19,742,871,504.78

	2,223,830,413.00				8,889,436,281.21		-22,949,161.87	443,949,572.46	158,610,163.36	62,335,675.13	784,367,957.30	5,054,883,090.96	17,532,128,316.42
	2,223,830,413.00				8,889,436,281.21		-22,949,161.87	443,949,572.46	158,610,163.36	62,335,675.13	784,367,957.30	5,054,883,090.96	17,532,128,316.42
					94,319.75		-45,304,828.26	24,718,375.25	59,228,953.25	12,826,661.85	371,464,992.14	400,266,903.00	810,468,715.13
							-45,304,828.26				633,318,753.68	160,597,142.59	748,611,068.01
					94,319.75							287,204,382.95	287,298,702.70
1												301,348,500.00	301,348,500.00
2													
3													
4					94,319.75							-14,144,117.05	-14,049,797.30
								24,718,375.25	59,228,953.25	12,826,661.85	-261,853,761.54	-47,534,622.54	-225,441,055.58
1								24,718,375.25			-24,718,375.25		
2									59,228,953.25		-59,228,953.25		

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3										12,826,661.85			
4											-177,906,433.04	-47,534,622.54	-225,441,055.58
5													
1													
2													
3													
4													
5.													
6													
	2,223,830,413.00				8,889,530,600.96	-68,253,990.13	468,667,947.71	217,839,116.61	75,162,336.98	1,155,832,949.44	5,455,149,993.96	18,342,597,031.55	

8

	2,223,830,413.00				8,889,436,281.21			468,667,947.71		315,587,729.99	11,897,522,371.91
	2,223,830,413.00				8,889,436,281.21			468,667,947.71		315,587,729.99	11,897,522,371.91
	529,054,341.00				5,736,914,174.76		78,147,334.77	84,438,416.81		559,801,014.09	6,988,355,281.43
							78,147,334.77			844,384,168.07	922,531,502.84
	529,054,341.00				5,736,914,174.76						6,265,968,515.76
1	529,054,341.00				5,736,914,174.76						6,265,968,515.76
2											
3											
4											
								84,438,416.81		-284,583,153.98	-200,144,737.17

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3											
4											
5											
6											
	2,752,884,754.00				14,626,350,455.97		78,147,334.77	553,106,364.52		875,388,744.08	18,885,877,653.34

	2,223,830,413.00				8,889,436,281.21			443,949,572.46		271,028,785.80	11,828,245,052.47
	2,223,830,413.00				8,889,436,281.21			443,949,572.46		271,028,785.80	11,828,245,052.47
								24,718,375.25		44,558,944.19	69,277,319.44
										247,183,752.48	247,183,752.48
1											
2											
3											
4											
								24,718,375.25		-202,624,808.29	-177,906,433.04
1								24,718,375.25		-24,718,375.25	
2											
3										-177,906,433.04	-177,906,433.04
4											
1											
2											
3											
4											
5											

6											
	2,223,830,413.00				8,889,436,281.21			468,667,947.71		315,587,729.99	11,897,522,371.91

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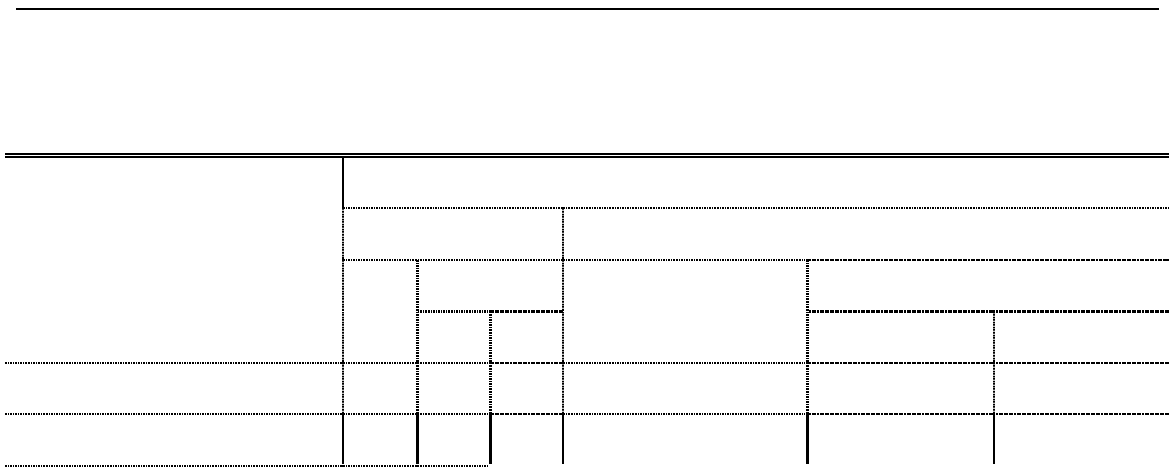
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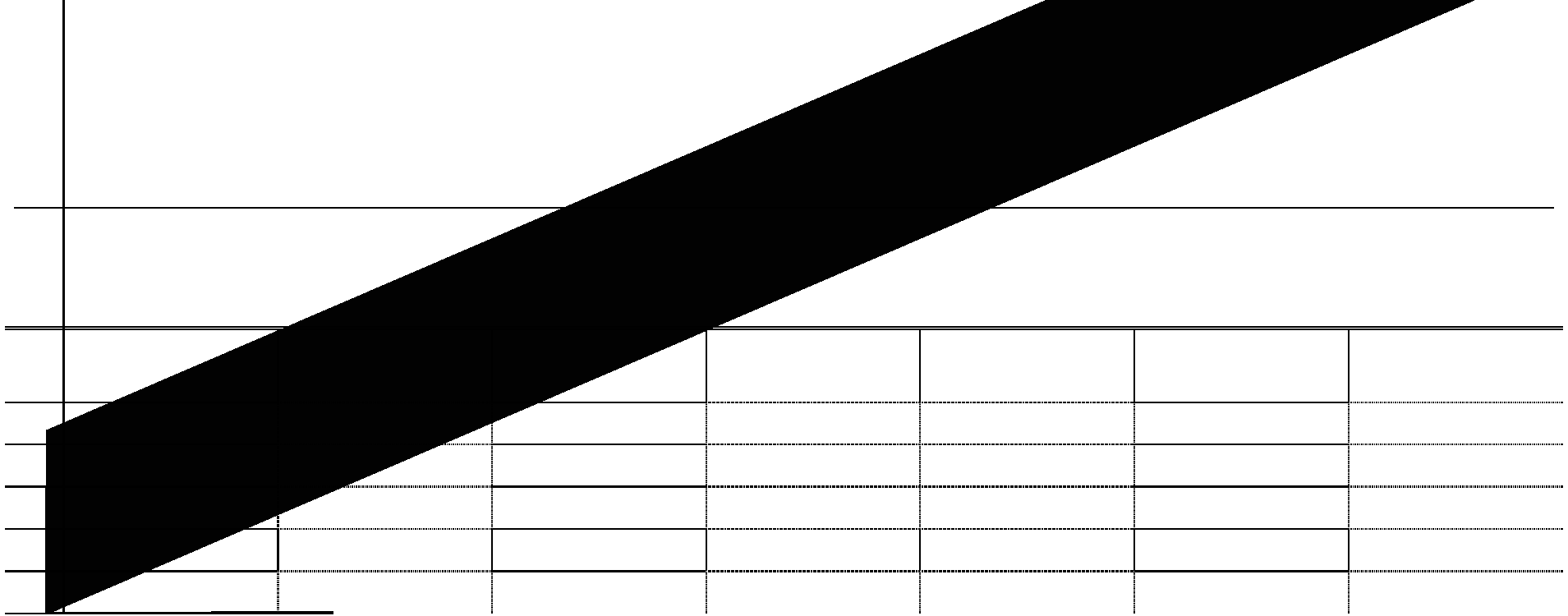


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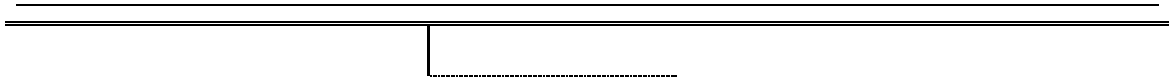
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7 8 7 7 8 7

A diagram showing a horizontal line with two vertical dashed lines extending downwards from it. The left vertical line is labeled 'a' and the right vertical line is labeled 'b'.

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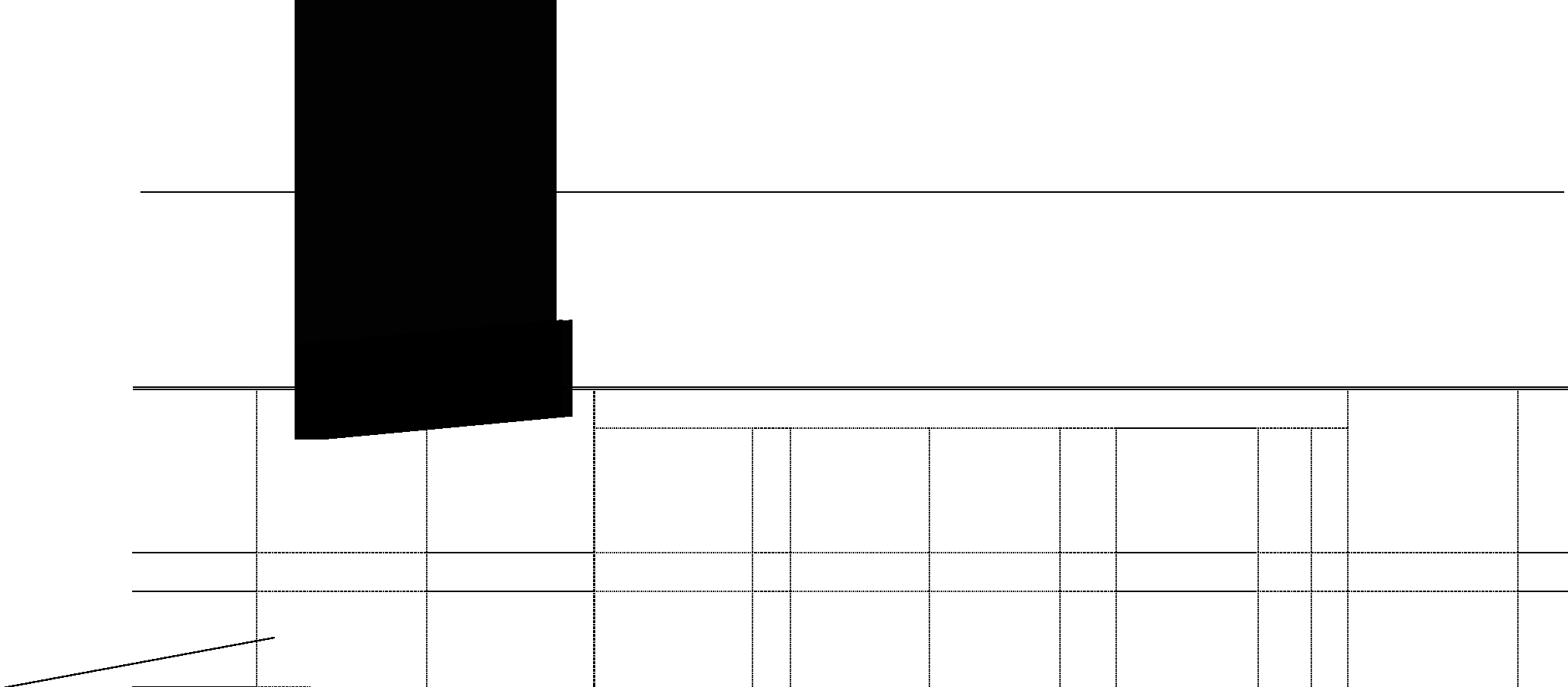
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